



Production & Export Volume Logistics Report 2022

Updated to Week [29] – 24 July 2022

Compiled by -
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Data Supplied by PPECB

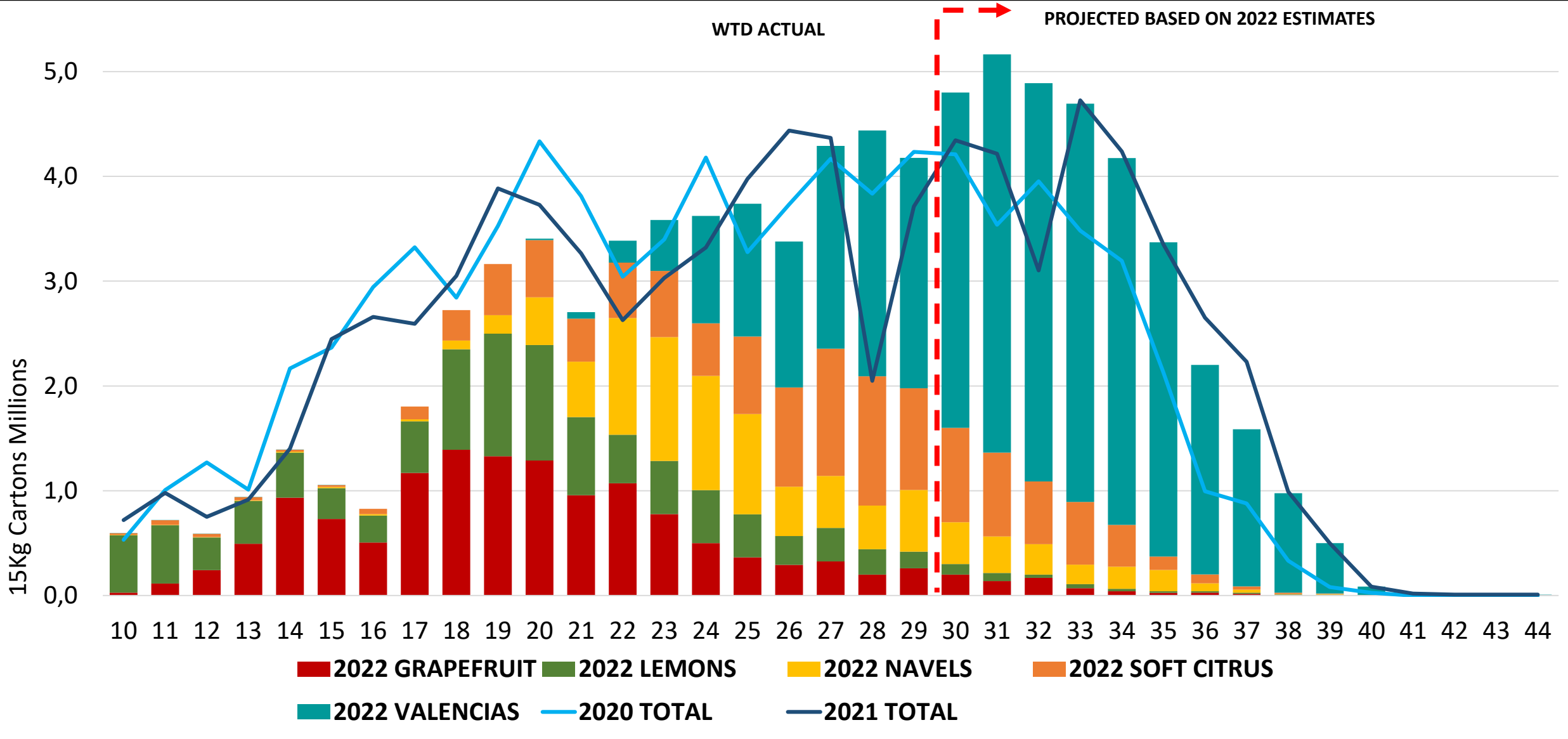


YTD Citrus Production 2022 vs Forecast by Corridor by Commodity

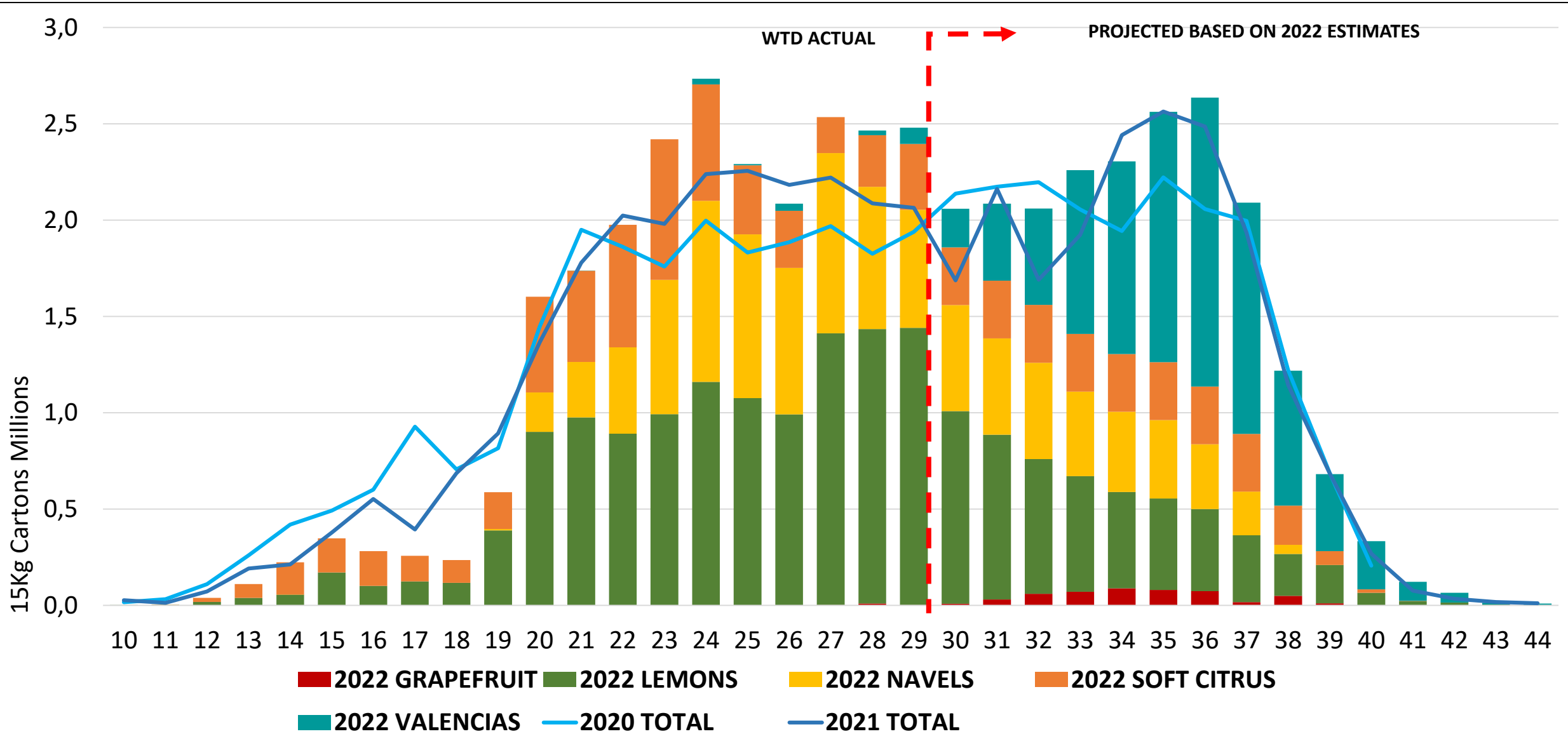
Note: estimates will be updated as per amendments made by the VFG's latest estimates.

Sum of CGA 15kg Eqv. Cartons		Year 			2022	2021
Supplier Region 	Product 	2020 YTD	2021 YTD	2022 YTD	ESTIMATE 4 WK 26	FINAL
☐ Northern Regions	GRAPEFRUIT	19 984 262	15 895 142	12 978 923	13 526 000	15 556 133
	LEMONS	10 977 807	10 542 179	11 683 525	10 451 000	11 087 000
	NAVELS	7 667 809	8 630 987	7 631 776	9 500 000	9 361 500
	SOFT CITRUS	5 687 893	8 302 479	8 843 425	12 713 000	10 630 200
	VALENCIAS	15 580 935	11 699 367	10 936 472	42 138 500	40 856 000
Northern Regions Total		59 898 705	55 070 154	52 074 121	88 328 500	87 490 833
☐ Eastern Cape Regions	GRAPEFRUIT	26 121	26 574	13 103	475 000	447 000
	LEMONS	10 494 711	10 980 469	12 275 818	17 690 000	16 072 000
	NAVELS	6 928 126	6 752 026	6 485 347	10 206 000	10 041 000
	SOFT CITRUS	4 947 968	5 360 953	5 453 357	7 862 500	7 601 108
	VALENCIAS	579 202	510 820	181 605	9 027 000	8 331 000
Eastern Cape Regions Total		22 976 129	23 630 843	24 409 230	45 260 500	42 492 108
☐ Western/Northern Cape Regions	GRAPEFRUIT	969 833	1 194 005	1 085 488	1 564 000	1 432 000
	LEMONS	2 925 866	2 933 700	3 937 923	4 050 000	3 797 000
	NAVELS	6 413 214	5 830 877	5 976 249	7 170 000	7 471 550
	SOFT CITRUS	5 923 796	6 608 202	6 431 678	13 550 000	12 498 000
	VALENCIAS	318 584	267 079	400 590	6 386 000	5 936 000
Western/Northern Cape Regions Total		16 551 294	16 833 863	17 831 929	32 720 000	31 134 550
Grand Total		99 426 127	95 534 860	94 315 280	166 309 000	161 117 491

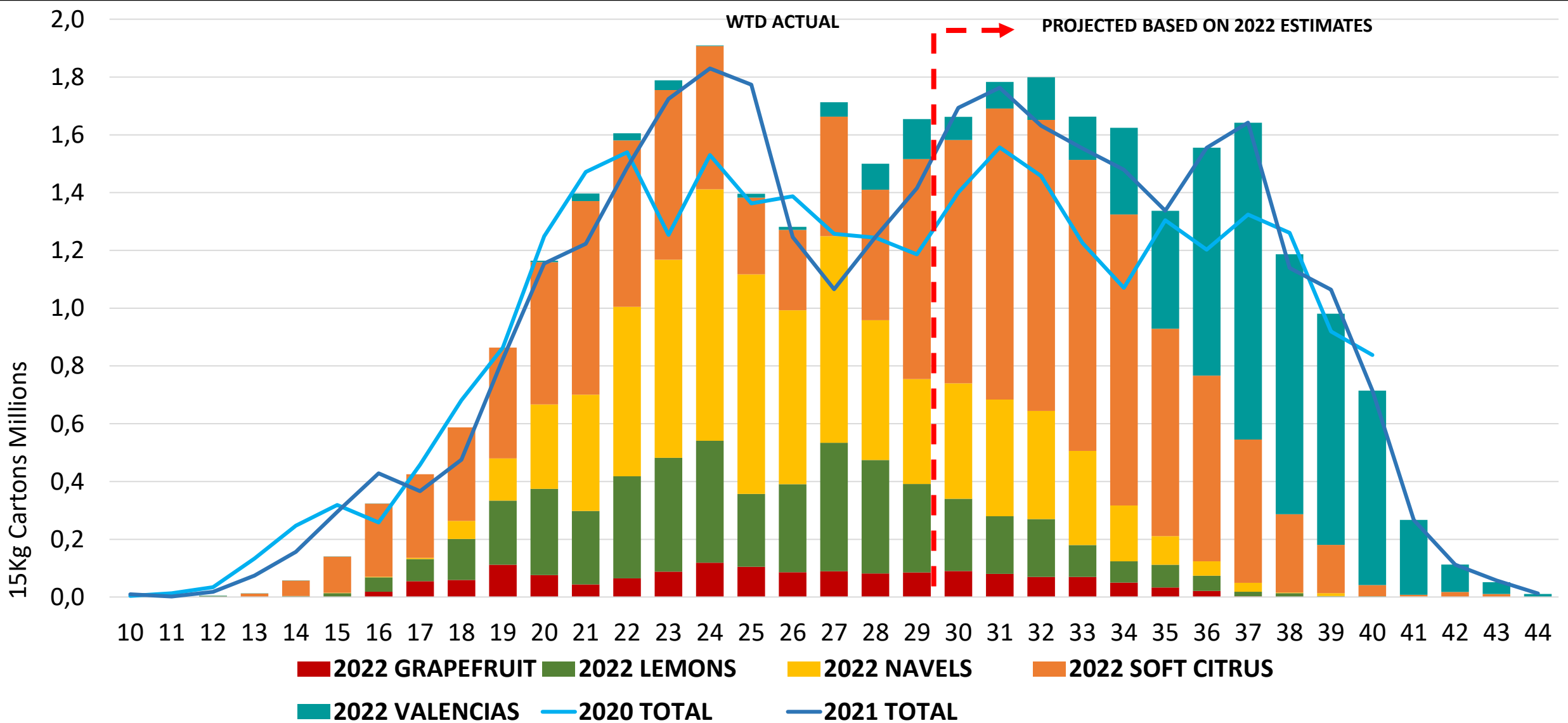
Projected Northern Regions Citrus Export Production Forecast by Week by Commodity



Projected Eastern Cape Regions Citrus Export Production Forecast by Week by Commodity



Projected Western & Northern Cape Regions Citrus Export Production Forecast by Week by Commodity



YTD Week Citrus Exports by Exit Port by Commodity by Market

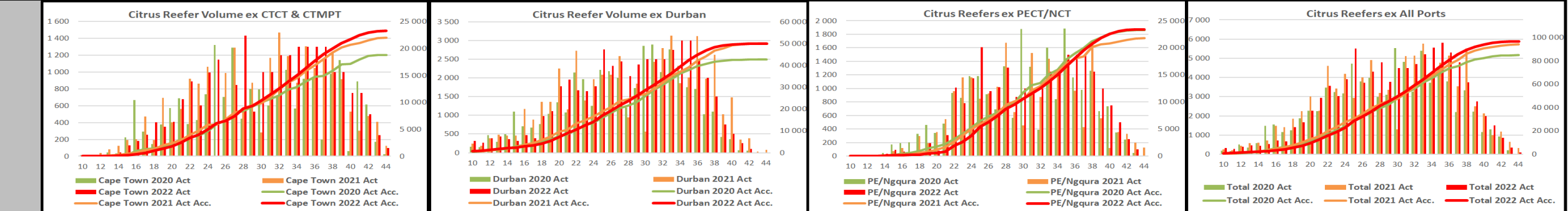
Sum of Pallet Qty		Year	Commodity Group																
= 2020							2020 Total	= 2021					2021 Total	= 2022					2022 Total
Exit Port	Market Destination	Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus	Valencias	
= Cape Town	NWC - EU / UK	9 203	23 794	27 353	60 506	2 302	123 158	11 208	20 260	22 248	61 406	1 994	117 116	9 627	29 523	14 584	52 242	2 258	108 234
	Canada / USA	3 156	2 731	30 056	15 901		51 844	4 669	4 062	27 433	22 082	65	58 311	4 929	4 718	30 687	26 923	98	67 354
	Middle East	51	3 705	4 806	1 298	18	9 877	171	3 594	6 169	4 047	54	14 036	305	6 084	11 086	2 037	185	19 697
	Russia	542	2 674	1 375	7 459		12 050	1 876	2 854	1 666	10 333	45	16 774	733	1 646	1 339	8 698		12 416
	South EU / MED	262	3 853	3 820	232	60	8 227	200	5 676	3 507	551	39	9 973	154	7 576	1 499	416		9 645
	Far East / SE Asia	123	199	1 038	120		1 480	208	992	2 615	1 786		5 601	45	987	2 984	1 846		5 862
	Other	30	605	1 431	982		3 048	92	575	1 161	1 261	8	3 097	60	674	983	1 198		2 915
	India / Asia		4	1 175	977		2 156			740	2 909		3 649		15	560	1 605	20	2 200
	East EU / Black Sea	40	340	20	3		403		360	80	20		460		277	60			337
	Japan			100			100			340			340			300			300
Cape Town Total		13 407	37 905	71 175	87 477	2 380	212 344	18 424	38 374	65 958	104 395	2 205	229 357	15 853	51 500	64 081	94 966	2 561	228 960
= Durban	Far East / SE Asia	49 110	9 070	13 042	6 392	10 493	88 107	74 006	15 305	22 642	14 768	15 650	142 371	64 406	19 951	30 486	16 314	26 184	157 342
	NWC - EU / UK	66 412	22 787	24 054	19 187	36 337	168 778	61 613	15 455	21 435	19 877	34 220	152 599	51 401	26 658	14 348	23 962	11 113	127 483
	Middle East	3 178	64 889	19 122	13 383	12 443	113 015	3 727	60 209	27 414	22 503	9 302	123 155	3 223	57 222	22 042	24 938	15 134	122 559
	Russia	17 049	13 987	9 395	4 921	8 374	53 726	15 669	20 227	6 356	2 891	6 890	52 032	11 437	12 924	8 062	3 771	4 499	40 693
	South EU / MED	11 601	7 385	6 006	1 769	15 523	42 284	14 416	7 719	5 907	2 192	13 082	43 316	8 018	10 877	2 611	2 181	1 360	25 047
	Japan	25 883	900	60		233	27 076	27 322	2 227			276	29 825	20 715	1 321	10		270	22 316
	India / Asia	40	80	4 826	4 425	8 670	18 041	196	1	7 122	9 836	7 828	24 983	150	47	3 495	7 503	9 440	20 635
	Canada / USA	5 353	4 553	4 688	2 221	495	17 311	5 630	5 627	4 368	2 138	189	17 952	4 537	6 552	4 684	2 497	174	18 444
	Other	311	1 104	889	2 916	346	5 566	257	1 495	1 983	3 801	1 834	9 370	407	2 655	526	4 241	837	8 666
	East EU / Black Sea	3 373	3 259	1 106	162	551	8 451	3 032	3 868	632	156	1 128	8 816	944	2 219	374	11	456	4 004
Durban Total		182 311	128 014	83 188	55 376	93 465	542 355	205 866	132 134	97 860	78 161	90 398	604 419	165 238	140 426	86 638	85 419	69 467	547 189
= PE/Coega	NWC - EU / UK	288	35 552	23 806	23 194	632	83 473	97	40 570	26 470	19 207	806	87 150	237	38 227	19 251	15 395	225	73 334
	Middle East	111	30 224	16 033	5 989	364	52 721	13	21 145	13 066	8 498	49	42 772		19 494	12 565	9 564	47	41 671
	South EU / MED		11 202	12 030	1 546	537	25 315		27 341	8 769	1 561	380	38 051	120	29 842	6 270	550	366	37 148
	Far East / SE Asia	20	3 726	5 132	3 167	128	12 173	20	3 601	5 938	3 482	20	13 061	40	3 735	7 470	4 279	26	15 550
	Russia		7 390	5 393	4 331	565	17 679		4 451	2 445	2 875		9 771		4 290	3 743	5 542	82	13 657
	Canada / USA	56	4 529	2 569	3 202	20	10 376	60	4 634	3 328	2 575	19	10 616	29	4 199	3 193	2 749	19	10 188
	India / Asia		180	1 270	4 026	360	5 836	12	20	408	2 798		3 238		80	438	2 361		2 879
	East EU / Black Sea		2 458	688	151		3 297		2 044	647	27		2 718		1 134	220			1 354
	Other		212	309	448	20	989		359	355	292		1 005	1	681	239	198		1 119
PE/Coega Total		475	95 473	67 230	46 055	2 626	211 858	202	104 165	61 425	41 316	1 274	208 382	426	101 683	53 388	40 638	765	196 900
Grand Total		196 193	261 392	221 593	188 908	98 471	966 557	224 493	274 673	225 243	223 872	93 877	1 042 158	181 517	293 609	204 107	221 022	72 793	973 049

YTD Week Citrus Exports by Exit Port by Ship Mode

Citrus Export Volume by Ship Mode by Load Port (Pallets)							
Sum of Pallet Qty		Year					
Exit Port	Ship Mode	2019	2020	2021	2022	2022 Estimate	2021 Actual
☐Cape Town	Reefer Container	143 609	184 190	191 056	187 804	487 000	442 795
	Specialized Reefer Ship	16 333	28 154	38 301	41 408	80 000	77 050
Cape Town Total		159 942	212 344	229 357	229 212	567 000	519 845
☐Durban	Reefer Container	376 945	464 419	526 193	522 129	1 000 000	1 004 110
	Specialized Reefer Ship	64 326	77 936	78 226	26 680	30 000	121 477
Durban Total		441 271	542 355	604 419	548 809	1 030 000	1 125 587
☐PE/Coega	Reefer Container	157 513	198 225	202 320	191 159	496 500	436 411
	Specialized Reefer Ship	5 323	13 633	6 062	5 792	15 000	13 729
PE/Coega Total		162 836	211 858	208 382	196 951	511 500	450 140
☐Maputo	Reefer Container	97			2 651	20 000	
Maputo Total		97			2 651	20 000	
All Ports	Reefer Container	678 164	846 834	919 569	903 743	2 003 500	1 883 316
	Specialized Reefer Ship	85 982	119 723	122 589	73 880	125 000	212 256
Total All Ports		764 146	966 557	1 042 158	977 623	2 128 500	2 095 572

YTD Week Citrus Exports in Reefer Containers by Exit Port (FEU)

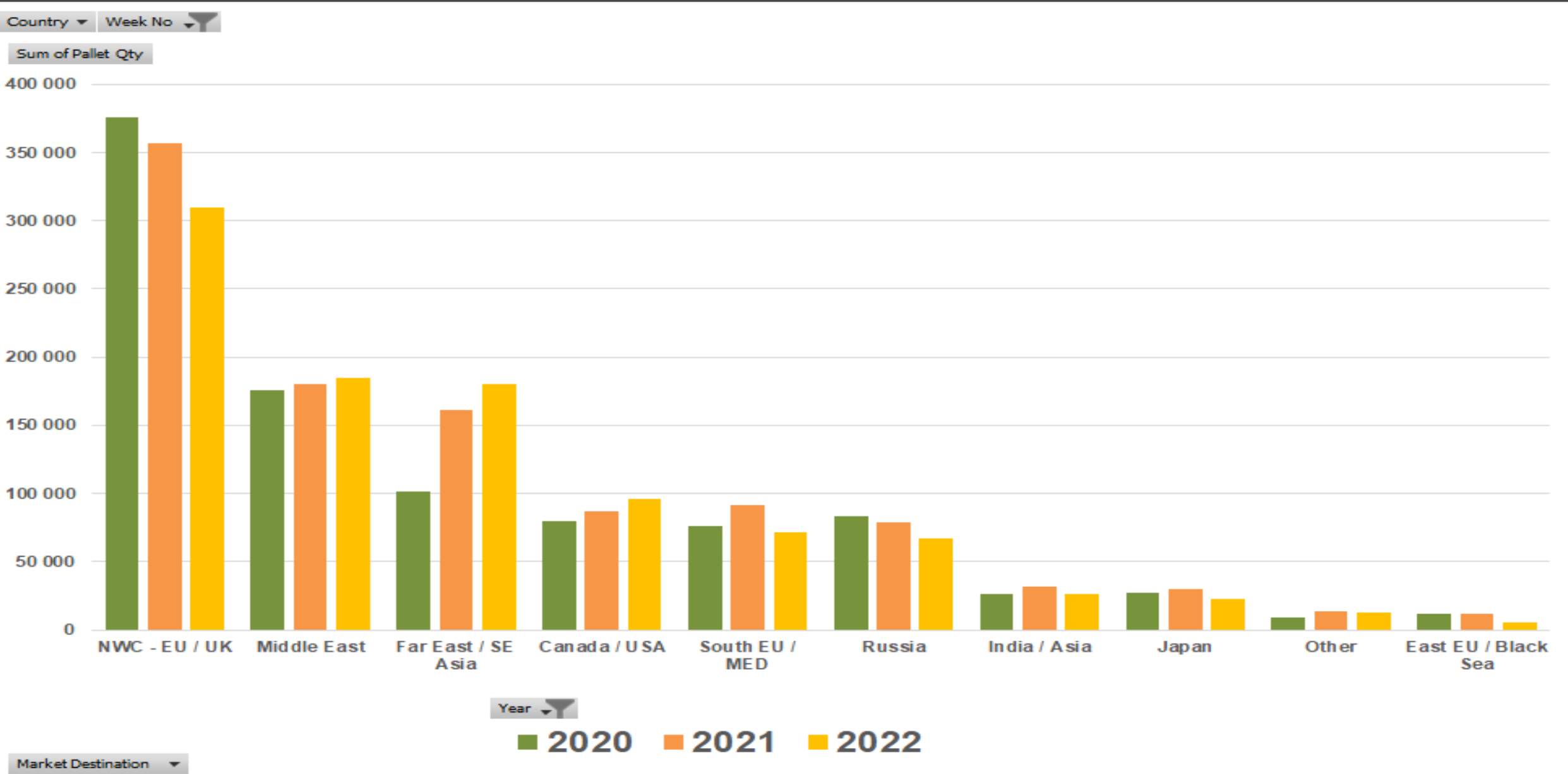
CITRUS CONTAINERISED VOLUME SHIPPING STATISTICS - YTD																										
Week	Cape Town 2020 Act	Cape Town 2021 Act	Cape Town 2022 Act	Cape Town 2020 Act Acc.	Cape Town 2021 Act Acc.	Cape Town 2022 Act Acc.	Durban 2020 Act	Durban 2021 Act	Durban 2022 Act	Durban 2020 Act Acc.	Durban 2021 Act Acc.	Durban 2022 Act Acc.	PE/Ngqura 2020 Act	PE/Ngqura 2021 Act	PE/Ngqura 2022 Act	PE/Ngqura 2020 Act Acc.	PE/Ngqura 2021 Act Acc.	PE/Ngqura 2022 Act Acc.	Total 2020 Act	Total 2021 Act	Total 2022 Act	Total 2020 Act Acc.	Total 2021 Act Acc.	Total 2022 Act Acc.		
10	<div>ACTUAL</div>	12	4	9	35	13	17	162	243	312	412	522	673	4	4	0	7	4	0	178	251	321	455	539	691	
11		1	15	4	36	28	21	150	188	265	562	710	939	2	8	0	9	12	0	153	211	269	608	750	960	
12		20	40	6	56	68	28	470	390	392	1 033	1 100	1 330	8	19	2	17	30	2	498	448	400	1 106	1 198	1 360	
13		44	80	13	100	147	41	296	481	437	1 329	1 581	1 767	15	18	18	32	48	20	355	579	467	1 461	1 777	1 827	
14		36	125	42	136	272	83	492	458	365	1 820	2 039	2 132	43	20	32	75	68	52	570	603	440	2 031	2 380	2 267	
15		225	190	130	361	463	213	1 095	454	309	2 915	2 493	2 441	171	70	91	246	138	142	1 491	714	530	3 522	3 094	2 797	
16		666	203	184	1 027	666	397	702	1 167	465	3 618	3 660	2 906	191	119	64	437	257	206	1 559	1 490	713	5 082	4 583	3 510	
17		295	473	255	1 322	1 139	653	668	888	383	4 286	4 547	3 289	203	56	37	640	313	243	1 165	1 417	675	6 247	6 000	4 185	
18		144	193	403	1 465	1 332	1 056	771	1 360	975	5 057	5 908	4 264	331	299	30	971	612	273	1 246	1 852	1 407	7 493	7 852	5 592	
19		376	694	352	1 841	2 026	1 408	1 045	1 364	1 113	6 102	7 272	5 377	459	190	193	1 430	802	466	1 880	2 248	1 659	9 373	10 099	7 251	
20		570	405	409	2 411	2 431	1 817	1 351	2 249	1 778	7 453	9 521	7 155	345	357	77	1 775	1 158	543	2 266	3 010	2 263	11 639	13 110	9 515	
21		687	562	679	3 098	2 993	2 496	1 070	1 160	1 952	8 523	10 680	9 107	482	548	310	2 257	1 706	853	2 239	2 270	2 941	13 878	15 379	12 456	
22		384	922	891	3 483	3 915	3 387	2 140	2 727	1 671	10 663	13 408	10 778	936	959	1 011	3 192	2 664	1 863	3 460	4 608	3 573	17 338	19 987	16 028	
23		429	865	605	3 912	4 779	3 992	1 961	1 398	1 641	12 624	14 805	12 419	861	1 164	782	4 053	3 828	2 645	3 250	3 426	3 028	20 588	23 413	19 057	
24		734	1 062	996	4 646	5 842	4 989	1 258	1 971	1 774	13 881	16 776	14 193	1 185	1 163	1 148	5 239	4 991	3 794	3 177	4 196	3 919	23 766	27 609	22 975	
25		1 321	0	1 147	5 967	5 842	6 136	2 219	2 084	2 755	16 101	18 859	16 949	1 182	847	1 608	6 421	5 839	5 402	4 722	2 931	5 511	28 488	30 540	28 486	
26		707	988	444	6 674	6 829	6 580	2 183	2 082	2 315	18 283	20 942	19 264	914	924	959	7 335	6 762	6 360	3 804	3 994	3 718	32 292	34 533	32 204	
27		1 292	1 292	846	7 966	8 121	7 426	2 003	2 579	2 435	20 286	23 521	21 699	687	1 023	1 016	8 022	7 785	7 376	3 982	4 894	4 297	36 274	39 427	36 502	
28		444	564	1 434	8 410	8 685	8 860	1 206	947	2 047	21 492	24 468	23 746	1 325	1 678	1 305	9 347	9 463	8 681	2 975	3 189	4 786	39 249	42 616	41 287	
29		799	872	530	9 209	9 557	9 390	1 729	1 842	2 360	23 221	26 310	26 106	564	653	877	9 911	10 116	9 558	3 093	3 367	3 767	42 342	45 982	45 055	
30	<div>FORECAST</div>	794	282	1 000	10 003	9 838	10 390	2 851	558	2 500	26 072	26 868	28 606	1 881	455	1 000	11 792	10 571	10 558	5 525	1 295	4 500	47 867	47 278	49 555	
31		603	1 167	1 000	10 606	11 005	11 390	2 886	2 428	2 500	28 958	29 296	31 106	1 323	1 526	1 000	13 115	12 098	11 558	4 813	5 121	4 500	52 680	52 399	54 055	
32		706	1 471	1 200	11 312	12 476	12 590	2 158	2 791	2 500	31 116	32 086	33 606	390	873	1 000	13 505	12 971	12 558	3 254	5 135	4 700	55 934	57 534	58 755	
33		1 026	1 190	1 200	12 339	13 666	13 790	2 757	3 123	2 750	33 873	35 209	36 356	1 602	1 438	1 250	15 107	14 409	13 808	5 385	5 750	5 200	61 319	63 284	63 955	
34		565	873	1 300	12 904	14 538	15 090	2 320	1 852	3 000	36 193	37 061	39 356	838	1 200	1 250	15 946	15 609	15 058	3 724	3 925	5 550	65 043	67 208	69 505	
35		919	1 308	1 300	13 823	15 847	16 390	1 754	2 015	3 000	37 947	39 076	42 356	1 886	1 446	1 500	17 832	17 055	16 558	4 559	4 770	5 800	69 602	71 978	75 305	
36		929	1 045	1 300	14 753	16 892	17 690	1 700	3 122	2 500	39 647	42 198	44 856	1 164	965	1 500	18 996	18 020	18 058	3 793	5 132	5 300	73 395	77 110	80 605	
37		196	1 151	1 300	14 949	18 043	18 990	1 033	1 974	2 000	40 680	44 172	46 856	979	426	1 500	19 975	18 446	19 558	2 208	3 551	4 800	75 603	80 661	85 405	
38		977	1 221	1 000	15 926	19 264	19 990	1 104	2 617	1 500	41 784	46 789	48 356	1 259	1 678	1 250	21 234	20 124	20 808	3 340	5 516	3 750	78 944	86 177	89 155	
39		1 142	918	1 000	17 068	20 182	20 990	423	1 024	750	42 207	47 813	49 106	664	557	1 000	21 898	20 681	21 808	2 229	2 499	2 750	81 173	88 676	91 905	
40		59	530	750	17 127	20 712	21 740	368	1 474	500	42 575	49 287	49 606	734	120	750	22 632	20 802	22 558	1 161	2 124	2 000	82 334	90 800	93 905	
41		891	305	750	18 018	21 017	22 490	61	347	250	42 635	49 634	49 856	347	353	500	22 979	21 155	23 058	1 298	1 005	1 500	83 632	91 806	95 405	
42		616	476	500	18 634	21 493	22 990	57	384	100	42 692	50 017	49 956	243	327	250	23 222	21 482	23 308	916	1 187	850	84 548	92 992	96 255	
43		170	407	250	18 804	21 901	23 240	2	31	0	42 695	50 048	49 956	46	199	100	23 268	21 681	23 408	218	637	350	84 766	93 629	96 605	
44		25	122	100	18 829	22 023	23 340	0	74		42 695	50 122	49 956	0	126		23 268	21 807	23 408	25	322	100	84 791	93 951	96 705	
	18 829	22 105	23 340			24 350	42 695	50 153	49 956			50 000	23 268	21 914	23 408			25 000	84 839	94 171	96 705			99 350		



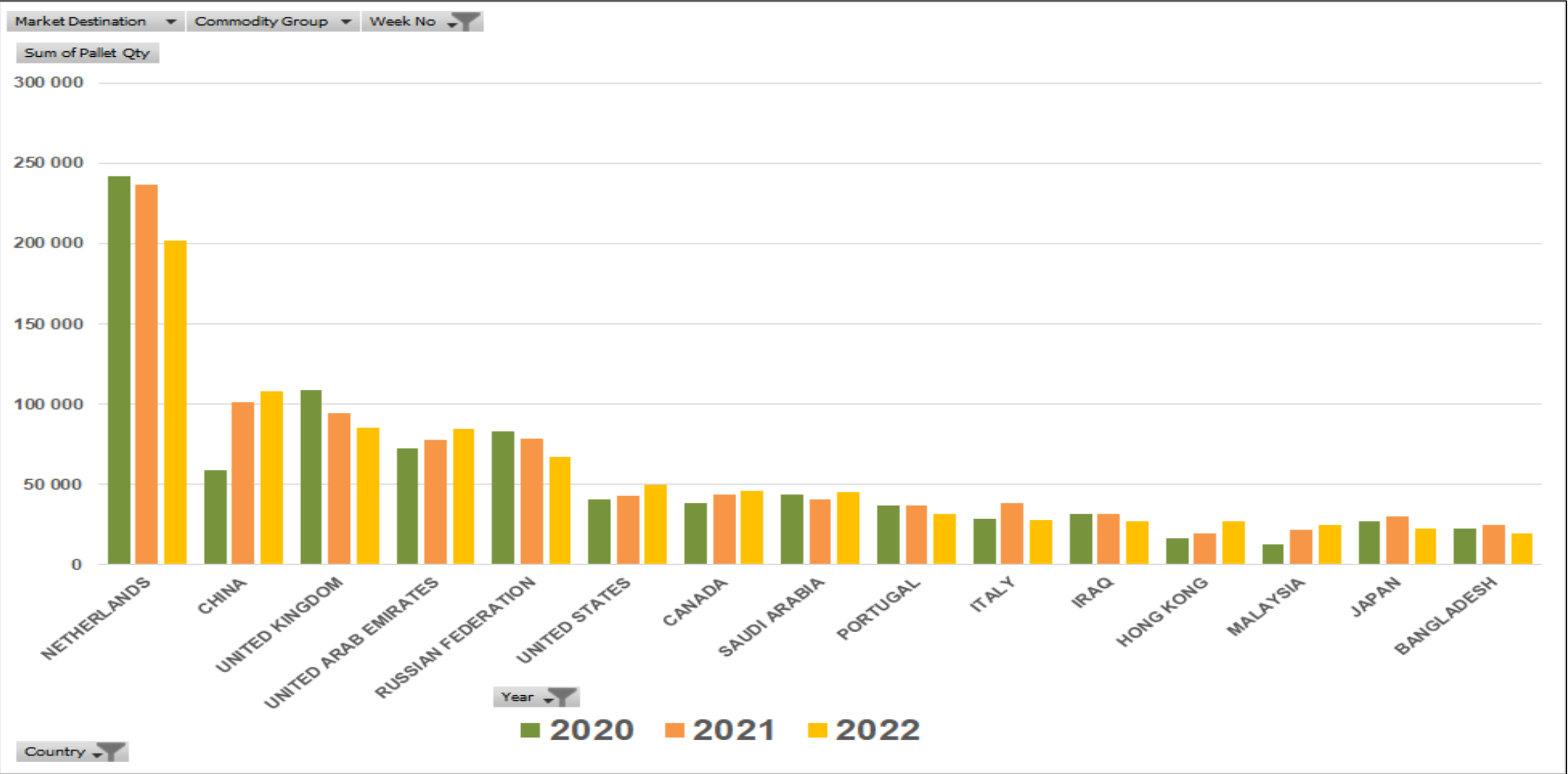
YTD Week Citrus Exports in COT Reefer Containers by Exit Port

Sum of Pallet Qty		Year			
Exit Port	Country	2019	2020	2021	2022
Cape Town	UNITED STATES	12 373	16 390	14 069	16 570
	TAIWAN	260	240	860	702
	MAURITIUS	716	779	580	599
	JAPAN	100	100	340	300
	CHINA	2 300	20	379	140
	JORDAN	80	80	180	
	THAILAND	60			
Cape Town Total		15 889	17 609	16 408	18 311
Durban	CHINA	61 551	53 201	94 814	106 192
	JAPAN	795	1 456	4 241	14 313
	TAIWAN	2 899	3 027	5 578	4 925
	SOUTH KOREA	5 199	3 417	3 102	4 640
	JORDAN	360	1 200	2 062	1 654
	MAURITIUS	1 042	1 045	1 662	1 500
	PHILIPPINES	141	123	140	140
	THAILAND	100	20	20	20
Durban Total		72 087	63 489	111 619	133 384
PE/Coega	CHINA	2 500	240	1 500	1 698
	TAIWAN	140	80	960	1 260
	JORDAN	380	260	700	360
	MAURITIUS	420	480	160	190
	PHILIPPINES		60	59	60
	JAPAN	180			
	THAILAND			19	
	SOUTH KOREA			40	
PE/Coega Total		3 620	1 120	3 438	3 568
Grand Total		91 596	82 218	131 465	155 263

YTD Citrus Exports to Market Destinations



YTD Citrus Exports to Top Countries 80% of Total 2022



Cape Town Region PPECB Container Inspection: Cleanliness

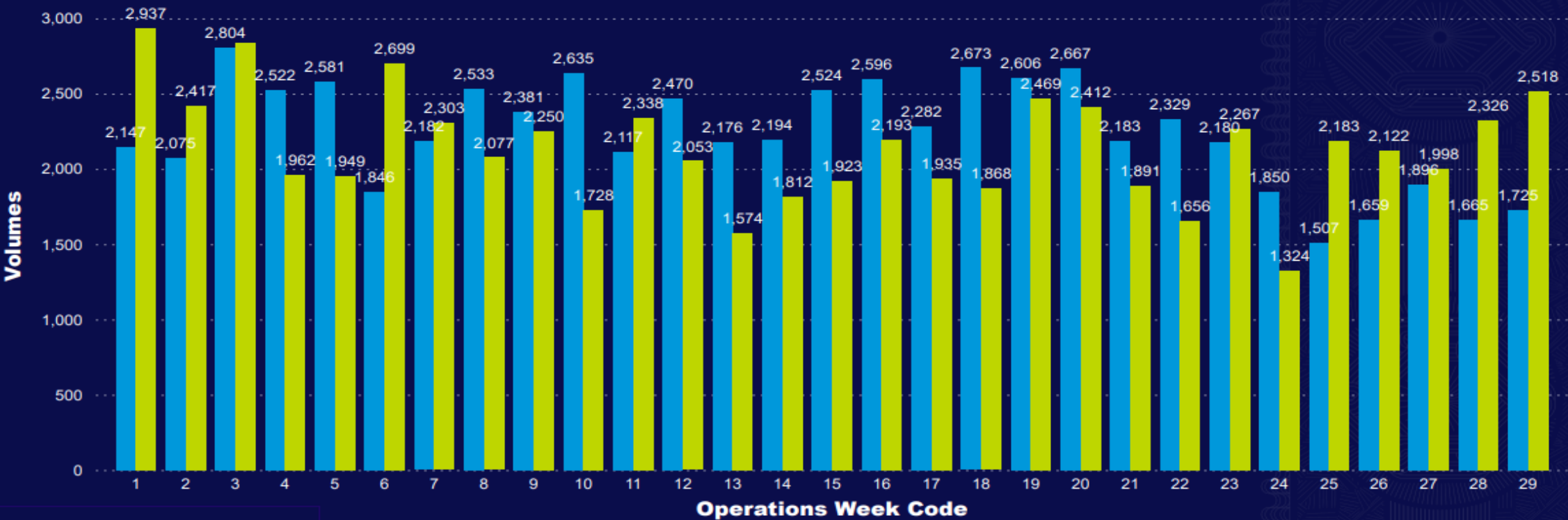
Container Inspection: Cleanliness Cape Town



Week
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Volumes by Operations Week Code and Calendar Year

Calendar Year ● 2021 ● 2022



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Durban Region PPECB Container Inspection: Cleanliness

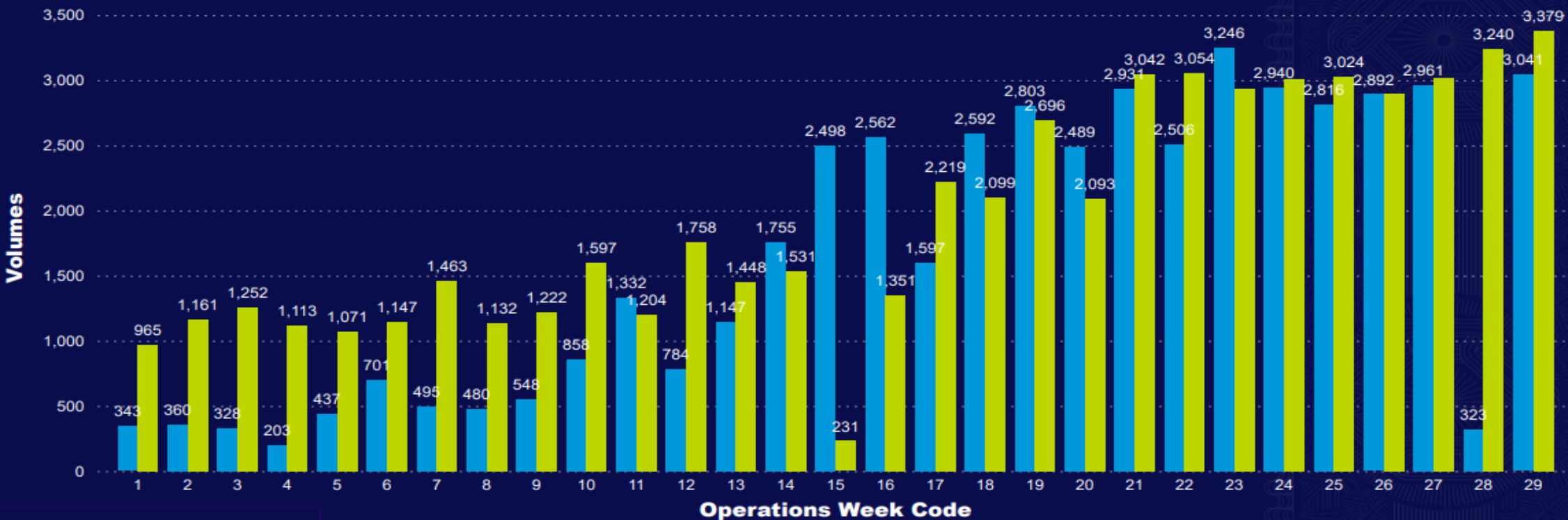
Container Inspection: Cleanliness Durban



**Week
29**

Volumes by Operations Week Code and Calendar Year

Calendar Year ● 2021 ● 2022



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E Cape Region PPECB Container Inspection: Cleanliness

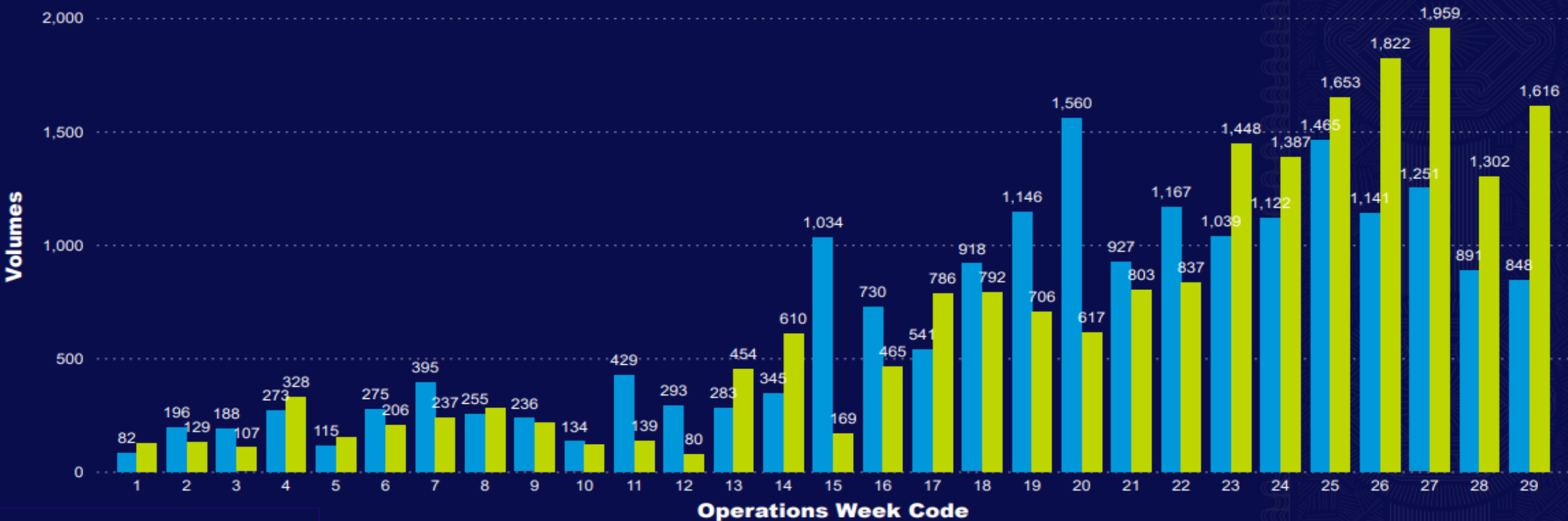
Container Inspection: Cleanliness Eastern Cape



**Week
29**

Volumes by Operations Week Code and Calendar Year

Calendar Year ● 2021 ● 2022



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Global Port Congestion Scan WTD

Year	Week	Port Country	Port	Number Of Calls	Commercial Market	Median Waiting Time Off Port Limits	Median Time At Port
2022	29	USA	Savannah	31	CONTAINER SHIPS	11.1 days	1.6 days
2022	29	Indonesia	Batu ampar	6	CONTAINER SHIPS	5.3 days	10.8 days
2022	29	USA	New orleans	6	CONTAINER SHIPS	3.8 days	1.4 days
2022	29	Bangladesh	Chittagong	26	CONTAINER SHIPS	3.4 days	3.1 days
2022	29	USA	Houston	19	CONTAINER SHIPS	3.1 days	2.1 days
2022	29	Philippines	Manila	42	CONTAINER SHIPS	2.5 days	1.2 days
2022	29	USA	Baltimore	6	CONTAINER SHIPS	2.4 days	0.9 days
2022	29	Malaysia	Kota kinabalu	6	CONTAINER SHIPS	2.0 days	1.9 days
2022	29	Reunion	Reunion	6	CONTAINER SHIPS	2.0 days	1.8 days
2022	29	South Africa	Port elizabeth	4	CONTAINER SHIPS	1.7 days	1.1 days
2022	29	USA	Long beach	21	CONTAINER SHIPS	1.7 days	3.4 days
2022	29	Philippines	Manila south harbor	13	CONTAINER SHIPS	1.6 days	1.5 days
2022	29	USA	Oakland	17	CONTAINER SHIPS	1.6 days	2.5 days
2022	29	Spain	Valencia	49	CONTAINER SHIPS	1.6 days	1.2 days
2022	29	United Arab Emirates	Dubai	4	CONTAINER SHIPS	1.5 days	2.4 days
2022	29	South Africa	Cape town	9	CONTAINER SHIPS	1.5 days	2.6 days

Top Global Countries by Key Trade Destination:

- Bangladesh
 - Belgium
 - China
 - France
 - Germany
 - Greece
 - Hong Kong
 - India
 - Indonesia
 - Italy
 - Japan
 - Korea
 - Madagascar
 - Malaysia
 - Mauritius
 - Netherlands
 - Nigeria
 - Pakistan
 - Philippines
 - Portugal
 - Reunion
 - Singapore
- South Africa
 - Spain
 - Sri Lanka
 - Taiwan
 - Thailand
 - UAE
 - USA
 - Vietnam



Summary Week 29:

- Production northern regions ending off Grapefruit, Navel and Lemon production entering into peak of Late Mandarins and Valencias. Very high stock levels at some cold store facilities in Durban persists, exporters urged to increase shipping to prevent major blockage in the port. At this time stakeholders urged to manage specific logistics streams in line with capacity and shipping conditions.
- Production E Cape regions now passing the early Soft Citrus, Lemon and Navel production with peak in Late Mandarin and Valencia production to week 35/36. The disparity between production output and export volume still raises some alarm bells for this region, although has levelled off late.
- Production W Cape & Northern Cape regions tracking per 2022 estimates. Grapefruit, Navels, Lemons and early Mandarins tapering off. Late Mandarins now in production expected to peak in week 32 with Valencia production also commencing expected to peak in week 38.
- DP World, Maputo are inviting industry role players and stakeholders to a port visit. Please look out for an invitation that will be circulated during the course of next week.