



# Production & Export Volume Logistics Report 2022

*Updated to Week [26] – 3 July 2022*

Compiled by -  
Mitchell Brooke, Logistics Development Manager







[mitchell@cga.co.za](mailto:mitchell@cga.co.za)

**Data Supplied by PPECB**

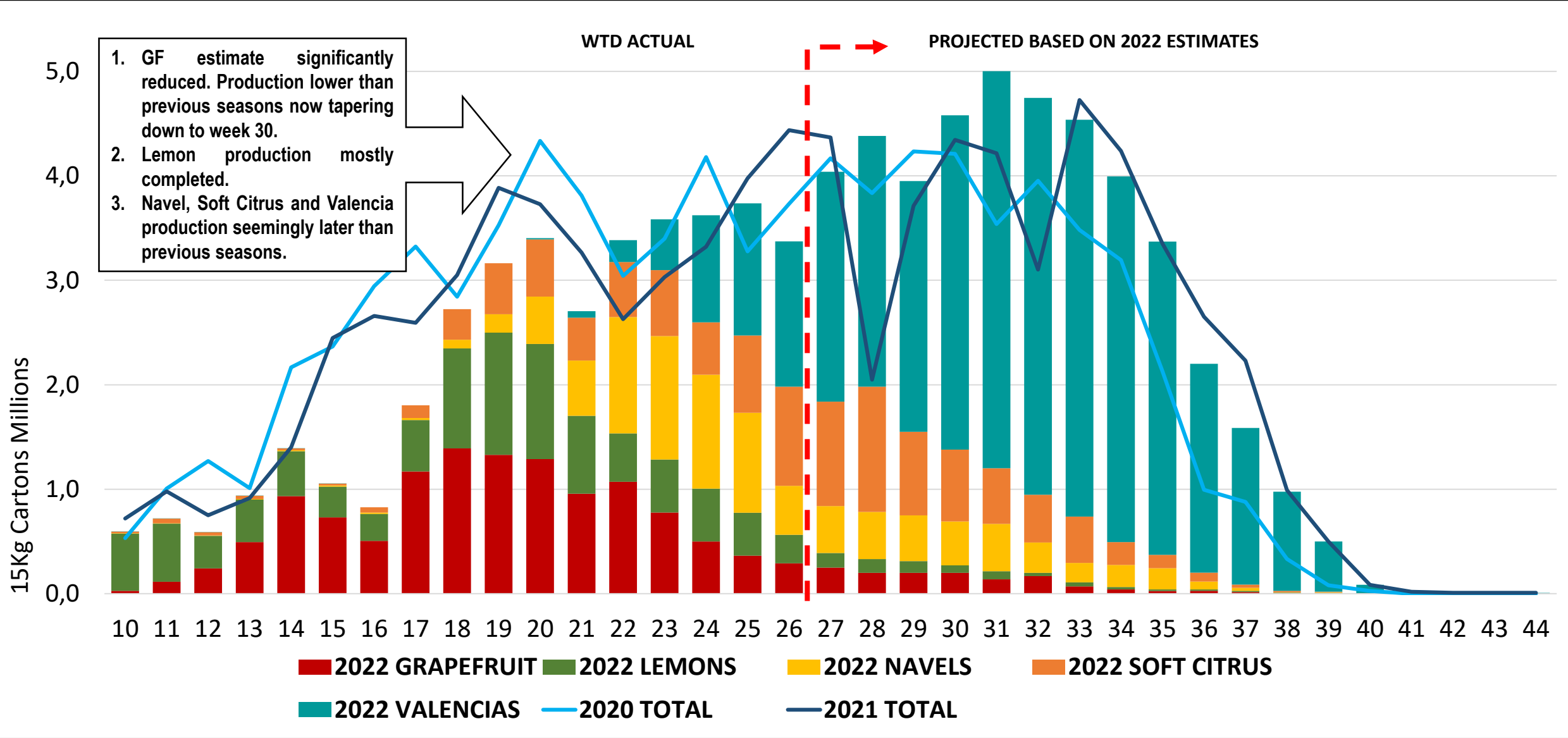




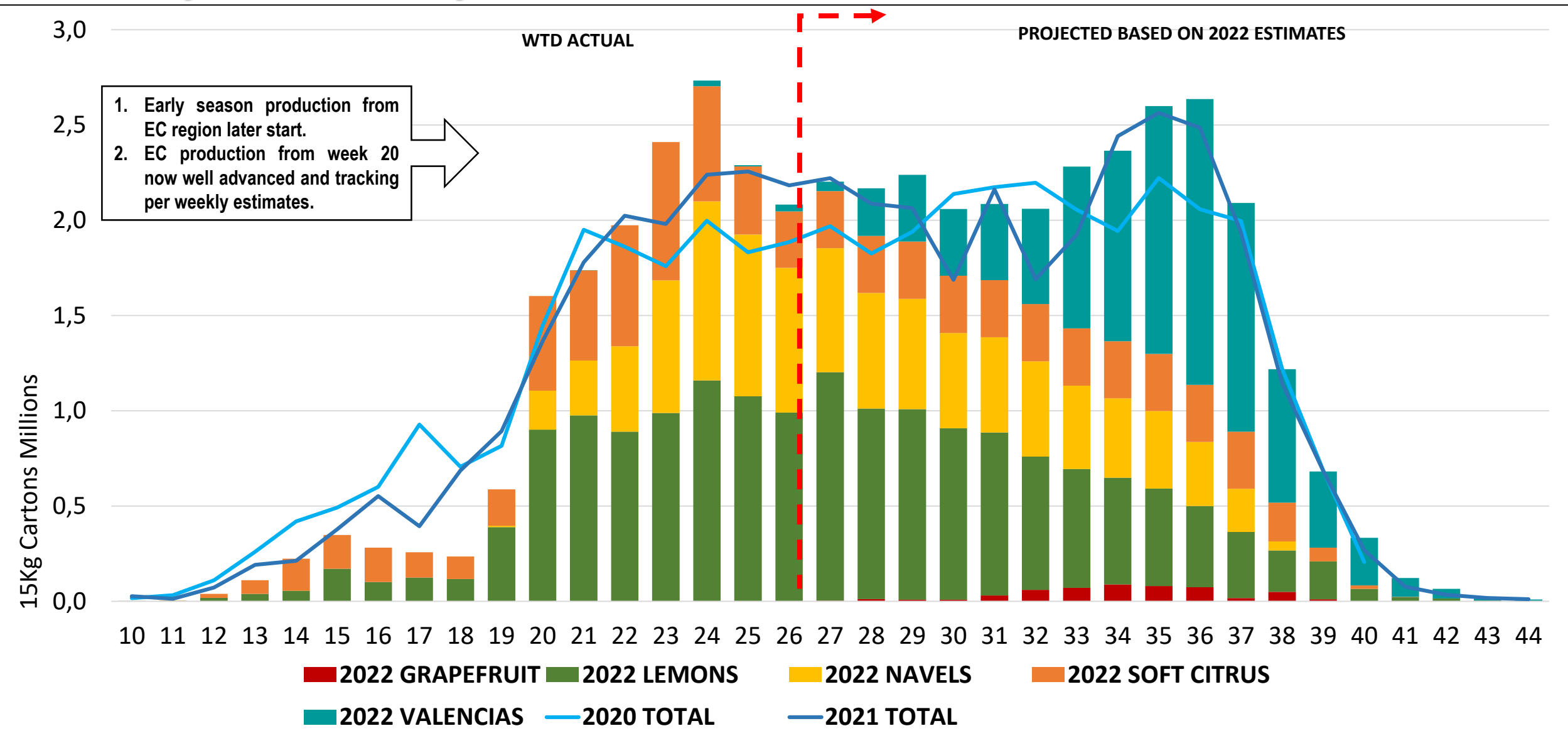
# YTD Citrus Production 2022 vs Forecast by Corridor by Commodity

Sum of CGA 15kg Eqv. Cartons		Year 			2022	2021
Supplier Region 	Product 	2020 YTD	2021 YTD	2022 YTD	ESTIMATE 4 WK 26	FINAL
 Northern Regions	GRAPEFRUIT	18 980 505	14 813 943	12 189 155	13 526 000	15 556 133
	LEMONS	10 859 877	10 158 298	10 957 906	10 451 000	11 087 000
	NAVELS	6 199 825	7 417 181	6 129 112	9 500 000	9 361 500
	SOFT CITRUS	3 751 892	5 965 226	5 425 465	12 713 000	10 630 200
	VALENCIAS	7 870 542	6 587 550	4 453 573	42 138 500	40 856 000
<b>Northern Regions Total</b>		<b>47 662 640</b>	<b>44 942 198</b>	<b>39 155 211</b>	<b>88 328 500</b>	<b>87 490 833</b>
 Eastern Cape Regions	GRAPEFRUIT	4 618	3 879	565	475 000	447 000
	LEMONS	7 923 789	7 911 901	7 995 769	17 690 000	16 072 000
	NAVELS	4 901 370	4 748 158	4 193 113	10 206 000	10 041 000
	SOFT CITRUS	4 299 442	4 539 171	4 651 608	7 862 500	7 601 108
	VALENCIAS	114 035	57 000	72 387	9 027 000	8 331 000
<b>Eastern Cape Regions Total</b>		<b>17 243 253</b>	<b>17 260 109</b>	<b>16 913 442</b>	<b>45 260 500</b>	<b>42 492 108</b>
 Western/Northern Cape Regions	GRAPEFRUIT	740 833	948 781	829 257	1 564 000	1 432 000
	LEMONS	2 320 384	2 276 495	2 794 857	4 050 000	3 797 000
	NAVELS	4 902 372	4 475 589	4 411 983	7 170 000	7 471 550
	SOFT CITRUS	4 786 880	5 336 971	4 798 340	13 550 000	12 498 000
	VALENCIAS	113 161	68 247	121 862	6 386 000	5 936 000
<b>Western/Northern Cape Regions Total</b>		<b>12 863 631</b>	<b>13 106 083</b>	<b>12 956 299</b>	<b>32 720 000</b>	<b>31 134 550</b>
<b>Grand Total</b>		<b>77 769 524</b>	<b>75 308 391</b>	<b>69 024 952</b>	<b>166 309 000</b>	<b>161 117 491</b>

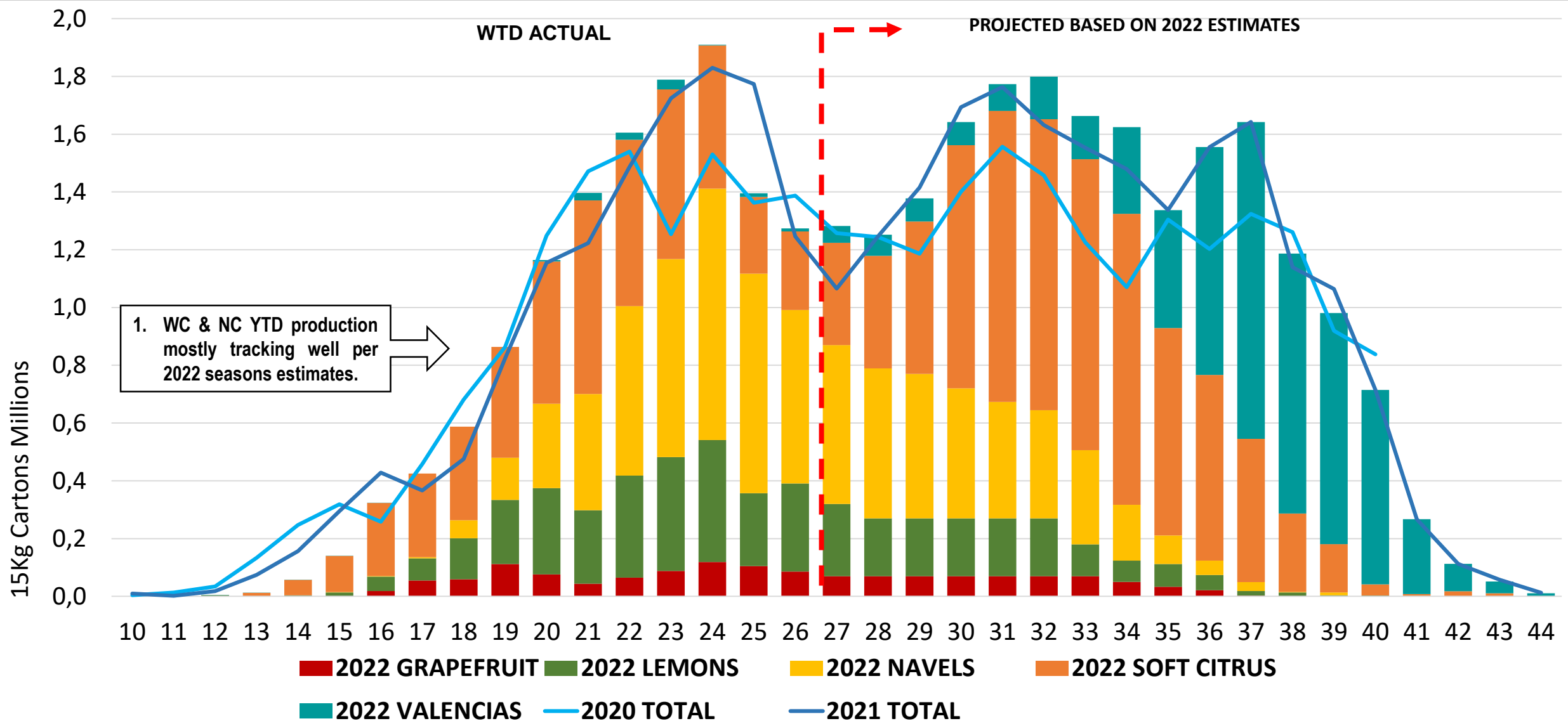
# Projected Northern Regions Citrus Export Production Forecast by Week by Commodity



# Projected Eastern Cape Regions Citrus Export Production Forecast by Week by Commodity



# Projected Western & Northern Cape Regions Citrus Export Production Forecast by Week by Commodity



# YTD Week Citrus Exports by Exit Port by Commodity by Market

Sum of Pallet Qty		Year		Commodity Group																	
2020						2020 Total	2021					2021 Total	2022					2022 Total			
Exit Port	Market Destination	Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus	Valencias	#N/A		
Cape Town	NWC - EU / UK	7 478	18 012	18 324	51 578	573	95 965	9 534	12 687	12 918	51 375	417	86 930	7 791	21 024	6 612	41 664	1 101	54	78 245	
	Canada / USA	856	1 883	15 294	11 305		29 338	2 685	3 251	17 853	17 606	45	41 439	2 194	3 317	13 975	18 313	18	20	37 836	
	Middle East	28	2 263	1 861	622		4 773	77	2 189	3 380	2 184		7 831	126	3 410	5 404	1 226		158	10 324	
	Russia	204	1 805	869	6 465		9 343	1 398	2 316	805	8 971		13 490	441	774	524	7 353		20	9 112	
	South EU / MED	140	3 027	1 974	90	20	5 251	200	3 363	1 219	261		5 043	129	5 032	423	65			5 649	
	Far East / SE Asia		20	240	60		320	7	852	1 392	1 510		3 761	45	658	1 681	1 436			3 820	
	Other	3	268	788	541		1 601	79	522	732	993	8	2 334	48	517	718	706			1 989	
	India / Asia			220	420		640			680	2 421		3 101		15	380	1 125	20		1 540	
	East EU / Black Sea	20	340	20	3		383		320				320		178	60				238	
	Japan								240				240			180				180	
Cape Town Total		8 729	27 618	39 591	71 084	593	147 615	13 980	25 500	39 218	85 321	470	164 489	10 773	34 925	29 957	71 887	1 139	252	148 933	
Durban	Far East / SE Asia	45 226	8 856	10 958	4 715	5 073	74 828	65 747	14 569	18 544	8 569	6 161	113 590	59 442	17 779	19 204	9 094	8 010	140	113 670	
	NWC - EU / UK	59 776	22 112	18 773	10 903	14 109	125 673	56 795	14 242	17 961	13 012	14 751	116 761	47 890	25 206	10 777	11 928	3 862	445	100 109	
	Middle East	2 942	62 804	15 449	8 394	3 648	93 237	3 485	57 307	23 812	16 226	3 898	104 728	2 974	50 986	13 623	14 746	2 829	387	85 544	
	Russia	13 308	13 620	8 049	3 340	2 405	40 722	14 245	19 649	5 978	2 554	3 126	45 551	9 237	11 300	5 376	2 390	826	471	29 600	
	South EU / MED	10 270	6 814	4 669	672	6 197	28 622	13 783	7 234	4 424	1 213	3 889	30 543	7 773	9 891	1 930	941	260		20 795	
	Japan	23 630	580	60		211	24 481	23 012	2 071			226	25 309	18 904	1 111	10		230		20 255	
	Canada / USA	4 845	4 392	4 031	1 113	83	14 464	4 978	5 489	4 192	1 433	112	16 204	3 711	5 952	3 356	1 144	7	54	14 224	
	India / Asia	40	80	4 168	3 054	4 370	11 712	176	1	6 658	8 114	4 847	19 796	139	27	2 745	5 435	3 458		11 804	
	Other	262	1 018	844	2 395	113	4 633	254	1 190	1 844	3 076	262	6 626	342	2 285	343	2 610	160	113	5 853	
	East EU / Black Sea	3 026	3 239	974	120	180	7 539	2 818	3 599	419	88	149	7 073	942	1 906	260	2	186		3 296	
Durban Total		163 326	123 514	67 975	34 706	36 389	425 911	185 291	125 351	83 833	54 285	37 421	486 181	151 354	126 443	57 624	48 291	19 828	1 610	405 150	
PE/Coega	NWC - EU / UK	253	25 554	14 221	20 069	88	60 185	4	25 309	16 716	15 035	77	57 141	200	24 299	9 120	13 803	60		47 482	
	South EU / MED		8 598	7 278	1 330	272	17 478		17 623	4 813	1 236	100	23 772	120	20 066	2 699	426	246		23 557	
	Middle East	36	24 672	10 416	4 600	20	39 744	11	15 445	9 145	6 279	20	30 900		10 984	5 885	6 337	27	31	23 265	
	Far East / SE Asia	20	3 324	3 634	2 844	54	9 876	20	2 843	3 312	2 108		8 283	40	1 681	3 322	2 888	6		7 937	
	Russia		5 337	3 401	3 561	103	12 402		3 953	1 455	2 267		7 675		2 300	1 921	3 189	22		7 432	
	Canada / USA	46	3 903	1 477	2 886		8 312	60	3 218	1 585	1 824	19	6 706	20	2 812	1 543	1 889			6 264	
	India / Asia		180	827	3 467	60	4 534		20	340	2 358		2 718		1	376	1 663			2 040	
	East EU / Black Sea		2 398	328	131		2 857		1 838	320			2 158		874	80				954	
	Other		131	161	330	20	642		139	195	212		545	1	502	139	138			780	
PE/Coega Total		354	74 097	41 743	39 220	617	156 030	95	70 387	37 880	31 320	216	139 898	381	63 520	25 085	30 332	361	31	119 711	
Grand Total		172 409	225 229	149 308	145 010	37 600	729 556	199 366	221 238	160 931	170 925	38 108	790 568	162 509	224 888	112 667	150 510	21 328	1 893	673 794	

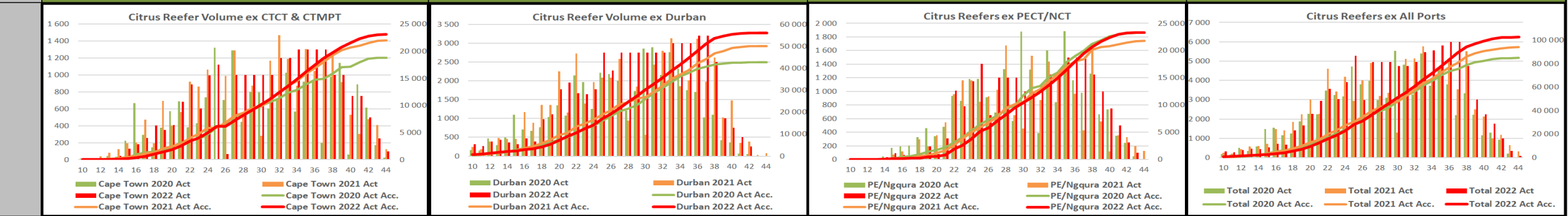
# YTD Week Citrus Exports by Exit Port by Ship Mode

Citrus Export Volume by Ship Mode by Load Port (Pallets)							
Sum of Pallet Qty		Year					
Exit Port	Ship Mode	2019	2020	2021	2022	2022 Estimate	2021 Actual
☐Cape Town	Reefer Container	103 107	133 485	136 513	123 576	487 000	442 795
	Specialized Reefer Ship	10 247	14 130	27 976	25 357	80 000	77 050
Cape Town Total		113 354	147 615	164 489	148 933	567 000	519 845
☐Durban	Reefer Container	284 129	365 667	418 832	384 301	1 095 000	1 004 110
	Specialized Reefer Ship	48 591	60 244	67 349	20 849	40 000	121 477
Durban Total		332 720	425 911	486 181	405 150	1 135 000	1 125 587
☐PE/Coega	Reefer Container	98 477	146 697	135 247	116 940	496 500	436 411
	Specialized Reefer Ship	5 301	9 333	4 651	2 771	15 000	13 729
PE/Coega Total		103 778	156 030	139 898	119 711	511 500	450 140
☐Maputo	Reefer Container				1 531	5 000	
Maputo Total					1 531	5 000	
All Ports	Reefer Container	485 713	645 849	690 592	626 348	2 083 500	1 883 316
	Specialized Reefer Ship	64 139	83 707	99 976	48 977	135 000	212 256
Total All Ports		549 852	729 556	790 568	675 325	2 218 500	2 095 572



## YTD Week Citrus Exports in Reefer Containers by Exit Port (FEU)

CITRUS CONTAINERISED VOLUME SHIPPING STATISTICS - YTD																										
Week	Cape Town 2020 Act	Cape Town 2021 Act	Cape Town 2022 Act	Cape Town 2020 Act Acc.	Cape Town 2021 Act Acc.	Cape Town 2022 Act Acc.	Durban 2020 Act	Durban 2021 Act	Durban 2022 Act	Durban 2020 Act Acc.	Durban 2021 Act Acc.	Durban 2022 Act Acc.	PE/Ngqura 2020 Act	PE/Ngqura 2021 Act	PE/Ngqura 2022 Act	PE/Ngqura 2020 Act Acc.	PE/Ngqura 2021 Act Acc.	PE/Ngqura 2022 Act Acc.	Total 2020 Act	Total 2021 Act	Total 2022 Act	Total 2020 Act Acc.	Total 2021 Act Acc.	Total 2022 Act Acc.		
10	ACTUAL	12	4	9	35	13	17	162	243	312	412	522	673	4	4	0	7	4	0	178	251	321	455	539	691	
11		1	15	4	36	28	21	150	188	265	562	710	939	2	8	0	9	12	0	153	211	269	608	750	960	
12		20	40	6	56	68	28	470	390	392	1 033	1 100	1 330	8	19	2	17	30	2	498	448	400	1 106	1 198	1 360	
13		44	80	13	100	147	41	296	481	437	1 329	1 581	1 767	15	18	18	32	48	20	355	579	467	1 461	1 777	1 827	
14		36	125	42	136	272	83	492	458	365	1 820	2 039	2 132	43	20	32	75	68	52	570	603	440	2 031	2 380	2 267	
15		225	190	130	361	463	213	1 095	454	309	2 915	2 493	2 441	171	70	91	246	138	142	1 491	714	530	3 522	3 094	2 797	
16		666	203	184	1 027	666	397	702	1 167	465	3 618	3 660	2 906	191	119	64	437	257	206	1 559	1 490	713	5 082	4 583	3 510	
17		295	473	255	1 322	1 139	653	668	888	383	4 286	4 547	3 289	203	56	37	640	313	243	1 165	1 417	675	6 247	6 000	4 185	
18		144	193	403	1 465	1 332	1 056	771	1 360	975	5 057	5 908	4 264	331	299	30	971	612	273	1 246	1 852	1 407	7 493	7 852	5 592	
19		376	694	352	1 841	2 026	1 408	1 045	1 364	1 113	6 102	7 272	5 377	459	190	193	1 430	802	466	1 880	2 248	1 659	9 373	10 099	7 251	
20		570	405	409	2 411	2 431	1 817	1 351	2 249	1 777	7 453	9 521	7 154	345	357	77	1 775	1 158	543	2 266	3 010	2 262	11 639	13 110	9 514	
21		687	562	683	3 098	2 993	2 500	1 070	1 160	1 952	8 523	10 680	9 106	482	548	310	2 257	1 706	853	2 239	2 270	2 945	13 878	15 379	12 459	
22		384	922	891	3 483	3 915	3 391	2 140	2 727	1 671	10 663	13 408	10 777	936	959	1 011	3 192	2 664	1 863	3 460	4 608	3 573	17 338	19 987	16 031	
23		429	865	605	3 912	4 779	3 996	1 961	1 398	1 640	12 624	14 805	12 417	861	1 164	780	4 053	3 828	2 643	3 250	3 426	3 025	20 588	23 413	19 057	
24		734	1 062	996	4 646	5 842	4 993	1 258	1 971	1 774	13 881	16 776	14 191	1 185	1 163	1 148	5 239	4 991	3 792	3 177	4 196	3 919	23 766	27 609	22 975	
25	1 321	0	1 122	5 967	5 842	6 115	2 219	2 084	2 748	16 101	18 859	16 939	1 182	847	1 407	6 421	5 839	5 198	4 722	2 931	5 277	28 488	30 540	28 252		
26		707	988	64	6 674	6 829	6 179	2 183	2 082	2 276	18 283	20 942	19 215	914	924	649	7 335	6 762	5 847	3 804	3 994	2 989	32 292	34 533	31 241	
27	FORECAST	1 292	1 292	1 000	7 966	8 121	7 179	2 003	2 579	2 750	20 286	23 521	21 965	687	1 023	1 200	8 022	7 785	7 047	3 982	4 894	4 950	36 274	39 427	36 191	
28		444	564	1 000	8 410	8 685	8 179	1 206	947	2 750	21 492	24 468	24 715	1 325	1 678	1 200	9 347	9 463	8 247	2 975	3 189	4 950	39 249	42 616	41 141	
29		799	872	1 000	9 209	9 557	9 179	1 729	1 842	2 750	23 221	26 310	27 465	564	653	1 200	9 911	10 116	9 447	3 093	3 367	4 950	42 342	45 982	46 091	
30		794	282	1 000	10 003	9 838	10 179	2 851	558	2 750	26 072	26 868	30 215	1 881	455	1 000	11 792	10 571	10 447	5 525	1 295	4 750	47 867	47 278	50 841	
31		603	1 167	1 000	10 606	11 005	11 179	2 886	2 428	2 750	28 958	29 296	32 965	1 323	1 526	1 000	13 115	12 098	11 447	4 813	5 121	4 750	52 680	52 399	55 591	
32		706	1 471	1 200	11 312	12 476	12 379	2 158	2 791	2 750	31 116	32 086	35 715	390	873	1 000	13 505	12 971	12 447	3 254	5 135	4 950	55 934	57 534	60 541	
33		1 026	1 190	1 200	12 339	13 666	13 579	2 757	3 123	3 000	33 873	35 209	38 715	1 602	1 438	1 250	15 107	14 409	13 697	5 385	5 750	5 450	61 319	63 284	65 991	
34		565	873	1 300	12 904	14 538	14 879	2 320	1 852	3 000	36 193	37 061	41 715	838	1 200	1 250	15 946	15 609	14 947	3 724	3 925	5 550	65 043	67 208	71 541	
35		919	1 308	1 300	13 823	15 847	16 179	1 754	2 015	3 000	37 947	39 076	44 715	1 886	1 446	1 500	17 832	17 055	16 447	4 559	4 770	5 800	69 602	71 978	77 341	
36		929	1 045	1 300	14 753	16 892	17 479	1 700	3 122	3 200	39 647	42 198	47 915	1 164	965	1 500	18 996	18 020	17 947	3 793	5 132	6 000	73 395	77 110	83 341	
37		196	1 151	1 300	14 949	18 043	18 779	1 033	1 974	3 200	40 680	44 172	51 115	979	426	1 500	19 975	18 446	19 447	2 208	3 551	6 000	75 603	80 661	89 341	
38		977	1 221	1 000	15 926	19 264	19 779	1 104	2 617	2 500	41 784	46 789	53 615	1 259	1 678	1 250	21 234	20 124	20 697	3 340	5 516	4 750	78 944	86 177	94 091	
39		1 142	918	1 000	17 068	20 182	20 779	423	1 024	1 000	42 207	47 813	54 615	664	557	1 000	21 898	20 681	21 697	2 229	2 499	3 000	81 173	88 676	97 091	
40		59	530	750	17 127	20 712	21 529	368	1 474	750	42 575	49 287	55 365	734	120	750	22 632	20 802	22 447	1 161	2 124	2 250	82 334	90 800	99 341	
41		891	305	750	18 018	21 017	22 279	61	347	500	42 635	49 634	55 865	347	353	500	22 979	21 155	22 447	1 298	1 005	1 750	83 632	91 806	101 091	
42		616	476	500	18 634	21 493	22 779	57	384	250	42 692	50 017	56 115	243	327	250	23 222	21 482	23 197	916	1 187	1 000	84 548	92 992	102 091	
43		170	407	250	18 804	21 901	23 029	2	31	0	42 695	50 048	56 115	46	199	100	23 268	21 681	23 297	218	637	350	84 766	93 629	102 441	
44			25	122	100	22 023	23 129	0	74		42 695	50 122	56 115	0	126		23 268	21 807	23 297	25	322	100	84 791	93 951	102 541	
		18 829	22 105	23 129		24 350	42 695	50 153	56 115			56 750	23 268	21 914	23 297			25 000	84 839	94 171	102 541			106 100		

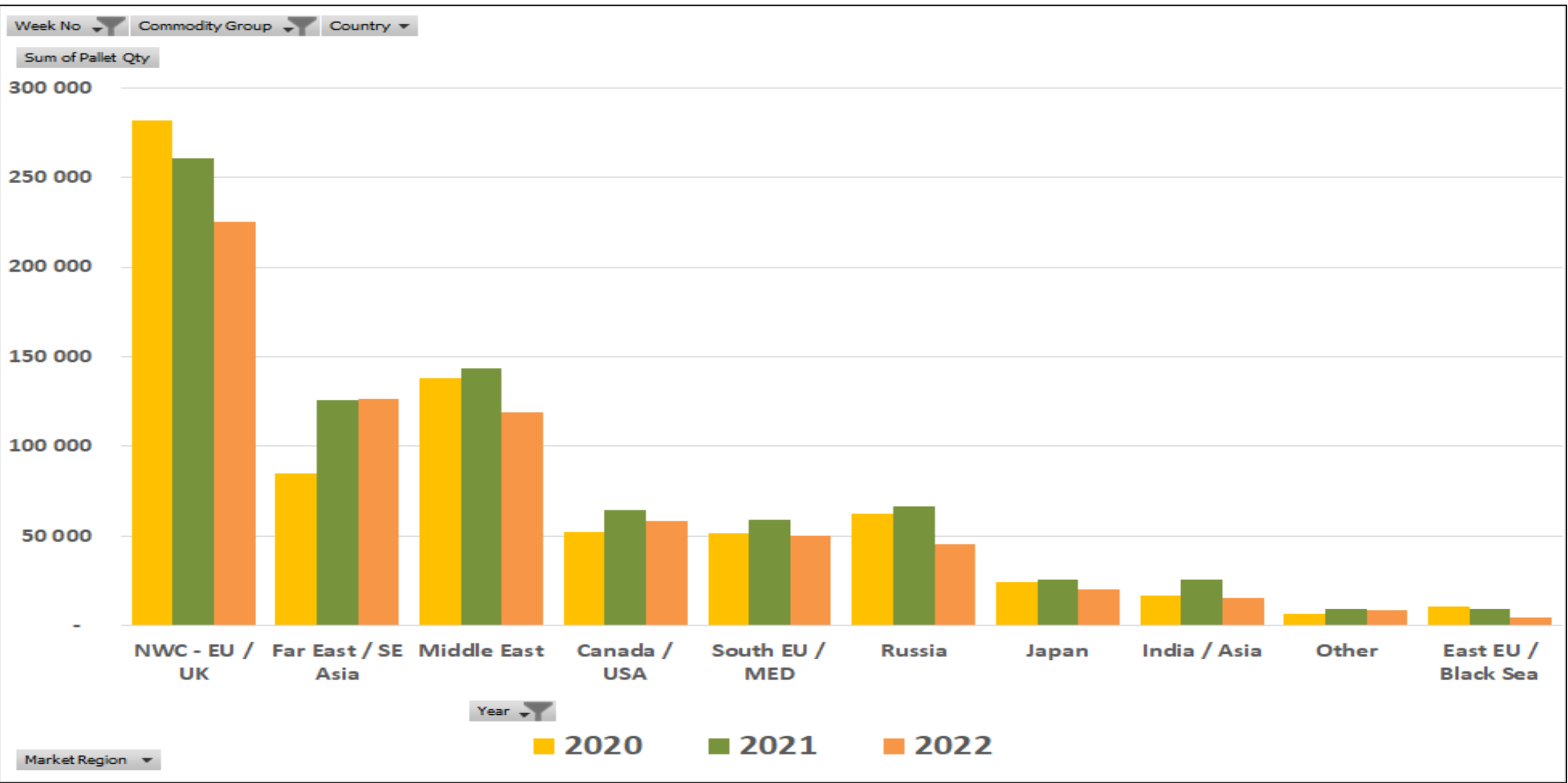




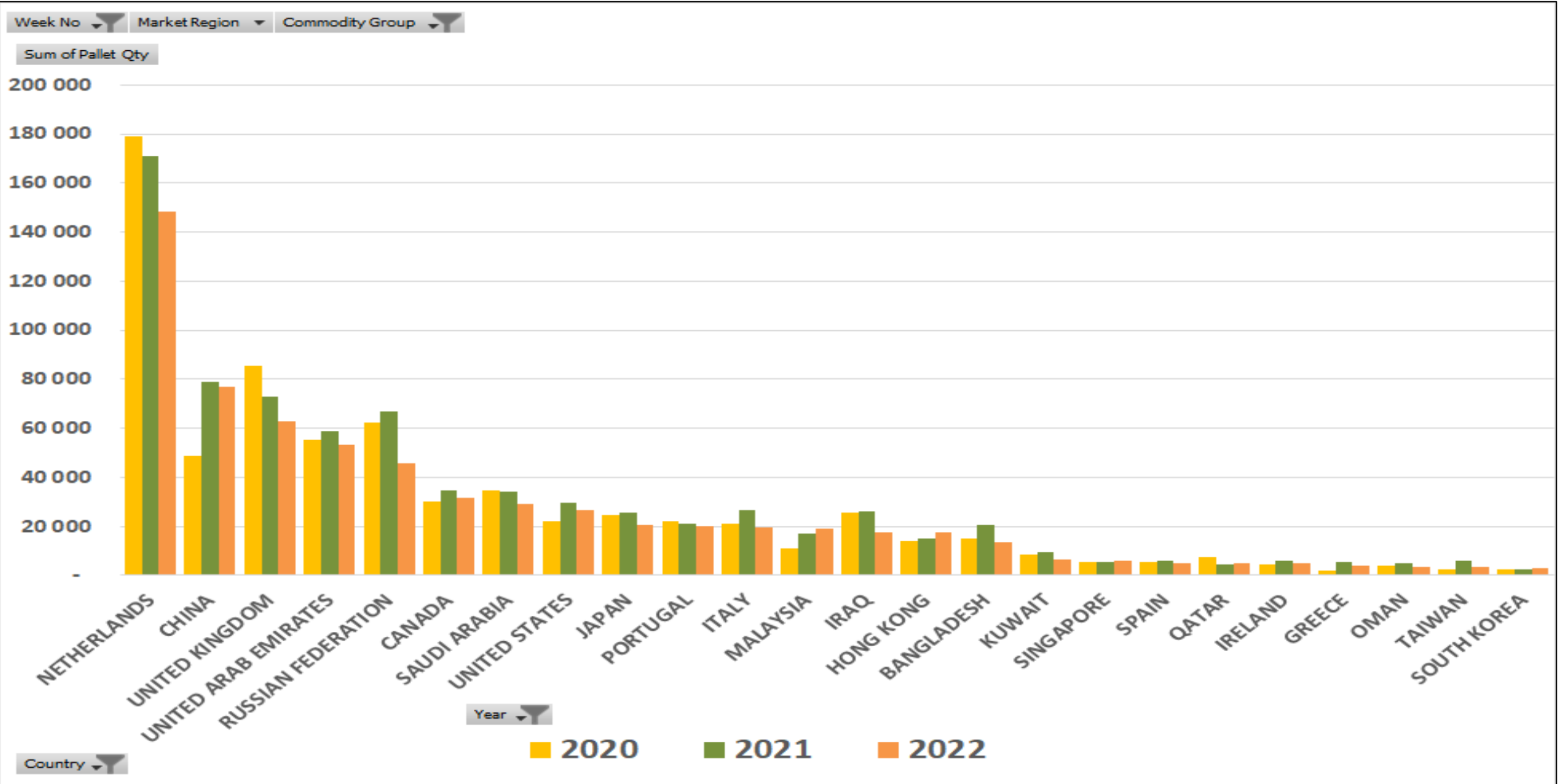
# YTD Week Citrus Exports in COT Reefer Containers by Exit Port

Sum of Pallet Qty		Year			
Exit Port	Country	2019	2020	2021	2022
Cape Town	UNITED STATES	7 895	9 571	8 762	7 656
	MAURITIUS	556	420	420	539
	TAIWAN	80		640	462
	JAPAN	60		240	180
	CHINA	1 020		139	40
	INDIA	20		240	20
	SRI LANKA	20		40	
	JORDAN	80	80	180	
Cape Town Total		9 731	10 071	10 661	8 897
Durban	CHINA	39 877	45 103	72 967	76 092
	JAPAN	655	1 376	3 681	12 252
	SOUTH KOREA	3 879	2 717	2 420	3 140
	TAIWAN	1 840	2 647	4 778	2 619
	INDIA	733	1 299	4 242	1 439
	JORDAN	260	1 100	2 062	1 119
	MAURITIUS	742	925	1 522	1 000
	INDONESIA	420	20	240	300
	PHILIPPINES	121	103	60	60
	THAILAND			20	20
	SRI LANKA	198	218	100	
Durban Total		48 725	55 508	92 092	98 041
PE/Coega	CHINA	1 040	180	940	698
	TAIWAN	80	60	540	560
	INDIA	100	360	480	460
	JORDAN	380	260	680	180
	MAURITIUS	280	360	120	90
	PHILIPPINES		60	20	40
	SRI LANKA	171	200	139	20
	INDONESIA	80			
	THAILAND			19	
	JAPAN	140			
	SOUTH KOREA			40	
PE/Coega Total		2 271	1 480	2 978	2 048
Grand Total		60 727	67 059	105 731	108 986

# YTD Citrus Exports to Market Destinations



# YTD Citrus Exports to Top Countries



# Cape Town Region PPECB Container Inspection: Cleanliness

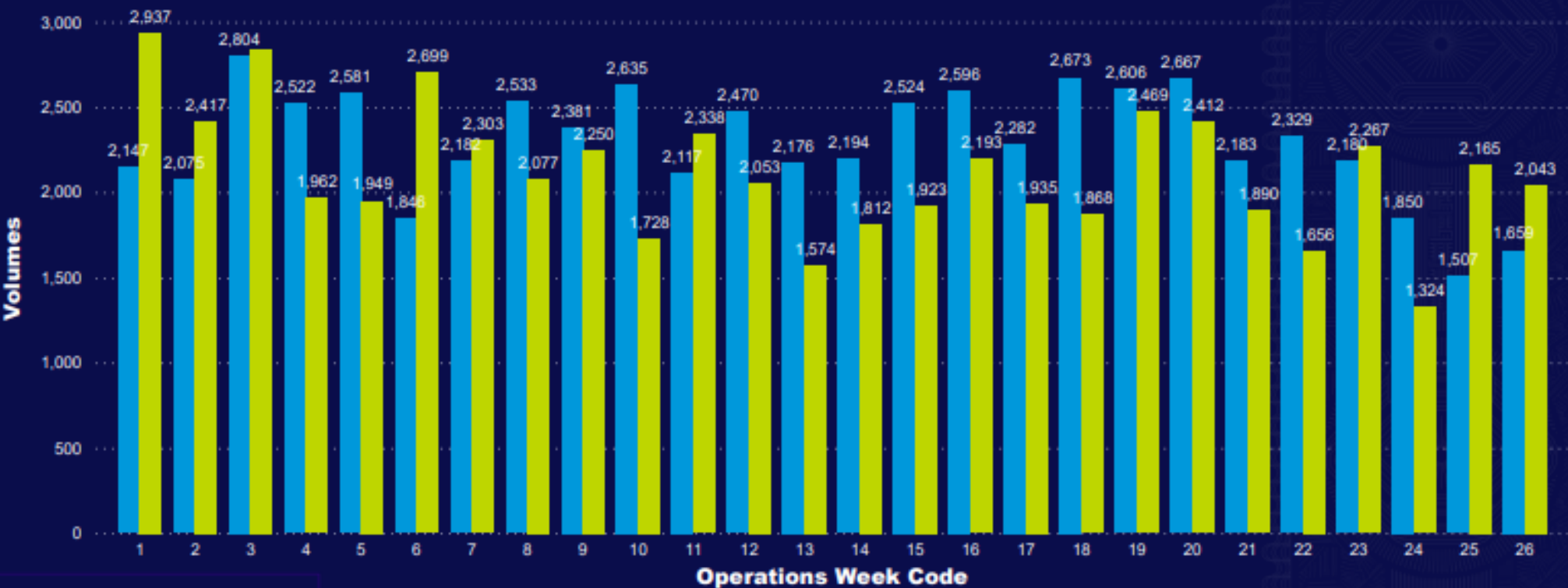
## Container Inspection: Cleanliness Cape Town



Week  
26

Volumes by Operations Week Code and Calendar Year

Calendar Year ● 2021 ● 2022



7/7/2022 12:01:25 PM



# Durban Region PPECB Container Inspection: Cleanliness

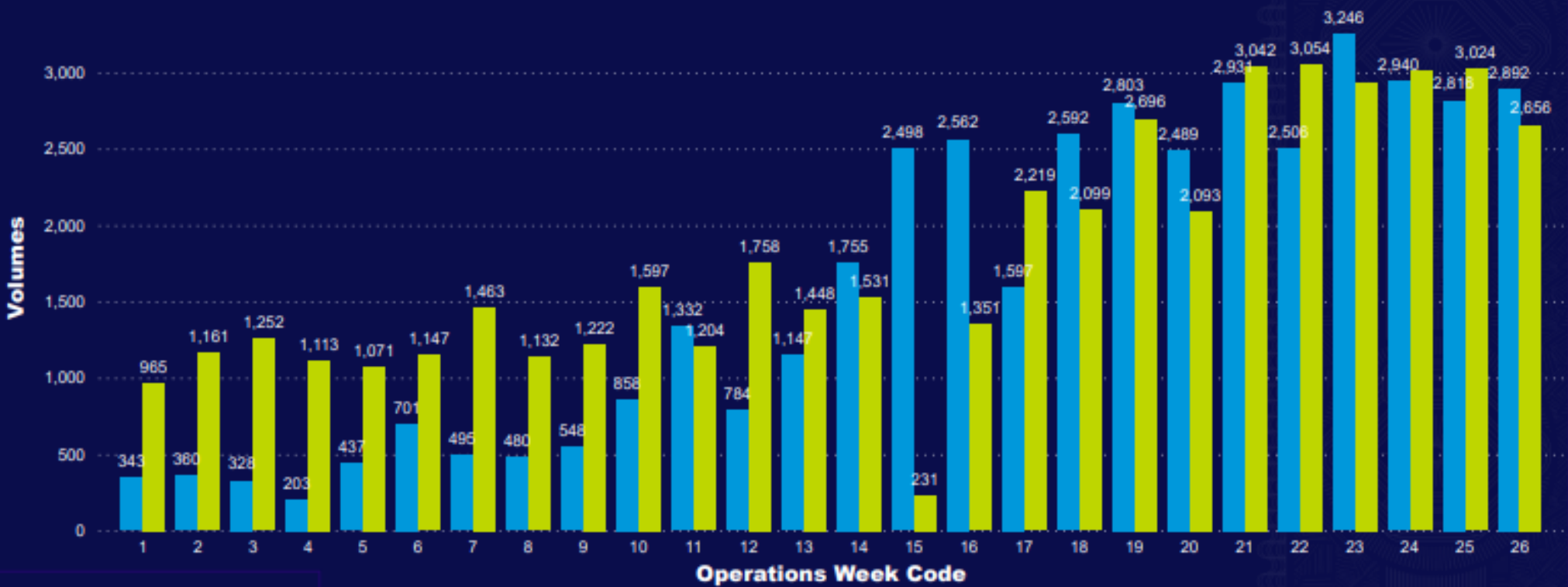
## Container Inspection: Cleanliness Durban



Week  
26

Volumes by Operations Week Code and Calendar Year

Calendar Year ● 2021 ● 2022



# E Cape Region PPECB Container Inspection: Cleanliness

## Container Inspection: Cleanliness Eastern Cape



**Week  
26**

Volumes by Operations Week Code and Calendar Year

Calendar Year ● 2021 ● 2022



7/7/2022 12:01:25 PM

# Global Port Congestion Scan WTD

Port Country	Number Of Calls	Port	Year	Commercial Market	Week	Commercial Size Class	Median Waiting Time Off Port	Median Time At Port
USA	22	Savannah	2022	CONTAINER SHIPS	26	ALL	10.3 days	1.8 days
Spain	4	Alicante	2022	CONTAINER SHIPS	26	ALL	6.6 days	0.7 days
USA	17	Long beach	2022	CONTAINER SHIPS	26	ALL	2.9 days	4.0 days
Bangladesh	27	Chittagong	2022	CONTAINER SHIPS	26	ALL	2.9 days	3.0 days
USA	8	Baltimore	2022	CONTAINER SHIPS	26	ALL	2.6 days	1.0 days
China	197	Ningbo	2022	CONTAINER SHIPS	26	ALL	2.5 days	0.8 days
Philippines	16	Manila south harbor	2022	CONTAINER SHIPS	26	ALL	2.4 days	0.9 days
Indonesia	7	Batu ampar	2022	CONTAINER SHIPS	26	ALL	2.3 days	1.5 days
Iran	10	Rajaei	2022	CONTAINER SHIPS	26	ALL	2.2 days	1.3 days
Malaysia	6	Bintulu	2022	CONTAINER SHIPS	26	ALL	2.2 days	2.5 days
South Africa	6	Coega	2022	CONTAINER SHIPS	26	ALL	2.2 days	1.6 days
China	114	Qingdao	2022	CONTAINER SHIPS	26	ALL	1.9 days	1.1 days
Portugal	9	Lisboa	2022	CONTAINER SHIPS	26	ALL	1.8 days	1.6 days
USA	38	New york	2022	CONTAINER SHIPS	26	ALL	1.8 days	2.1 days
USA	18	Houston	2022	CONTAINER SHIPS	26	ALL	1.8 days	2.2 days
Germany	10	Wilhelmshaven	2022	CONTAINER SHIPS	26	ALL	1.5 days	1.2 days
France	12	Dunkirk	2022	CONTAINER SHIPS	26	ALL	1.4 days	1.1 days

## Top Global Countries by Key Trade Destination:

- Bangladesh
  - Belgium
  - China
  - France
  - Germany
  - Greece
  - Hong Kong
  - India
  - Indonesia
  - Italy
  - Japan
  - Korea
  - Madagascar
  - Malaysia
  - Mauritius
  - Netherlands
  - Nigeria
  - Pakistan
  - Philippines
  - Portugal
  - Reunion
  - Singapore
- South Africa
  - Spain
  - Sri Lanka
  - Taiwan
  - Thailand
  - UAE
  - USA
  - Vietnam





## Summary Week 26:

- Production northern regions tracking low YTD due to decrease in GF production and later Navel, Soft Citrus and Valencia production. As a result of less conventional shipping to Japan, China and EU, higher demand for reefer containers in Durban inevitable. Very high stock levels at some cold store facilities in Durban, exporters urged to increase shipping to prevent major blockage in the port.
- Production E Cape regions started later but now tracking with higher production output evident for weeks 20-22, expected to remain stable ahead of Valencia production. The disparity between production output and export volume still raises some alarm bells for this region.
- Production W Cape & Northern Cape regions tracking per 2022 estimates. Export focus to NWC/UK & North America.
- For a link to the meeting recording of the FMS update iro EU cold treatment, please email a request.