

Production & Export Volume Logistics Report 2022

Updated to Week [33] - 21 August 2022

Compiled by Mitchell Brooke, Logistics Development Manager
mitchell@cga.co.za

Data Supplied by PPECB

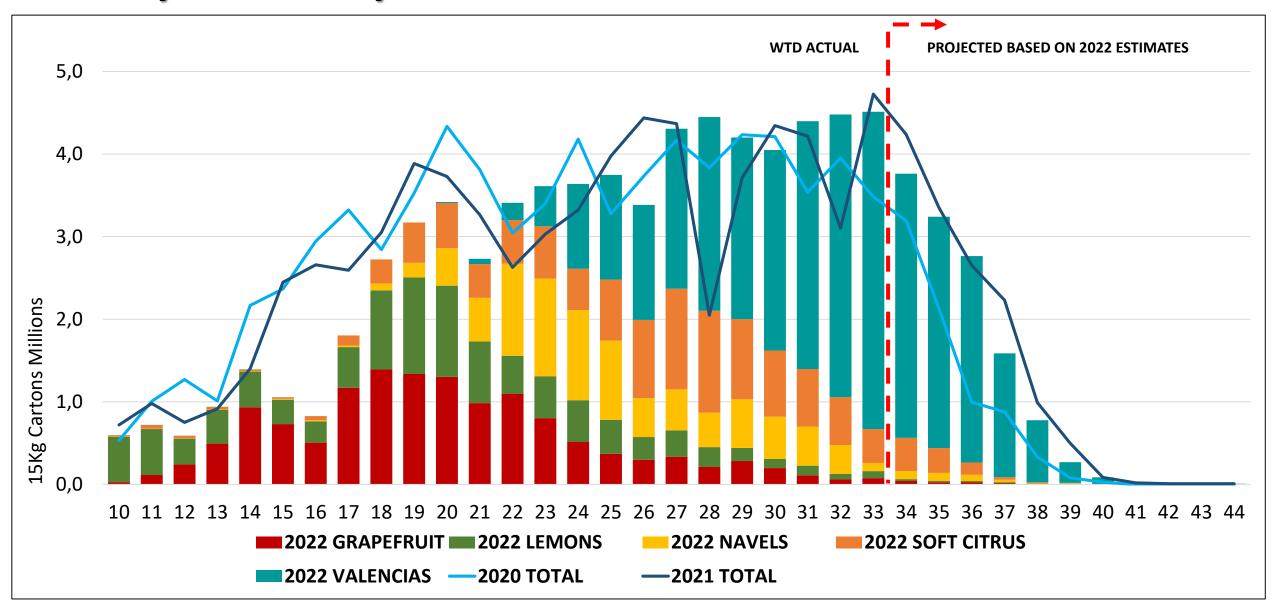


YTD Citrus Production 2022 vs Forecast by Corridor by Commodity

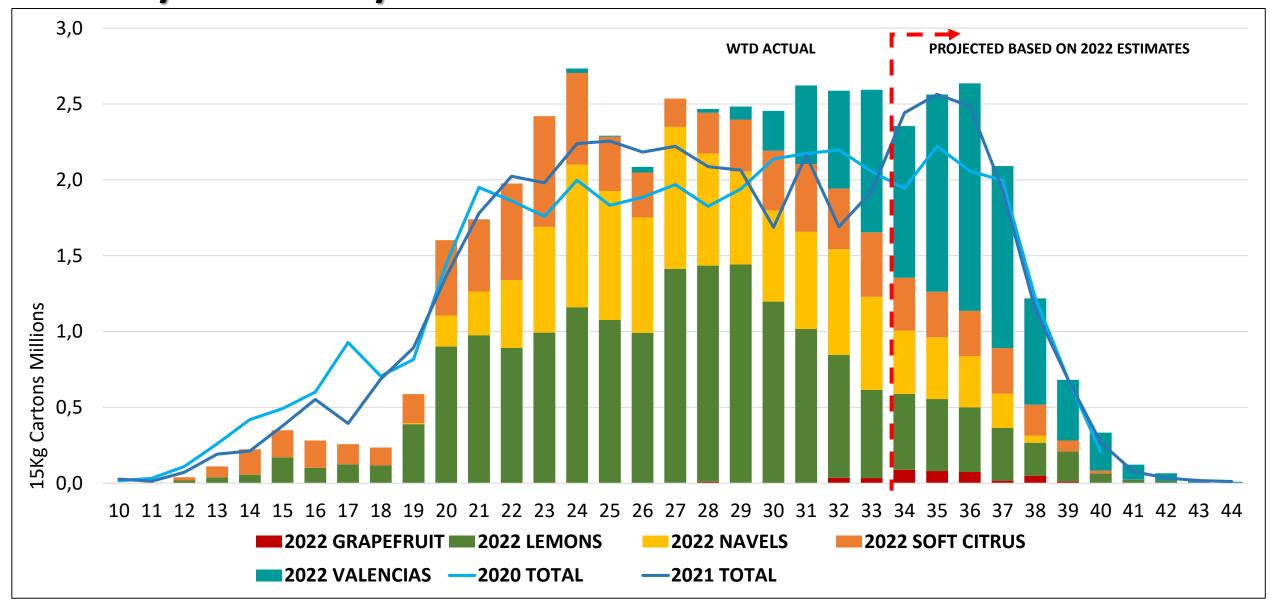
Note: estimates will be updated as per amendments made by the VFG's latest estimates. Data excludes Zimbabwe and eSwatini.

Sum of CGA 15kg Eqv. Cartons		Year 🔻			2022	2021
Supplier Region	Product	2020 YTD	2021 YTD	2022 YTD	ESTIMATE 4 WK 31	FINAL
■ Northern Regions	GRAPEFRUIT	15 817 586	16 753 034	13 589 745	12 980 000	15 556 133
	LEMONS	11 091 181	10 760 503	12 059 461	11 685 000	11 087 000
	NAVELS	8 284 319	9 980 220	9 066 580	8 930 000	9 361 500
	SOFT CITRUS	6 626 020	10 423 819	11 340 829	12 450 000	10 630 200
	VALENCIAS	28 498 726	23 542 057	23 628 155	40 870 000	40 856 000
Northern Regions Total		70 317 832	71 459 633	69 684 770	86 915 000	87 490 833
■ Eastern Cape Regions	GRAPEFRUIT	194 679	225 359	85 825	475 000	447 000
	LEMONS	12 809 593	13 732 448	15 878 434	16 690 000	16 072 000
	NAVELS	8 965 377	8 435 506	9 041 275	10 580 000	10 041 000
	SOFT CITRUS	6 171 991	6 453 729	7 120 658	8 236 000	7 601 108
	VALENCIAS	3 396 647	2 245 091	2 547 133	8 921 000	8 331 000
Eastern Cape Regions Total		<i>31 538 287</i>	31 092 134	<i>34 673 325</i>	44 902 000	42 492 108
■ Western/Northern Cape Regions	GRAPEFRUIT	1 139 092	1 502 292	1 322 647	1 564 000	1 432 000
	LEMONS	3 289 499	3 614 214	4 618 844	4 050 000	3 797 000
	NAVELS	7 891 766	7 424 867	7 532 350	7 080 000	7 471 550
	SOFT CITRUS	8 857 858	10 228 074	10 121 702	13 152 000	12 498 000
	VALENCIAS	1 013 195	705 299	1 160 139	6 386 000	5 936 000
Western/Northern Cape Regions Total		22 191 410	23 474 746	24 755 682	32 232 000	31 134 550
Grand Total		124 047 529	126 026 512	129 113 777	164 049 000	161 117 491

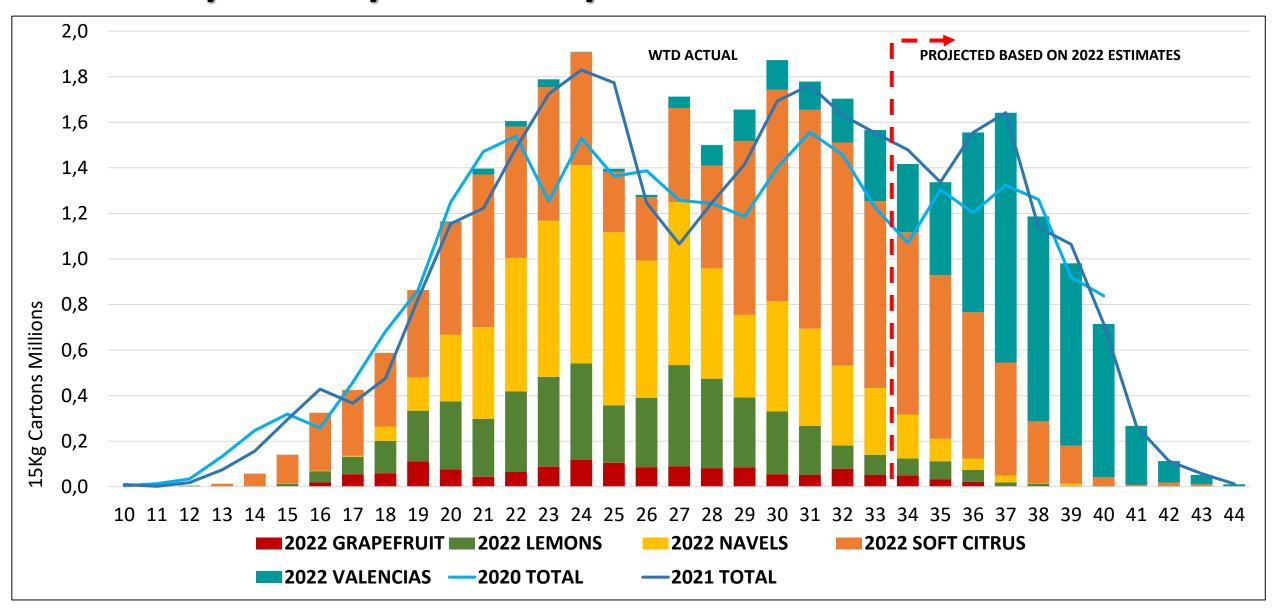
Projected Northern Regions Citrus Export Production Forecast by Week by Commodity



Projected Eastern Cape Regions Citrus Export Production Forecast by Week by Commodity



Projected Western & Northern Cape Regions Citrus Export Production Forecast by Week by Commodity



YTD Week Citrus Exports by Exit Port by Commodity by Market

Sum of Pallet Qty		Year	Commodity Group <u>√</u>																
		= 2020					2020 Total	= 2021					2021 Total	= 2022					2022 Total
Exit Port	Market Destination	Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus	Valencias	
- Cape Town	NWC - EU / UK	10 943	28 681	34 196	76 315	7 662	157 797	13 324	28 630	32 635	82 706	8 003	165 298	11 854	38 634	23 322	76 516	8 640	158 966
	Canada / USA	4 551	3 810	38 369	28 226	1 251	76 207	7 299	4 655	36 718	34 623	836	84 132	6 749	5 963	41 985	42 166	382	97 245
	Middle East	97	4 003	6 296	2 240	548	13 183	185	4 896	8 641	6 776	382	20 880	473	9 020	15 099	3 266	839	28 698
	Russia	1 294	3 869	1 764	9 806	184	16 916	2 249	3 450	1 973	12 427	294	20 392	1 122	2 614	1 949	10 931	20	16 636
	South EU / MED	394	4 672	5 884	1 937	516	13 402	240	7 398	5 462	2 971	886	16 957	157	8 667	2 420	2 586	240	14 070
	Far East / SE Asia	203	319	2 136	511	31	3 200	228	1 604	5 606	4 435	493	12 365	65	1 246	4 011	2 899	60	8 281
	Other	44	728	1 721	1 907	90	4 491	160	690	1 646	2 668	132	5 296	91	845	1 378	2 223	30	4 567
	India / Asia		4	1 415	2 784	256	4 459			880	4 972	20	5 872		35	662	2 551	138	3 386
	East EU / Black Sea	40	340	20	3		403		360	180	40	20	600		297	60			357
	Japan			180			180			400			400			300			300
Cape Town Total		17 565	46 427	91 981	123 727	10 539	290 239	23 684	51 683	94 141	151 618	11 066	332 191	20 510	67 322	91 186	143 138	10 350	332 506
- Durban	Far East / SE Asia	54 904	9 639	21 086	12 591	40 629	138 850	81 492	15 852	32 503	24 152	35 839	189 838	68 705	22 616	44 606	27 137	59 316	222 380
	NWC - EU / UK	68 927	23 487	28 525	27 909	88 468	237 316	65 322	16 394	24 234	29 339	68 953	204 243	53 784	27 765	18 576	40 122	45 308	185 556
	Middle East	3 374	67 259	24 060	17 976	36 458	149 127	4 356	64 065	34 992	30 815	25 629	159 856	3 478	63 075	28 161	31 310	27 251	153 275
	Russia	19 619	14 368	10 175	6 537	26 065	76 764	18 517	20 509	7 023	7 518	16 696	70 262	15 265	16 394	9 692	12 491	14 541	68 383
	South EU / MED	12 651	7 485	7 222	2 984	40 579	70 921	14 917	7 930	7 120	3 493	30 784	64 244	8 678	11 054	5 296	4 605	11 826	41 459
	India / Asia	40	117	5 969	6 943	23 928	36 997	215	1	7 177	12 251	15 202	34 846	165	107	4 707	11 374	21 390	37 743
	Japan	27 899	1 315	83		1 897	31 194	29 638	2 427			499	32 564	21 329	1 403	10		465	23 207
	Canada / USA	5 772	4 634	5 073	3 358	2 954	21 792	6 383	5 968	4 627	2 891	1 774	21 643	4 828	7 036	4 964	3 746	1 090	21 664
	Other	320	1 178	1 026	4 038	1 368	7 930	280	1 528	2 218	4 368	3 310	11 704	440	2 808	801	6 781	1 818	12 648
	East EU / Black Sea	3 593	3 261	1 411	202	2 939	11 406	3 305	3 905	958	215	3 077	11 459	948	2 310	451	12	1 441	5 162
Durban Total		197 101	132 743	104 630	82 538	265 285	782 297	224 423	138 580	120 852	115 041	201 762	800 659	177 620	154 568	117 264	137 579	184 447	771 477
= PE/Coega	NWC - EU / UK	681	52 287	33 834	31 189	10 910	128 901	301	54 898	32 211	26 396	6 848	120 654	484	57 648	30 251	22 503	6 718	117 603
	Middle East	209	35 202	20 034	6 959	1 540	63 944	342	31 733	23 945	11 443	3 264	70 728	101	34 360	21 281	11 769	1 301	68 813
	South EU / MED	84	19 491	20 245	2 756	7 408	49 984	76	34 667	12 300	2 251	3 201	52 495	140	45 892	12 284	1 416	3 528	63 260
	Far East / SE Asia	36	7 465	11 002	5 004	1 133	24 640	40	4 552	7 630	4 130	487	16 839	40	6 223	10 284	5 885	801	23 233
	Russia	120	9 569	5 856	6 066	2 287	23 898	21	5 533	3 980	4 394		13 928	69	8 590	5 766	7 859	102	22 386
	Canada / USA	93	6 059	2 992	4 094	766	14 004	81	6 339	4 336	3 418	629	14 803	62	6 558	4 352	3 323	217	14 511
	India / Asia		260	1 570	4 526	1 140	7 496	12	40	448	2 978	380	3 858		80	638	3 821	1 180	5 719
	Other		272	429	552	30	1 283		739	405	502	60	1 705	6	822	429	494	55	1 805
	East EU / Black Sea	18	2 665	1 475	224	396	4 778		2 129	774	27	28	2 958		1 214	320		40	1 574
	Japan															60			60
PE/Coega Total		1 240	133 269	97 436	61 371	25 611	318 927	873	140 629	86 029	55 539	14 897	297 968	901	161 386	85 665	57 069	13 942	318 964
- Maputo	India / Asia															120	100	2 840	
	Middle East													20	715	320	20	1 535	
	Far East / SE Asia														200	511		1 160	
Maputo Total		245.000	242.400	204.047	207.000	204 425	4 204 400	240.000	220.000	204-000	222.407	227.725	4 420 040	20	915	951	120	5 535	
Grand Total		215 906	312 439	294 047	267 636	301 435	1 391 463	248 980	330 893	301 023	322 197	227 725	1 430 818	199 051	384 191	295 066	337 905	214 274	1 430 488

YTD Week Citrus Exports by Exit Port by Ship Mode

Citrus Export Volume by Ship Mode by Load Port (Pallets)											
Sum of Pallet Qty		Year ↓↑									
Exit Port	Ship Mode	2019	2020	2021	2022	2022 Estimate	2021 Actual				
■ Cape Town	Reefer Container	211 408	246 772	273 240	276 801	487 000	442 795				
	Specialized Reefer Ship	23 628	43 467	58 951	55 705	80 000	77 050				
Cape Town Total		235 036	290 239	332 191	332 506	567 000	519 845				
■ Durban	Reefer Container	560 784	677 464	704 180	732 518	1 000 000	1 004 110				
	Specialized Reefer Ship	74 760	104 833	96 479	38 959	30 000	121 477				
Durban Total		635 544	782 297	800 659	771 477	1 030 000	1 125 587				
■PE/Coega	Reefer Container	242 803	302 145	288 183	309 752	496 500	436 411				
	Specialized Reefer Ship	8 220	16 782	9 785	9 232	15 000	13 729				
PE/Coega Total		251 023	318 927	297 968	318 984	511 500	450 140				
■Maputo	Reefer Container	217			7 541	20 000					
Maputo Total		217			7 541	20 000					
All Ports	Reefer Container	1 015 211	1 226 381	1 265 603	1 326 612	2 003 500	1 883 316				
	Specialized Reefer Ship	106 608	165 082	165 215	103 896	125 000	212 256				
Total All Ports		1 121 819	1 391 463	1 430 818	1 430 508	2 128 500	2 095 572				

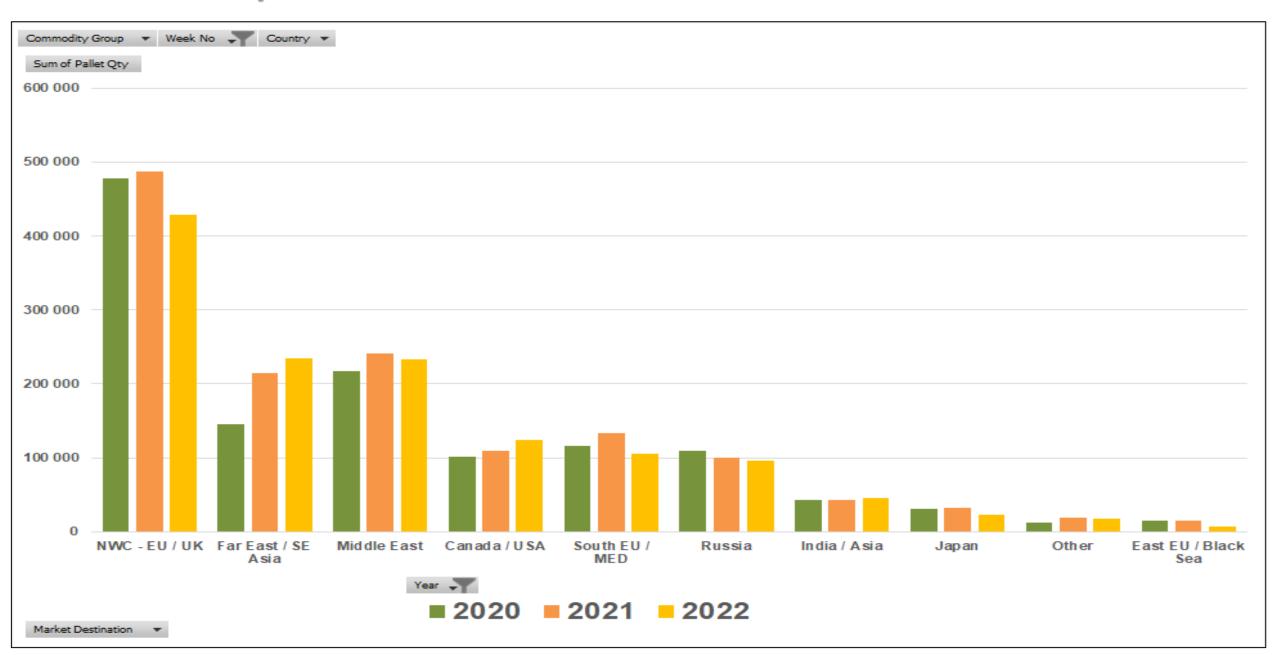
YTD Week Citrus Exports in Reefer Containers by Exit Port (FEU)

							С	ITRUS	CONT	AINERI	SED VC	LUME	SHIPPI	NG ST	ATIST	ICS - Y	TD							
Week	Cape To 2020 A		n Cape Town 2022 Act	Cape Town 2020 Act Acc.	Cape Town(2021 Act Acc.	Cape Town 2022 Act Acc.	Durban 2020 Act	Durban 2021 Act	Durban 2022 Act	Durban 2020 Act Acc.	Durban 2021 Act Acc.	Durban 2022 Act Acc.	PE/Ngqura 2020 Act	PE/Ngqura 2021 Act		PE/Ngqura 2020 Act Acc.	PE/Ngqura 2021 Act Acc.	PE/Ngqura 2022 Act Acc.	Total 2020 Act	Total 2021 Act	Total 2022 T Act	otal 2020 Act Acc.	Total 2021 Act Acc.	Total 2022 Act Acc.
10		12	4 9	35	13	17	162	243	312	412	522	673	4	4	0	7	4	0	178	251	321	455	539	691
11 12		1 1 20 4	5 4	36	28	21	150	188	265	562	710	939	2	8 19	0	9	12 30	0	153	211	269	608	750	960
13		44 8	•	56 100	68 147	28 41	470 296	390 481	392 437	1 033 1 329	1 100 1 581	1 330 1 767	8 15	19	2 18	32		20	498 355	448 579	400 467	1 106 1 461	1 198 1 777	1 360 1 827
14		36 12		136	272	83	492	458	365	1 820	2 039	2 132	43	20	32			52	570	603	440	2 031	2 380	2 267
15		225 19	0 130	361	463	213	1 095	454	309	2 915	2 493	2 441	171	70	91	246	138	142	1 491	714	530	3 522	3 094	2 797
16	А	666 20		1 027	666	396	702	1 167	465	3 618	3 660	2 906	191	119	64		257	206	1 559	1 490	712	5 082	4 583	3 509
17	С	295 47		1 322	1 139	652	668	888	383	4 286	4 547	3 289	203	56	37			243	1 165	1 417	675	6 247	6 000	4 184
18 19	Т	144 19 376 69		1 465 1 841	1 332 2 026	1 055 1 407	771 1 045	1 360 1 364	975 1 113	5 057 6 102	5 908 7 272	4 264 5 377	331 459	299 190	30 193		612 802	273 466	1 246 1 880	1 852 2 248	1 407 1 659	7 493 9 373	7 852 10 099	5 591 7 250
20	U	570 40			2 431	1 816	1 351	2 249	1 778	7 453	9 521	7 155	345	357	77			543	2 266	3 010	2 263	11 639	13 110	9 514
21	A	687 56		3 098	2 993	2 495	1 070	1 160	1 952	8 523	10 680	9 107	482	548	310		1 706	853	2 239	2 270	2 941	13 878	15 379	12 455
22		384 92		3 483	3 915	3 386	2 140	2 727	1 671	10 663	13 408	10 778	936	959	1 010		2 664	1 862	3 460	4 608	3 572	17 338	19 987	16 026
23		429 86			4 779	3 991	1 961	1 398	1 641	12 624	14 805	12 419	861	1 164	786		3 828	2 648	3 250	3 426	3 032	20 588	23 413	19 059
24 25		734 1 06 321	2 9960 1 147	4 646 5 967	5 842 5 842	4 988 6 135	1 258 2 219	1 971 2 084	1 774 2 755	13 881 16 101	16 776 18 859	14 193 16 949	1 185 1 182	1 163 847	1 148 1 600		4 991 5 839	3 797 5 396	3 177 4 722	4 196 2 931	3 919 5 502	23 766 28 488	27 609 30 540	22 977 28 480
26		707 98		6 674	6 829	6 579	2 183	2 084	2 315	18 283	20 942	19 264	914	924	959		6 762	6 355	3 804	3 994	3 718	32 292	34 533	32 198
27	1	292 1 29		7 966	8 121	7 425	2 003	2 579	2 436	20 286	23 521	21 700	687	1 023	1 017	8 022	7 785	7 371	3 982	4 894	4 299	36 274	39 427	36 496
28		444 56	4 1 436	8 410	8 685	8 861	1 206	947	2 047	21 492	24 468	23 747	1 325	1 678	1 475	9 347	9 463	8 846	2 975	3 189	4 959	39 249	42 616	41 455
29		799 87		9 209	9 557	9 862	1 729	1 842	2 398	23 221	26 310	26 145	564	653	968		10 116	9 814	3 093	3 367	4 366	42 342	45 982	45 821
30		794 28		10 003	9 838	10 859	2 851	558	2 572	26 072	26 868	28 717	1 881	455	1 788		10 571	11 602	5 525	1 295	5 356	47 867	47 278	51 177
31 32	1	603 1 16 706 1 47		10 606 11 312	11 005 12 476	11 807 12 907	2 886 2 158	2 428 2 791	3 571 2 375	28 958 31 116	29 296 32 086	32 288 34 663	1 323 390	1 526 873	1 617 1 028	13 115 13 505	12 098 12 971	13 219 14 246	4 813 3 254	5 121 5 135	6 136 4 503	52 680 55 934	52 399 57 534	57 313 61 816
33	1	026 1 19		12 339	13 666	13 852	2 757	3 123	2 034	33 873	35 209	36 696	1 602	1 438	1 243		14 409	15 489	5 385	5 750	4 221	61 319	63 284	66 038
34		565 87		12 904	14 538	15 152	2 320	1 852	3 000	36 193	37 061	39 696	838	1 200	1 250		15 609	16 739	3 724	3 925	5 550	65 043	67 208	71 588
35	,	919 1 30	8 1 300	13 823	15 847	16 452	1 754	2 015	3 000	37 947	39 076	42 696	1 886	1 446	1 500	17 832	17 055	18 239	4 559	4 770	5 800	69 602	71 978	77 388
36	R	929 1 04		14 753	16 892	17 752	1 700	3 122	2 500	39 647	42 198	45 196	1 164	965	1 500		18 020	19 739	3 793	5 132	5 300	73 395	77 110	82 688
37 38	E	196 1 15 977 1 22			18 043	19 052	1 033	1 974	2 000	40 680	44 172	47 196	979	426	1 500		18 446	21 239	2 208	3 551	4 800	75 603	80 661	87 488
38	C ,	977 1 22 142 91		15 926 17 068	19 264 20 182	20 052 21 052	1 104 423	2 617 1 024	1 500 750	41 784 42 207	46 789 47 813	48 696 49 446	1 259 664	1 678 557	1 250 1 000		20 124 20 681	22 489 23 489	3 340 2 229	5 516 2 499	3 750 2 750	78 944 81 173	86 177 88 676	91 238 93 988
40	A	59 53			20 712	21 802	368	1 474	500	42 575	49 287	49 946	734	120	750		20 802	24 239	1 161	2 124	2 000	82 334	90 800	95 988
41	S	891 30		18 018	21 017	22 552	61	347	250	42 635	49 634	50 196	347	353	500		21 155	24 739	1 298	1 005	1 500	83 632	91 806	97 488
42		616 47		18 634	21 493	23 052	57	384	100	42 692	50 017	50 296	243	327	250		21 482	24 989	916	1 187	850	84 548	92 992	98 338
43	JL	170 40		18 804	21 901	23 302	2	31	0	42 695	50 048	50 296	46	199	100		21 681	25 089	218	637	350	84 766	93 629	98 688
44	40.0	25 12		18 829	22 023	23 402	40.005	74 50.453	F0 20C	42 695	50 122	50 296		126	25 000	23 268	21 807	25 089	25	322	100	84 791	93 951	98 788 98 500
	18 8	22 10	5 23 402			23 500	42 695	50 153	50 296			50 000	23 268	21 914	25 089			25 000	84 839	94 171	98 788			98 500
	1 600 —	Citrus I	Reefer Volum	e ex CTCT & (СТМРТ	25 000	4 000	Citru	ıs Reefer Vo	lume ex Du	ban	60 000	2 000	Cit	rus Reefers	s ex PECT/NO	T	30 000	7 000	Ci	trus Reefers	ex All Ports		
	1 400 —			1 1			3 500 ——					F0.000				. h		35,000	6 000			- 1		100 000
	1 200 —			1 .1.1		20 000	3 000						1 500			1111		23 000	5 000			111.111		80,000
	1000 —			طراناليبا		15 000	2 500 ——					40 000				4 W L		20 000	4.000		a al-ld			80 000
	800 —					15 000	2 000		_		114	30 000	1 000				11	15 000	4 000		do 111011 1		Hi	60 000
	600 —					10 000	1500				1111	20 000			16111	וווואעוו	111111111111111111111111111111111111111	10 000	3 000			KIIIIII	Ш	40 000
	400 —			11111111		5 000	1 000						500			MIIIII			2 000				IIIII.	
	200 —				11.1111111	5 000	500	nd lill	MIIII		HIIIII II II .	10 000		1.1				5 000	1 000		///			20 000
	0 -		71111111111			0	0	24771 11				0	0						0					Lile o
		12 14 16 18			36 38 40 4	2 44	10 12		20 22 24 26	20 00 02 0	+ 35 38 40 4	12 44		14 16 18 2				12 44	10 12	14 16 18 20	22 24 26 28	30 32 34	36 38 40 4	2 44
		■ Cape Town 202 ■ Cape Town 202			e Town 2021 A e Town 2020 A		Durbar		Durban		Durban 2			/Ngqura 2020 /Ngqura 2022			/Ngqura 2021 /Ngqura 2020		Total :		Total 202		Total 20	
		Cape Town 202			e Town 2022 A		—— Durbar	1 2020 Act Acc	Durban	2021 Act Acc.	——Durban 2	022 Act Acc.		/Ngqura 2021			/Ngqura 2022		——Total	2020 Act Acc.	——Total 202	21 Act Acc.	Total 20	022 Act Acc.

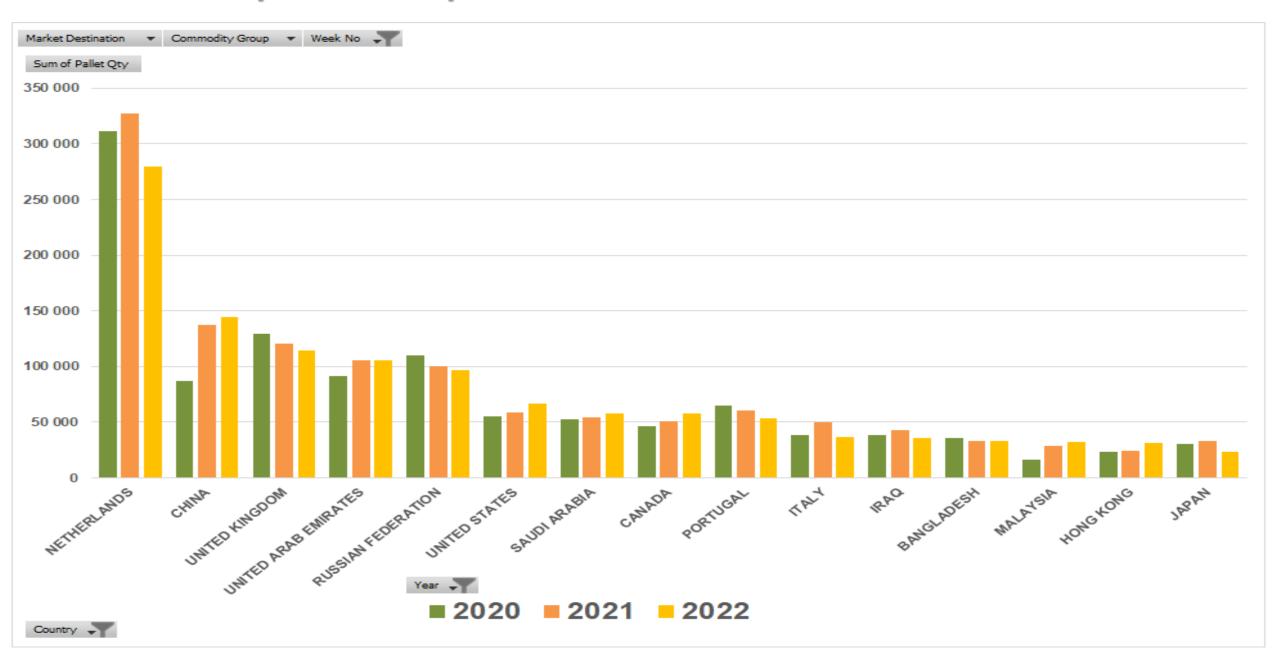
YTD Week Citrus Exports in COT Reefer Containers by Exit Port

Sum of Pallet Qty		Year <u>₹</u>			
Exit Port	▽ Country	2019	2020	2021	2022
⊟ Cape Town	UNITED STATES	18 912	23 605	17 888	27 720
•	TAIWAN	321	480	1 840	1 182
	MAURITIUS	976	1 019	700	819
	CHINA	2 440	120	2 052	620
	JAPAN	180	180	400	300
	PHILIPPINES			58	
	JORDAN	80	80	180	
	THAILAND	60			
Cape Town Total		22 969	25 484	23 118	30 641
⊟ Durban	CHINA	94 342	89 811	131 158	155 705
	JAPAN	1 915	2 575	6 980	15 204
	TAIWAN	4 237	4 406	6 818	6 900
	SOUTH KOREA	6 919	4 917	4 282	6 496
	JORDAN	400	1 220	2 202	2 074
	MAURITIUS	1 326	1 505	1 682	2 058
	PHILIPPINES	141	123	280	280
	THAILAND	120	20	37	20
Durban Total		109 400	104 577	153 439	188 737
⊟ PE/Coega	CHINA	3 520	1 187	2 079	3 478
-	TAIWAN	180	260	960	1 760
	JORDAN	440	260	760	568
	MAURITIUS	562	500	200	469
	JAPAN	240			60
	PHILIPPINES		60	59	60
	THAILAND			19	
	SOUTH KOREA			40	
PE/Coega Total		4 942	2 267	4 117	6 395
Grand Total		137 311	132 328	180 674	225 773

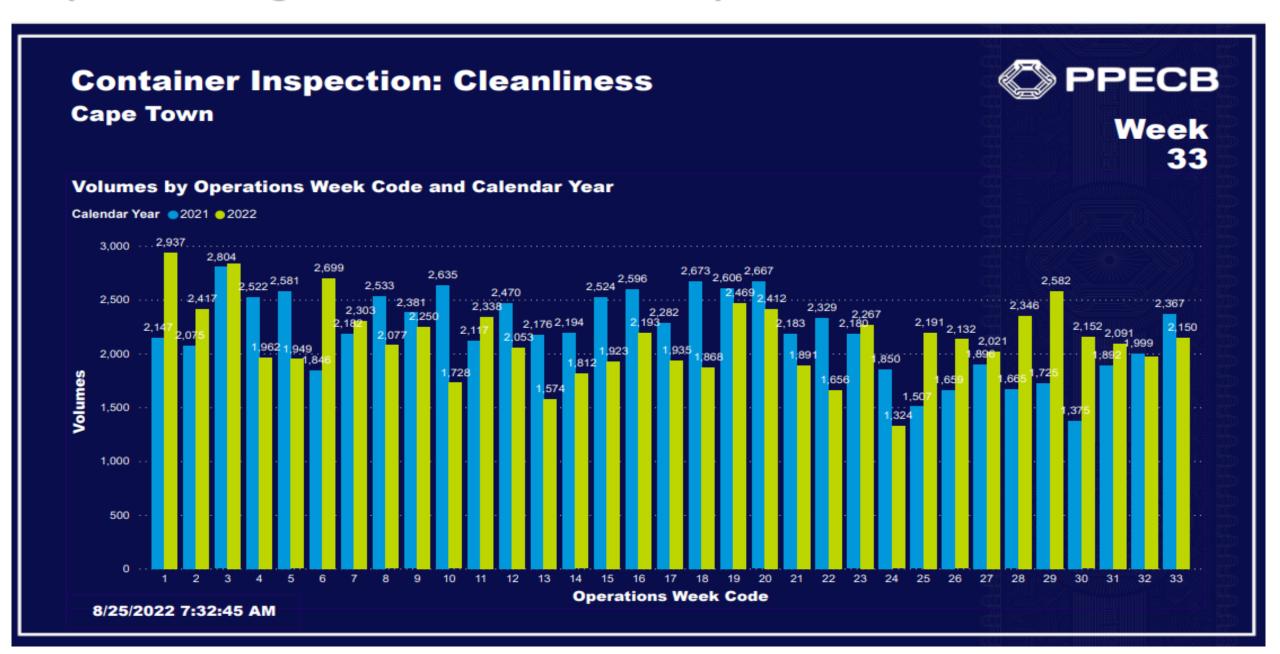
YTD Citrus Exports to Market Destinations



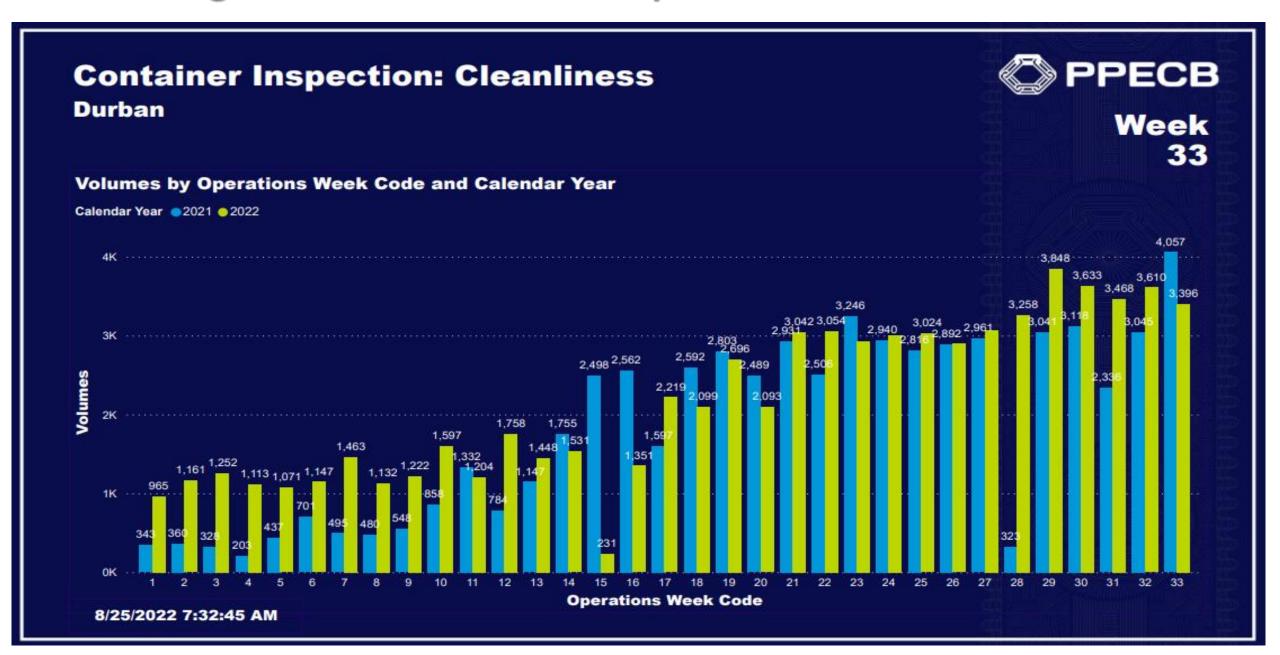
YTD Citrus Exports to Top Countries 80% of Total 2022



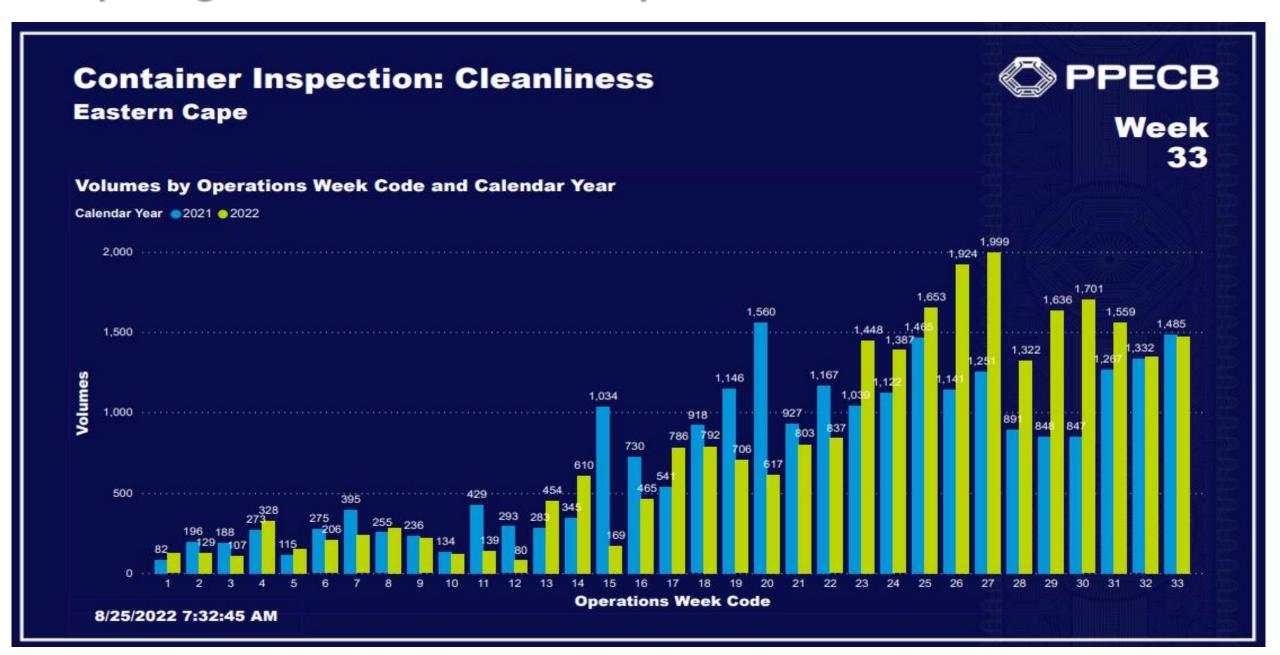
Cape Town Region PPECB Container Inspection: Cleanliness



Durban Region PPECB Container Inspection: Cleanliness



E Cape Region PPECB Container Inspection: Cleanliness





Summary Week 33:

- Production northern regions peaking on Valencias expected to taper down to week 36. Stock levels at Durban cold stores remains high, therefore anticipate good export flows to week 38-40.
- Production E Cape regions now passing the Lemon, Navel and Late Mandarin production with peak Valencia production to week 35/36. The disparity between production output and exports has evened out suggesting export flows have been good.
- Production W Cape & Northern Cape regions tracking per 2022 estimates. Grapefruit, Navels, Lemons and early Mandarins tapering off. Late Mandarins now in production expected to peak in week 36 with Valencia production also commencing expected to peak in week 38.
- Overall despite ongoing challenges, the export flows have maintained an even keel with reefer container flows up by 3,000 FEU against 2021 YTD. Durban up by 2,000 and NCT/PECT up by 1,000 YTD.
- Next Citrus Logistics meeting will be held on 7 September. Invitation will follow.

