

Production & Export Volume Logistics Report 2022

Updated to Week [21] - 29 May 2022

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Data Supplied by PPECB

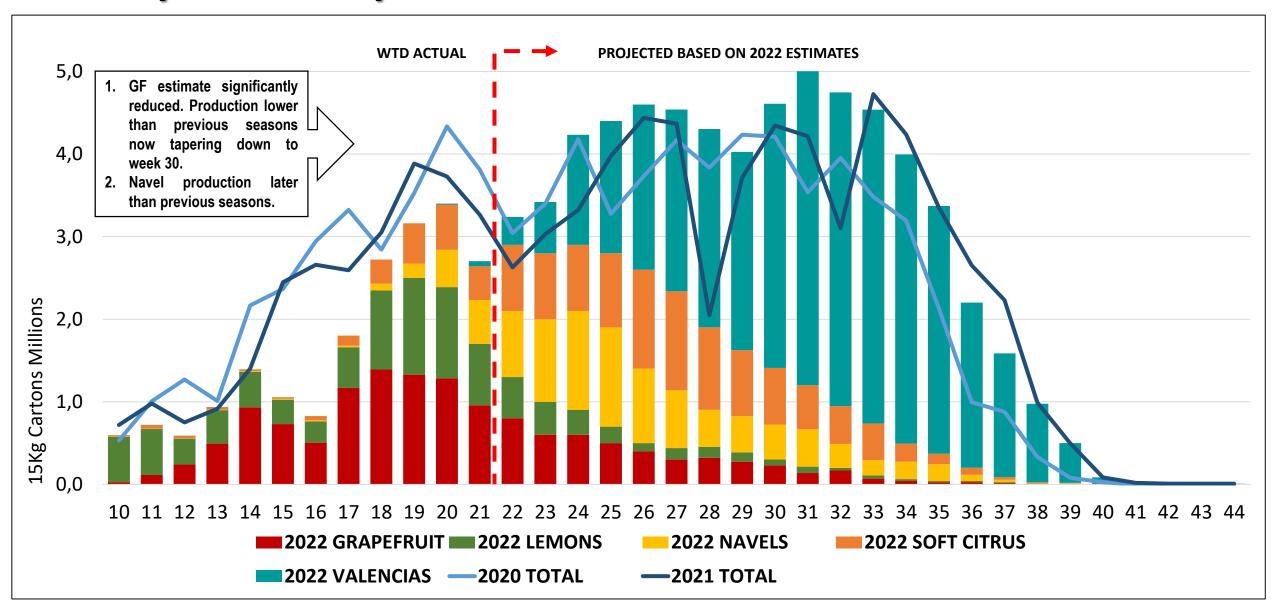


YTD Citrus Production 2022 vs Forecast by Corridor by Commodity

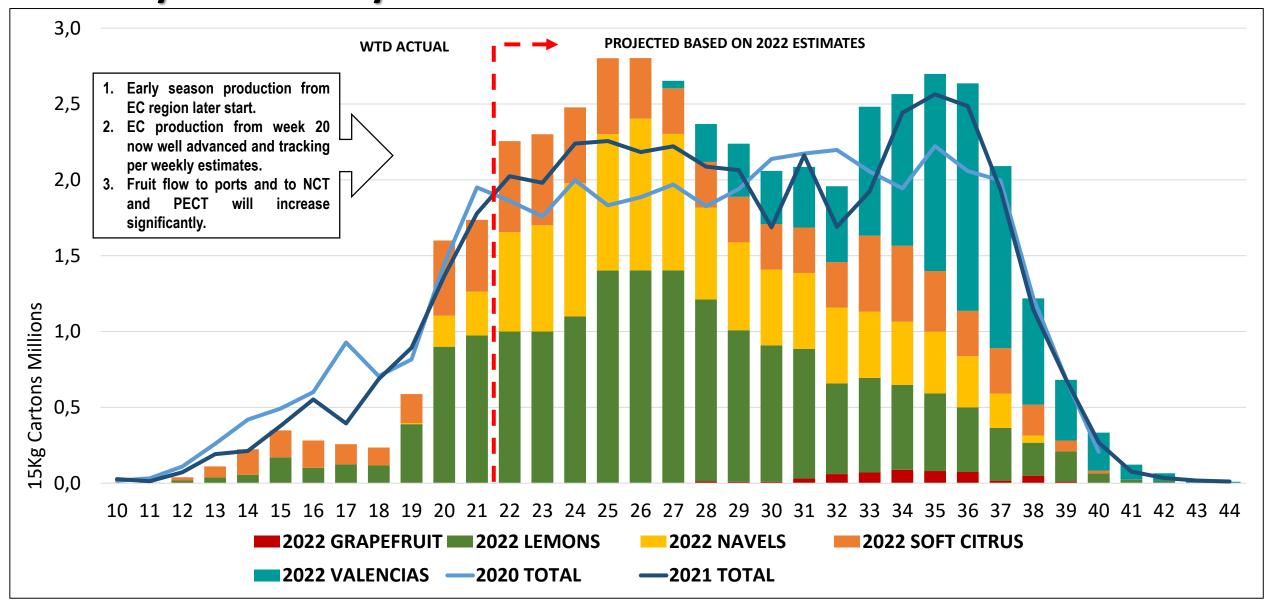
Note: estimates will be updated as per amendments made by the VFG's latest estimates.

Supplier Region	Product	2020 YTD	2021 YTD	2022 YTD	ESTIMATE 3 WK 22	FINAL
■ Northern Regions	GRAPEFRUIT	15 241 575	11 743 951	9 181 808	13 526 000	15 556 133
	LEMONS	9 856 761	9 176 244	8 797 425	10 451 000	11 087 000
	NAVELS	2 539 393	3 698 852	1 310 904	10 360 000	9 361 500
	SOFT CITRUS	1 612 670	2 560 834	2 077 441	12 620 000	10 630 200
	VALENCIAS	779 719	369 384	76 027	42 580 000	40 856 000
Northern Regions Total		30 030 117	27 549 266	21 443 606	89 537 000	87 490 833
■ Eastern Cape Regions	GRAPEFRUIT	631	697	534	475 000	447 000
	LEMONS	4 566 243	3 581 114	2 890 170	17 690 000	16 072 000
	NAVELS	1 023 302	897 820	500 731	10 356 000	10 041 000
	SOFT CITRUS	2 318 287	2 099 071	2 032 066	8 216 000	7 601 108
	VALENCIAS	1 044		30	9 200 000	8 331 000
Eastern Cape Regions Total		7 909 506	6 578 703	5 423 532	45 937 000	42 492 108
■ Western/Northern Cape Regions	GRAPEFRUIT	224 724	437 036	365 939	1 564 000	1 432 000
	LEMONS	1 278 459	842 384	1 066 714	4 050 000	3 797 000
	NAVELS	1 431 075	947 645	909 694	7 170 000	7 471 550
	SOFT CITRUS	2 841 446	2 810 589	2 599 995	13 550 000	12 498 000
	VALENCIAS	15 853	7 884	38 027	6 386 000	5 936 000
Western/Northern Cape Regions Total		5 791 556	5 045 538	4 980 369	32 720 000	31 134 550
Grand Total		43 731 180	39 173 507	31 847 507	168 194 000	161 117 491

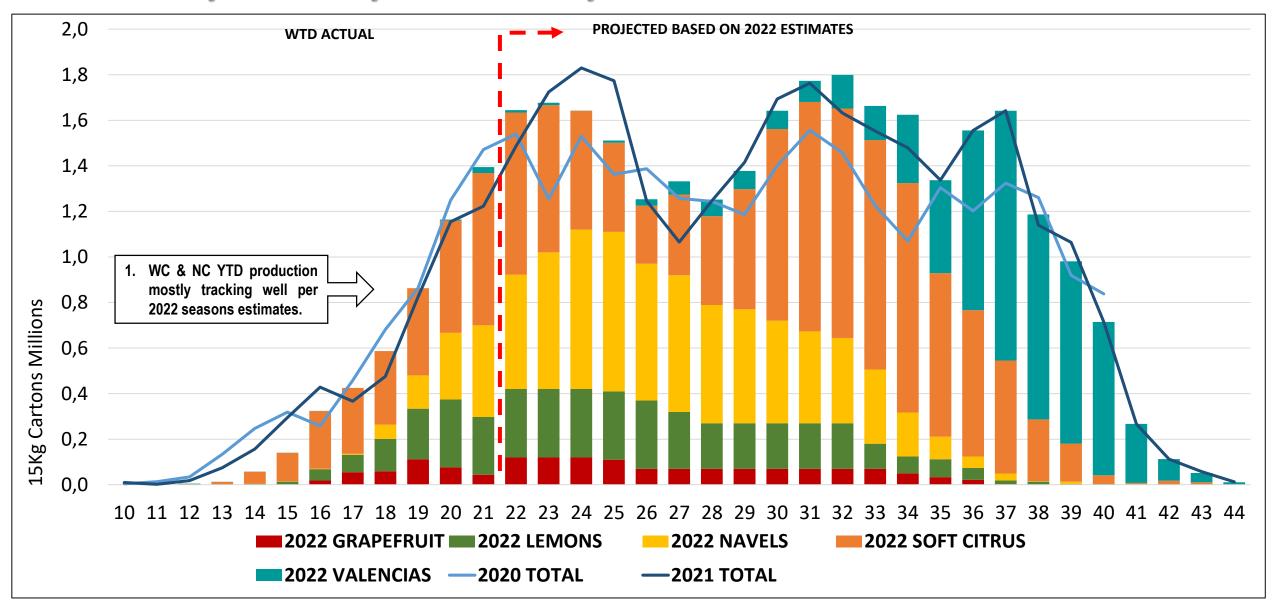
Projected Northern Regions Citrus Export Production Forecast by Week by Commodity



Projected Eastern Cape Regions Citrus Export Production Forecast by Week by Commodity



Projected Western & Northern Cape Regions Citrus Export Production Forecast by Week by Commodity



YTD Week Citrus Exports by Exit Port by Commodity by Market

Sum of Pallet Qty		Year	Commodity Group				2020 7-4-1						2021 Total	_ 2000					2022 7-4-1
Exit Port	Market Destination	= 2020 Grapefruit	Lemons	Navels	Soft Citrus	Valencias	2020 Total	= 2021 Grapefruit	Lemons	Navels	Soft Citrus	Valencias	2021 Total	= 2022 Grapefruit	Lemons	Navels	Soft Citrus	Valencias	2022 Total
- Cape Town	NWC - EU / UK	4 114	9 546	2 723	28 578	_	44 960	6 424	4 737	1 478	29 958	20	42 618	5 549	8 512	283	23 073		37 417
	Canada / USA	20	1 143	1 301	3 036		5 499	420	1 581	2 714	4 817	14	9 546	520	2 115	2 649	5 251		10 534
	Russia	20	1 337	86	5 320		6 764	1 186	1 763	43	7 275		10 267	321	343		5 108		5 772
	South EU / MED	100	1 035	40			1 175	80	700	40	121		941	129	2 264		20		2 413
	Middle East		1 660	1 385	316		3 361	2	1 349	972	442		2 764		304	176	204		684
	Other		208	346	83		638	25	321	363	707	8	1 424	33	81	161	201		476
	Far East / SE Asia			60			60		277	199	143		619	20	20	80	316		436
	India / Asia			80	80		160			40	560		600				40		40
	East EU / Black Sea		207				207	,	119				119						
	Japan									80			80						
Cape Town Total		4 254	15 135	6 021	37 414		62 824	8 137	10 847	5 929	44 023	42	68 978	6 571	13 639	3 348	34 213		57 772
- Durban	Far East / SE Asia	20 727	7 431	1 353	1 469		30 980	34 136	12 330	2 457	1 757	56	50 736	35 935	13 113	1 811	2 529	60	53 448
	NWC - EU / UK	32 805	14 927	2 372	3 401	206	53 712	40 647	9 301	3 548	4 682	683	58 862	29 292	15 771	1 073	3 183	59	49 378
	Middle East	2 051	53 505	3 984	2 934	80	62 554	2 796	52 207	9 839	5 700	192	70 734	1 688	38 052	1 243	4 831		45 814
	Russia	9 162	10 810	2 613	2 028	267	24 880	10 163	17 923	2 566	1 704	140	32 496	5 079	5 927	315	561		11 882
	South EU / MED	4 612	3 556	323	66		8 557	10 018	2 598	260	232	100	13 208	4 340	5 135	258	187		9 920
	Japan	16 077	252				16 329	14 564	1 283			28	15 875	9 078	205				9 283
	Canada / USA	1 972	2 937	604	272		5 785	2 150	4 476	827	513		7 966	1 857	4 058	245	248		6 408
	Other	206	682	213	569		1 670	192	942	763	1 344		3 241	257	2 097	98	762		3 214
	India / Asia		80	221	463	20	784	46	1	2 029	2 068	234	4 378	79	21		1 214		1 314
	East EU / Black Sea	1 156	2 049		8		3 213	1 681	2 452	100	29		4 262	509	628		2		1 139
Durban Total		88 769	96 228	11 683	11 210	573	208 464	116 393	103 512	22 390	18 030	1 433	261 758	88 114	85 007	5 042	13 518	119	191 800
- PE/Coega	NWC - EU / UK		8 007	1 624	5 610		15 241		6 238	1 062	4 331		11 631	200	3 103	140	3 670		7 113
	Middle East		15 787	1 435	1 110		18 332		8 428	1 738	644		10 810		3 023	397	819		4 239
	South EU / MED		3 285	579	80		3 944		3 797	160	180		4 137	120	3 320	80	40		3 560
	Russia		2 653	347	1 090		4 090		2 255	327	925		3 507		367	32	836	22	1 257
	Canada / USA		2 523	266	398		3 187	1	1 660	55	60		1 775	20	948		60		1 028
	Other		40		60		100		22	40			62		80	60	42		182
	East EU / Black Sea		1 160				1 160		838				838		100				100
	India / Asia			40	240		280		20	60	220		300	4-			60		60
PE/Coega Total	Far East / SE Asia		1 147 34 602	240 4 531	249 8 837		1 636 47 970		1 559 24 817	323 3 765	265 6 625		2 167 35 227	380	10 941	709	5 528	22	40 2 17 579
Grand Total		93 023	145 966	22 235	57 461	573			139 176	32 084	68 678	1 475	365 963	95 066	109 586	9 099	53 259	141	
Ordina Potal		00 010	1 10 000	II IOO	01 101	- 010	010 200	121000	100 110	02 001	00 010	1 110	000 000	00 000	100 000	0 000	00 200	171	201 101

YTD Week Citrus Exports by Exit Port by Ship Mode

	Citrus Export	Volume by Si	nip Mode b	y Load Po	rt (Pallets	;)	
Sum of Pallet Qty		Year 👊					
Exit Port	Ship Mode	2019	2020	2021	2022	2022 Estimate	2021 Actual
□Cape Town	Reefer Container	45 837	61 964	59 855	49 848	487 000	442 795
	Specialized Reefer Ship	785	860	9 123	7 924	80 000	77 050
Cape Town Total		46 622	62 824	6 8 9 78	57 772	567 000	519 845
■ Durban	Reefer Container	112 595	170 451	213 609	180 944	1 135 000	1 004 110
	Specialized Reefer Ship	19 180	38 013	48 149	10 856	40 000	121 477
Durban Total		131 775	208 464	261 758	191 800	1 175 000	1 125 587
■PE/Coega	Reefer Container	24 059	45 138	34 116	16 922	496 500	436 411
	Specialized Reefer Ship	1 410	2 832	1 111	657	15 000	13 729
PE/Coega Total		25 469	47 970	35 227	17 579	511 500	450 140
■Maputo	Reefer Container				511	5 000	
Maputo Total					511	5 000	
All Ports	Reefer Container	182 491	277 553	307 580	248 225	2 123 500	1 883 316
	Specialized Reefer Ship	21 375	41 705	58 383	19 437	135 000	212 256
Total All Ports		203 866	319 258	365 963	267 662	2 258 500	2 095 572

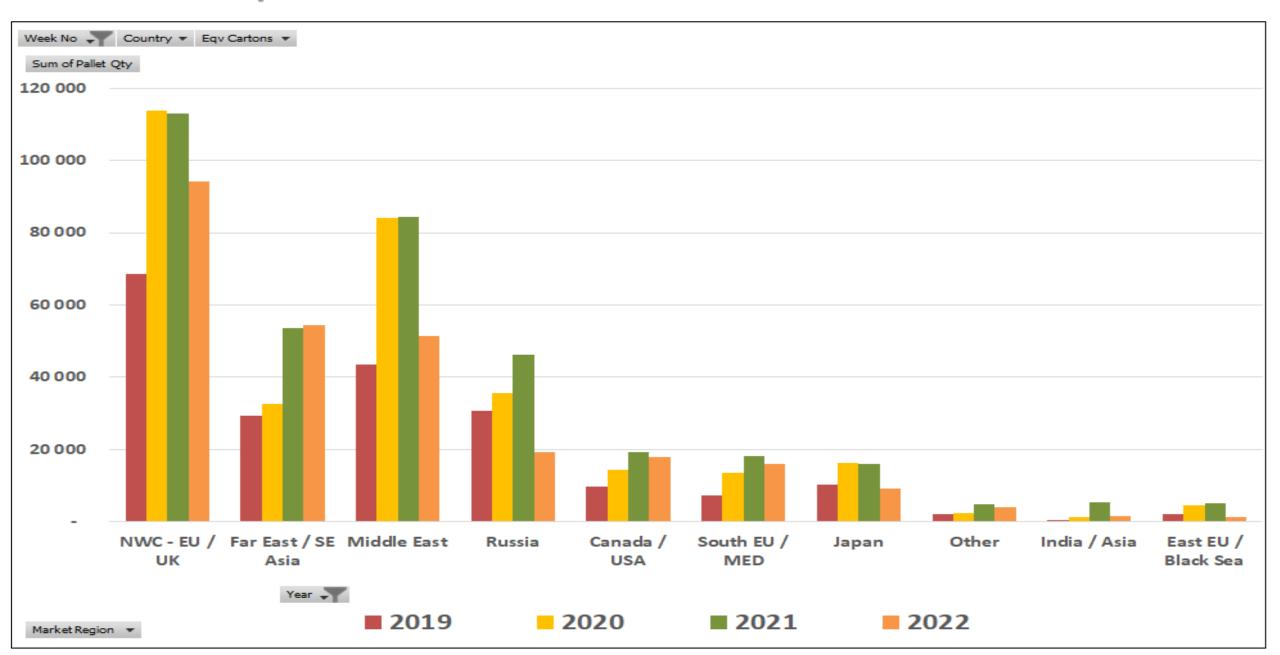
YTD Week Citrus Exports in Reefer Containers by Exit Port (FEU)

									С	ITRUS	CONT	AINERI	SED VO	DLUME	SHIPPI	NG ST	ATIST	ICS - Y	TD							
Week	Cape To 2020 A			Cape Town 2022 Act	Cape Tow 2020 Act			ape Town 2022 Act Acc.	Durban 2020 Act	Durban 2021 Act	Durban 2022 Act	Durban 2020 Act Acc.	Durban 2021 Act Acc.	Durban 2022 Act Acc.	PE/Ngqura 2020 Act	PE/Ngqura 2021 Act		PE/Ngqura 2020 Act	PE/Ngqura 2021 Act Acc.	PE/Ngqura 2022 Act Acc.	Total 2020 Act	Total 2021 Act	Total 2022 T	otal 2020 Act Acc.	Total 2021 Act Acc.	Total 2022 Act Acc.
10		12	4	9	ACC.	35	13	17	162	243	312		522	673	4	4	0	Acc. 7	Acc. 4	ACC.	178	251	321	455	539	691
11 12	А	1	15	4		36	28	21	150	188	265	562	710	939	2	8 19	0	9	12	0	153	211	269	608	750	960
13	C	20 44	40 80	13		56 00	68 147	28 41	470 296	390 481	392 437	1 033 1 329	1 100 1 581	1 330 1 767	8 15	19	18	• • •	30 48	20	498 355	448 579	400 467	1 106 1 461	1 198 1 777	1 360 1 827
14		36	125	42			272	83	492	458	365	1 820	2 039	2 132	43	20	32			52	570	603	440	2 031	2 380	2 267
15	A	225	190	130	36	31	463	213	1 095	454	309	2 915	2 493	2 441	171	70	91	246	138	142	1 491	714	530	3 522	3 094	2 797
16	L	666	203	184			666	397	702	1 167	465	3 618	3 660	2 906	191	119	64		257	206	1 559	1 490	713	5 082	4 583	3 510
17		295	473	256			1 139	654	668 771	888	383	4 286	4 547	3 289	203	56	32 35			238	1 165	1 417	671	6 247	6 000	4 181
19	$\neg \vdash$	376	193 694	403 352			1 332 2 026	1 057 1 409	1 045	1 360 1 364	975 1 113	5 057 6 102	5 908 7 272	4 264 5 377	331 459	299 190	193		612 802	273 466	1 246 1 880	1 852 2 248	1 412 1 659	7 493 9 373	7 852 10 099	5 593 7 252
20	\	570	405	409			2 431	1 818	1 351	2 249	1 777	7 453	9 521	7 154	345	357	75			541	2 266	3 010	2 260	11 639	13 110	9 513
21		687	562	685	3 09	98	2 993	2 503	1 070	1 160	1 943	8 523	10 680	9 097	482	548	306	2 257	1 706	847	2 239	2 270	2 934	13 878	15 379	12 447
22		384	922	750			3 915	3 253	2 140	2 727	1 200	10 663	13 408	10 297	936	959	750			1 597	3 460	4 608	2 700	17 338	19 987	15 147
23 24		429 734	865	1 000			4 779 5 842	4 253	1 961	1 398	1 200	12 624	14 805	11 497	861 1 195	1 164	1 000			2 597 3 797	3 250	3 426	3 200	20 588	23 413	18 347
24 25	1	321	1 062 -4	1 000 1 000			5 842 5 838	5 253 6 253	1 258 2 219	1 971 2 084	1 200 2 200	13 881 16 101	16 776 18 859	12 697 14 897	1 185 1 182	1 163 847	1 200 1 200		4 991 5 839	4 997	3 177 4 722	4 196 2 927	3 400 4 400	23 766 28 488	27 609 30 536	21 747 26 147
26	ľ	707	988	1 000			6 826	7 253	2 183	2 082	2 500	18 283	20 942	17 397	914	924	1 200			6 197	3 804	3 994	4 700	32 292	34 530	30 847
27	F 1	292	1 292	1 000			8 117	8 253	2 003	2 579	2 500	20 286	23 521	19 897	687	1 023	1 200			7 397	3 982	4 894	4 700	36 274	39 423	35 547
28	0	444	564	750			8 681	9 003	1 206	947	2 500	21 492	24 468	22 397	1 325	1 678	1 200		9 463	8 597	2 975	3 189	4 450	39 249	42 612	39 997
29 30	R	799 794	872 282	750 750			9 553 9 835	9 753 10 503	1 729 2 851	1 842 558	3 000 3 000	23 221 26 072	26 310 26 868	25 397 28 397	564 1 881	653 455	1 200 1 000		10 116 10 571	9 797 10 797	3 093 5 525	3 367 1 295	4 950 4 750	42 342 47 867	45 978 47 274	44 947 49 697
31	C	603	1 167	1 000			11 001	11 503	2 886	2 428	3 000	28 958	29 296	26 397 31 397	1 323	1 526	1 000			10 797	4 813	5 121	5 000	52 680	52 395	54 697
32	A	706	1 471	1 200			12 472	12 703	2 158	2 791	3 000	31 116	32 086	34 397	390	873	1 000			12 797	3 254	5 135	5 200	55 934	57 530	59 897
33	s <mark>1</mark>	026	1 190	1 200	12 33	39	13 662	13 903	2 757	3 123	3 400	33 873	35 209	37 797	1 602	1 438	1 250	15 107	14 409	14 047	5 385	5 750	5 850	61 319	63 280	65 747
34	Т	565	873	1 300			14 535	15 203	2 320	1 852	3 400	36 193	37 061	41 197	838	1 200	1 250			15 297	3 724	3 925	5 950	65 043	67 205	71 697
35 36		919 929	1 308 1 045	1 300 1 300			15 843	16 503 17 803	1 754	2 015	3 400	37 947 39 647	39 076	44 597	1 886	1 446 965	1 500 1 500		17 055	16 797	4 559	4 770	6 200	69 602 73 395	71 974	77 897 83 697
37		196	1 151	1 300			16 888 18 039	19 103	1 700 1 033	3 122 1 974	3 000 2 500	40 680	42 198 44 172	47 597 50 097	1 164 979	426	1 500			18 297 19 797	3 793 2 208	5 132 3 551	5 800 5 300	75 603	77 106 80 658	88 997
38		977	1 221	1 000			19 260	20 103	1 104	2 617	2 500	41 784	46 789	52 597	1 259	1 678	1 250		20 124	21 047	3 340	5 516	4 750	78 944	86 174	93 747
39	1	142	918	1 000	17 06	86	20 178	21 103	423	1 024	2 000	42 207	47 813	54 597	664	557	1 000	21 898	20 681	22 047	2 229	2 499	4 000	81 173	88 673	97 747
40		59	530	750			20 708	21 853	368	1 474	1 500	42 575	49 287	56 097	734	120	750			22 797	1 161	2 124	3 000	82 334	90 797	100 747
41 42		891	305 476	750 500			21 013 21 490	22 603 23 103	61 57	347 384	1 000 500	42 635 42 692	49 634 50 017	57 097 57 597	347 243	353 327	500 250		21 155 21 482	23 297 23 547	1 298 916	1 005 1 187	2 250 1 250	83 632 84 548	91 802 92 989	102 997 104 247
43	ŢĻ	616 170	407	250			21 490	23 353	2	31	250	42 692	50 017	57 847	46	199	100			23 647	218	637	600	84 766	93 625	104 247
44		25	122	100			22 019	23 453	0	74	200	42 695	50 122	57 847	0	126		23 268		23 647	25	322	100	84 791	93 947	104 947
	18 8	329 2	22 101	23 453				24 350	42 695	50 153	57 847			56 750	23 268	21 914	23 647			25 000	84 839	94 168	104 947			106 100
	1 600 —		Citrus Ree	efer Volum	e ex CTCT	& CTM	IPT	25 000	4 000	Citru	ıs Reefer Vo	lume ex Dui	rban	70.000	2 000	Cit	trus Reefer	s ex PECT/N	СТ	25 000	7 000	Ci	trus Reefers e	ex All Ports		
	1 400				- 1				3 500					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1 800					23 000						100 000
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			own 2020 A			ape Tow	vn 2021 Act			Durban 2020 A			urban 2021 Ad			E/Ngqura 2020			E/Ngqura 2021	Act	Tabel 1	2020 A-A	T_+_1 202	31 0-4	T-+-! 20	122.0-4
			own 2022 A				vn 2020 Act vn 2022 Act			Durban 2022 A Durban 2021 A			urban 2020 Ad urban 2022 Ad			/Ngqura 202 /Ngqura 202			/Ngqura 2020 -/Ngqura 2022		Total :		Total 202		Total 20 Total 20	
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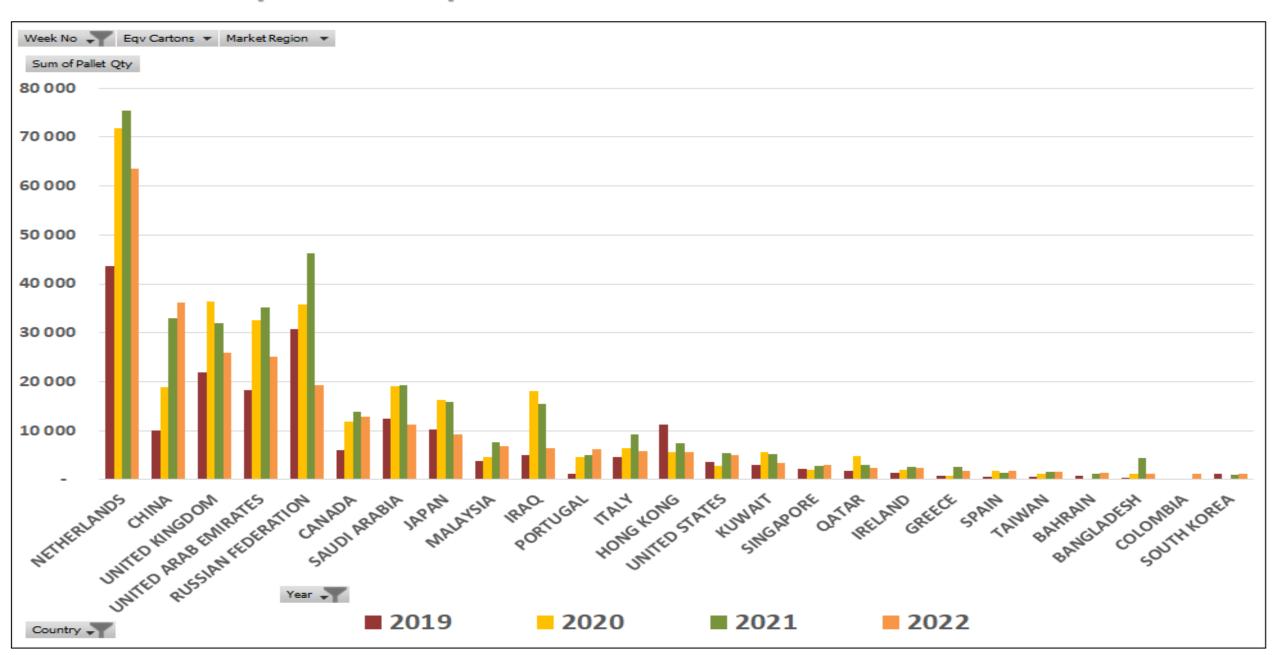
YTD Week Citrus Exports in COT Reefer Containers by Exit Port

Sum of Pallet Qty		Year 🚹			
Exit Port	Country	2019	2020	2021	2022
■Cape Town	UNITED STATES	3 635	2 718	1 460	1 295
	MAURITIUS	315	260	260	140
	TAIWAN			80	20
	INDIA				20
	JAPAN			80	
	JORDAN	20	80	180	
Cape Town Total		3 970	3 058	2 060	1 475
■Durban	CHINA	9 322	16 038	28 153	36 217
	JAPAN	20	600	1 800	4 780
	TAIWAN	660	1 229	1 440	1 560
	SOUTH KOREA	1 120	160	1 000	1 100
	MAURITIUS	342	480	780	540
	JORDAN	120	820	1 840	458
	INDIA	55	60	780	180
	INDONESIA	120		100	60
	PHILIPPINES	40	62		20
Durban Total		11 799	19 449	35 893	44 915
■ PE/Coega	TAIWAN			40	40
	INDIA	40	20	20	20
	MAURITIUS	100	60	20	
	SRI LANKA			20	
	INDONESIA	20			
	CHINA	20	40		
	JORDAN	120	240	500	
PE/Coega Total		300	360	620	60
Grand Total		16 069	22 867	38 573	46 450

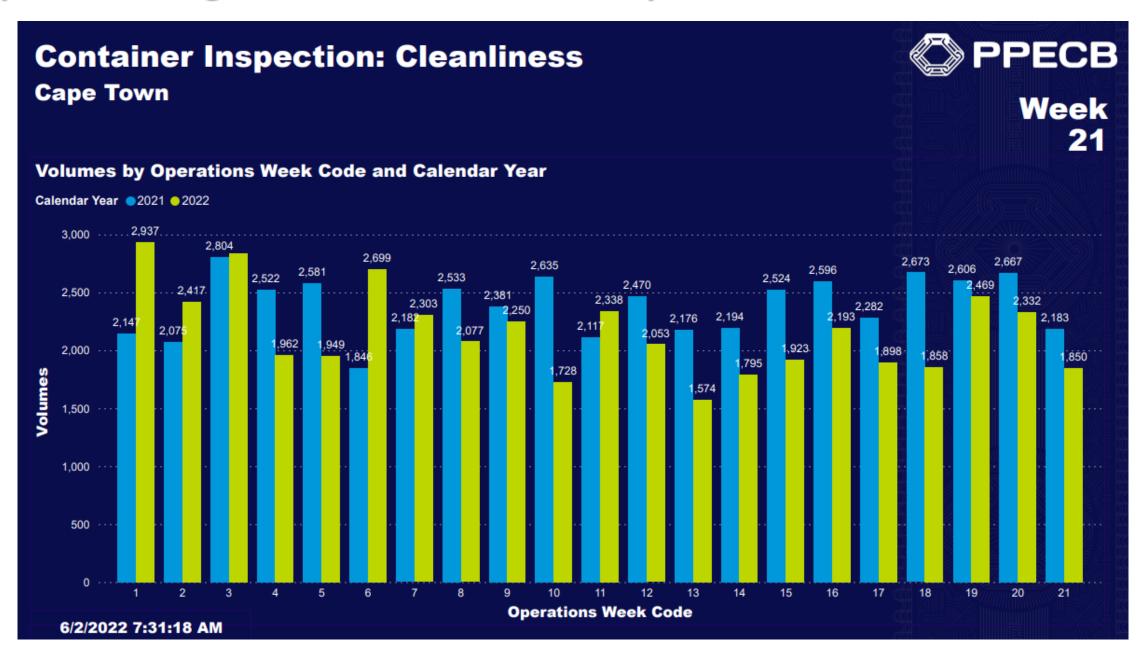
YTD Citrus Exports to Market Destinations



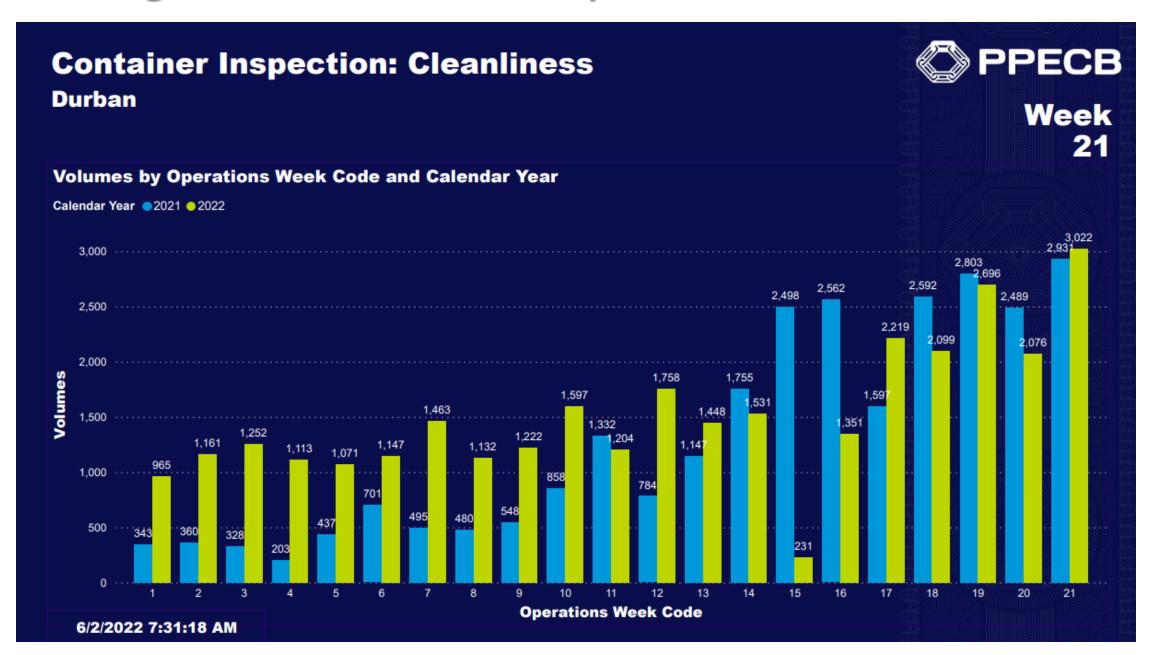
YTD Citrus Exports to Top Countries



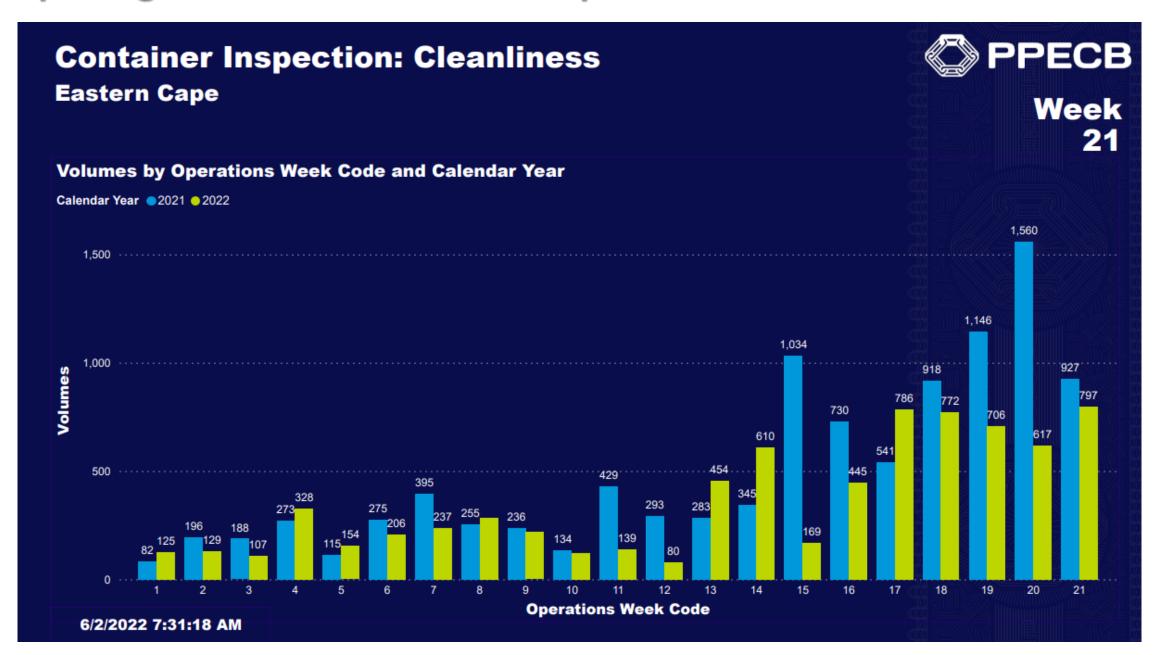
Cape Town Region PPECB Container Inspection: Cleanliness



Durban Region PPECB Container Inspection: Cleanliness



E Cape Region PPECB Container Inspection: Cleanliness





Summary:

- Production northern regions tracking low YTD due to decrease in GF production and later Navel production. Export focus from Durban port to Far East (Japan, China & S Korea) aligned to SAFARI, MSCING & FAX services causing some constraints. DALLRD have requested industry meeting Wed 8 June for further discussion, invite will follow. As a result of less conventional shipping to Japan, China and EU, higher demand for reefer containers in Durban inevitable.
- Production E Cape regions started later but now tracking with higher production output evident for weeks 20-21. High fruit flow to ports now imminent. Shipping services to NCT and PECT in tact which will be welcomed for the regions exports to remain at local ports.
- Production W Cape & Northern Cape regions tracking per 2022 estimates. Export focus to NWC/UK & North America.
- An appeal for Container Lines to ensure sufficient empty equipment aligned to ports per the 2022 estimates. I.e. E Cape region.
- SARS employee strike action commenced 25 May. CGA monitoring SARS service area dashboard for possible interruptions.

 Citrus

 Growers'