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| |  | | --- | | CGA_Eng_Fax_logo_72  ***UIT DIE PEN VAN DIE CEO (42/17)***  **(Volg my op Twitter justchad\_cga)**  *Justin Chadwick 3 November 2017* | |  |   ***“There’s a fine line between genius and insanity. I have erased this line” Oscar Levant***  **Sitrusbemarkingsforum (CMF)**  Gary Player het na bewering gesê: "Hoe meer ek oefen, hoe gelukkiger raak ek". Oor die afgelope 9 jaar was die Variëteitsfokusgroepe (VFGs) se totale skattings binne 5% van die finale werklike volume in nie minder as 7 keer - en hierdie jaar was hulle in die kol. Dit is veral belangrik vir makrobeplanners in Suider-Afrika – diegene wat onder andere na hawens se kapasiteit, pakhuise en vervoerbehoeftes kyk. Hierdie beplanners kan die CMF se jaarlikse skatting in Maart elke jaar gebruik as 'n goeie aanduiding van wat gaan kom. Binne variëteite het die VFG's ook goed gevaar - die Pomelo-fokusgroep en die Sagte Sitrus fokusgroep was beide binne 1% van die finale volume. Die suurlemoen- en Valencia-uitvoere was 7% meer as die oorspronklike skatting - nog steeds binne die 10% -doelwit. Dit is net met die Nawel Fokusgroep dat die skatting ver uit was - met 20% minder uitgevoer as wat verwag is. Maar wie kon die verwoestende impak van die warm, droë somerstoestande voorsien het wat vrugte laat split en val het. Sommige mag sê dat die VFG's gelukkig is - dit is meer waarskynlik dat hulle met oefening beter raak.   |  |  |  |  |  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | |  | **2006** | **2007** |  | **2008** | **2009** | **2010** | **2011** | **2012** | **2013** | **2014** | **2015** | **2016** | **2017** | | **Grapefruit** | 30% | -20% |  | 2% | 8% | 1% | -9% | -15% | -14% | -7% | 6% | 12% | -1% | | **Soft Citrus** | 7% | -18% |  | 1% | 9% | Spot on | 14% | Spot on | 3% | 10% | -1% | **9%** | 1% | | **Lemons** | Spot on | 4% |  | -16% | 8% | -6% | -9% | -6% | -5% | 8% | 10% | **-7%** | 7% | | **Oranges** | 18% | -18% | **Navel** | -8% | 11% | -6% | -8% | 7% | 2% | 1% | -3% | 6% | -20% | |  |  |  | **Valencia** | -3% | 12% | -11% | -3% | -1% | 6% | Spot on | 5% | -11% | 7% | | **TOTAL** | 17% | -17% |  | -5% | 10% | -7% | -5% | -1% | 5% | 1% | 4% | **-2%** | Spot On |   As ons na die streke se skattings kyk, en veral na die streke wat ten minste vir 10% van die totale uitvoervolume vir daardie kategorie verantwoordelik was. Soos verwag, het al vier streke met 10% of meer van die nawelvolumes, skattings baie ver weg van die werklike volume gehad. Slegs twee streke was vir meer as 10% van die suurlemoenvolumes verantwoordelik - en beide was besonders naby aan die aanvanklike Maart-skatting. Pomelo Fokusgroeplede het ook goed gevaar – almal binne 10% van die werklike volume. Met betrekking tot sagte sitrus was vier van die vyf streke met 10% of meer van die totale volume binne die 5%-reeks; met slegs Nelspruit baie ver uit. Interessant genoeg was dat sagte sitrus beide die naaste skatting (Wes-Kaap - net 0,2% bokant skatting) en die swakste skatting (Nelspruit met 'n oorskatting van 39%) gehad het. Die Valencia Fokusgroep het 'n “mixed bag” gehad; 3 van die 5 binne die 10%-reeks; met Letsitele en Limpoporivier wat hoër as verwagte volumes gehad het.   |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | |  | **VAL** | **NAV** | **GF** | **LEM** | **SC** | | **Sundays River** | **-9%** | **-34%** |  | **2%** | **-5%** | | **Senwes** | **9%** | **-15%** |  | **1.6%** |  | | **Letsitele** | **18%** |  | **-6%** |  |  | | **Hoedspruit** | 5% |  | **-2.1%** |  |  | | **Western Cape** |  | **-26%** |  |  | **0.2%** | | **Patensie** |  | **-15%** |  |  | **-1.6%** | | **Limpopo River** | **12%** |  |  |  |  | | **Onderberg** |  |  | **-3%** |  |  | | **Boland** |  |  |  |  | **-5%** | | **Nelspruit** |  |  |  |  | **39%** |   **Fitosanitêre Spesiale Mark Registrasies**  Produsente en pakhuise word herinner om hul aanlynregistrasie voor 10 November 2017 te voltooi deur van www.phytclean.co.za gebruik te maak. Registrasies vir Uitvoerders, Uitklaringsagente en Koelkamers sal in Desember en Januarie 2018 volg, maar verdere inligting sal in hierdie verband gekommunikeer word.  **Verandering - vergaderingsplanne**  Die CGA het voorheen gekommunikeer dat FMS-vergaderings in sommige dele van die land gereël is (7 November Groblersdal / Marble Hall, 8 November Tzaneen / Letsitele / Hoedspruit; 9 November Nelspruit / Onderberg / KZN; 14 November Oos-Kaap en 16 November Wes-Kaap). Let asseblief daarop dat hierdie vergaderings gekanselleer is.  **GEPAK EN VERSKEEP**   |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | | Tot Einde Week 43  Miljoen 15 Kg Kartonne | Gepak | Gepak | **Gepak** | Verskeep | **Verskeep** | Aanvanklike Skatting | Nuutste Voorspelling | Finaal Gepak | | BRON: PPECB/AGRIHUB | 2015 | 2016 | 2017 | 2016 | 2017 | 2017 | 2017 | 2016 | | Pomelo’s | 16.1 m | 13.8 m | 15.7 m | 13.2 m | 15.4 m | 15.6 m | 15.7 m | 13.8 m | | Sagte Sitrus | 10 m | 12.2 m | 13.4 m | 11.3 m | 13 m | 13.2 m | 13.4 m | 12.2 m | | Suurlemoene | 15 m | 15 m | 19 m | 14.6 m | 18.8 m | 17.5 m | 19 m | 15 m | | Nawels | 24.5 m | 26.2 m | 21.1 m | 25.5 m | 21.1 m | 26.3 m | 21.1 m | 26.2 m | | Valencias | 52.5 m | 41.8 m | 53.8 m | 39.8 m | 50.4 m | 50.1 m | 53.8 m | 41.8 m | | Totaal | 118.1 m | 109 m | 123 m | 104.4 m | 118.4 m | 122.7 m | 123 m | 109 m | |

DIE CGA GROEP VAN MAATSKAPPYE (CRI, RIVER BIOSCIENCE, XSIT, CGA CULTIVAR COMPANY, CGA GROWER DEVELOPMENT COMPANY & CITRUS ACADEMY) WORD DEUR SUIDER-AFRIKA SE SITRUSPRODUSENTE BEFONDS