

Production & Export Volume Logistics Report 2022

Updated to Week [22] - 5 June 2022

Compiled by Mitchell Brooke, Logistics Development Manager
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Data Supplied by PPECB

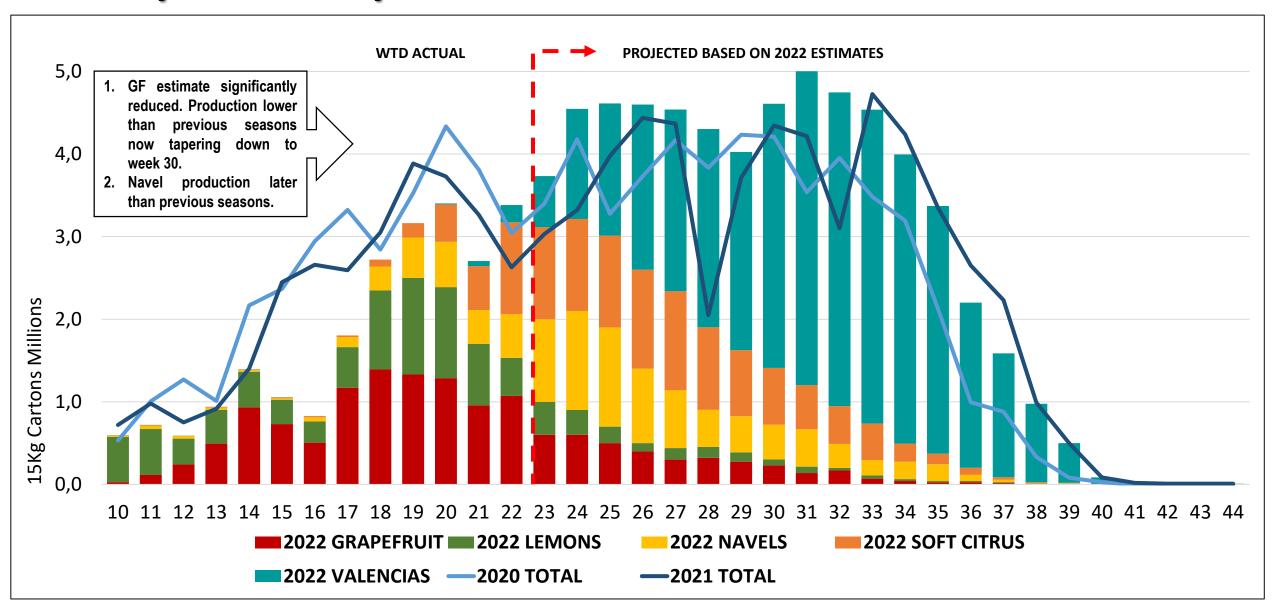


YTD Citrus Production 2022 vs Forecast by Corridor by Commodity

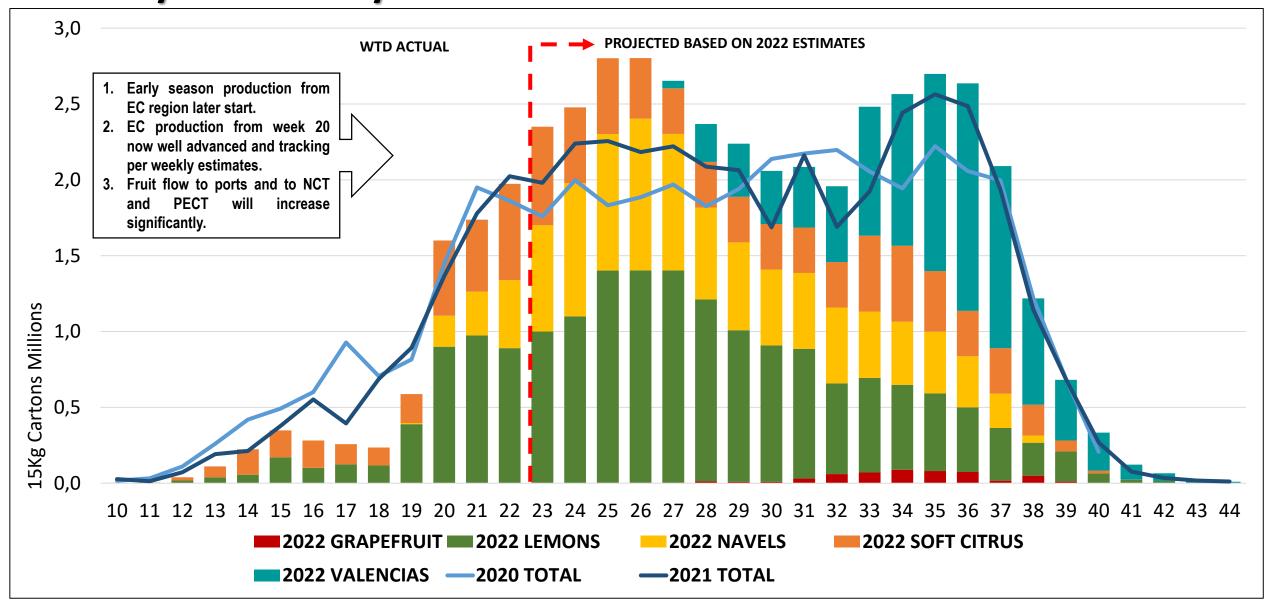
Note: estimates will be updated as per amendments made by the VFG's latest estimates.

Sum of CGA 15kg Eqv. Cartons		Year 🔻			2022	2021
Supplier Region	Product	2020 YTD	2021 YTD	2022 YTD	ESTIMATE 3 WK 22	FINAL
■ Northern Regions	GRAPEFRUIT	16 204 420	12 372 631	10 693 105	13 526 000	15 556 133
	LEMONS	10 241 567	9 357 178	9 542 120	10 451 000	11 087 000
	NAVELS	3 590 418	4 819 988	3 032 921	10 360 000	9 361 500
	SOFT CITRUS	1 916 606	2 918 728	2 935 200	12 620 000	10 630 200
	VALENCIAS	1 120 338	708 744	496 880	42 580 000	40 856 000
Northern Regions Total		33 073 348	30 177 268	26 700 226	89 537 000	87 490 833
■ Eastern Cape Regions	GRAPEFRUIT	631	697	555	475 000	447 000
	LEMONS	5 189 505	4 325 333	4 297 871	17 690 000	16 072 000
	NAVELS	1 678 025	1 549 786	1 305 190	10 356 000	10 041 000
	SOFT CITRUS	2 891 336	2 726 779	3 041 224	8 216 000	7 601 108
	VALENCIAS	10 804		50	9 200 000	8 331 000
Eastern Cape Regions Total		9 770 302	8 602 595	8 644 889	45 937 000	42 492 108
■ Western/Northern Cape Regions	GRAPEFRUIT	315 144	530 883	487 336	1 564 000	1 432 000
	LEMONS	1 530 254	1 010 800	1 580 647	4 050 000	3 797 000
	NAVELS	2 066 886	1 449 304	1 882 574	7 170 000	7 471 550
	SOFT CITRUS	3 389 416	3 522 721	3 448 744	13 550 000	12 498 000
	VALENCIAS	29 453	18 689	82 043	6 386 000	5 936 000
Western/Northern Cape Regions Total		7 331 152	6 532 396	7 481 344	32 720 000	31 134 550
Grand Total		50 174 801	45 312 259	42 826 458	168 194 000	161 117 491

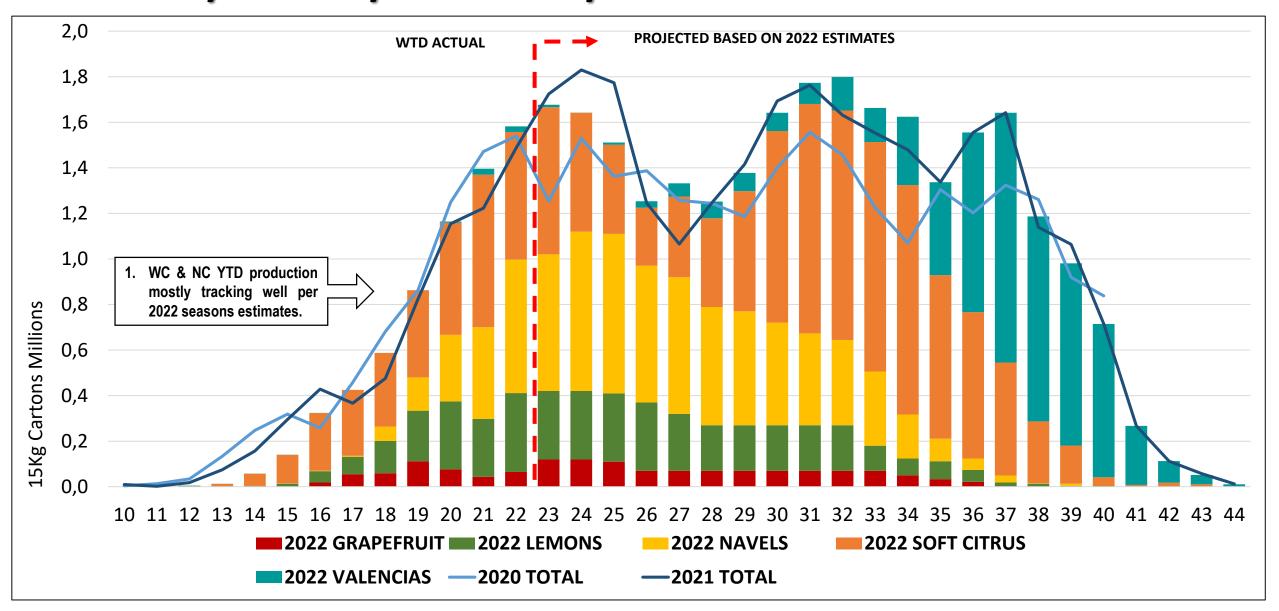
Projected Northern Regions Citrus Export Production Forecast by Week by Commodity



Projected Eastern Cape Regions Citrus Export Production Forecast by Week by Commodity



Projected Western & Northern Cape Regions Citrus Export Production Forecast by Week by Commodity



YTD Week Citrus Exports by Exit Port by Commodity by Market

Sum of Pallet Qty		Year	Commodity Group																
		= 2020					2020 Total	= 2021					2021 Total	= 2022					2022 Total
Exit Port	Market Destination	Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus	Valencias	
- Cape Town	NWC - EU / UK	4 779	11 020	4 138	31 842		51 778	7 699	6 979	4 044	38 199	81	57 003	6 604	12 505	1 395	28 984	61	49 549
	Canada / USA	20	1 143	3 738	4 356		9 256	420	1 581	2 714	4 817	14	9 546	900	2 173	4 910	8 221		16 203
	Russia	20	1 367	146	5 460		6 994	1 206	1 825	201	7 635		10 867	321	435	61	6 068		6 885
	South EU / MED	100	1 234	280	20		1 634	100	1 298	100	121		1 619	129	2 974	103	65		3 271
	Middle East		1 660	1 385	316		3 361	7	1 475	1 755	1 103		4 341	20	1 051	949	326		2 346
	Other		210	384	201		795	48	398	448	823	8	1 724	33	185	212	338		768
	Far East / SE Asia			60			60		374	299	363		1 036	20	20	80	376		496
	India / Asia			80	80		160			160	800		960				60		60
	East EU / Black Sea		263				263		200				200		39	20			59
	Japan									120			120						
Cape Town Total		4 919	16 896	10 211	42 275		74 301	9 480	14 131	9 841	53 861	103	87 416	8 026	19 382	7 729	44 438	61	79 637
- Durban	Far East / SE Asia	26 685	7 744	2 839	2 194	20	39 482	49 095	13 171	6 167	2 881	811	72 125	41 138	13 921	3 270	3 587	116	62 032
	NWC - EU / UK	41 041	17 071	4 810	4 269	497	67 689	46 302	11 378	6 655	6 049	1 478	71 863	34 306	19 441	2 277	4 794	59	60 876
	Middle East	2 506	57 958	7 228	4 529	374	72 595	3 055	53 901	13 033	7 869	276	78 134	1 929	40 734	2 422	5 969		51 054
	Russia	9 982	11 604	4 378	2 200	388	28 552	11 137	18 460	3 882	1 994	407	35 880	5 683	7 265	644	650		14 242
	South EU / MED	6 674	4 376	686	106	140	11 982	11 778	4 653	1 140	432	162	18 165	5 180	7 715	438	286		13 619
	Japan	18 946	404				19 350	16 616	1 485			28	18 129	10 078	245				10 323
	Canada / USA	2 928	3 646	1 436	439		8 449	2 887	4 740	1 358	660		9 644	1 867	4 067	245	248		6 427
	Other	228	774	350	1 124	35	2 511	198	1 015	897	1 804		3 913	267	2 138	98	861		3 364
	East EU / Black Sea	2 043	2 514	71	28	80	4 736	2 224	2 960	188	41	20	5 433	592	1 056	60	2		1 710
	India / Asia	40	80	1 256	907	140	2 423	76	1	3 564	3 169	639	7 449	104	21	20	1 349		1 494
Durban Total		111 074	106 170	23 054	15 796	1 674	257 769	143 367	111 764	36 884	24 898	3 822	320 735	101 144	96 603	9 474	17 746	175	225 141
- PE/Coega	NWC - EU / UK		12 239	3 542	8 804		24 586		9 993	2 857	7 009		19 859	200	8 019	781	5 513		14 512
	South EU / MED		4 544	1 479	342		6 365		6 033	680	380		7 093	120	8 256	380	120		8 876
	Middle East		17 624	2 470	1 751		21 845		10 142	3 029	1 159		14 330		5 162	1 365	2 014	20	8 561
	Russia		3 091	877	1 702	90	5 760		2 687	473	1 329		4 489		685	234	1 168	22	2 109
	Canada / USA		2 826	421	916		4 163	40	2 748	772	1 059		4 619		1 189	71	320		1 600
	India / Asia			100	360		460		20	80	720		820			80	780		860
	Other		40		60		100		72	50	60		182	1	360	109	87		557
	East EU / Black Sea		1 498	20	40		1 558		1 198				1 198		280	20			300
DEIO T	Far East / SE Asia		1 494	520	783		2 797	20	1 719	383	465		2 587	40	00.000		140		180
PE/Coega Total Grand Total		115 993	43 357 166 424	9 429 42 694	14 758 72 829	90 1 764	67 634 399 704	60 152 907	34 612 160 507	8 323 55 048	12 182 90 941	3 925	55 177 463 328	381 109 551	23 950 139 936	3 040 20 243	10 141 72 325	42 278	37 555 342 333

YTD Week Citrus Exports by Exit Port by Ship Mode

	Citrus Export Vo	lume by Sł	nip Mode b	y Load Po	rt (Pallets	5)	
Sum of Pallet Qty		Year 🕌					
Exit Port	Ship Mode	2019	2020	2021	2022	2022 Estimate	2021 Actual
□Cape Town	Reefer Container	52 392	69 653	78 293	66 055	487 000	442 795
	Specialized Reefer Ship	1 355	4 648	9 123	13 582	80 000	77 050
Cape Town Total		53 747	74 301	87 416	79 637	567 000	519 845
■Durban	Reefer Container	133 213	213 260	268 152	214 285	1 135 000	1 004 110
	Specialized Reefer Ship	33 284	44 509	52 583	10 856	40 000	121 477
Durban Total		166 497	257 769	320 735	225 141	1 175 000	1 125 587
■PE/Coega	Reefer Container	35 463	63 849	53 287	36 898	496 500	436 411
	Specialized Reefer Ship	2 244	3 785	1 890	657	15 000	13 729
PE/Coega Total		37 707	67 634	55 177	37 555	511 500	450 140
■Maputo	Reefer Container				691	5 000	
Maputo Total					691	5 000	
All Ports	Reefer Container	221 068	346 762	399 732	317 929	2 123 500	1 883 316
	Specialized Reefer Ship	36 883	52 942	63 596	25 095	135 000	212 256
Total All Ports		257 951	399 704	463 328	343 024	2 258 500	2 095 572

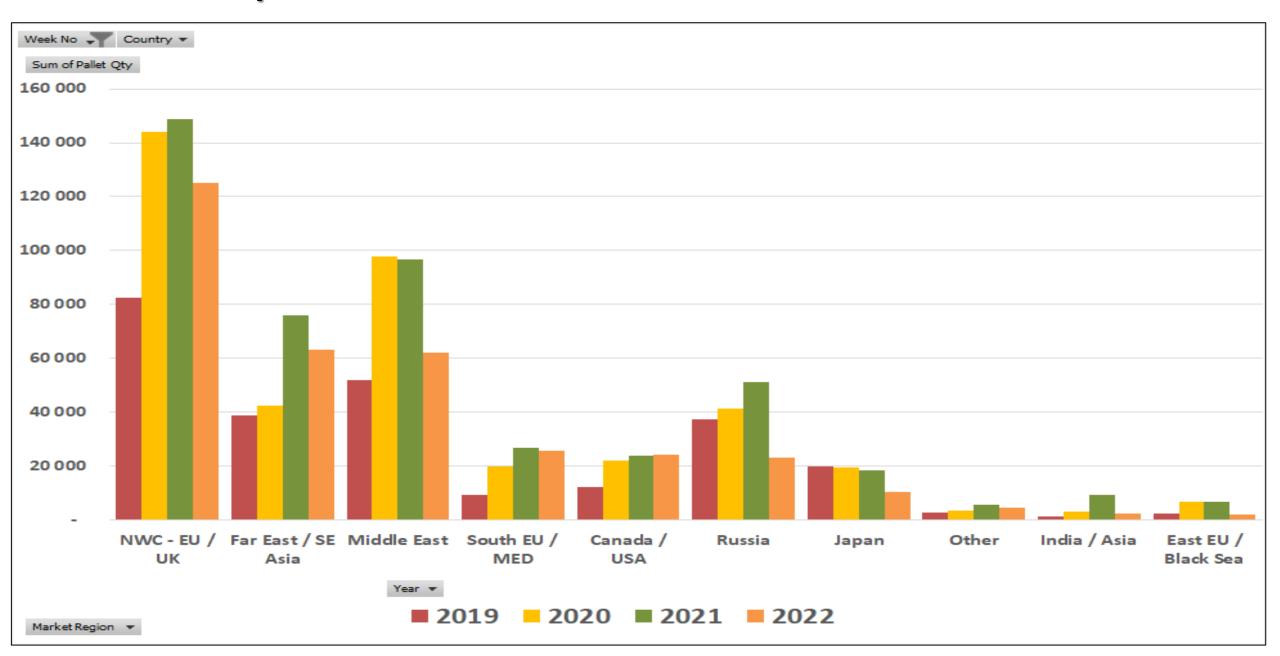
YTD Week Citrus Exports in Reefer Containers by Exit Port (FEU)

								С	ITRUS	CONT	AINERI	SED V	DLUME	SHIPPI	NG ST	ATIST	ICS - Y	TD							
Week	Cape To 2020 A		ipe Town C	Cape Town 2022 Act	Cape Town (2020 Act		ape Town 2022 Act Acc.	Durban 2020 Act	Durban 2021 Act	Durban 2022 Act	Durban 2020 Act Acc.	Durban 2021 Act Acc.	Durban 2022 Act Acc.	PE/Ngqura P 2020 Act	E/Ngqura 2021 Act		PE/Ngqura 2020 Act	PE/Ngqura 2021 Act Acc.	PE/Ngqura 2022 Act Acc.	Total 2020 Act	Total 2021 Act			Fotal 2021 Act Acc.	Total 2022 Act Acc.
10		12	4	9	35	13	17	162	243	312	412	522	673	4	4	0	7	4	0	178	251	321	455	539	691
11	^	1	15	4	36	28	21	150	188	265	562	710	939	2	8	0	9	12	0	153	211	269	608	750	960
12 13	c	20	40 80	13	56 100	68 147	28 41	470 296	390 481	391 428	1 033 1 329	1 100 1 581	1 329 1 757	8 15	19 18	17	17 32	30 48	10	498 355	448 579	399 458	1 106 1 461	1 198 1 777	1 359 1 817
14	T	36	125	42	136	272	83	492	458	358	1 820	2 039	2 114	43	20	32			51	570	603	438	2 031	2 380	2 248
15	U	225	190	128	361	463	211	1 095	454	304	2 915	2 493	2 419	171	70	91			142	1 491	714	523	3 522	3 094	2 772
16	Α	666	203	183	1 027	666	394	702	1 167	461	3 618	3 660	2 879	191	119	64	437	257	206	1 559	1 490	708	5 082	4 583	3 479
17	L	295	473	255	1 322	1 139	649	668	888	380	4 286	4 547	3 260	203	56	32			238	1 165	1 417	667	6 247	6 000	4 146
18		144	193	401	1 465	1 332	1 050	771	1 360	968	5 057	5 908	4 227	331	299	35		612	272	1 246	1 852	1 403	7 493	7 852	5 549
19 20		376 570	694 405	352 406	1 841 2 411	2 026 2 431	1 402 1 808	1 045 1 351	1 364 2 249	1 108 1 773	6 102 7 453	7 272 9 521	5 335 7 108	459 345	190 357	193 75		802 1 158	465 540	1 880 2 266	2 248 3 010	1 654 2 253	9 373 11 639	10 099 13 110	7 203 9 456
21	4	687	562	683	3 098	2 993	2 492	1 070	1 160	1 944	8 523	10 680	9 051	482	548	307		1 706	847	2 239	2 270	2 934	13 878	15 110	12 390
22		384	922	811	3 483	3 915	3 303	2 140	2 727	1 663	10 663	13 408	10 714	936	959	998		2 664	1 845	3 460	4 608	3 472	17 338	19 987	15 862
23		429	865	1 000	3 912	4 779	4 303	1 961	1 398	1 500	12 624	14 805	12 214	861	1 164	1 000			2 845	3 250	3 426	3 500	20 588	23 413	19 362
24		734	1 062	1 000	4 646	5 842	5 303	1 258	1 971	1 500	13 881	16 776	13 714	1 185	1 163	1 200			4 045	3 177	4 196	3 700	23 766	27 609	23 062
25 26		707	-4 988	1 000 1 000	5 967 6 674	5 838 6 826	6 303 7 303	2 219 2 183	2 084 2 082	2 200 2 500	16 101 18 283	18 859 20 942	15 914 18 414	1 182 914	847 924	1 200 1 200		5 839 6 762	5 245 6 445	4 722 3 804	2 927 3 994	4 400 4 700	28 488 32 292	30 536 34 530	27 462 32 162
27		292	1 292	1 000	7 966	8 117	8 303	2 003	2 579	2 500	20 286	23 521	20 914	687	1 023	1 200		7 785	7 645	3 982	4 894	4 700	36 274	39 423	36 862
28	F	444	564	1 000	8 410	8 681	9 303	1 206	947	2 500	21 492	24 468	23 414	1 325	1 678	1 200		9 463	8 845	2 975	3 189	4 700	39 249	42 612	41 562
29	0	799	872	1 000	9 209	9 553	10 303	1 729	1 842	3 000	23 221	26 310	26 414	564	653	1 200	9 911	10 116	10 045	3 093	3 367	5 200	42 342	45 978	46 762
30	R	794	282	1 000	10 003	9 835	11 303	2 851	558	3 000	26 072	26 868	29 414	1 881	455	1 000		10 571	11 045	5 525	1 295	5 000	47 867	47 274	51 762
31	C	603	1 167	1 000	10 606	11 001	12 303	2 886	2 428	3 000	28 958	29 296	32 414	1 323	1 526	1 000		12 098	12 045	4 813	5 121	5 000	52 680	52 395	56 762
32 33	A	706 026	1 471 1 190	1 200 1 200	11 312 12 339	12 472 13 662	13 503 14 703	2 158 2 757	2 791 3 123	3 000 3 400	31 116 33 873	32 086 35 209	35 414 38 814	390 1 602	873 1 438	1 000 1 250		12 971 14 409	13 045 14 295	3 254 5 385	5 135 5 750	5 200 5 850	55 934 61 319	57 530 63 280	61 962 67 812
34	S	565	873	1 300	12 904	14 535	16 003	2 320	1 852	3 400	36 193	37 061	42 214	838	1 200	1 250		15 609	15 545	3 724	3 925	5 950	65 043	67 205	73 762
35	Т	919	1 308	1 300	13 823	15 843	17 303	1 754	2 015	3 400	37 947	39 076	45 614	1 886	1 446	1 500		17 055	17 045	4 559	4 770	6 200	69 602	71 974	79 962
36		929	1 045	1 300	14 753	16 888	18 603	1 700	3 122	3 000	39 647	42 198	48 614	1 164	965	1 500	18 996	18 020	18 545	3 793	5 132	5 800	73 395	77 106	85 762
37		196	1 151	1 300	14 949	18 039	19 903	1 033	1 974	2 500	40 680	44 172	51 114	979	426	1 500		18 446	20 045	2 208	3 551	5 300	75 603	80 658	91 062
38 39		977	1 221	1 000	15 926	19 260	20 903	1 104	2 617	2 500	41 784	46 789	53 614	1 259	1 678	1 250		20 124	21 295	3 340	5 516	4 750	78 944	86 174	95 812
40	الے کا	142 50	918 530	1 000 750	17 068 17 127	20 178 20 708	21 903 22 653	423 368	1 024 1 474	2 000 1 500	42 207 42 575	47 813 49 287	55 614 57 114	664 734	557 120	1 000 750		20 681 20 802	22 295 23 045	2 229 1 161	2 499 2 124	4 000 3 000	81 173 82 334	88 673 90 797	99 812 102 812
41		891	305	750	18 018	21 013	23 403	61	347	1 000	42 635	49 634	58 114	347	353	500			23 545	1 298	1 005	2 250	83 632	91 802	105 062
42		616	476	500	18 634	21 490	23 903	57	384	500	42 692	50 017	58 614	243	327	250		21 482	23 795	916	1 187	1 250	84 548	92 989	106 312
43	4	170	407	250	18 804	21 897	24 153	2	31	250	42 695	50 048	58 864	46	199	100		21 681	23 895	218	637	600	84 766	93 625	106 912
44		25	122	100_	18 829	22 019	24 253	0	74		42 695	50 122	58 864	0	126_		23 268	21 807	23 895	25	322	100	84 791	93 947	107 012
	18 8	329	22 101	24 253			24 350	42 695	50 153	58 864			56 750	23 268	21 914	23 895			25 000	84 839	94 168	107 012			106 100
	1 600 —		Citrus Ree	fer Volume	ex CTCT & C	TMPT	30 000	4 000 —	Citru	ıs Reefer Vo	lume ex Dui	rban	70 000	2 000	Cit	rus Reefers	s ex PECT/N	СТ	30 000	7 000	Ci	trus Reefers e	ex All Ports		
	1 400 —							3 500					60,000	1 800			_			6,000					100 000
	1 200 —						25 000	3 000						1 600			++	ll	25 000				باللسية		
	1 000 —						20 000	2 500					50 000	1 400			111 L		20 000	5 000		1.101		4	80 000
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	400 —						5 000	500					10 000	400 ———					5 000	1 000	-114401			┠╫╂╂╂╁╻	20 000
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		Cape 1	own 2020 A	ct	Саре	Town 2021 Ac			Durban 2020 A			urban 2021 Ad		PE/	Ngqura 2020	0 Act		/Ngqura 2021		Total	2020 A-+	T-4-1 202	21 Act	Total 30	22 Act
			own 2022 A			Town 2020 Ac Town 2022 Ac			Durban 2022 A Durban 2021 A			urban 2020 Ad urban 2022 Ad		PE/	Ngqura 2022 Ngqura 2022	2 Act	——РЕ	/Ngqura 2020 /Ngqura 2022	Act Acc.			Total 202		Total 20 Total 20	
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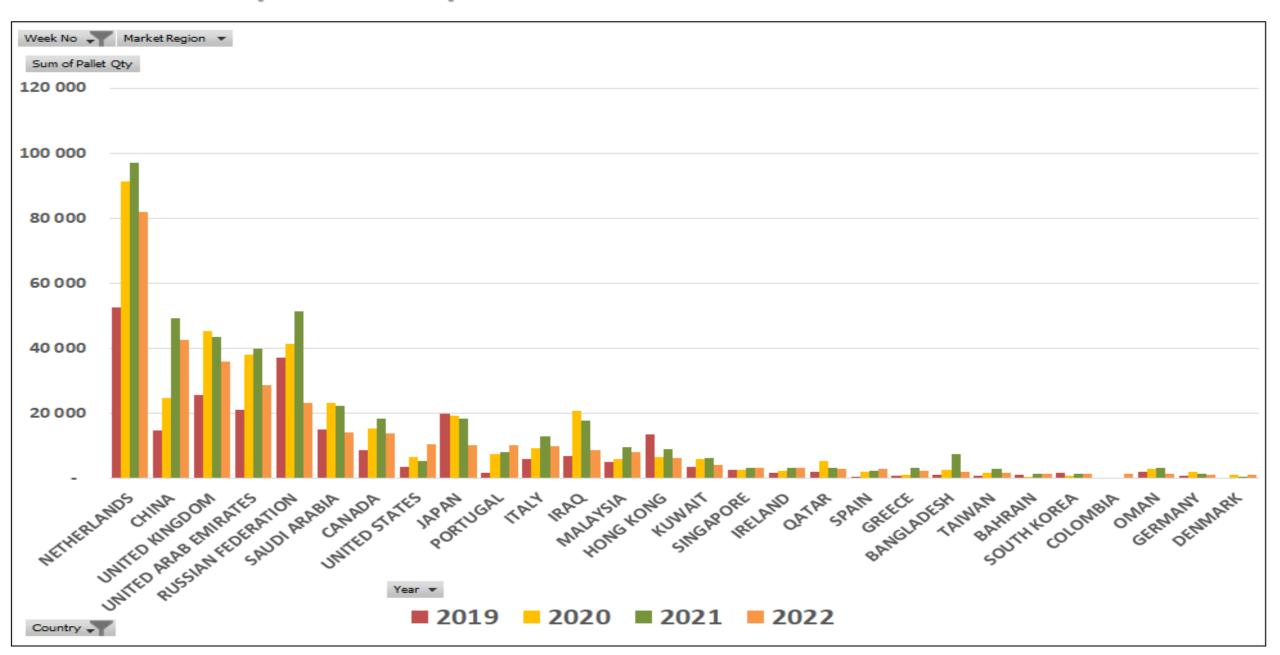
YTD Week Citrus Exports in COT Reefer Containers by Exit Port

Sum of Pallet Qty		Year 🔽			
Exit Port	Country	<u> </u>	2020	2021	2022
■Cape Town	UNITED STATES	3 635	2 718	1 460	2 036
	MAURITIUS	335	260	320	200
	INDIA			180	20
	TAIWAN			220	20
	CHINA	80			
	JAPAN			120	
	JORDAN	20	80	180	
Cape Town Total		4 070	3 058	2 480	2 276
■ Durban	CHINA	13 382	21 790	44 292	42 482
	JAPAN	40	620	2 420	5 820
	TAIWAN	920	1 689	2 719	1 760
	SOUTH KOREA	1 660	660	1 540	1 420
	JORDAN	200	840	1 900	598
	MAURITIUS	362	565	1 040	516
	INDIA	74	320	1 490	240
	INDONESIA	140		100	60
	PHILIPPINES	80	62		20
	SRI LANKA		38		
Durban Total		16 858	26 584	55 501	52 916
⊟PE/Coega	INDIA	40	80	180	160
	MAURITIUS	120	60	40	50
	JORDAN	180	240	600	40
	SRI LANKA			20	
	SOUTH KOREA			20	
	CHINA	20	40		
	INDONESIA	20			
	PHILIPPINES		20		
PE/Coega Total		380	440	920	330
Grand Total		21 308	30 082	58 901	55 522

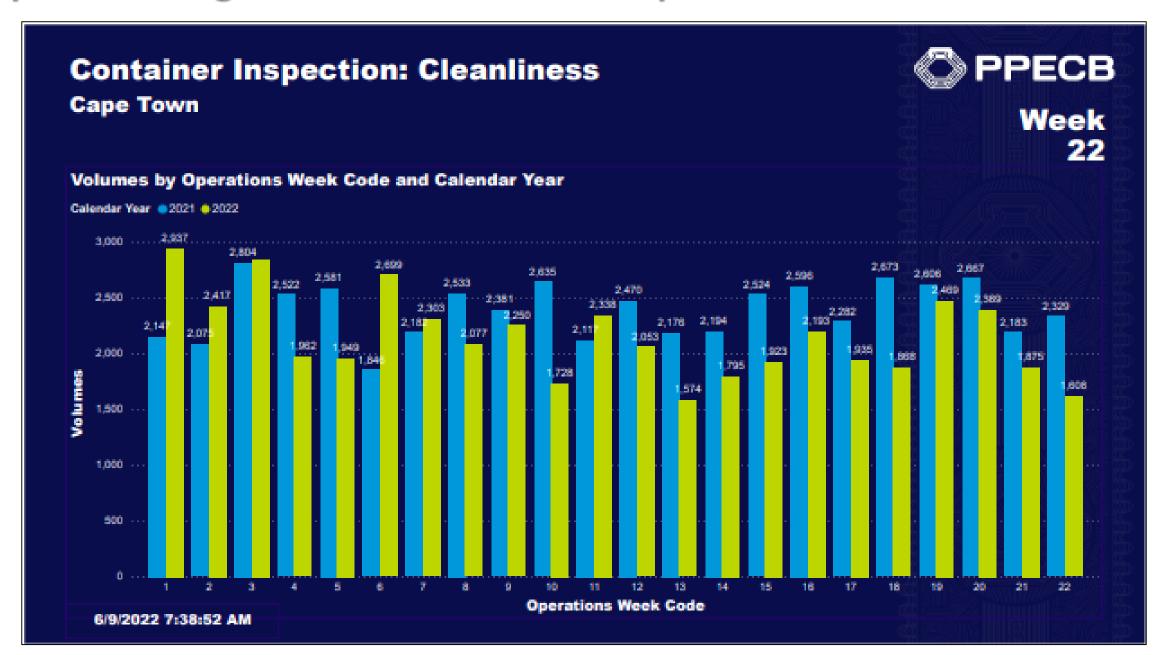
YTD Citrus Exports to Market Destinations



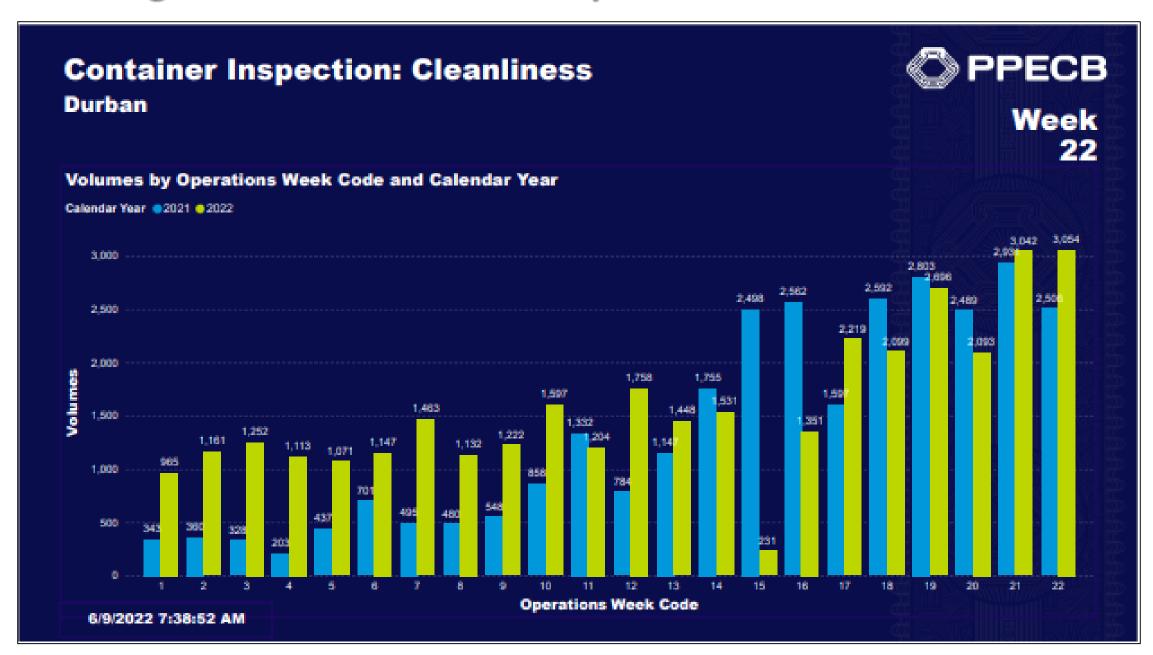
YTD Citrus Exports to Top Countries



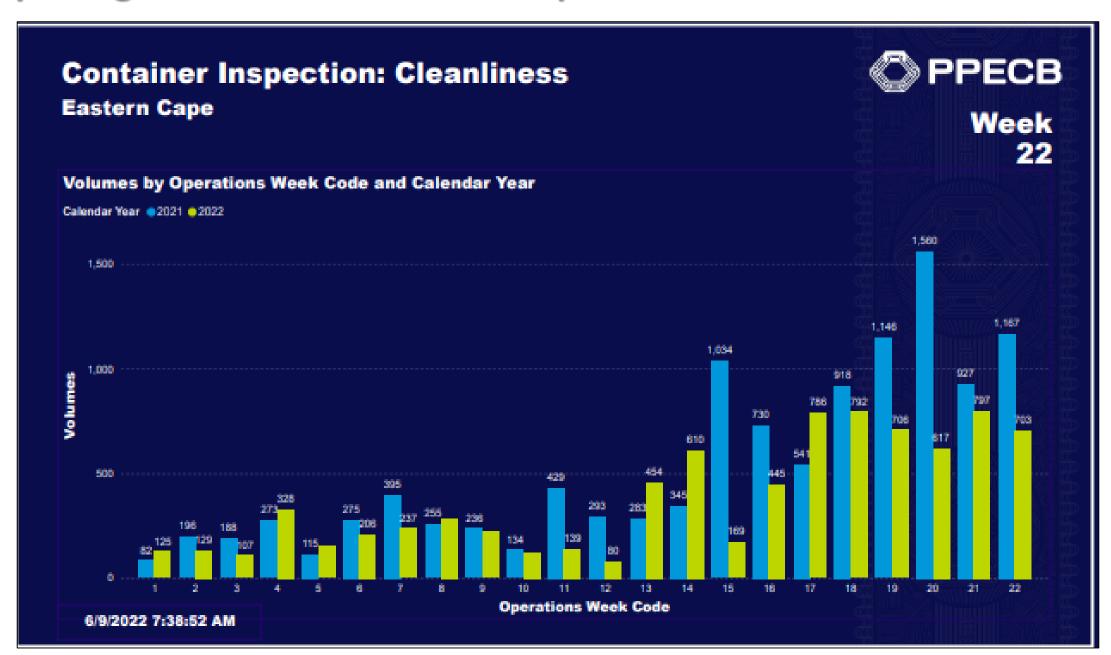
Cape Town Region PPECB Container Inspection: Cleanliness



Durban Region PPECB Container Inspection: Cleanliness



E Cape Region PPECB Container Inspection: Cleanliness



Global Port Congestion Scan WTD

Port	Port \$	Number 💠	Week 💠	Commercial \$	Median Waiting Time Off Port Limits	Median Time At Port
USA	Houston	14	22	CONTAINER SHIPS	5.7 days	2.2 days
USA	Savannah	29	22	CONTAINER SHIPS	5.4 days	1.5 days
Bangladesh	Chittagong	27	22	CONTAINER SHIPS	4.8 days	2.1 days
Malaysia	Kota kinabalu	4	22	CONTAINER SHIPS	4.7 days	2.7 days
Indonesia	Sorong	4	22	CONTAINER SHIPS	4.1 days	0.8 days
Indonesia	Bitung	7	22	CONTAINER SHIPS	3.1 days	1.1 days
USA	Oakland	15	22	CONTAINER SHIPS	3.0 days	2.8 days
Philippines	Manila south harbor	20	22	CONTAINER SHIPS	2.6 days	0.9 days
Malaysia	Bintulu	7	22	CONTAINER SHIPS	2.5 days	2.0 days
China	Ningbo	150	22	CONTAINER SHIPS	2.3 days	1.0 days
Iran	Rajaei	12	22	CONTAINER SHIPS	2.3 days	1.4 days
Greece	Thessaloniki	9	22	CONTAINER SHIPS	2.0 days	1.0 days
South Africa	Cape town	9	22	CONTAINER SHIPS	1.9 days	2.8 days
China	Xiamen	96	22	CONTAINER SHIPS	1.9 days	0.8 days
China	Weihai	9	22	CONTAINER SHIPS	1.9 days	0.5 days
South Africa	Durban	12	22	CONTAINER SHIPS	1.6 days	3.6 days
China	Zhoushan	9	22	CONTAINER SHIPS	1.6 days	5.9 days
China	Huangpu	4	22	CONTAINER SHIPS	1.4 days	0.8 days
United Kingdom	Grangemouth	6	22	CONTAINER SHIPS	1.3 days	1.4 days
China	Shanghai	260	22	CONTAINER SHIPS	1.2 days	0.6 days

Top Global Countries by Key Trade Destination:

- Bangladesh
- Belgium
- China
- France
- Germany
- Greece
- Hong Kong
- India
- Indonesia
- Italy
- Japan
- Korea
- Madagascar
- Malaysia
- Mauritius
- Netherlands
- Nigeria
- Pakistan
- PhilippinesPortugal
- Reunion
- Singapore
- South Africa

- Spain
- Sri Lanka
- Taiwan
- Thailand
- · UAE
- USA
- Vietnam



Summary:

- Production northern regions tracking low YTD due to decrease in GF production and later Navel production. As of week 24, production expected to increase. As a result of less conventional shipping to Japan, China and EU, higher demand for reefer containers in Durban inevitable. First Breakbulk vessel loading for EU planned for 16/06. Very high stock levels at some cold store facilities in Durban, exporters urged to increase shipping to prevent major blockage in the port. Pier 2 have now added further reefer capacity-JIT.
- Production E Cape regions started later but now tracking with higher production output evident for weeks 20-22 increasing expected to peak to week 26. High fruit flow to ports now imminent and container exports from NCT/PECT very evident. Shipping services to NCT and PECT in tact which will be welcomed for the regions exports to remain at local ports. Wind disruptions at NCT evident preventing reefers offloading.
- Production W Cape & Northern Cape regions tracking per 2022 estimates. Export focus to NWC/UK & North America.
- An appeal for Container Lines to ensure sufficient empty equipment aligned to ports per the 2022 estimates. I.e. E Cape region.

 Citrus