

Friday 8 May 2020

Citrus Logistics and Vessel Status Update

Issues and developments regarding the exporting of citrus at this time –

1. From 12 May, NCT will be adding a 2nd berth to the operations with 6 gangs. Likewise, CTCT will be reverting to full operations on 3 berths with 8 gangs also on 12 March. Therefore, TPT will be just about at full operations apart from NCT short of a berth. All terminals berthing has a full line up for the next 7 days, so at this time next week we should see a much more fluid vessel schedule through the SA container terminals. A word of thanks to TPT for heeding our call from the onset, if the status quo had remained as it was on 27 March the situation would have been very dire.
2. We have created a short survey to ascertain the status of operations in a few key areas. Please be so kind to complete the survey that should take no more than 2 minutes to complete. The survey is anonymous. Link: <https://www.surveymonkey.com/r/KHJ6LR9>. The survey results show that there is a shortage of reefer containers from just about all of the major shipping lines, mostly applicable to Cape Town. We will make contact with the lines during the course of next week to ascertain the movement of reefers to the respective ports as we enter peak season. An important consideration is that the production and export volume is almost double the 2018/19 seasons YTD which means the replacement of reefers in the comings weeks will be vital to meet the projected demand. The table shows the volume of Reefers exported per port which is some 3,700 reefers more than in 2019 by end week

Exit Port	2016	2017	2018	2019	2020
Cape Town	1 406	1 046	972	588	1 462
Durban	2 168	2 977	2 938	2 490	5 007
PE/Coega	1 243	557	806	446	715
Grand Total	4 816	4 580	4 716	3 524	7 185

18. To date the breakbulk reefer vessels have loaded some 36,000 pallets of citrus for EU, UK, Russia, Japan and China which amounts to 1,800 reefer containers.

3. Another point highlighted in the survey is the fact that the DCT truck booking system is constraining the flow of reefers in Durban. Undeniably due to fact that a transporter must book a truck 24 hours ahead and take a guess at the exact hour the container will arrive at DCT. There is a meeting schedule between industry and TPT for 12 May, if any stakeholders would like to participate please email me and I will request with TPT on your behalf.
4. YTD export data to week 18 added below.
5. If there are any further logistics issues which need to be addressed by national government, please contact CGA as we can add these issues to the Bureau for Food and Agriculture Policy (BFAP) database. These issues are being elevated to national government for resolution. This has been an immeasurable method that has been used to resolve many constraints that have been reported to the CGA.

SRS Breakbulk EU/UK/RUSSIA schedule –

Week 16: Crown Garnet	CT 15-18 April	DBN 25-29 April	ETA PME 16 May
Week 17: Wild Peony	DBN 21-23 April		ETA RTM 11 May
Week 17/18: Green Guatamala	CT 28-30 April	PE 2-7 May	ETA RTM 23 May
Week 19: Fegulus	DBN 5-8 May	CPT 11-13 May	
Week 20: Crown Topaz (ETA PE 9 May)	PE 10-11 May	DBN 13-15 May	CT 18-19 May
Week 21: Star Best	DBN 20-22 May	PE 24-25 May	CT 27-28 May

Mitchell Brooke – mitchell@cga.co.za 082 892 9455

STATUS OF SA CONTAINER TERMINAL OPERATIONS				
Terminal	Operating Berths	Operating Gangs	Shifts	Notes
Cape Town Container Terminal	2 of 3	6 of 8	3 x 8 Hr	3 Berths, 8 Gangs from 12 May
Cape Town Multipurpose Terminal	1 of 1	2 of 2	3 x 8 Hr	
Ngqura Container Terminal	1 of 3	4 of 9	3 x 8 Hr	2 Berths, 6 Gangs from 12 May
Port Elizabeth Container Terminal	1 of 2	2 of 3	3 x 8 Hr	Awaiting implmentation of MHC
Durban Container Terminal - Pier 1	2 of 2	4 of 6	3 x 8 Hr	2 Berths when required
Durban Container Terminal - Pier 2	4 of 4	10 of 12	3 x 8 Hr	
Durban Multipurpose Terminal	1 of 2	2 of 4	3 x 8 Hr	

STATUS OF VESSELS CALLING SA CONTAINER TERMINALS - 7 DAY BERTHING						08-May-20
DCT PIER 1 - DURBAN						
VESSEL	SERVICE	STATUS	ETA / ATA	ETB / ATB	ETD / ATD	DAYS AT PORT
SANTA CLARA	SAECS	ANCHORED	07-May	08-May	10-May	3
EVER DEVOTE	EMC	ANCHORED	08-May	10-May	12-May	4
NYK PAULA	AIME	ON ROUTE	09-May	12-May	13-May	4
COSCO AQABA	ASA	ON ROUTE	13-May	13-May	16-May	3
DCT PIER 2 - DURBAN						
VESSEL	SERVICE	STATUS	ETA / ATA	ETB / ATB	ETD / ATD	DAYS AT PORT
MSC CAPRI	MSCAS	ALONGSIDE	04-May	08-May	10-May	6
NORO	MESA-W	ALONGSIDE	07-May	08-May	09-May	2
MOL ENDOWMENT	FAX	ALONGSIDE	08-May	08-May	12-May	4
GSL GRANIA	SAFARI	ALONGSIDE	08-May	08-May	10-May	2
ELBSPRIT	AMEX	ANCHORED	08-May	09-May	11-May	3
NILEDUTCH ANTWERPEN	SAMWAF	ON ROUTE	10-May	10-May	12-May	2
MSC ESTHI	MSCING	ON ROUTE	11-May	12-May	16-May	5
MSC AJACCIO	MSCING/EM	ON ROUTE	13-May	12-May	14-May	1
MAERSK INDUS	MESA-E	ANCHORED	07-May	13-May	14-May	7
MSC BREMEN	MSCEMAESE	EX CTCT	14-May	14-May	18-May	4
MAERSK SAIGON	SAFARI	ON ROUTE	15-May	15-May	18-May	3
BAI CHAY BRIDGE	FAX	ON ROUTE	14-May	15-May	20-May	6
DURBAN MPT POINT						
VESSEL	SERVICE	STATUS	ETA / ATA	ETB / ATB	ETD / ATD	DAYS AT PORT
MOZART	AIME	ALONGSIDE	01-May	08-May	09-May	8
CAROLINA STAR	SAMWAF	EXCPTMPT	15-May	14-May	15-May	0
NCT - COEGA						
VESSEL	SERVICE	STATUS	ETA / ATA	ETB / ATB	ETD / ATD	DAYS AT PORT
MAERSK STRALSUND	SAFARI	ALONGSIDE	07-May	08-May	09-May	2
MSC VITA	MSCEM-NB	EX DCT	08-May	09-May	10-May	2
SYMI I	ASAS	ON ROUTE	10-May	10-May	11-May	1
GSL GRANIA	SAFARI	EX DCT	11-May	11-May	13-May	2
MSC MARINA	MSCEM/ING	EX CTCT	12-May	12-May	14-May	2
MSC GABRIELLA	MSCAS	ON ROUTE	09-May	13-May	14-May	5
MSC LILY	MSCASAS	ON ROUTE	14-May	14-May	15-May	1
MSC AJACCIO	MSCEM	EX DCT	15-May	15-May	16-May	1
MSC AUGUSTA	MSCAS	ON ROUTE	15-May	15-May	16-May	1
SANTA RITA	SAECS-SB	EX CTCT	16-May	16-May	17-May	1
MSC ESTHI	MSCING	EX DCT	17-May	17-May	18-May	1
PECT - PE						
VESSEL	SERVICE	STATUS	ETA / ATA	ETB / ATB	ETD / ATD	DAYS AT PORT
MOL PRESENCE	SAECS-NB	ON ROUTE	09-May	09-May	09-May	0
SANTA CLARA	SAECS-NB	EX DCT	12-May	14-May	15-May	3
RHONE MAERSK	MESA-E	ON ROUTE	15-May	15-May	16-May	1
CTCT - CAPE TOWN						
VESSEL	SERVICE	STATUS	ETA / ATA	ETB / ATB	ETD / ATD	DAYS AT PORT
KOTA PANJANG	ASAFE	ALONGSIDE	30-Apr	06-May	09-May	9
SANTA BARBARA	SAECS-NB	ALONGSIDE	02-May	07-May	10-May	8
AMERICA	MSCEM-NB	ANCHORED	02-May	09-May	11-May	9
MSC MARINA	MSCEM/ING	ANCHORED	02-May	10-May	11-May	9
MSC BREMEN	MSCEMAESE	ANCHORED	08-May	11-May	13-May	5
COSCO ASHDOD	ASA	ON ROUTE	09-May	11-May	14-May	5
EUROPE	MSCEM-NB	ON ROUTE	11-May	12-May	14-May	3
SANTA RITA	SAECS-SB	ON ROUTE	10-May	14-May	15-May	5
MOL PRESENCE	SAECS-NB	EX PECT	10-May	14-May	16-May	6
MSC VITA	MSCING/EM	EX NCT	11-May	15-May	17-May	6
BERNADETTE	MSCEM/ING	ON ROUTE	15-May	16-May	17-May	2
SANTA ISABEL	SAECS-SB	ON ROUTE	16-May	17-May	19-May	3
CTMPT - CAPE TOWN						
VESSEL	SERVICE	STATUS	ETA / ATA	ETB / ATB	ETD / ATD	DAYS AT PORT
KMARIN AQUA	MESA-W	ALONGSIDE	06-May	06-May	08-May	2
WESTERMOOR	AIMW	ANCHORED	07-May	09-May	09-May	2
MAERSK VARNA	AMEX-W	EX DCT	10-May	09-May	10-May	0
POLONIA	SAMWAF	EX DBNMPT	09-May	10-May	11-May	2
HELENA	AWSWA	ON ROUTE	09-May	11-May	12-May	3
MSC CAPRI	MSCAS	EX DCT	12-May	12-May	13-May	1
ELBSPRIT	AMEX-W	EX DCT	12-May	14-May	15-May	3

SA TO EU/UK/RUSSIA/MED CONTAINER VESSEL PORT ROTATION																								08-May-20	
VESSEL DESCRIPTION			CAPE TOWN 1ST CALL				PE/COEGA 1ST CALL				DURBAN ROTATION				PE/COEGA 2ND CALL				CAPE TOWN 2ND CALL				TOTAL		
VESSEL NAME	SERVICE	VOY.	ETA/ATA	ETB/ATB	ETD/ATD	DAYS AT PORT	ETA/ATA	ETB/ATB	ETD/ATD	DAYS AT PORT	ETA/ATA	ETB/ATB	ETD/ATD	DAYS AT PORT	ETA/ATA	ETB/ATB	ETD/ATD	DAYS AT PORT	ETA/ATA	ETB/ATB	ETD/ATD	DAYS AT PORT	DAYS ON SA ROTATION		
SANTA ISABEL	SAECS	864/201B	16-Mar				17-Mar	17-Mar	20-Mar	3	21-Mar	22-Mar	25-Mar	4				0	27-Mar	04-Apr	07-Apr	11	22		
SANTA ROSA	SAECS	866/201B	23-Mar				25-Mar	25-Mar	28-Mar	3	28-Mar	28-Mar	02-Apr	5				0	04-Apr	12-Apr	16-Apr	12	24		
MAERSK LUZ	SAECS	868/202B	01-Apr							0	03-Apr	07-Apr	10-Apr	7				0	12-Apr	16-Apr	18-Apr	6	17		
SANTA URSULA	SAECS	870/202B	06-Apr							0	08-Apr	12-Apr	15-Apr	7	16-Apr	17-Apr	17-Apr	1	19-Apr	22-Apr	26-Apr	7	20		
MOL PROFICIENCY	SAECS	872/202B	16-Apr				17-Apr	17-Apr	19-Apr	2	20-Apr	23-Apr	25-Apr	5				0	28-Apr	02-May	05-May	7	19		
SANTA BARBARA	SAECS	874/202B	18-Apr				19-Apr	20-Apr	21-Apr	2	22-Apr	26-Apr	29-Apr	7	30-Apr	30-Apr	01-May	1	02-May	07-May	10-May	8	22		
MOL PRESENCE	SAECS	876/202B	26-Apr				29-Apr	03-May	04-May	5	05-May	05-May	08-May	3	09-May	09-May	09-May	0		14-May	16-May		20		
SANTA CLARA	SAECS	878/202B	03-May				04-May	06-May	06-May	2	07-May	08-May	10-May	3		14-May	14-May			21-May	23-May		20		
SANTA RITA	SAECS	880/202B	10-May	14-May	15-May	5		16-May	17-May			20-May	22-May							28-May	30-May		20		
KMARIN AQUA	PEPLUS	881/022N														24-May	25-May								
SANTA ISABEL	SAECS			17-May	19-May			20-May	21-May			23-May	27-May								04-Jun	06-Jun			
SEASPAN OCEANIA	MSCEM	NZ013R	11-Mar	12-Mar	14-Mar	3	16-Mar	16-Mar	19-Mar	3	20-Mar	27-Mar	03-Apr	14					05-Apr	12-Apr	15-Apr	10	35		
MSC FLORENTINA	MSCEM	NZ008A	21-Mar	24-Mar	28-Mar	7	29-Mar	29-Mar	31-Mar	2	02-Apr	09-Apr	12-Apr	10					14-Apr	19-Apr	20-Apr	6	30		
MSC SOFIA CELESTE	MSCEM	NZ016R	04-Apr	10-Apr	12-Apr	8					13-Apr	16-Apr	19-Apr	6	20-Apr	21-Apr	22-Apr	2	23-Apr	26-Apr	29-Apr	6	25		
MH HAMBURG	MSCEM	NZ015R	VESSEL EX FAR EAST				VESSEL EX FAR EAST				14-Apr	19-Apr	22-Apr	8	23-Apr	23-Apr	24-Apr	1	24-Apr	30-Apr	03-May	9	19		
AMERICA	MSCEM	NZ017R	13-Apr	17-Apr	18-Apr	5					20-Apr	25-Apr	29-Apr	9	30-Apr	30-Apr	01-May	1	02-May	09-May	11-May	9	28		
EUROPE	MSCEM	NZ018R	VESSEL EX FAR EAST				VESSEL EX FAR EAST				24-Apr	27-Apr	30-Apr	6	01-May	05-May	06-May	5	09-May	12-May	14-May	5	20		
MSC VITA	MSCEM	NZ019R	VESSEL EX FAR EAST				VESSEL EX FAR EAST				29-Apr	04-May	08-May	9	09-May	09-May	10-May	1		15-May	17-May		18		
MSC AJACCIO	MSCEM	NZ021R	VESSEL EX FAR EAST				VESSEL EX FAR EAST					12-May	14-May			15-May	16-May			27-May	28-May				
MSC MICHELA	MSCEM	NZ022R	VESSEL EX FAR EAST				VESSEL EX FAR EAST					19-May	22-May			24-May	26-May			04-Jun	06-Jun				

EXPORT DATA BY LOAD PORT, BY MARKET DESTINATION BY COMMODITY GROUP - WEEK 18 (SOURCE: PPECB)

Sum of Pallet Qty		Year					2018 Total	2019					2019 Total	2020					2020 Total					
Exit Port	Market Destination	2018		Commodity Group				Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus	Valencias
Cape Town	NWC - EU / UK	1 152	1 119	31	12 664		14 966	800	115	55	7 479		8 449	2 140	3 634	62	15 936						21 772	
	Russia	40	162		2 933		3 135	84	87		1 819		1 990		953		4 116						5 069	
	Middle East / Iran		101		80		181		474	20	80		574		810	68	160						1 038	
	Canada / USA		243		378		621	40	105		125		270		537		192						729	
	Other	1	139	188	91	23	442		204	20	60	52	336		101	29							130	
	South EU / MED		40	20			60				20		20		80	360								440
	East EU/Black Sea		20				20		40				40		187									187
	Far East/Asia		20				20		80				80											
Cape Town Total		1 193	1 844	239	16 146	23	19 445	924	1 105	95	9 583	52	11 759	2 220	6 582	159	20 405						29 366	
Durban	Middle East / Iran	717	20 480	627	592		22 416	1 365	16 474	108	210		18 157	1 360	46 260	1 212	1 123			20			49 975	
	NWC - EU / UK	8 225	2 665	120	1 941		12 951	6 865	877		160		7 902	9 729	8 328	275	1 270						19 603	
	Far East/Asia	3 807	6 744	70	274		10 895	7 139	5 596	61	132		12 928	5 782	6 105		163						12 050	
	Russia	713	4 727	162	990	38	6 630	3 270	4 645	40	120		8 075	3 084	7 364	83	269						10 800	
	Japan	500					500	4 179	5				4 184	4 694	50								4 744	
	South EU / MED	2 100	776		20		2 896	1 520	279		20		1 819	1 393	1 049								2 442	
	Canada / USA	603	1 000	54	140		1 797	419	443				862	580	2 108	78	120						2 886	
	East EU/Black Sea	57	363				420	120	240				360	404	1 448								1 852	
Other	104	192	30	34		360	133	173				306	52	377	4	7						440		
Durban Total		16 825	36 947	1 063	3 991	38	58 865	25 010	28 732	209	642		54 593	27 078	73 089	1 652	2 953		20				104 792	
PE/Coega	Middle East / Iran		3 507	80	27		3 614		2 039	20	100		2 159		8 792	80	79						8 951	
	NWC - EU / UK		519		5 092		5 611		37		2 812		2 849		1 217		1 340						2 557	
	Russia		1 665		2 814		4 479		796		1 656		2 452		627	13	140						780	
	Canada / USA		723		32		755		389				389		1 279								1 279	
	Far East/Asia		1 239				1 239		859		20		879		260								260	
	South EU / MED		520				520				40		40		160								160	
	East EU/Black Sea		220				220		40				40		316								316	
	Other		60				60		80		40		120											
PE/Coega Total			8 453	80	7 965		16 498		4 240	20	4 668		8 928		12 651	93	1 559					14 303		
Grand Total		18 018	47 245	1 382	28 102	61	94 808	25 934	34 076	324	14 894	52	75 280	29 298	92 322	1 904	24 917		20			148 461		

EXPORT DATA BY PRODUCTION REGIONS GROUPING BY LOAD PORT – THIS DATA SIGNIFIES THE MOVEMENT OF CITRUS BETWEEN EXPORT CORRIDORS – WEEK 18 (SOURCE: AGRIHUB)

Sum of Plt_Qty		LoadPort			
Production Regional Grouping	Commodity	ZACPT	ZADUR	ZAPLZ/ZAZBA	Grand Total
☐ Eastern Cape Regions	LEMONS	2 189	589	11 602	14 380
	ORANGES			103	103
	SOFT CITRUS	8 420	918	2 405	11 743
Eastern Cape Regions Total		10 609	1 507	14 110	26 226
☐ Northern Regions	GRAPEFRUIT	2 080	28 553		30 633
	LEMONS	963	68 294	84	69 341
	ORANGES	8	1 892		1 900
	SOFT CITRUS	1 860	3 128	241	5 229
Northern Regions Total		4 911	101 867	325	107 103
☐ Western & Northern Cape Regions	GRAPEFRUIT	301	80		381
	LEMONS	2 755	100	107	2 962
	ORANGES	298		8	306
	SOFT CITRUS	12 117	60	75	12 252
Western & Northern Cape Regions Total		15 471	240	190	15 901
Grand Total		30 991	103 614	14 625	149 230