



Production & Export Volume Logistics Report 2022

Updated to Week [20] – 22 May 2022

Compiled by -
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Data Supplied by PPECB

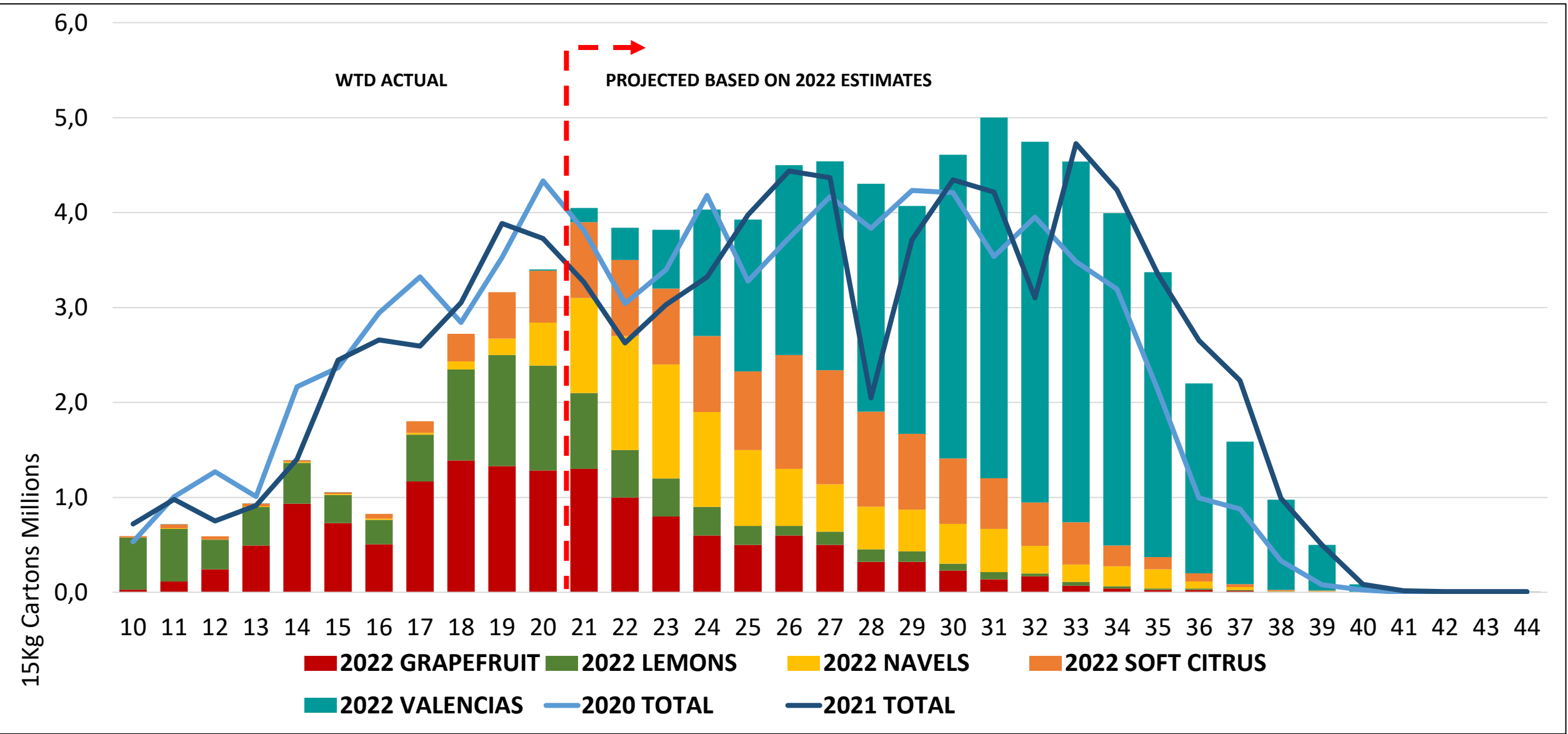


YTD Citrus Production 2022 vs Forecast by Corridor by Commodity

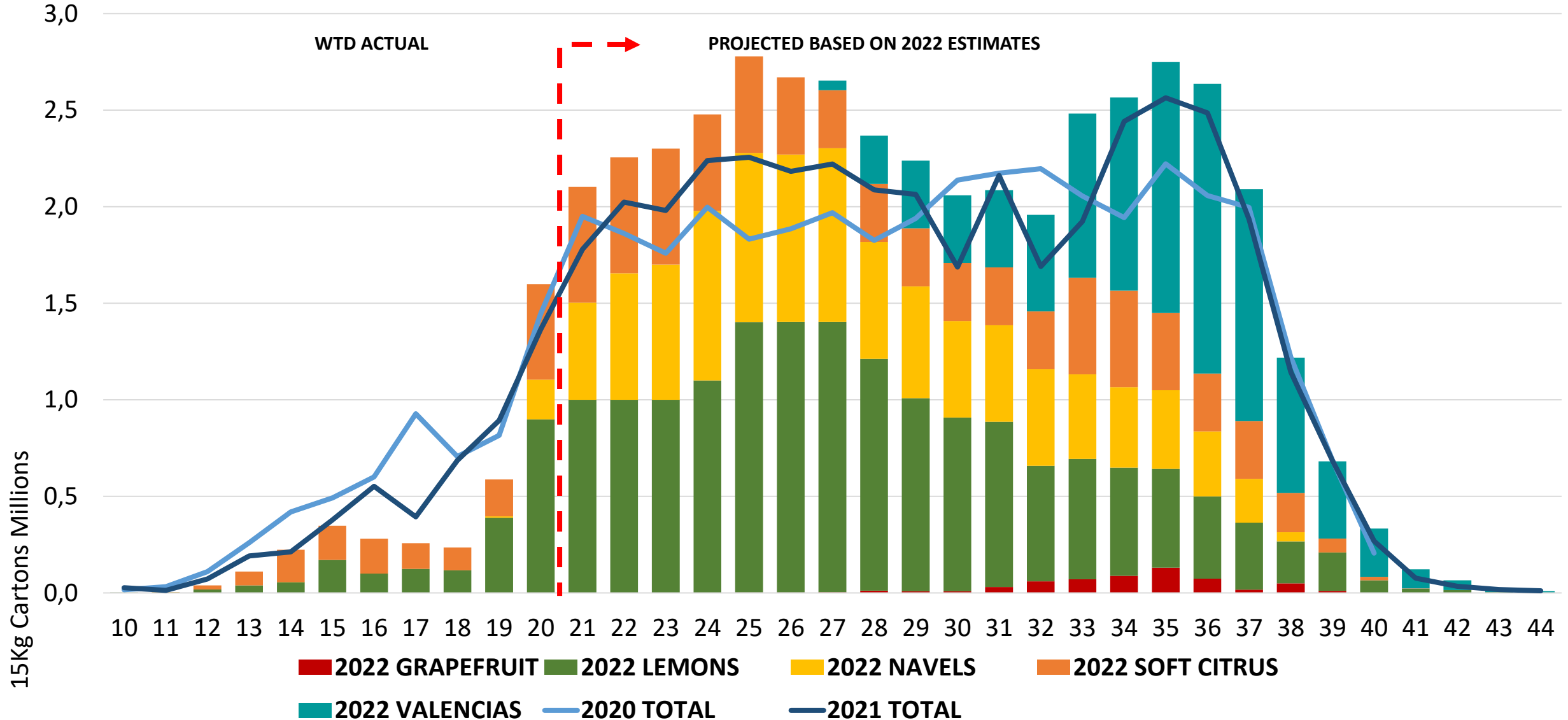
Note: estimates will be updated as per amendments made by the VFG's latest estimates.

Sum of CGA 15kg Eqv. Cartons		Year				2022	2021
Supplier Region	Product		2020 YTD	2021 YTD	2022 YTD	EST 2	FINAL
☐ Northern Regions	GRAPEFRUIT		13 650 516	10 614 594	8 224 112	14 350 000	15 556 133
	LEMONS		9 317 492	8 821 151	8 052 605	10 240 000	11 087 000
	NAVELS		1 462 325	2 559 002	781 271	10 360 000	9 361 500
	SOFT CITRUS		1 271 747	2 068 215	1 668 867	12 600 000	10 630 200
	VALENCIAS		515 389	220 193	13 504	42 580 000	40 856 000
Northern Regions Total			26 217 469	24 283 154	18 740 358	90 130 000	87 490 833
☐ Eastern Cape Regions	GRAPEFRUIT		536	697	339	476 000	447 000
	LEMONS		3 686 030	2 820 122	1 915 167	17 690 000	16 072 000
	NAVELS		520 750	493 498	212 501	10 356 000	10 041 000
	SOFT CITRUS		1 751 536	1 486 073	1 558 164	8 216 000	7 601 108
	VALENCIAS		1 044		30	9 200 000	8 331 000
Eastern Cape Regions Total			5 959 895	4 800 390	3 686 201	45 938 000	42 492 108
☐ Western/Northern Cape Regions	GRAPEFRUIT		127 865	366 079	322 119	1 564 000	1 432 000
	LEMONS		1 010 273	676 310	813 207	4 050 000	3 797 000
	NAVELS		939 889	572 966	507 193	7 670 000	7 471 550
	SOFT CITRUS		2 226 520	2 199 402	1 931 386	13 550 000	12 498 000
	VALENCIAS		15 853	7 884	12 048	6 386 000	5 936 000
Western/Northern Cape Regions Total			4 320 399	3 822 641	3 585 953	33 220 000	31 134 550
Grand Total			36 497 764	32 906 186	26 012 512	169 288 000	161 117 491

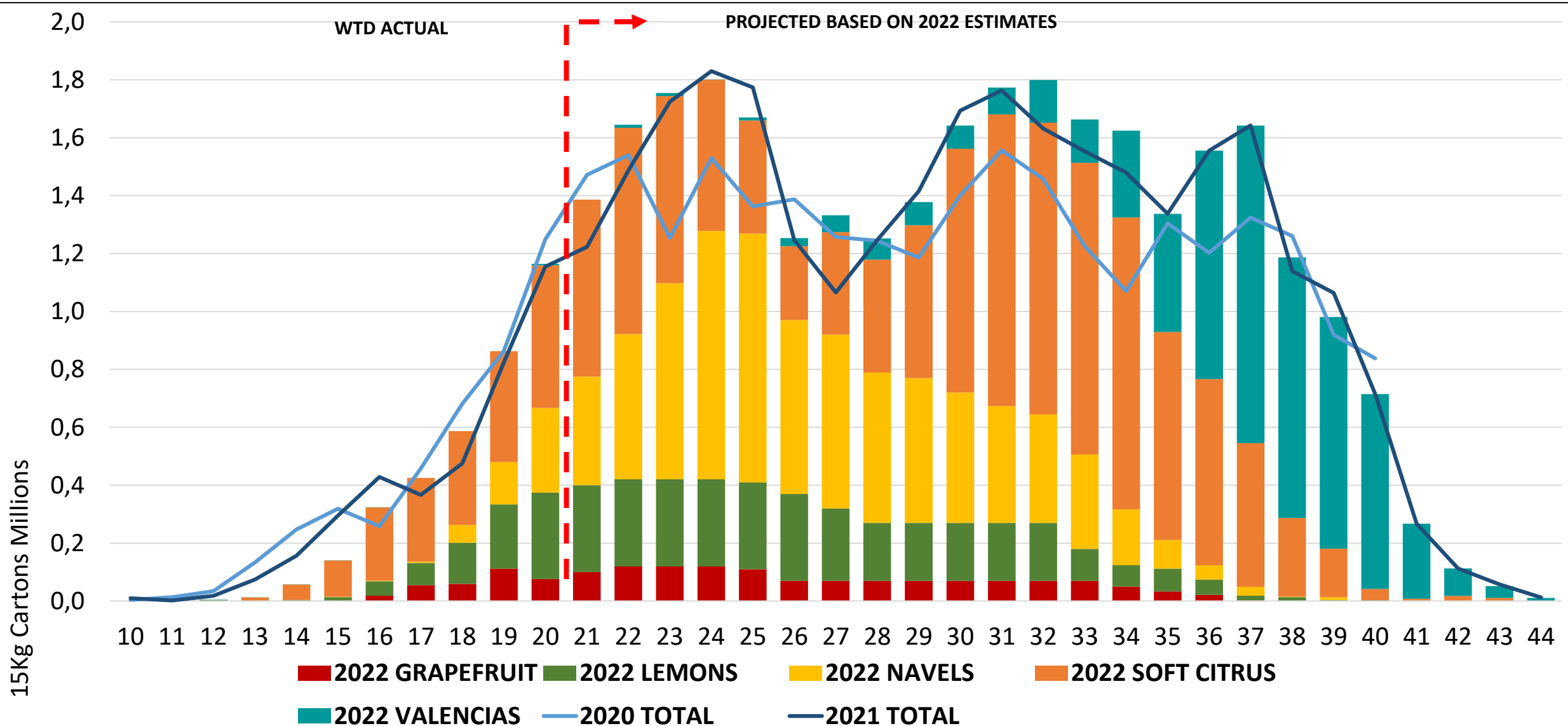
Projected Northern Regions Citrus Export Production Forecast by Week by Commodity



Projected Eastern Cape Regions Citrus Export Production Forecast by Week by Commodity



Projected Western & Northern Cape Regions Citrus Export Production Forecast by Week by Commodity



YTD Week Citrus Exports by Exit Port by Commodity by Market

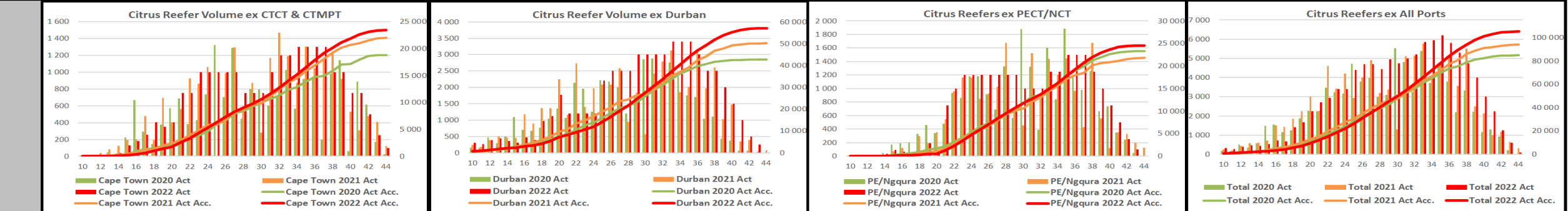
Sum of Pallet Qty		Year		Commodity Group																
		2020					2020 Total	2021					2021 Total	2022					2022 Total	
Exit Port	Market Destination	Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus	Valencias		
Cape Town	NWC - EU / UK	3 481	7 646	1 314	23 561		36 001	5 376	3 700	645	25 782		35 503	4 238	5 576	109	17 857		27 780	
	Russia		1 172	34	4 884		6 091	1 167	1 716	13	6 574		9 470	281	323		5 008		5 612	
	Canada / USA		883	311	1 441		2 635	320	1 228	267	1 123		2 938	160	1 516	429	2 185		4 289	
	South EU / MED	100	800	40			940	80	360	20	80		540	109	1 531				1 640	
	Middle East		1 214	944	237		2 395	2	1 329	892	422		2 644		304	156	204		664	
	Other		171	175	11		358	22	309	309	556	8	1 204		17	3	137		157	
	Far East / SE Asia			40			40		119	80	40		239	20	20	20	60		120	
	India / Asia				20		20				460		460				20		20	
	East EU / Black Sea		207				207		99				99							
	Japan									40			40							
Cape Town Total		3 581	12 092	2 858	30 156		48 687	6 967	8 859	2 266	35 037	8	53 137	4 807	9 287	716	25 471		40 282	
Durban	Far East / SE Asia	11 359	6 902	255	566		19 082	31 421	12 072	2 060	1 187	56	46 796	28 170	11 129	466	626		40 391	
	Middle East	1 961	53 308	3 219	2 686	80	61 254	2 241	50 003	6 080	3 849	92	62 265	1 420	34 940	666	3 196		40 222	
	NWC - EU / UK	28 200	14 282	1 889	2 976	86	47 434	35 758	8 941	2 580	3 907	275	51 461	23 653	12 240	262	1 762	19	37 936	
	Japan	12 550	252				12 802	13 735	1 253			28	15 016	7 138	165				7 303	
	Russia	8 161	10 200	1 578	1 670	237	21 846	9 204	16 939	2 010	1 657	120	29 930	3 115	3 798		104		7 017	
	Canada / USA	1 711	2 739	263	272		4 985	2 115	4 411	689	513		7 728	1 857	4 058	245	248		6 408	
	South EU / MED	4 292	2 692	267	66		7 317	9 538	2 478	160	232	100	12 508	3 300	2 880	100	40		6 320	
	Other	77	507	112	245		941	133	703	372	905		2 113	249	2 053	26	420		2 748	
	East EU / Black Sea	1 055	2 049		8		3 112	1 510	2 284	60	25		3 879	384	428		2		814	
	India / Asia		80	37	140		257	46	1	644	1 113	14	1 818	70	10		394		474	
Durban Total		69 367	93 010	7 620	8 629	403	179 030	105 702	99 085	14 656	13 387	685	233 514	69 356	71 702	1 765	6 791	19	149 633	
PE/Coega	NWC - EU / UK		6 560	909	4 353		11 822		3 406	228	2 784		6 418	200	1 879		2 980		5 059	
	South EU / MED		2 265	260	40		2 565		1 916	60	120		2 096	120	2 260				2 380	
	Middle East		13 911	771	560		15 242		7 372	798	380		8 550		1 525	60	255		1 840	
	Canada / USA		1 787	137			1 924		1 600	55	40		1 695	20	948		60		1 028	
	Russia		2 593	327	1 070		3 990		1 830	110	673		2 613		40		280		320	
	India / Asia			20	180		200										60		60	
	Other								22	20			42		20		22		42	
	East EU / Black Sea		1 140				1 140		678				678		40				40	
	Far East / SE Asia		1 067	200	174		1 441	20	1 419	160	108		1 707	40					40	
PE/Coega Total		29 323	2 624	6 376		38 324	20	18 244	1 431	4 104		23 799	380	6 712	60	3 657		10 809		
Grand Total		72 948	134 426	13 102	45 162	403	266 041	112 689	126 188	18 353	52 528	693	310 450	74 544	87 701	2 541	35 920	19	200 724	

YTD Week Citrus Exports by Exit Port by Ship Mode

Citrus Export Volume by Ship Mode by Load Port (Pallets)							
Sum of Pallet Qty		Year					
Exit Port	Ship Mode	2019	2020	2021	2022	2022 Estimate	2021 Actual
☐Cape Town	Reefer Container	28 231	48 229	48 618	36 144	487 000	442 795
	Specialized Reefer Ship		458	4 519	4 158	80 000	77 050
Cape Town Total		28 231	48 687	53 137	40 302	567 000	519 845
☐Durban	Reefer Container	82 520	149 059	190 410	142 812	1 135 000	1 004 110
	Specialized Reefer Ship	15 750	29 971	43 104	7 912	40 000	121 477
Durban Total		98 270	179 030	233 514	150 724	1 175 000	1 125 587
☐PE/Coega	Reefer Container	16 096	35 492	23 162	10 809	496 500	436 411
	Specialized Reefer Ship	767	2 832	637		15 000	13 729
PE/Coega Total		16 863	38 324	23 799	10 809	511 500	450 140
☐Maputo	Reefer Container				471	5 000	
Maputo Total					471	5 000	
All Ports	Reefer Container	126 847	232 780	262 190	190 236	2 123 500	1 883 316
	Specialized Reefer Ship	16 517	33 261	48 260	12 070	135 000	212 256
Total All Ports		143 364	266 041	310 450	202 306	2 258 500	2 095 572

YTD Week Citrus Exports in Reefer Containers by Exit Port (FEU)

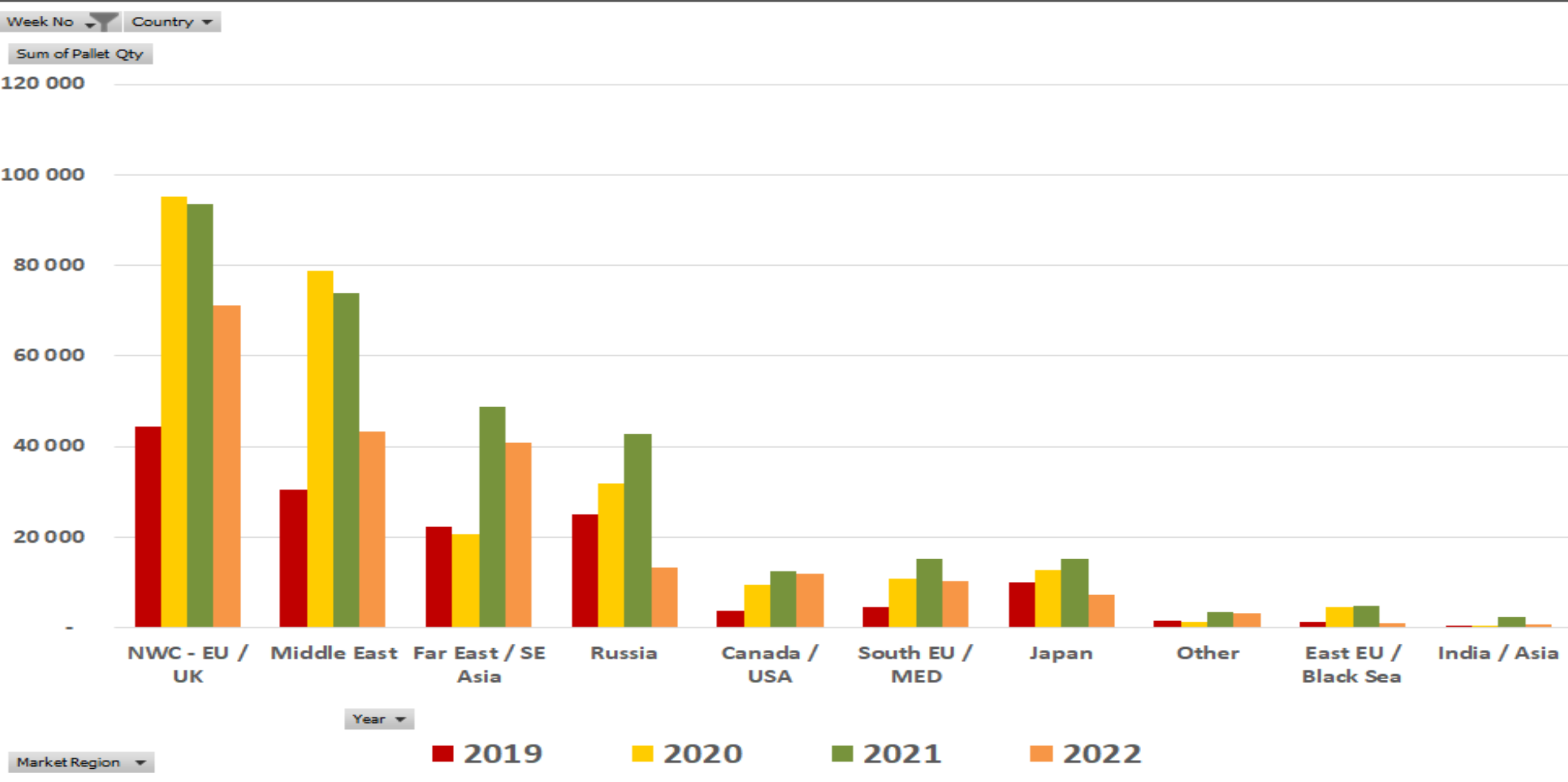
CITRUS CONTAINERISED VOLUME SHIPPING STATISTICS - YTD																										
Week	Cape Town 2020 Act	Cape Town 2021 Act	Cape Town 2022 Act	Cape Town 2020 Act Acc.	Cape Town 2021 Act Acc.	Cape Town 2022 Act Acc.	Durban 2020 Act	Durban 2021 Act	Durban 2022 Act	Durban 2020 Act Acc.	Durban 2021 Act Acc.	Durban 2022 Act Acc.	PE/Ngqura 2020 Act	PE/Ngqura 2021 Act	PE/Ngqura 2022 Act	PE/Ngqura 2020 Act Acc.	PE/Ngqura 2021 Act Acc.	PE/Ngqura 2022 Act Acc.	Total 2020 Act	Total 2021 Act	Total 2022 Act	Total 2020 Act Acc.	Total 2021 Act Acc.	Total 2022 Act Acc.		
10	<div>ACTUAL</div>	12	4	9	35	13	17	162	243	312	412	522	673	4	4	0	7	4	0	178	251	321	455	539	691	
11		A	1	15	4	36	28	21	150	188	265	562	710	939	2	8	0	9	12	0	153	211	269	608	750	960
12		C	20	40	6	56	68	28	470	390	392	1 033	1 100	1 330	8	20	2	17	31	2	498	450	400	1 106	1 200	1 360
13		T	44	81	13	100	149	41	296	490	437	1 329	1 590	1 767	15	18	17	32	49	19	355	589	467	1 461	1 789	1 827
14		U	36	125	42	136	274	83	492	467	365	1 820	2 057	2 132	43	20	32	75	69	51	570	612	439	2 031	2 400	2 266
15		A	225	190	128	361	464	211	1 095	457	309	2 915	2 514	2 441	171	70	91	246	139	142	1 491	717	528	3 522	3 118	2 794
16		L	666	204	183	1 027	668	394	702	1 176	465	3 618	3 690	2 906	191	120	64	437	260	206	1 559	1 500	712	5 082	4 618	3 506
17			295	475	255	1 322	1 144	649	668	895	383	4 286	4 585	3 289	203	56	32	640	315	238	1 165	1 426	670	6 044	6 044	4 176
18			144	194	401	1 465	1 337	1 050	771	1 362	973	5 057	5 947	4 262	331	299	35	971	614	272	1 246	1 854	1 408	7 493	7 898	5 584
19		376	694	352	1 841	2 032	1 402	1 045	1 367	1 113	6 102	7 313	5 375	459	191	193	1 430	805	465	1 880	2 252	1 659	9 373	10 150	7 243	
20		570	406	405	2 411	2 438	1 807	1 351	2 250	1 766	7 453	9 564	7 141	345	357	75	1 775	1 161	540	2 266	3 013	2 245	11 639	13 163	9 488	
21	<div>FORECAST</div>	687	562	750	3 098	3 000	2 557	1 070	1 161	1 200	8 523	10 725	8 341	482	548	750	2 257	1 709	1 290	2 239	2 271	2 700	13 878	15 434	12 188	
22		384	924	750	3 483	3 924	3 307	2 140	2 731	1 200	10 663	13 456	9 541	936	959	1 000	3 192	2 667	2 290	3 460	4 613	2 950	17 338	20 048	15 138	
23		429	866	1 000	3 912	4 790	4 307	1 961	1 400	1 200	12 624	14 856	10 741	861	1 164	1 200	4 053	3 831	3 490	3 250	3 429	3 400	20 588	23 477	18 538	
24		734	1 064	1 000	4 646	5 854	5 307	1 258	1 973	1 200	13 881	16 828	11 941	1 185	1 163	1 200	5 239	4 995	4 690	3 177	4 200	3 400	23 766	27 676	21 938	
25		1 321	-4	1 000	5 967	5 850	6 307	2 219	2 084	2 200	16 101	18 912	14 141	1 182	847	1 200	6 421	5 842	5 890	4 722	2 928	4 400	28 488	30 604	26 338	
26		707	989	1 000	6 674	6 839	7 307	2 183	2 082	2 500	18 283	20 994	16 641	914	924	1 200	7 335	6 765	7 090	3 804	3 995	4 700	32 292	34 599	31 038	
27		1 292	1 293	1 000	7 966	8 133	8 307	2 003	2 579	2 500	20 286	23 574	19 141	687	1 023	1 200	8 022	7 788	8 290	3 982	4 895	4 700	36 274	39 494	35 738	
28		444	564	750	8 410	8 696	9 057	1 206	947	2 500	21 492	24 521	21 641	1 325	1 678	1 200	9 347	9 466	9 490	2 975	3 189	4 450	39 249	42 683	40 188	
29		799	873	750	9 209	9 569	9 807	1 729	1 842	3 000	23 221	26 363	24 641	564	653	1 200	9 911	10 119	10 690	3 093	3 368	4 950	42 342	46 051	45 138	
30		794	282	750	10 003	9 851	10 557	2 851	558	3 000	26 072	26 921	27 641	1 881	455	1 000	11 792	10 575	11 690	5 525	1 295	4 750	47 867	47 346	49 888	
31		603	1 168	1 000	10 606	11 020	11 557	2 886	2 428	3 000	28 958	29 349	30 641	1 323	1 526	1 000	13 115	12 101	12 690	4 813	5 123	5 000	52 680	52 469	54 888	
32		706	1 472	1 200	11 312	12 492	12 757	2 158	2 791	3 000	31 116	32 139	33 641	390	873	1 000	13 505	12 974	13 690	3 254	5 136	5 200	55 934	57 605	60 088	
33		1 026	1 191	1 200	12 339	13 682	13 957	2 757	3 123	3 400	33 873	35 262	37 041	1 602	1 438	1 250	15 107	14 412	14 940	5 385	5 751	5 850	61 319	63 356	65 938	
34		565	873	1 300	12 904	14 555	15 257	2 320	1 852	3 400	36 193	37 114	40 441	838	1 200	1 250	15 946	15 612	16 190	3 724	3 925	5 950	65 043	67 281	71 888	
35		919	1 309	1 300	13 823	15 864	16 557	1 754	2 015	3 400	37 947	39 129	43 841	1 886	1 446	1 500	17 832	17 058	17 690	4 559	4 770	6 200	69 602	72 051	78 088	
36		929	1 046	1 300	14 753	16 910	17 857	1 700	3 122	3 000	39 647	42 251	46 841	1 164	965	1 500	18 996	18 023	19 190	3 793	5 133	5 800	73 395	77 184	83 888	
37		196	1 152	1 300	14 949	18 062	19 157	1 033	1 974	2 500	40 680	44 225	49 341	979	426	1 500	19 975	18 450	20 690	2 208	3 553	5 300	75 603	80 737	89 188	
38		977	1 223	1 000	15 926	19 285	20 157	1 104	2 617	2 500	41 784	46 842	51 841	1 259	1 678	1 250	21 234	20 127	21 940	3 340	5 518	4 750	78 944	86 255	93 938	
39		1 142	919	1 000	17 068	20 204	21 157	423	1 024	2 000	42 207	47 866	53 841	664	557	1 000	21 898	20 685	22 940	2 229	2 500	4 000	81 173	88 755	97 938	
40			59	530	750	17 127	20 734	21 907	368	1 474	1 500	42 575	49 340	55 341	734	120	750	22 632	20 805	23 690	1 161	2 124	3 000	82 334	90 879	100 938
41			891	306	750	18 018	21 040	22 657	61	347	1 000	42 635	49 686	56 341	347	353	500	22 979	21 158	24 190	1 298	1 006	2 250	83 632	91 885	103 188
42			616	478	500	18 634	21 518	23 157	57	384	500	42 692	50 070	56 841	243	327	250	23 222	21 485	24 440	916	1 188	1 250	84 548	93 073	104 438
43			170	407	250	18 804	21 925	23 407	2	31	250	42 695	50 101	57 091	46	199	100	23 268	21 684	24 540	218	637	600	84 766	93 710	105 038
44			25	122	100	18 829	22 047	23 507	0	74		42 695	50 175	57 091	0	126		23 268	21 810	24 540	25	322	100	84 791	94 032	105 138
		18 829	22 129	23 507		24 350		42 695	50 206	57 091		56 750		23 268	21 917	24 540		25 000		84 839	94 252	105 138		106 100		



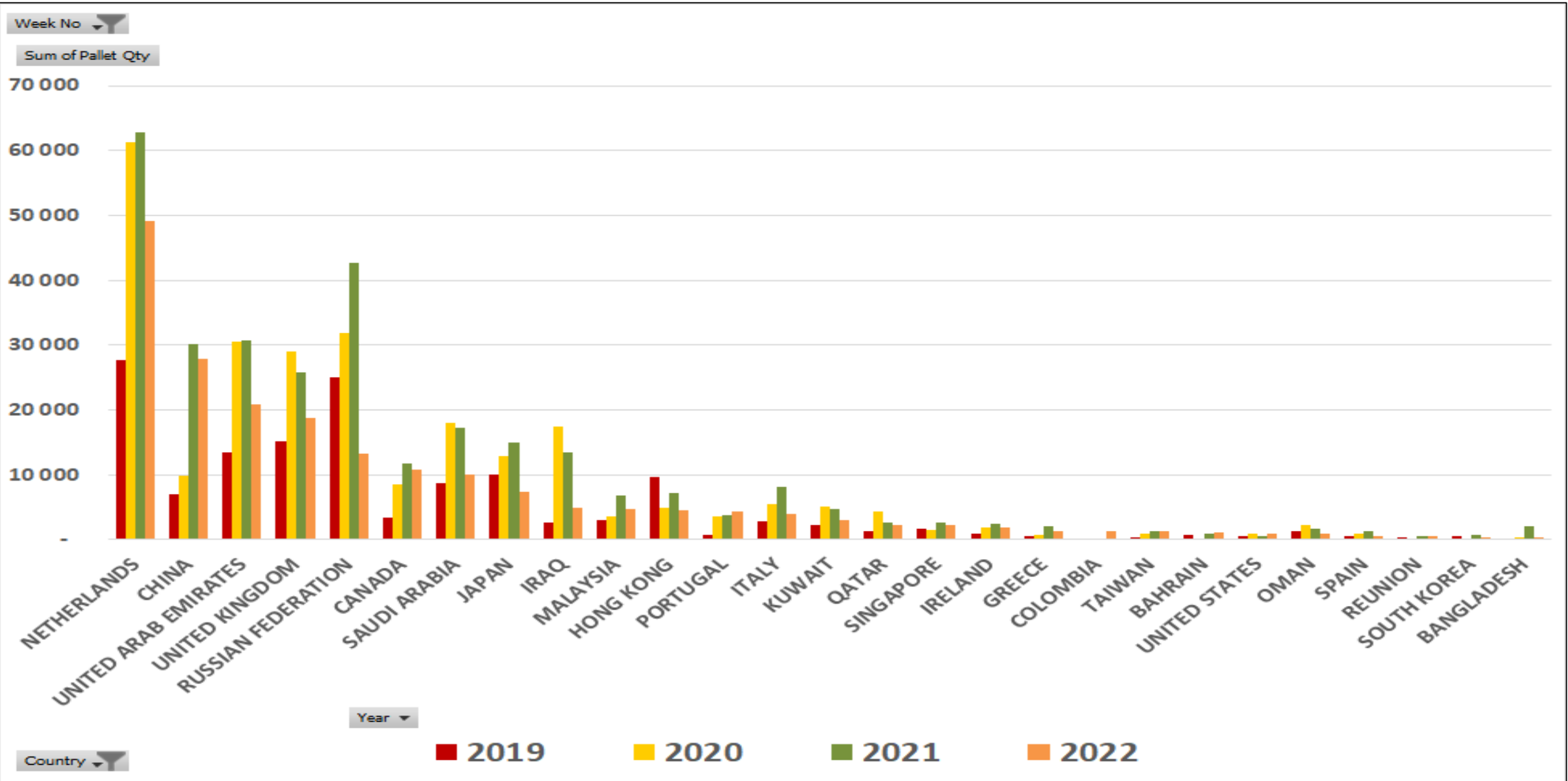
YTD Week Citrus Exports in COT Reefer Containers by Exit Port

Sum of Pallet Qty		Year			
Exit Port	Country	2019	2020	2021	2022
Cape Town	UNITED STATES	476	994	600	897
	TAIWAN			20	20
	INDIA				20
	JAPAN			40	
	MAURITIUS	235	160	220	
	JORDAN	20	40	180	
Cape Town Total		731	1 194	1 060	937
Durban	CHINA	6 298	8 820	25 333	27 836
	JAPAN	20	340	1 380	2 800
	TAIWAN	420	849	1 240	1 160
	SOUTH KOREA	520		780	440
	MAURITIUS	242	220	400	360
	JORDAN	80	800	1 660	338
	INDIA	35	60	280	160
	PHILIPPINES	20			20
	INDONESIA	60		100	20
Durban Total		7 695	11 089	31 173	33 134
PE/Coega	TAIWAN			40	40
	INDIA	20	20		20
	INDONESIA	20			
	SOUTH KOREA			20	
	MAURITIUS	100		20	
	JORDAN	80	100	400	
PE/Coega Total		220	120	480	60
Grand Total		8 646	12 403	32 713	34 131

YTD Citrus Exports to Market Destinations



YTD Citrus Exports to Top Countries





Summary:

- Latest estimates still reflect increase for 2022, due to late start of production it is expected that increased flows to ports inevitable,
- Week 20 production data reflects uptake in production from all regions, fruit flow to ports will also increase.
- As a result of less conventional shipping to Japan, China and EU, higher demand for reefer containers inevitable,
- High volume COT containers expected for Japan, China & S Korea.
- Durban cold store capacity said to be high, appeal to increase shipping opportunities to avoid bottlenecks and congestion. Also an appeal for Container Lines to ensure sufficient empty equipment aligned to ports per the 2022 estimates.
- Post Durban flooding this past weekend, all facilities reported to be in tact and operational.
- SARS employee strike action commenced 25 May. SARS has communicated all service points operational. CGA monitoring SARS service area dashboard for possible interruptions.