

Tuesday 5 May 2020

Citrus Logistics and Vessel Status Update

Issues and developments regarding the exporting of citrus at this time –

1. We have created a short survey to ascertain the status of operations in a few key areas. Please be so kind to complete the survey that should take no more than 2 minutes to complete. Link: <https://www.surveymonkey.com/r/KHJ6LR9>
2. Summary of telecom held with TPT 4 May –
 - 2.1. Terminal capacity: DCT, Point, PECT, CTCT and CTMPT terminals at high capacity at the moment. TPT are gearing to add an additional berth to NCT line up shortly. NCT impacted by high number of staff with chronic ailments. TPT guided by government regulations regarding staff members permitted to work and those that have to be in isolation. It was noted that CTCT is the terminal that is under most pressure from a vessel berthing perspective at this time.
 - 2.2. PECT MHC: awaiting training of operators, should be in commission by June.
 - 2.3. Procedure for positive COVID-19 case at terminals: Transnet HR have issued a procedure in this regards, CGA will be required to submit a formal request to receive a copy of the procedure. If there is a positive case found, terminal operations would be impacted for a short time to conduct sanitization. All staff are tested with temperature devices on arrival to work, staff that have high temperatures are sent for immediate testing.
 - 2.4. DCT truck appointment system: truck appointment system was implemented to manage the flow of trucks to DCT given that the terminal landside is not operating at full capacity. It has been acknowledged that there is some additional development required to create flexibility in the booking slots and arrival window. This is due to truck appointment slots not being met because of various delays in the chain. TPT will look to increase the arrival window as well as create separate bookings for GP and Reefer containers.
 - 2.5. Reefer plug point capacity at terminals: it was noted that the 600 reefer slots planned for NCT will not be installed. Instead, Gensets will be brought up from Cape Town and installed for 120 reefers. These will be used to clear trucks at the staging area during windbound.
 - 2.6. Reefer forecast: TPT has called on shipping lines to provide accurate reefer volume forecasts for better management and planning of reefer capacity and dwell times at terminals. This is an essential part of minimizing over extending reefer plug capacity. CGA encouraged TPT to engage with PPECB to interface with the online Q67 booking system to obtain information on reefer packing data.
 - 2.7. Container depots: TPT appealed to CGA to engage with container depots to operate on a 24-hour basis to permit containers to be packed over a wider time slot. It has been noted that depots are not operating proper hours and are closing early preventing reefer containers from being collected. CGA appealed to TPT to fast track the port community system that TPT have agreed on developing. The system would synchronize all stakeholders and planning activity to a central framework.

2.8. TPT and CGA will engage on a regular basis to confer on developments and matters that require urgent intervention.

3. Transport Forum SIG will be hosting a live online event on 7 May titled "Port Operations in 2020". This should give first hand insight in terms of TPT present and future operations outlook. Register on the following link: <https://www.transportsig.com/74-next-sig-meeting/933-transport-forum-sig-7-may-2020>
4. If there are any logistics issues which need to be addressed by national government, please contact CGA as we can add these issues to the Bureau for Food and Agriculture Policy (BFAP) database. These issues are being elevated to national government for resolution. This has been an immeasurable method that has been used to resolve many constraints that have been reported to the CGA.

SRS Breakbulk EU/UK/RUSSIA schedule –

Week 16: Crown Garnet	CT 15-18 April	DBN 25-29 April	ETA PME 16 May
Week 17: Wild Peony	DBN 21-23 April		ETA RTM 11 May
Week 17/18: Green Guatemala	CT 28-30 April	PE 2-5 May	
Week 19: Fegulus	DBN 5-7 May	CPT 11-13 May	
Week 20: Crown Topaz	PE 10-11 May	DBN 13-15 May	CT 18-19 May

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STATUS OF SA CONTAINER TERMINAL OPERATIONS				
Terminal	Operating Berths	Operating Gangs	Shifts	Notes
Cape Town Container Terminal	2 of 3	6 of 8	3 x 8 Hr	
Cape Town Multipurpose Terminal	1 of 1	2 of 2	3 x 8 Hr	
Ngqura Container Terminal	1 of 3	4 of 9	3 x 8 Hr	Additional berth in progress
Port Elizabeth Container Terminal	1 of 2	2 of 3	3 x 8 Hr	Awaiting implementation of MHC
Durban Container Terminal - Pier 1	2 of 2	4 of 6	3 x 8 Hr	2 Berths when required
Durban Container Terminal - Pier 2	4 of 4	10 of 12	3 x 8 Hr	
Durban Multipurpose Terminal	1 of 2	2 of 4	3 x 8 Hr	

STATUS OF SA CONTAINER TERMINALS BERTHING LINE UP - 7 DAYS						05-May-20
DCT PIER 1 - DURBAN						
VESSEL	SERVICE	STATUS	ETA / ATA	ETB / ATB	ETD / ATD	DAYS AT PORT
COSCO ASHDOD	ASA	ALONGSIDE	01-May	03-May	06-May	5
CMA CGM JAMAICA	MESA-W	ALONGSIDE	03-May	04-May	06-May	3
SANTA CLARA	SAECS	EX NCT	07-May	09-May	11-May	4
COSCO AQABA	ASA	ON ROUTE	13-May	13-May	16-May	3
DCT PIER 2 - DURBAN						
VESSEL	SERVICE	STATUS	ETA / ATA	ETB / ATB	ETD / ATD	DAYS AT PORT
MAERSK STRALSUND	SAFARI	ALONGSIDE	27-Apr	29-Apr	06-May	9
MSC CHIARA	MSCAESE	ALONGSIDE	01-May	03-May	06-May	5
MSC VITA	MSCEM-NB	ALONGSIDE	29-Apr	04-May	07-May	8
MOL PRESENCE	SAECS	ALONGSIDE	05-May	05-May	07-May	2
MSC ALESSIA	MSCEM-SB	ON ROUTE	06-May	06-May	07-May	1
MAERSK VARNA	AMEX	ANCHORED	01-May	06-May	07-May	6
MSC CAPRI	MSCAS	ANCHORED	04-May	07-May	08-May	4
NORO	MESA-W	ON ROUTE	07-May	07-May	10-May	3
MOL ENDOWMENT	FAX	ON ROUTE	08-May	08-May	12-May	4
GSL GRANIA	SAFARI	ON ROUTE	07-May	08-May	11-May	4
MSC AJACCIO	MSCEM	ON ROUTE	13-May	13-May	16-May	3
MSC ESTHI	MSCING	ON ROUTE	12-May	13-May	16-May	4
DURBAN MPT POINT						
VESSEL	SERVICE	STATUS	ETA / ATA	ETB / ATB	ETD / ATD	DAYS AT PORT
POLONIA	SAMWAF	ALONGSIDE	28-Apr	04-May	05-May	7
MOZART	AIME	ANCHORED	01-May	08-May	09-May	8
ELBSPIRIT	AMEX	EX PECT	07-May	10-May	11-May	4
NILEDUTCH ANTWERPEN	SAMWAF	ON ROUTE	10-May	13-May	14-May	4
NCT - COEGA						
VESSEL	SERVICE	STATUS	ETA / ATA	ETB / ATB	ETD / ATD	DAYS AT PORT
EUROPE	MSCEM-NB	ALONGSIDE	01-May	05-May	06-May	5
SANTA CLARA	SAECS-SB	ANCHORED	04-May	06-May	06-May	2
SAN CHRISTOBEL	SAFARI	ANCHORED	03-May	07-May	08-May	5
MAERSK STRALSUND	SAFARI	EX DCT	07-May	08-May	09-May	2
MSC VITA	MSCEM-NB	EX DCT	08-May	09-May	10-May	2
MSC CAPRI	MSCAS	EX DCT	09-May	10-May	11-May	2
SYMI 1	ASAS	ON ROUTE	10-May	11-May	12-May	2
GSL GRANIA	SAFARI	EX DCT	12-May	12-May	13-May	1
MSC MARINA	MSCEM/ING	EX CTCT	12-May	13-May	14-May	2
MSC GABRIELLA	MSCAS	ON ROUTE	09-May	14-May	16-May	7
PECT - PE						
VESSEL	SERVICE	STATUS	ETA / ATA	ETB / ATB	ETD / ATD	DAYS AT PORT
ELBSPIRIT	AMEX	ALONGSIDE	05-May	05-May	06-May	1
MOL PRESENCE	SAECS-NB	EX DCT	08-May	08-May	09-May	1
SANTA CLARA	SAECS-NB	EX DCT	12-May	13-May	14-May	2
CTCT - CAPE TOWN						
VESSEL	SERVICE	STATUS	ETA / ATA	ETB / ATB	ETD / ATD	DAYS AT PORT
MOL PROFICIENCY	SAECS-NB	ALONGSIDE	29-Apr	30-Apr	05-May	6
EVER DEVOTE	ASA	ALONGSIDE	26-Apr	04-May	05-May	9
CSCL AFRICA	ASAF	ANCHORED	29-Apr	05-May	06-May	7
KOTA PANJANG	ASAFE	ANCHORED	30-Apr	06-May	09-May	9
SANTA BARBARA	SAECS-NB	ANCHORED	02-May	06-May	09-May	7
AMERICA	MSCEM-NB	ANCHORED	03-May	09-May	11-May	8
MSC MARINA	MSCEM/ING	ANCHORED	02-May	09-May	11-May	9
NILEDUTCH LION	ASAFW	ON ROUTE	09-May	10-May	11-May	2
EUROPE	MSCEM-NB	EX NCT	07-May	11-May	12-May	5
MSC BREMEN	MSCAESE	ON ROUTE	08-May	11-May	12-May	4
COSCO ASHDOD	ASA	EX DCT	08-May	12-May	15-May	7
SANTA RITA	SAECS-SB	ON ROUTE	10-May	13-May	14-May	4
CTMPT - CAPE TOWN						
VESSEL	SERVICE	STATUS	ETA / ATA	ETB / ATB	ETD / ATD	DAYS AT PORT
NYK PAULA	AIMW	ALONGSIDE	30-Apr	05-May	06-May	6
KMARIN AQUA	MESA-W	ON ROUTE	06-May	06-May	07-May	1
WESTERMOOR	AIMW	ON ROUTE	07-May	08-May	09-May	2
HORIZON	OACNA	ON ROUTE	08-May	09-May	10-May	2
POLONIA	SAMWAF	EX DBNMPT	08-May	10-May	11-May	3
MAERSK VARNA	AMEX-W	EX DCT	10-May	11-May	12-May	2
CAROLINA STAR	SAMWAF	ON ROUTE	13-May	13-May	14-May	1
ELBSPIRIT	AMEX	EX DBNMPT	13-May	14-May	15-May	2

SA TO EU/UK/RUSSIA/MED CONTAINER VESSEL PORT ROTATION			05-May-20																					
VESSEL DESCRIPTION			CAPE TOWN 1ST CALL				PE/COEGA 1ST CALL				DURBAN ROTATION				PE/COEGA 2ND CALL				CAPE TOWN 2ND CALL				TOTAL	
VESSEL NAME	SERVICE	VOY.	ETA/ATA	ETB/ATB	ETD/ATD	DAYS AT PORT	ETA/ATA	ETB/ATB	ETD/ATD	DAYS AT PORT	ETA/ATA	ETB/ATB	ETD/ATD	DAYS AT PORT	ETA/ATA	ETB/ATB	ETD/ATD	DAYS AT PORT	ETA/ATA	ETB/ATB	ETD/ATD	DAYS AT PORT	DAYS ON SA ROTATION	
SANTA ISABEL	SAECS	864/201B	16-Mar				17-Mar	17-Mar	20-Mar	3	21-Mar	22-Mar	25-Mar	4				0	27-Mar	04-Apr	07-Apr	11	22	
SANTA ROSA	SAECS	866/201B	23-Mar				25-Mar	25-Mar	28-Mar	3	28-Mar	28-Mar	02-Apr	5				0	04-Apr	12-Apr	16-Apr	12	24	
MAERSK LUZ	SAECS	868/202B	01-Apr							0	03-Apr	07-Apr	10-Apr	7				0	12-Apr	16-Apr	18-Apr	6	17	
SANTA URSULA	SAECS	870/202B	06-Apr							0	08-Apr	12-Apr	15-Apr	7	16-Apr	17-Apr	17-Apr	1	19-Apr	22-Apr	26-Apr	7	20	
MOL PROFICIENCY	SAECS	872/202B	16-Apr				17-Apr	17-Apr	19-Apr	2	20-Apr	23-Apr	25-Apr	5				0	28-Apr	02-May	05-May	7	19	
SANTA BARBARA	SAECS	874/202B	18-Apr				19-Apr	20-Apr	21-Apr	2	22-Apr	26-Apr	29-Apr	7	30-Apr	30-Apr	01-May	1	02-May	06-May	09-May	7	21	
MOL PRESENCE	SAECS	876/202B	26-Apr				29-Apr	03-May	04-May	5	05-May	05-May	07-May	2		10-May	11-May			15-May	17-May		21	
SANTA CLARA	SAECS	878/202B	03-May				04-May	06-May	06-May	2		09-May	11-May			14-May	15-May			19-May	21-May		18	
SANTA RITA	SAECS	880/202B	10-May	13-May	14-May	4		13-May	14-May			16-May	20-May							28-May	30-May		20	
KMARIN AQUA	PEPLUS	881/022N													24-May	25-May								
SANTA ISABEL	SAECS			17-May	18-May			20-May	21-May			23-May	27-May								04-Jun	06-Jun		
SEASPAN OCEANIA	MSCEM	NZ013R	11-Mar	12-Mar	14-Mar	3	16-Mar	16-Mar	19-Mar	3	20-Mar	27-Mar	03-Apr	14					05-Apr	12-Apr	15-Apr	10	35	
MSC FLORENTINA	MSCEM	NZ008A	21-Mar	24-Mar	28-Mar	7	29-Mar	29-Mar	31-Mar	2	02-Apr	09-Apr	12-Apr	10					14-Apr	19-Apr	20-Apr	6	30	
MSC SOFIA CELESTE	MSCEM	NZ016R	04-Apr	10-Apr	12-Apr	8					13-Apr	16-Apr	19-Apr	6	20-Apr	21-Apr	22-Apr	2	23-Apr	26-Apr	29-Apr	6	25	
MH HAMBURG	MSCEM	NZ015R	VESSEL EX FAR EAST				VESSEL EX FAR EAST				14-Apr	19-Apr	22-Apr	8	23-Apr	23-Apr	24-Apr	1	24-Apr	30-Apr	03-May	9	19	
AMERICA	MSCEM	NZ017R	13-Apr	17-Apr	18-Apr	5					20-Apr	25-Apr	29-Apr	9	30-Apr	30-Apr	01-May	1	02-May	09-May	11-May	9	28	
EUROPE	MSCEM	NZ018R	VESSEL EX FAR EAST				VESSEL EX FAR EAST				24-Apr	27-Apr	30-Apr	6	01-May	05-May	06-May	5		11-May	12-May		18	
MSC VITA	MSCEM	NZ019R	VESSEL EX FAR EAST				VESSEL EX FAR EAST				29-Apr	04-May	07-May			09-May	11-May			15-May	17-May		18	
MSC AJACCIO	MSCEM	NZ021R	VESSEL EX FAR EAST				VESSEL EX FAR EAST					13-May	16-May			17-May	18-May			27-May	28-May			
MSC MICHELA	MSCEM	NZ022R	VESSEL EX FAR EAST				VESSEL EX FAR EAST					19-May	22-May			23-May	25-May			04-Jun	05-Jun			

* Information provided in good faith, CGA and the author accept no liability for accuracy thereof.

* Information on vessel port arrival and berthing based on TPT berth plans and lines website portals.

* Vessel port berthing can change at last minute based on TPT and lines decisions on berthing prospects.

* Bolded confirmed by TPT

EXPORT DATA BY LOAD PORT, BY MARKET DESTINATION BY COMMODITY GROUP - WEEK 18 (SOURCE: AGRIHUB)

Sum of Plt_Qty		Seasons		Commodity													
Load_Port	Region Desc	2018				2018 Total	2019				2019 Total	2020				2020 Total	
		LEMONS	SOFT CITRUS	GRAPEFRUIT	ORANGES		LEMONS	GRAPEFRUIT	SOFT CITRUS	ORANGES		LEMONS	GRAPEFRUIT	SOFT CITRUS	ORANGES		
ZACPT	Europe	717	4 494	1 187	31	6 429	153	743	3 192	55	4 143	3 114	2 080	5 906	145	11 245	
	United Kingdom	264	5 958	140	20	6 382	80	40	3 819		3 939	1 358	140	11 051	29	12 578	
	Russian Federation	171	3 043	20		3 234	87	85	1 983		2 155	691		4 558		5 249	
	North-America	229	378	20		627	69	40	125		234	336		217		553	
	Africa and Islands	72	117	1	170	360	46		25		71	78			13	91	
	Middle East	4	37			41	177		6	50	233	628		155		783	
	South East Asia	20				20	60				60		40	20		60	
ZACPT Total		1 477	14 028	1 368	221	17 094	672	908	9 150	105	10 835	6 205	2 260	21 908	187	30 560	
ZADUR	Middle East	13 176	670	652	800	15 298	16 117	1 091	323	103	17 634	41 813	943	826	993	44 575	
	Europe	1 239	165	5 151	39	6 594	634	5 352	63		6 049	8 740	12 099	602	532	21 973	
	South East Asia	3 667	35	1 525	8	5 235	5 445	5 043	113		10 601	5 941	4 455	92	17	10 505	
	Russian Federation	3 260	846	593	200	4 899	4 386	1 719	29		6 134	8 907	5 557	1 139	412	16 015	
	United Kingdom	312	1 217	645	20	2 194		700	177		877	1 175	827	1 411		3 414	
	North-America	564	220	273	14	1 071	349	279			628	1 826	273	102	60	2 261	
	Asia	26	20	914		960	20	140		40	200	50	4 081			4 131	
	Africa and Islands	89	41	123	7	260	135	176			311	387	82		50	519	
ZADUR Total		22 332	3 214	9 877	1 088	36 512	27 087	14 499	705	143	42 434	68 841	28 316	4 172	2 064	103 393	
ZAPLZ/ZAZBA	United Kingdom	219	3 399			3 618	8		1 570		1 578	797		1 781		2 578	
	Middle East	3 313	65		80	3 458	2 145		140	20	2 305	6 496		147	63	6 706	
	Russian Federation	1 403	2 051			3 454	700		1 194		1 894	652		280	13	945	
	Europe	781	1 020			1 801	131		700		831	1 927		184	16	2 127	
	South East Asia	1 221				1 221	799				799	220				220	
	North-America	710				710	195				195	1 052				1 052	
	Africa and Islands						79			60	139						
ZAPLZ/ZAZBA Total		7 647	6 535		80	14 262	4 057		3 664	20	7 741	11 144		2 392	92	13 628	
Grand Total		31 457	23 776	11 245	1 389	67 868	31 816	15 407	13 519	268	61 011	86 189	30 576	28 472	2 343	147 581	

EXPORT DATA BY PRODUCTION REGIONS GROUPING BY LOAD PORT – THIS DATA SIGNIFIES THE MOVEMENT OF CITRUS BETWEEN EXPORT CORRIDORS – WEEK 18 (SOURCE: AGRIHUB)

Sum of Plt_Qty		LoadPort			
Production Regional Grouping	Commodity	ZACPT	ZADUR	ZAPLZ/ZAZBA	Grand Total
☐ Eastern Cape Regions	LEMONS	2 217	589	11 481	14 287
	ORANGES			103	103
	SOFT CITRUS	7 907	898	2 786	11 591
Eastern Cape Regions Total		10 124	1 487	14 370	25 981
☐ Northern Regions	GRAPEFRUIT	2 080	28 249		30 329
	LEMONS	983	67 978	84	69 045
	ORANGES	8	1 924		1 932
	SOFT CITRUS	1 860	2 657	243	4 760
Northern Regions Total		4 931	100 808	327	106 066
☐ Western & Northern Cape Regions	GRAPEFRUIT	301	40		341
	LEMONS	2 652	100	107	2 859
	ORANGES	298		8	306
	SOFT CITRUS	12 007	40	75	12 122
Western & Northern Cape Regions Total		15 258	180	190	15 628
Grand Total		30 313	102 475	14 887	147 675