

Production & Export Volume Logistics Report 2022

Updated to Week [37] - 18 September 2022

Compiled by Mitchell Brooke, Logistics Development Manager
mitchell@cga.co.za

Data Supplied by PPECB

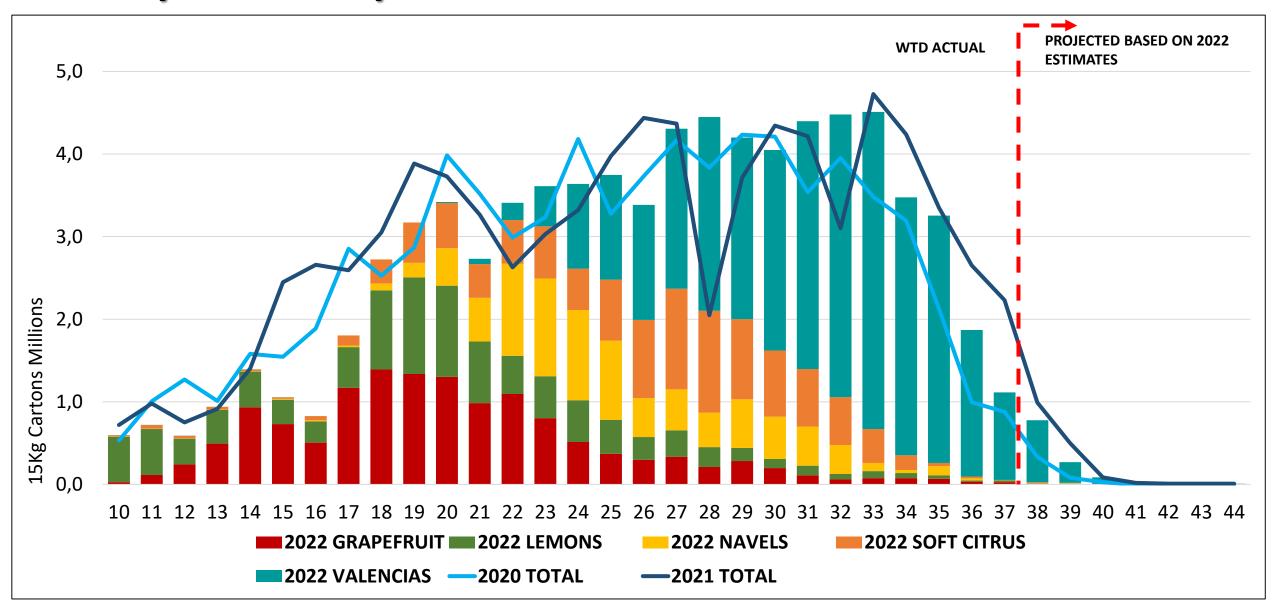


YTD Citrus Production 2022 vs Forecast by Corridor by Commodity

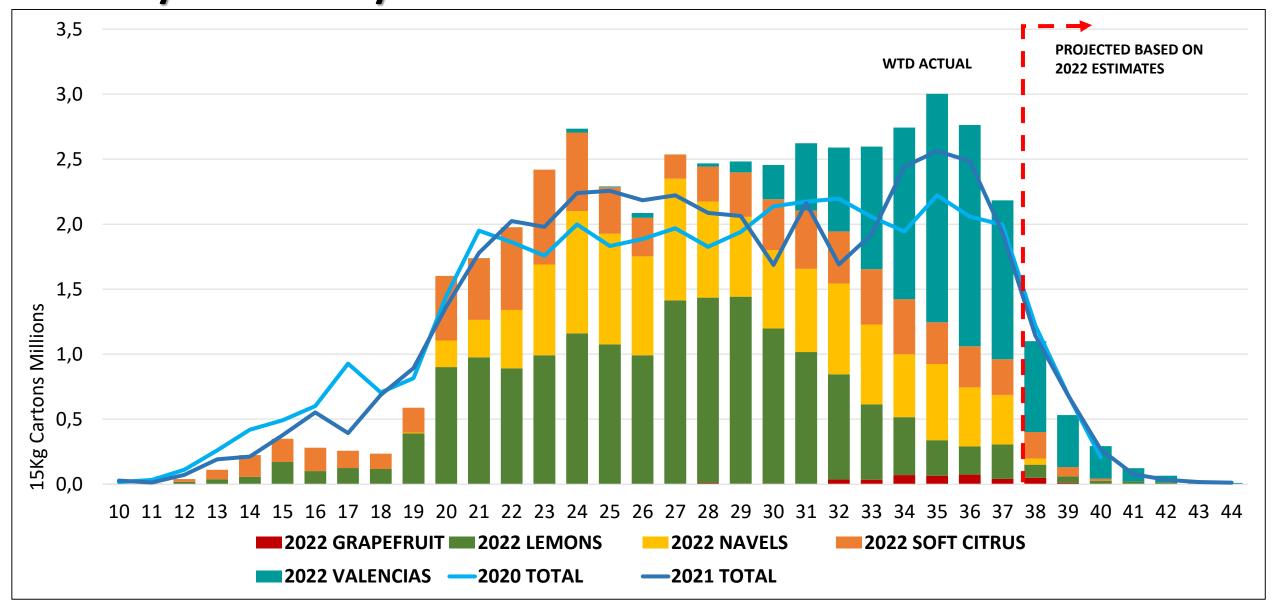
Note: estimates will be updated as per amendments made by the VFG's latest estimates.

Sum of CGA 15kg Eqv. Cartons			2022	2021	
Supplier Region	Product	2021 YTD	2022 YTD	ESTIMATE 5 WK 36	FINAL
Northern Regions	GRAPEFRUIT	15 500 000	14 800 000	14 800 000	15 556 133
	LEMONS	10 824 300	12 500 000	12 400 000	11 087 000
	NAVELS	10 100 000	9 242 181	9 250 000	10 100 000
	SOFT CITRUS	10 887 732	11 300 000	11 500 000	10 890 000
	VALENCIAS	38 000 000	36 000 000	38 950 000	40 856 000
Northern Regions Total		<i>85 312 031</i>	83 842 181	86 900 000	88 489 133
Eastern Cape Regions	GRAPEFRUIT	429 613	333 029	475 000	447 000
	LEMONS	15 578 294	17 079 882	16 950 000	16 072 000
	NAVELS	9 000 000	10 000 000	10 440 000	9 000 000
	SOFT CITRUS	7 581 075	8 000 000	9 000 000	7 601 108
	VALENCIAS	7 148 222	8 551 169	8 921 000	8 331 000
Eastern Cape Regions Total	<i>39 737 204</i>	43 964 080	45 786 000	41 451 108	
Western/Northern Cape Regions	GRAPEFRUIT	1 597 205	1 501 214	1 500 000	1 560 000
	LEMONS	3 835 083	4 697 402	4 900 000	3 835 000
	NAVELS	7 797 788	7 860 556	8 000 000	7 800 000
	SOFT CITRUS	11 700 000	12 000 000	13 200 000	12 498 000
	VALENCIAS	3 264 073	4 425 781	6 655 000	5 936 000
Western/Northern Cape Regions Total		28 194 149	30 484 953	34 255 000	31 629 000
Grand Total		153 243 384	158 291 215	166 941 000	161 569 241

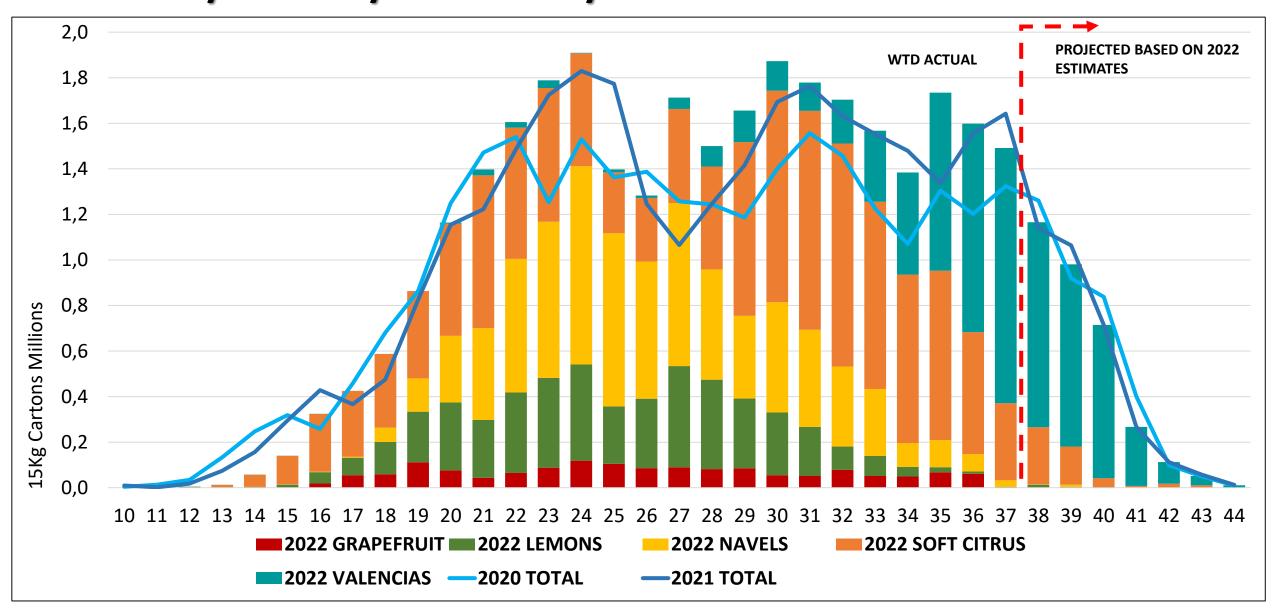
Projected Northern Regions Citrus Export Production Forecast by Week by Commodity



Projected Eastern Cape Regions Citrus Export Production Forecast by Week by Commodity



Projected Western & Northern Cape Regions Citrus Export Production Forecast by Week by Commodity



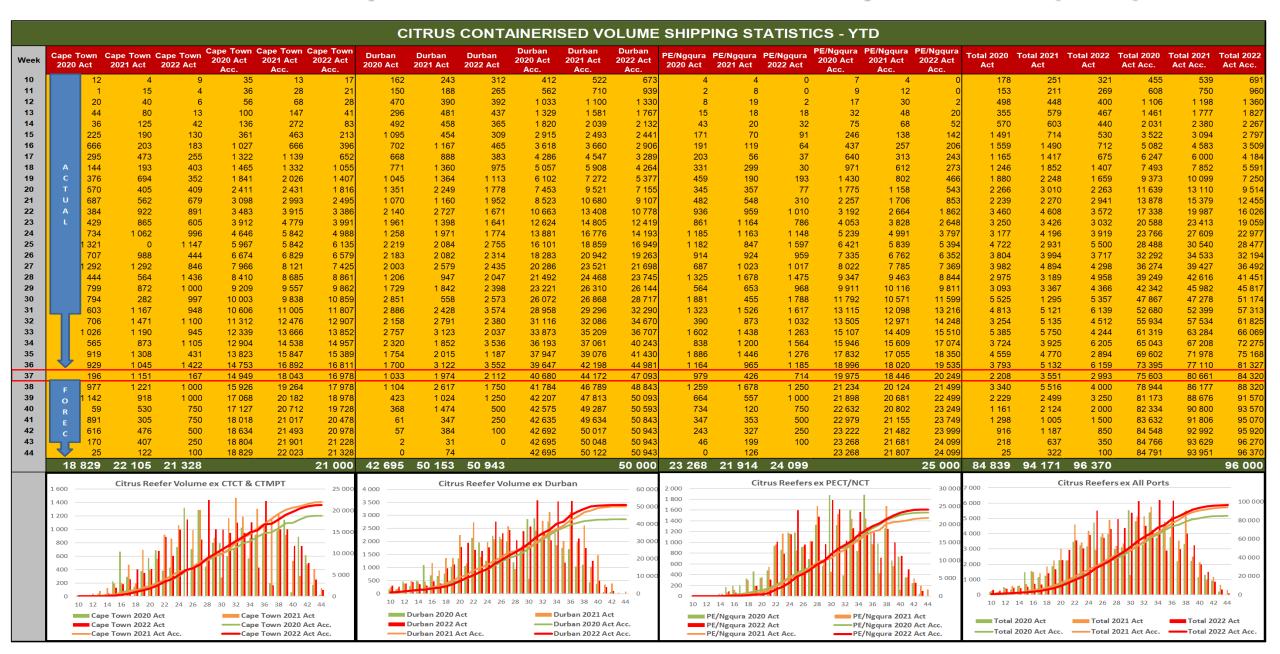
YTD Week Citrus Exports by Exit Port by Commodity by Market

Sum of Pallet Qty		Year	Commodity Group 🔽																
		= 2020					2020 Total	= 2021					2021 Total	= 2022					2022 Total
Exit Port	Market Destination	Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus	Valencias	
- Cape Town	NWC - EU / UK	11 308	30 074	37 403	91 341	15 002	185 127	14 538	31 927	37 168	108 297	17 679	209 610	12 780	40 469	26 822	93 131	17 374	190 576
	Canada / USA	5 380	4 273	41 415	35 911	9 205	96 184	9 088	5 383	40 082	47 541	5 948	108 042	7 138	6 696	47 000	53 300	2 464	116 597
	Middle East	184	4 479	8 194	3 846	1 895	18 597	240	6 405	11 252	9 173	1 471	28 542	520	10 999	16 720	5 133	1 783	35 156
	Russia	1 594	4 135	2 382	12 278	304	20 692	2 785	3 695	2 249	15 994	666	25 388	1 885	3 058	2 449	14 530	104	22 026
	South EU / MED	394	4 704	6 725	2 530	1 294	15 647	267	7 888	6 587	5 142	3 629	23 513	157	8 767	3 247	4 202	1 417	17 790
	Far East / SE Asia	223	439	2 853	1 703	522	5 740	589	2 580	8 250	6 055	1 718	19 191	105	1 955	4 573	4 715	500	11 848
	Other	51	902	1 893	3 177	726	6 749	173	868	1 940	4 793	629	8 403	126	1 073	1 688	3 222	236	6 344
	India / Asia		4	1 420	5 022	771	7 217			942	7 640	412	8 994		35	688	4 052	1 153	5 928
	East EU / Black Sea	40	340	24	3		407		360	180	40	20	600		297	60		20	377
	Japan			180			180			400			400			300			300
Cape Town Total	I	19 174	49 350	102 488	155 811	29 718	356 540	27 680	59 107	109 050	204 674	32 172	432 682	22 710	73 348	103 547	182 285	25 052	406 942
- Durban	NWC - EU / UK	69 505	23 547	29 539	29 073	132 894	284 558	66 797	16 433	25 158	35 010	114 314	257 712	55 174	28 215	20 312	45 141	107 961	256 803
	Far East / SE Asia	57 450	9 981	22 376	13 981	68 236	172 024	84 917	16 888	36 263	27 059	63 234	228 361	69 966	24 116	49 850	31 926	78 464	254 322
	Middle East	3 585	68 195	25 367	18 953	59 495	175 595	4 660	65 631	37 913	33 583	50 172	191 958	3 648	66 089	32 429	35 043	50 207	187 415
	Russia	20 030	14 371	10 220	6 844	34 975	86 440	19 872	20 624	7 224	11 051	29 213	87 983	16 642	16 913	10 439	19 744	26 389	90 127
	South EU / MED	12 651	7 485	7 565	3 004	55 003	85 708	15 355	7 930	7 478	3 899	52 262	86 924	8 999	11 115	6 004	5 334	35 560	67 012
	India / Asia	40	117	6 083	7 735	34 708	48 683	215	39	7 223	16 102	28 059	51 638	183	107	5 156	13 296	41 236	59 978
	Canada / USA	5 882	4 736	5 159	3 905	4 029	23 712	6 704	5 996	4 692	3 525	4 501	25 418	4 954	7 709	5 076	4 381	4 407	26 527
	Japan	28 258	1 355	83		1 917	31 613	30 913	2 587			764	34 264	21 329	1 443	10		545	23 327
	Other	372	1 302	1 129	4 755	2 851	10 409	312	1 670	2 370	6 103	6 669	17 124	466	2 980	888	7 909	3 728	15 971
	East EU / Black Sea	3 593	3 261	1 498	202	4 588	13 142	3 335	3 915	958	215	5 290	13 712	948	2 310	454	12	2 450	6 174
Durban Total		201 368	134 350	109 019	88 452	398 696	931 884	233 078	141 714	129 279	136 545	354 477	995 094	182 308	160 997	130 617	162 786	350 947	987 656
= PE/Coega	NWC - EU / UK	1 287	58 882	36 275	36 517	26 436	159 397	962	64 802	35 627	34 457	23 990	159 838	1 518	63 836	34 285	28 773	25 893	154 305
	Middle East	880	40 269	29 251	9 506	10 177	90 083	785	36 826	29 456	12 174	8 404	87 646	663	40 040	30 419	12 884	10 068	94 075
	South EU / MED	110	21 927	24 792	3 433	16 574	66 836	302	38 703	14 418	3 026	9 771	66 221	244	46 693	15 159	2 146	12 294	76 536
	Far East / SE Asia	1 220	9 506	15 202	6 933	5 383	38 243	200	4 869	7 964	4 156	1 010	18 199	250	8 697	13 790	7 091	4 779	34 606
	Russia	361	10 255	6 034	6 748	3 486	26 884	224	5 998	4 632	5 302	577	16 733	129	11 599	7 543	9 639	325	29 235
	Canada / USA	200	7 137	3 363	4 870	2 379	17 949	234	7 869	4 448	4 130	2 051	18 733	134	7 950	4 716	4 071	1 040	17 912
	India / Asia		300	1 717	5 346	3 791	11 154	32	40	494	4 424	2 717	7 707	•	100	638	4 437	2 767	7 942
	Other	20	446	446	709	229	1 849	15	863	425	681	340	2 324	. 15	954	587	812	415	2 783
	East EU / Black Sea	38	2 685	1 655	244	496	5 118	20	2 149	799	27	123	3 118		1 434	392		108	1 934
	Japan															60			60
PE/Coega Total		4 116	151 406	118 734	74 306	68 951	417 512	2 774	162 119	98 265	68 378	48 983	380 519	2 953	181 303	107 590	69 853	57 688	419 387
- Maputo	India / Asia															140	140	3 520	3 800
	Middle East													20	735	320	20	1 595	
Manuta Tatal	Far East / SE Asia													30 50	200	511	400	1 350	2 091
Maputo Total Grand Total		224 657	335 106	330 241	318 568	197 365	1 705 937	263 532	362 940	336 594	409 597	/35 G32	1 808 295		935 416 583	971 342 726	160 415 084	6 465 440 152	8 581 1 822 567
Granu Total		224 037	333 100	JJU 241	310 300	491 303	1 100 931	203 332	302 940	330 334	409 397	450 052	1 000 293	200 022	410 303	J4Z / Z0	413 004	440 132	1 022 307

YTD Week Citrus Exports by Exit Port by Ship Mode

Citrus Export Volume by Ship Mode by Load Port (Pallets)										
Sum of Pallet Qty		Year _{↓1}								
Exit Port	Ship Mode	2019	2020	2021	2022	2022 Estimate	2021 Actual			
□Cape Town	Reefer Container	281 460	298 975	360 777	339 323	420 000	442 795			
	Specialized Reefer Ship	28 665	57 565	71 905	67 619	80 000	77 050			
Cape Town Total		310 125	356 540	432 682	406 942	500 000	519 845			
■ Durban	Reefer Container	724 544	813 594	883 445	940 452	1 050 000	1 004 110			
	Specialized Reefer Ship	83 786	118 290	111 649	47 204	50 000	121 477			
Durban Total		808 330	931 884	995 094	987 656	1 100 000	1 125 587			
■PE/Coega	Reefer Container	334 210	399 498	368 929	404 947	496 500	436 411			
	Specialized Reefer Ship	10 688	18 014	11 590	14 440	15 000	13 729			
PE/Coega Total		344 89 8	417 512	380 519	419 387	511 500	450 140			
■Maputo	Reefer Container	317			8 581	10 000				
Maputo Total		317			8 5 81	10 000				
All Ports	Reefer Container	1 340 531	1 512 068	1 613 151	1 693 304	1 976 500	1 883 316			
	Specialized Reefer Ship	123 139	193 869	195 144	129 263	145 000	212 256			
Total All Ports		1 463 670	1 705 937	1 808 295	1 822 567	2 121 500	2 095 572			

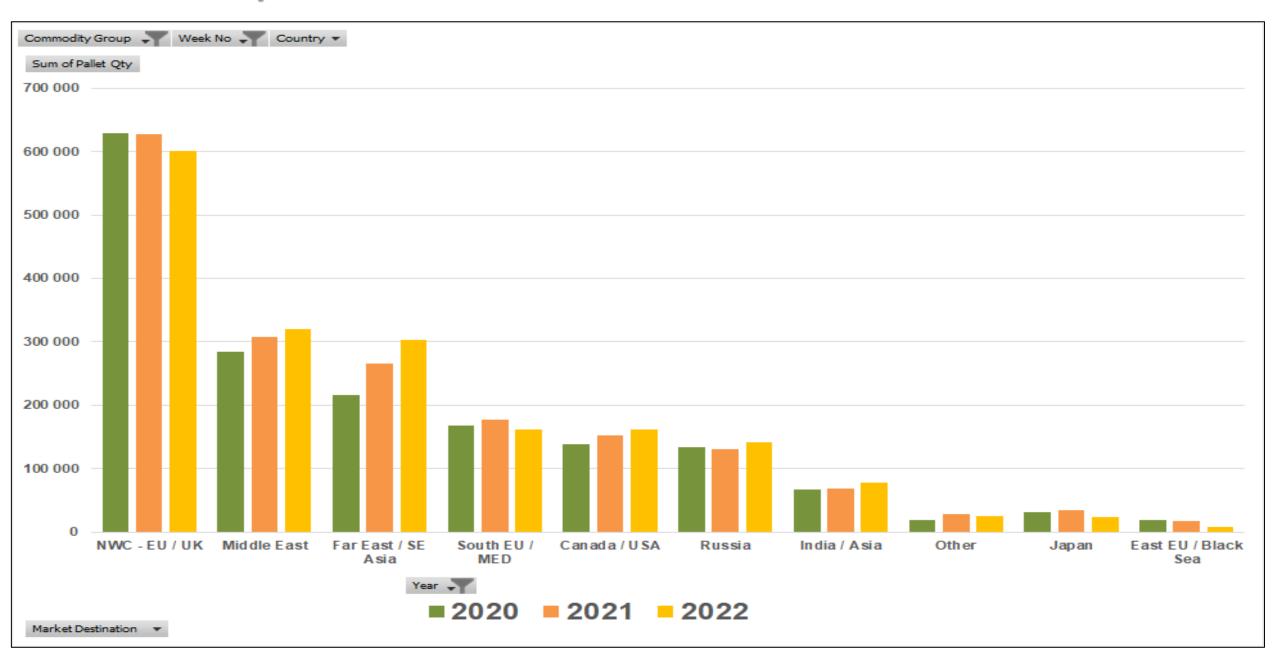
YTD Week Citrus Exports in Reefer Containers by Exit Port (FEU)



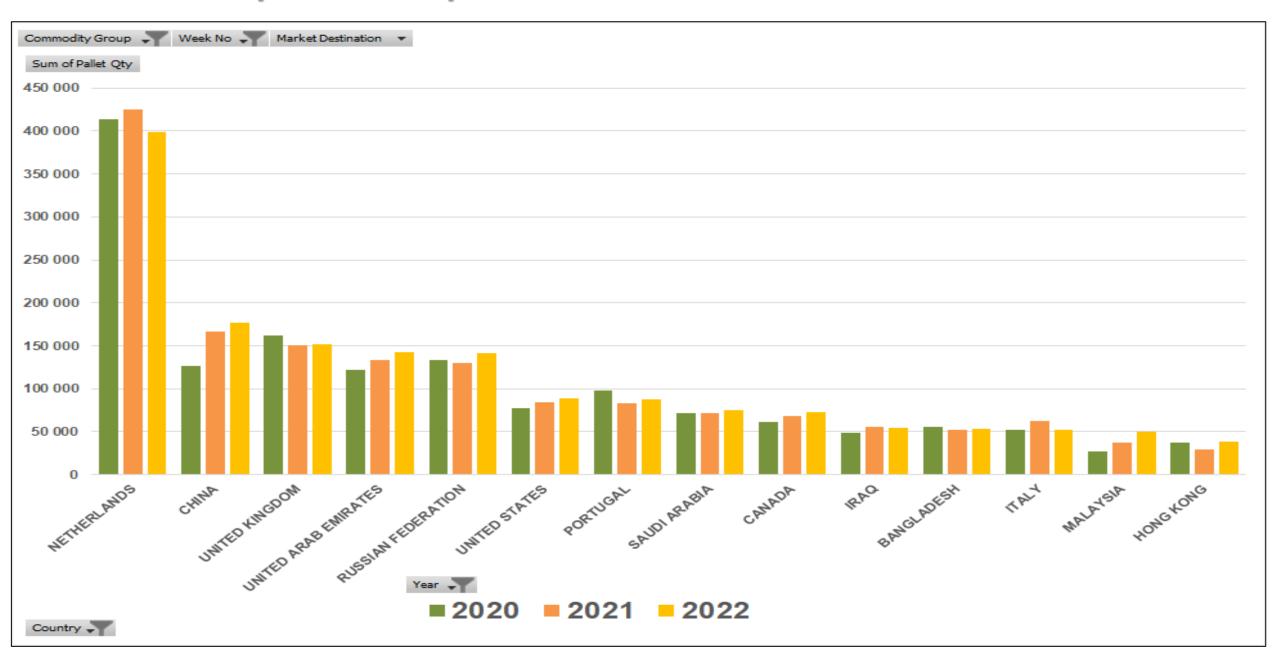
YTD Week Citrus Exports in COT Reefer Containers by Exit Port

Sum of Pallet Qty		Year 🚹			
Exit Port	Country	2019	2020	2021	2022
■Cape Town	UNITED STATES	26 213	28 358	25 302	34 280
_	TAIWAN	521	540	2 200	1 702
	CHINA	2 700	840	2 692	1 256
	MAURITIUS	1 489	1 502	1 040	1 118
	JAPAN	240	180	400	300
	JORDAN	100	80	180	20
	PHILIPPINES		20	136	
	THAILAND	140			
Cape Town Total		31 403	31 520	31 950	38 676
■Durban	CHINA	115 464	114 974	156 812	170 979
	JAPAN	2 314	2 994	8 680	15 324
	TAIWAN	5 097	4 925	7 358	8 679
	SOUTH KOREA	7 779	5 794	5 140	8 064
	MAURITIUS	1 636	1 965	2 122	2 398
	JORDAN	440	1 300	2 262	2 373
	PHILIPPINES	141	143	560	500
	THAILAND	260	20	57	20
Durban Total		133 131	132 115	182 991	208 337
⊟PE/Coega	CHINA	4 320	3 525	2 379	4 316
	TAIWAN	240	560	1 000	2 237
	JORDAN	460	260	760	727
	MAURITIUS	942	680	340	727
	JAPAN	240			60
	PHILIPPINES		80	59	60
	THAILAND	20		19	
	SOUTH KOREA			40	
PE/Coega Total		6 222	5 105	4 597	8 127
■ Maputo	CHINA				40
Maputo Total					40
Grand Total		170 756	168 740	219 538	255 180

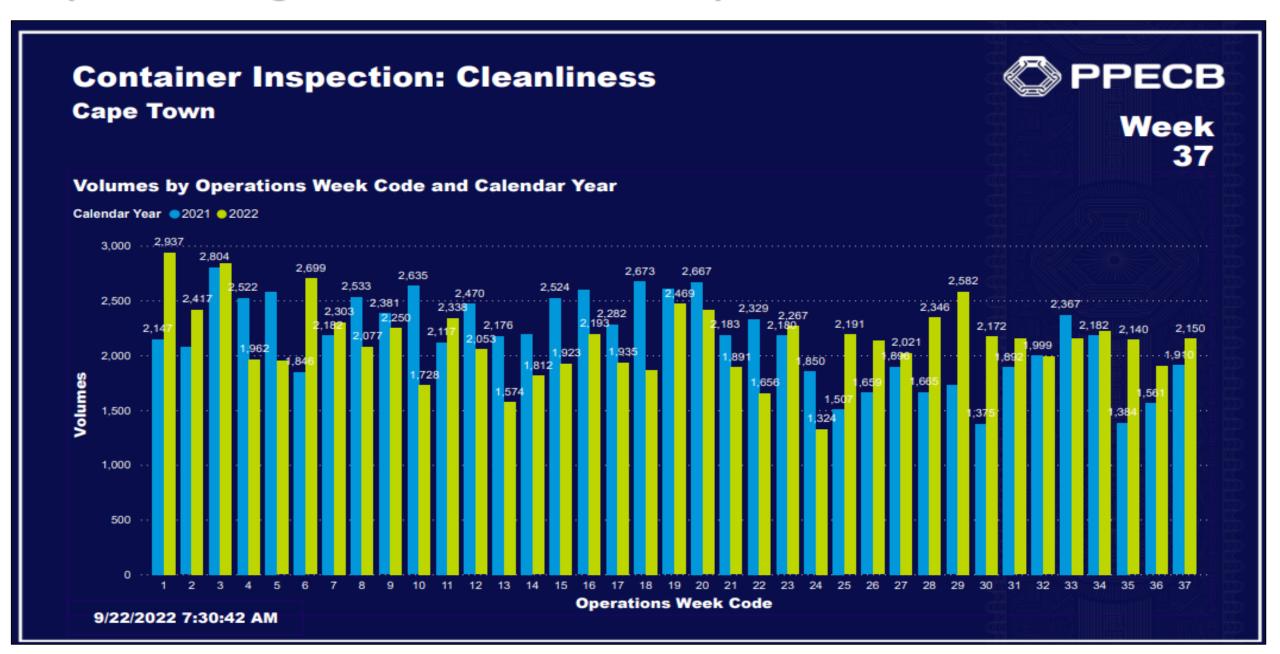
YTD Citrus Exports to Market Destinations



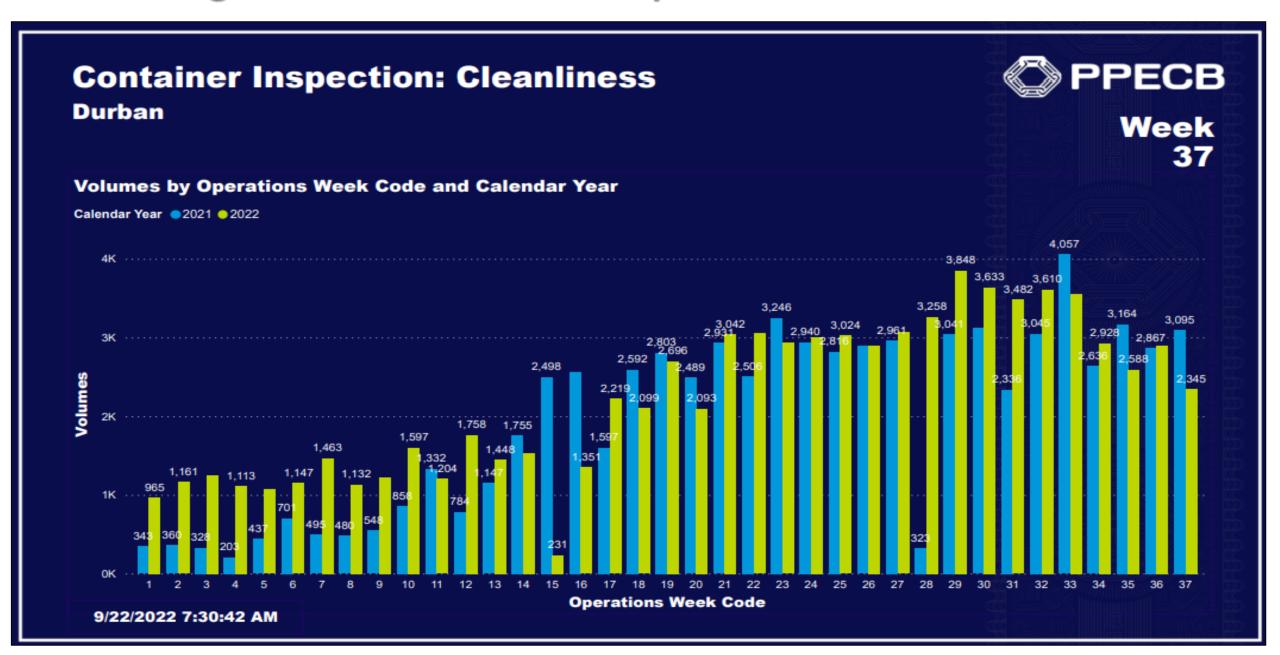
YTD Citrus Exports to Top Countries 80% of Total 2022



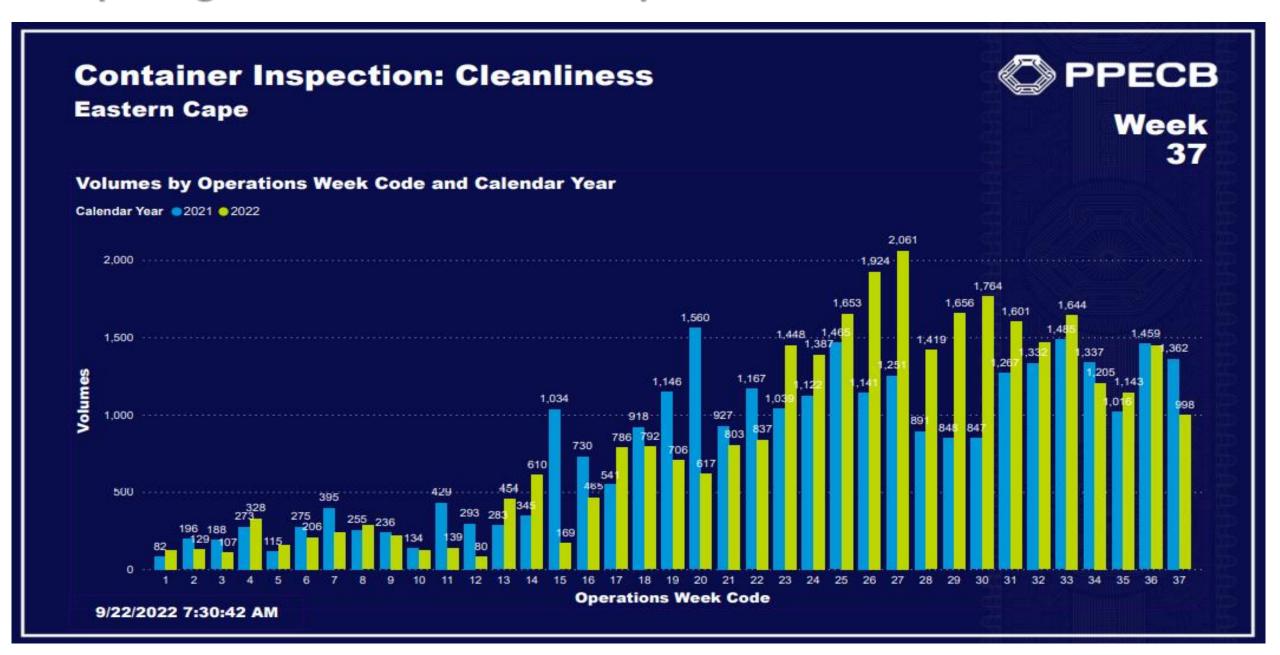
Cape Town Region PPECB Container Inspection: Cleanliness



Durban Region PPECB Container Inspection: Cleanliness



E Cape Region PPECB Container Inspection: Cleanliness





Summary Week 37:

- Production northern regions expected to complete week 39,
- Production E Cape regions expected to complete week 42.
- Production W Cape & Northern Cape regions expected to complete week 44.
- Overall despite ongoing challenges, the export flows have maintained an even keel with reefer container flows up by 3,600 FEU against 2021 YTD. Durban up by 3,000 and NCT/PECT up by 1,800 YTD.
- A season 2022 review meeting will be held mid October, invite to follow.

