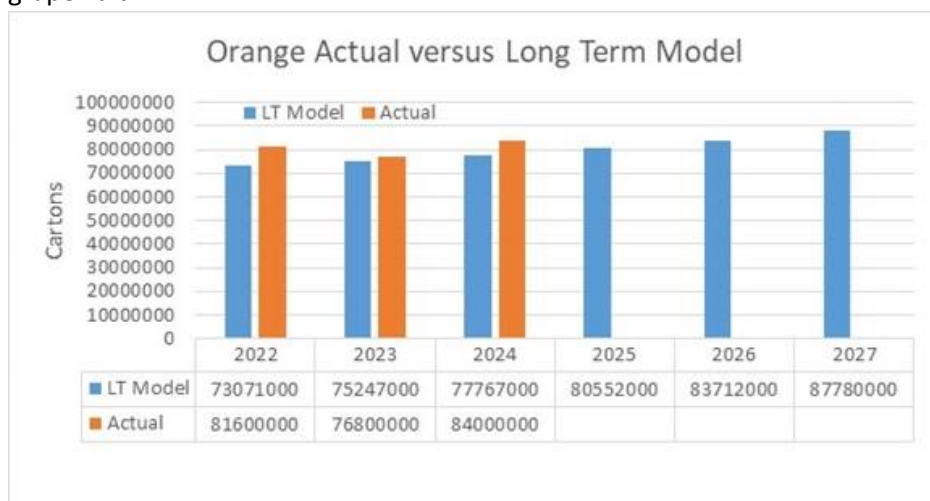


Mahatma Gandhi's seven blunders of the world that lead to violence: "Wealth without Work; Pleasure without Conscience; Knowledge without Character; Commerce without Morality; Science without Humanity; Worship without Sacrifice; and Politics without Principle"

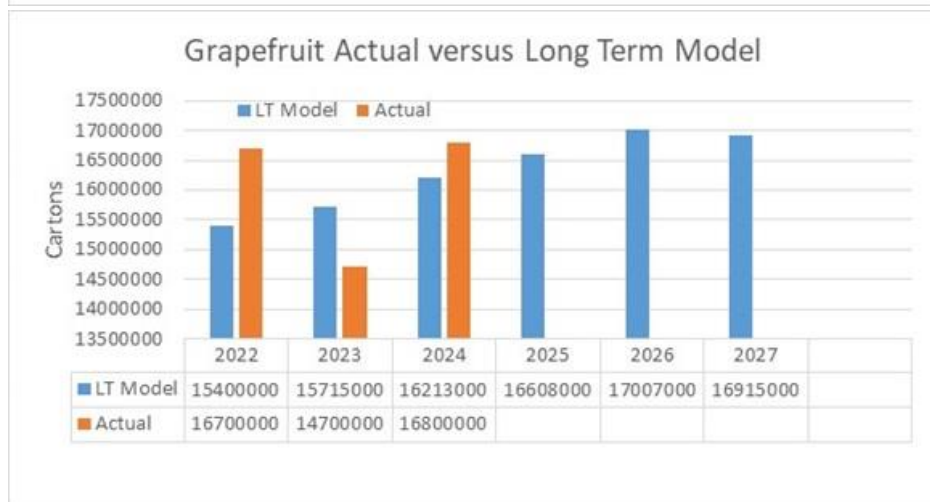
VISION 260: ONE YEAR REVIEW

Vision 260 was adopted by the CGA board in 2022 and guides the work of the CGA. Central to the vision is the foreseeable growth in citrus volumes over the ten years from 2023 to 2032.

Last week's newsletter looked at the situation for lemons and mandarins. This week we take a look at oranges and grapefruit.



Orange volumes tracked slightly ahead of Vision 260 targets in 2023. The EU, North America and Russia showed increases ahead of expectations while Asia, the Middle East and the UK did not reach the predictions. Initial estimates put the 2024 orange prediction ahead of the Vision 260 target. In fact, oranges are ahead of targets for 2024 and 2025.



Grapefruit volumes show the most volatility. After tracking below 2023 levels, the 2024 estimate is ahead of both the targets for 2024 and 2025. 2023 Volumes were impacted by a big decrease in exports to China and a moderate decrease to Japan. These were offset to a certain extent by increases to the EU and Russia.

CITRUS MARKETING FORUM

Please be advised that the next CMF meeting will take place on Thursday, 30 May at 10h15 via ZOOM. To get the link please contact Portia Magwaza portia@cga.co.za.

PACKED AND SHIPPED

End of Week 20 Million 15 kg Cartons	Packed	Packed	Packed	Shipped	Shipped	Original Estimate	Latest Prediction	Final Packed
SOURCE: PPECB/AGRIHUB	2022	2023	2024	2023	2024	2024	2024	2023
Grapefruit	8.4 m	6.9 m	7.6 m	5.3 m	4.9 m	16.8 m	16 m	14.7 m
Mandarins	5.2 m	7.2 m	7.9 m	5.0 m	4.7 m	43.0 m	43 m	38.m
Lemons	11.5 m	15.0 m	13.8 m	13.1 m	9.2 m	37.9 m	36.8 m	35.6 m
Navels	1.5 m	2.2 m	2.3 m	0.8 m	0.5 m	25.7 m	25.7 m	24.8 m
Valencias	-	-	-	-	-	58.3 m	58.3 m	52 m
Total	26.6 m	31.3 m	31.6 m	24.2 m	19.3 m	181.7m	179.8 m	165.1 m