FROM THE DESK OF THE CEO (40/21)

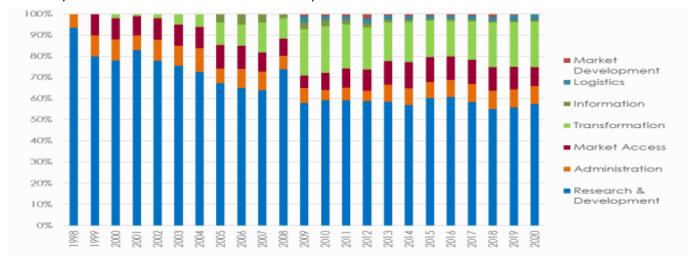
8 October 2021

"A great deal of talent is lost to the world for want of a little courage" Sydney Smith



CGA Levies and their Allocation (Robert Miller)

As approved on the 11 December 2020 by the Minister of Agriculture Land Reform and Rural Development, the CGA entered into a new statutory levy collection period running from 2021 to the end of the 2024 season. It is therefore an interesting time to look at how the CGA levy is used and allocated to various activities in order to benefit and assist citrus growers. The graph below shows the history of the CGA levies as well as the activities they are used for:



- When the CGA first started its operations, the levy was a voluntary one and was used to fund Research services to the citrus industry. These services are carried out by Citrus Research International (CRI).
- It was soon realised that with a voluntary levy, insufficient funds were raised to fund the research requirements of the industry. A statutory levy was therefore proposed and first came into effect in the 2001 season for a four-year period. Since then the CGA has applied every four years for a new statutory levy to be put in place.
- Over the years, the role of the CGA in the citrus industry has grown and the statutory levy has been used to fund other strategic activities required by the industry such as Market Access, Consumer Assurance, Information services, Logistics Development and Transformation.
- Conditions of the levy approval are that 20% of the levy is spent on industry transformation and that no more than 10% of the levy is allocated to administration. The CGA complies with these and all other conditions.
- Throughout the years, Research and Market Access activities have remained the key areas of focus on which the levy is spent and the newly approved levy includes a large increase in the amounts and resources allocated to industry Research.

COVID 19 Vaccination Stats

Administered in last 24 hours = 212 162; total administered = 18 735 127; Individuals vaccinated = 13 302 588 (= 33.43% of adult population). Source: https://sacoronavirus.co.za/latest-vaccine-statistics/
PACKED AND SHIPPED

| End of Week 39 Million 15kg Cartons | Packed | Packed | Packed | Shipped | Shipped | Original Estimate | Latest Prediction | Final Packed |
|--|--------|--------|--------|---------|----------|----------------------|----------------------|-----------------|
| SOURCE: PPECB/AGRIHUB | 2019 | 2020 | 2021 | 2020 | 2021 | 2021 | 2021 | 2020 |
| Grapefruit (17kg) | | | 15.5 m | | 14.3 m | | | |
| Grapefruit | 16.8 m | 15.0 m | 17.5 m | 14.1 m | 16.2 m | 18.0 m | 17.6 m | 15.5 m |
| Soft Citrus | 18.2 m | 23.6 m | 30.8 m | 23.2 m | 28.6 m | 30.5 m | 30.8 m | 23.6 m |
| Lemons | 22.0 m | 28.3 m | 30.8 m | 26.3 m | 29.0 m | 30.2 m | 30.9 m | 29.6 m |
| Navels | 24.3 m | 26.0 m | 27.1 m | 25.1 m | 27.0 m* | 26.3 m | 27.2 m | 26.2 m |
| Valencia | 43.5 m | 47.2 m | 53.5 m | 42.3 m | 45.1 m* | 58.0 m | 56.5 m | 55.1 m |
| Total | 124.8m | 140.1m | 159.7m | 131.0 m | 145.9 m* | 163.0 m | 163.0 m | 150 m |

^{*} Using a combination of PPECB and Agrihub data to account for shipping timing