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Wednesday 13 May 2020 rev 1

Citrus Logistics and Vessel Status Update

Issues and developments regarding the exporting of citrus at this time -

- 1. Today CTCT reported that a large number of operational staff did not report for work for the first shift. Only 1 vessel could operate with 2 gangs. It is not clear if the low staff turn out was a result of the multiple cases of COVID-19 detected at the terminal over the weekend. The plan was to revert to a 3 berth operation operating 2 vessels with 4 gangs after the completion of the vessels America and MSC Marina on 12 May which has been delayed. What we have learned is that the container terminal operations can potentially be impacted at any given time; depending on the level of COVID-19 cases detected. Exporters of citrus need to be mindful that disruptions to terminal operations can erupt at any time until the end of the COVID-19 pandemic. CTCT as an example currently stands with 7 vessels at anchorage with 4 EU/UK vessels currently at the port (America, Europe, MSC Vita and MOL Presence). Those exporters that have comitted to breakbulk reefer shipping to EU/UK/Russia seem to be in a good position to obtain certainty of timeously supply of citrus to these key markets over this period.
- 2. YTD Production region export data by load port updated to week 19 added.
- 3. YTD Export data by load port by market destination by commodity group to week 18 added.
- 4. If there are any further logistics issues which need to be addressed by national government, please contact CGA as we can add these issues to the Bureau for Food and Agriculture Policy (BFAP) database. These issues are being elevated to national government for resolution. This has been an immeasurable method that has be used to resolve many constraints that have been reported to the CGA.

SRS Breakbulk EU/UK/RUSSIA schedule -

DBN 25-29 April Week 16: Crown Garnet **CT 15-18 April ETA PME 16 May** Week 17: Wild Peony DBN 21-23 April ETA LED 15 May Week 17/18: Green Guatamala CT 28-30 April **PE 2-7 May ETA RTM 23 May DBN 5-8 May CPT 11-12 May** ETA RTM 27 May Week 19: Fegulus Week 20: Crown Topaz PE 10-11 May **DBN 13-15 May** CT 18-19 May Week 21: Star Best **DBN 20-22 May** PE 24-25 May CT 27-28 May

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STATUS OF SA CONTAINER TERMINAL OPERATIONS											
Terminal	Operating Berths	Operating Gangs	Shifts	Notes							
Cape Town Container Terminal	2 of 3	4 of 8	3 x 8 Hr	3 Berths with a 2 vessel and 4 gang operation to commence							
Cape Town Multipurpose Terminal	1 of 1	2 of 2	3 x 8 Hr								
Ngqura Container Terminal	2 of 3	4 of 9	3 x 8 Hr								
Port Elizabeth Container Terminal	1 of 2	2 of 3	3 x 8 Hr	Awaiting implmentation of MHC							
Durban Container Terminal - Pier 1	2 of 2	4 of 6	3 x 8 Hr	2 Berths when required							
Durban Container Terminal - Pier 2	4 of 4	10 of 12	3 x 8 Hr								
Durban Multipurpose Terminal	2 of 2	2 of 4	3 x 8 Hr								

STATUS OF VESS	13-May-20					
		DCT PIER	1 - DURBAN			
VESSEL	SERVICE	STATUS	ETA / ATA	ETB / ATB	ETD/ATD	DAYS AT PORT
COSCO AQABA	ASA	ALONGSIDE	13-May	13-May	16-May	3
SANTA RITA	SAECS	EX NCT	15-May	16-May	19-May	4
SEASPAN LEBU	MESA-W	ON ROUTE	17-May	17-May	19-May	2
COSCO SAO PAULO	ASA	ON ROUTE	20-May	20-May	23-May	3
		DCT PIER	2 - DURBAN			
VESSEL	SERVICE	STATUS	ETA / ATA	ETB / ATB	ETD / ATD	DAYS AT PORT
MSC ESTHI	MSCING	ALONGSIDE	12-May	12-May	16-May	4
MSC AJACCIO	MSCING/EM	ANCHORED	13-May	13-May	15-May	2
MAERSK INDUS	MESA-E	ALONGSIDE	07-May	13-May	15-May	8
MAERSK SAIGON	SAFARI	ON ROUTE	15-May	16-May	18-May	3
MSC MARINA	MSCEM/ING	EX NCT	17-May	17-May	20-May	3
COSCO WELLINGTON	FAX	ON ROUTE	17-May	17-May	21-May	4
MSC BREMEN	MSCEMAESE		17-May	17-May	21-May	4
GSL GRANIA	SAFARI	ON ROUTE	14-May	18-May	21-May	7
		DURBAN I	MPT POINT			
VESSEL	SERVICE	STATUS	ETA / ATA	ETB / ATB	ETD/ATD	DAYS AT PORT
CAROLINA STAR	SAMWAF	ON ROUTE	14-May	14-May	15-May	1
MONTPELLIER	AIMW	ON ROUTE	17-May	17-May	18-May	1
MSC GABRIELLA	MSCAS	EX NCT	17-May	20-May	21-May	4
		NCT -	COEGA			
VESSEL	SERVICE	STATUS	ETA / ATA	ETB / ATB	ETD / ATD	DAYS AT PORT
SANTA RITA	SAECS-SB	ALONGSIDE	12-May	13-May	14-May	2
MSC LILY	MASASAS	ANCHORED	13-May	13-May	14-May	1
BOUNDARY	OACEL	ON ROUTE	14-May	14-May	15-May	1
MSC MARINA	MSCEM/ING	EX CTCT	15-May	15-May	16-May	1
MSC GABRIELLA	MSCAS	ON ROUTE	14-May	15-May	16-May	2
MSC AJACCIO	MSCEM	EX DCT	16-May	16-May	17-May	1
MSC ESTHI	MSCING	EX DCT	17-May	17-May	19-May	2
MSC AUGUSTA	MSCAS	ON ROUTE	17-May	18-May	19-May	2
MAERSK SAIGON	SAFARI	EX DCT	19-May	19-May	21-May	2
MSC GISELLE	MSCASAS	ON ROUTE	19-May	20-May	21-May	2
		PEC.	T - PE			
VESSEL	SERVICE	STATUS	ETA / ATA	ETB / ATB	ETD / ATD	DAYS AT PORT
HSL PARATY		ANCHORED	13-May	13-May	14-May	1
SANTA CLARA	SAECS-NB	ANCHORED	12-May	15-May	15-May	3
RHONE MAERSK	MESA-E	ON ROUTE	15-May	15-May	16-May	1
NORTHERN DEBONAIR	AMEX	ON ROUTE	16-May	20-May	21-May	5
		CTCT - CA	APE TOWN			
VESSEL	SERVICE	STATUS	ETA / ATA	ETB / ATB	ETD/ATD	DAYS AT PORT
AMERICA	MSCEM-NB	ALONGSIDE	02-May	09-May	14-May	12
MSC MARINA	MSCEM/ING	ALONGSIDE	02-May	12-May	14-May	12
MSC BREMEN	MSCEMAESE	ANCHORED	08-May	14-May	15-May	7
COSCO ASHDOD	ASA	ANCHORED	09-May	14-May	16-May	7
EUROPE	MSCEM-NB	ANCHORED	09-May	15-May	17-May	8
MOL PRESENCE	SAECS-NB	ANCHORED	11-May	16-May	18-May	7
MSC VITA	MSCEM-NB	ANCHORED	11-May	17-May	19-May	8
MSC CAPRI	MSCAS	ANCHORED	12-May	17-May	17-May	5
BERNADETTE	MSCEM/ING	ON ROUTE	15-May	18-May	19-May	4
SANTA ISABEL	SAECS-SB	ON ROUTE	15-May	19-May	21-May	6
MEDITERRANEAN BRIDGE	ASAFW	ANCHORED	13-May	19-May	20-May	7
MSC AJACCIO	MSCEM-NB	EX NCT	18-May	20-May	21-May	3
			APE TOWN			
VESSEL	SERVICE	STATUS	ETA / ATA	ETB / ATB	ETD / ATD	DAYS AT PORT
HORIZON	OACNAMZ	ANCHORED	11-May	12-May	13-May	2
MSC CAPRI	MSCAS	ANCHORED	12-May	13-May	14-May	2
ELBSPIRIT	AMEX-W	ANCHORED	12-May	14-May	15-May	3
BORDER	OACNAMZ	EXDBNMW	15-May	17-May	18-May	3
LOUIS S	SAMWAF	ON ROUTE	17-May	18-May	19-May	2
CAROLINA STAR	SAMWAF	EXDBNMPT	18-May	19-May	20-May	2

SA TO EU/UK/RUSS	A TO EU/UK/RUSSIA/MED CONTAINER VESSEL PORT ROTATION 13-May-20																						
VESSEL DESCRIPTION	1		C	APE TOW	N 1ST CAL	L		PE/COEGA	A 1ST CALI	-	DURBAN ROTATION					PE/COEGA	2ND CALI	-	C	DAYS ON			
VESSEL NAME	SERVICE	VOY.	ETA/ATA	ETB/ATB	ETD/ATD	DAYS AT PORT	ETA/ATA	ETB/ATB	ETD/ATD	DAYS AT PORT	ETA/ATA	ETB/ATB	ETD/ATD	DAYS AT PORT	ETA/ATA	ETB/ATB	ETD/ATD	DAYS AT PORT	ETA/ATA	ETB/ATB	ETD/ATD	DAYS AT PORT	
SANTA ISABEL	SAECS	864/201B	16-Mar	$\geq <$		><	17-Mar	17-Mar	20-Mar	3	21-Mar	22-Mar	25-Mar	4	><			0	27-Mar	04-Apr	07-Apr	11	22
SANTA ROSA	SAECS	866/201B	23-Mar	$\geq <$	$\geq <$	> < 1	25-Mar	25-Mar	28-Mar	3	28-Mar	28-Mar	02-Apr	5				0	04-Apr	12-Apr	16-Apr	12	24
MAERSK LUZ	SAECS	868/202B	01-Apr	><	><	> <	><	><		0	03-Apr	07-Apr	10-Apr	7	$\geq <$	><	><	0	12-Apr	16-Apr	18-Apr	6	17
SANTA URSULA	SAECS	870/202B	06-Apr	><	><	><	$\geq <$	><	$\geq <$	0	08-Apr	12-Apr	15-Apr	7	16-Apr	17-Apr	17-Apr	1	19-Apr	22-Apr	26-Apr	7	20
MOL PROFICIENCY	SAECS	872/202B	16-Apr	$\geq <$	$\geq <$	><	17-Apr	17-Apr	19-Apr	2	20-Apr	23-Apr	25-Apr	5	><	$\geq <$		0	28-Apr	02-May	05-May	7	19
SANTA BARBARA	SAECS	874/202B	18-Apr	$\geq <$	$\geq <$	><	19-Apr	20-Apr	21-Apr	2	22-Apr	26-Apr	29-Apr	7	30-Apr	30-Apr	01-May	1	02-May	07-May	12-May	10	24
MOL PRESENCE	SAECS	876/202B	26-Apr			$\geq <$	29-Apr	03-May	04-May	5	05-May	05-May	08-May	3	09-May	09-May	09-May	0	11-May	15-May	17-May	6	21
SANTA CLARA	SAECS	878/202B	03-May	><	><	><	04-May	06-May	06-May	2	07-May	08-May	10-May	3	11-May	15-May	15-May	4		21-May	24-May		21
SANTA RITA	SAECS	880/202B	11-May	><	><	><	12-May	13-May	14-May	2		16-May	18-May		$\geq <$	$\geq <$		><		28-May	30-May		19
KMARIN AQUA	PEPLUS	881/022N	$\geq <$	><	$\geq <$	><	><	><	$\geq <$			$\geq <$	><	$\geq <$		24-May	25-May		\nearrow	><	$\geq <$	><	
SANTA ISABEL	SAECS	882/202B	16-May	19-May	21-May	5		22-May	23-May			23-May	25-May		><	$\geq <$		><		04-Jun	06-Jun		21
ULSAN	PE PLUS	883/023N		$\geq <$		$\geq <$	><	$\geq <$					$\geq <$	$\geq <$		31-May	01-Jun		><		$\geq <$	><	
SANTA ROSA	SAECS	884/202B		24-May	25-May			27-May	28-May			30-May	03-Jun		$\geq \leq$	$\geq \leq$		$\geq \leq$		11-Jun	13-Jun		
SEASPAN OCEANIA	MSCEM	NZ013R	11-Mar	12-Mar	14-Mar	3	16-Mar	16-Mar	19-Mar	3	20-Mar	27-Mar	03-Apr	14	><			><	05-Apr	12-Apr	15-Apr	10	35
MSC FLORENTINA	MSCEM	NZ008A	21-Mar	24-Mar	28-Mar	7	29-Mar	29-Mar	31-Mar	2	02-Apr	09-Apr	12-Apr	10	><	><	><	><	14-Apr	19-Apr	20-Apr	6	30
MSC SOFIA CELESTE	MSCEM	NZ016R	04-Apr	10-Apr	12-Apr	8	><	><	$\geq <$	><	13-Apr	16-Apr	19-Apr	6	20-Apr	21-Apr	22-Apr	2	23-Apr	26-Apr	29-Apr	6	25
MH HAMBURG	MSCEM	NZ015R	VESSEL E	X FAR EA	ST	> <	VESSEL E	X FAR EA	ST	$\geq <$	14-Apr	19-Apr	22-Apr	8	23-Apr	23-Apr	24-Apr	1	24-Apr	30-Apr	03-May	9	19
AMERICA	MSCEM	NZ017R	13-Apr	17-Apr	18-Apr	5	><	><			20-Apr	25-Apr	29-Apr	9	30-Apr	30-Apr	01-May	1	02-May	09-May	14-May	12	31
EUROPE	MSCEM	NZ018R	VESSEL E	X FAR EA	ST	><	VESSEL E	X FAR EA	ST		24-Apr	27-Apr	30-Apr	6	01-May	05-May	06-May	5	09-May	15-May	17-May	8	23
MSC VITA	MSCEM	NZ019R	VESSEL E	XFAREA	ST><	> < 1	VESSEL E	X FAR EA	ST		29-Apr	04-May	08-May	9	09-May	09-May	09-May	0	11-May	17-May	19-May	8	20
MSC AJACCIO	MSCEM	NZ021R	VESSEL E	XFAREA	ST><	><	VESSEL E	X FAR EA	ST		13-May	13-May	15-May	2		16-May	17-May			20-May	21-May		8
MSC MICHELA	MSCEM	NZ022R	VESSEL E	X FAR EA	ST><	><	VESSEL E	X FAR EA	ST			21-May	24-May			25-May	26-May			04-Jun	06-Jun		
MSC AMALFI	MSCEM	NZ019R	VESSEL E	X FAR EA	ST><	≥ 1	VESSEL E	X FAR EA	ST			27-May	29-May			31-May	02-Jun			11-Jun	13-Jun		

^{*} Information provided in good faith, CGA and the author accept no liability for accuracy thereof.

^{*} Informarion on vessel port arrival and berthing based on TPT berth plans and lines website portals.

^{*} Vessel port berthing can change at last minute based on TPT and lines decisions on berthing propspects.

^{*} Bolded confirmed by TPT

EXPORT DATA BY LOAD PORT, BY MARKET DESTINATION BY COMMIDITY GROUP - WEEK 18 (SOURCE: PPECB)

Sum of Pallet Qty		Year	Commodit v Group																
		2018					2018 Total	2019					2019 Total	2020					2020 Total
Exit Port	Market Destination	Grapefruit	Lemons	Navels	Soft Citrus	Valencias		Grapefruit	Lemons	Navels S	oft Citrus	Valencias		Grapefruit	Lemons	Navels	Soft Citrus \	/alencias	
Cape Town	NWC - EU / UK	1 152	1 119	31	12 664		14 966	800	115	55	7 479		8 449	2 140	3 634	62	15 936		21 772
	Russia	40	162		2 933		3 135	84	87		1 819		1 990		953		4 116		5 069
	Middle East / Iran		101		80		181		474	20	80		574		810	68	160		1 038
	Canada / USA		243		378		621	40	105		125		270		537		192		729
	Other	1	139	188	91	23	442		204	20	60	52	336		101	29			130
	South EU / MED		40	20			60				20		20		360				440
	East EU/Black Sea		20				20		40				40		187				187
	Far East/Asia		20				20		80				80						
Cape Town Total		1 193	1 844	239	16 146	23	19 445	924	1 105	95	9 583	52	11 759		6 582	159	20 405		29 366
Durban	Middle East / Iran	717	20 480	627	592		22 416	1 365	16 474	108	210		18 157		46 260	1 212	1 123	20	49 975
	NWC - EU / UK	8 225	2 665	120	1 941		12 951	6 865	877		160		7 902		8 328	275	1 270		19 603
	Far East/Asia	3 807	6 744	70	274		10 895	7 139	5 596	61	132		12 928		6 105		163		12 050
	Russia	713	4 727	162	990	38	6 630	3 270	4 645	40	120		8 075		7 364	83	269		10 800
	Japan	500					500	4 179	5				4 184		50				4 744
	South EU / MED	2 100	776		20		2 896	1 520	279		20		1 819		1 049				2 442
	Canada / USA	603	1 000	54	140		1 797	419	443				862	<u> </u>	2 108	78	120		2 886
	East EU/Black Sea	57	363				420	120	240				360		1 448				1 852
	Other	104	192	30	34		360	133	173				306		377	4	7		440
Durban Total		16 825	36 947	1 063	3 991	38	58 865	25 010	28 732	209	642		54 593		73 089	1 652	2 953	20	
PE/Coega	Middle East / Iran		3 507	80	27		3 614		2 039	20	100		2 159	<u> </u>	8 792	80	79		8 951
	NWC - EU / UK		519		5 092		5 611		37		2 812		2 849		1 217		1 340		2 557
	Russia		1 665		2 814		4 479		796		1 656		2 452		627	13	140		780
	Canada / USA		723		32		755		389				389	<u>.</u>	1 279				1 279
	Far East/Asia		1 239				1 239		859		20		879		260				260
	South EU / MED		520				520				40		40		160				160
	East EU/Black Sea		220				220		40				40		316				316
	Other		60				60		80		40		120						
PE/Coega Total			8 453	80	7 965		16 498		4 240	20	4 668		8 928		12 651	93	1 559		14 303
Grand Total		18 018	47 245	1 382	28 102	61	94 808	25 934	34 076	324	14 894	52	75 280	29 298	92 322	1 904	24 917	20	148 461

EXPORT DATA BY PRODUCTION REGIONS GROUPING BY LOAD PORT – THIS DATA SIGNIFIES THE MOVEMENT OF CITRUS BETWEEN EXPORT CORRIDORS – WEEK 19 (SOURCE: AGRIHUB)

Sum of Plt_Qty		LoadPort			
Production Regional Grouping	Commodity	ZACPT	ZADUR	ZAPLZ/ZAZBA	Grand Total
■ Eastern Cape Regions	LEMONS	2 486	709	14 769	17 964
	ORANGES			637	637
	SOFT CITRUS	9 732	962	3 446	14 140
Eastern Cape Regions Total		12 218	1 671	18 852	32 741
■ Northern Regions	GRAPEFRUIT	2 360	43 241		45 601
	LEMONS	971	75 373	87	76 431
	ORANGES	8	4 463		4 471
	SOFT CITRUS	2 246	5 152	256	7 654
Northern Regions Total		5 585	128 229	343	134 157
■Western & Northern Cape Regions	GRAPEFRUIT	661	120		781
	LEMONS	4 400	140	107	4 647
	ORANGES	1 949	51	8	2 008
	SOFT CITRUS	15 490	189	75	15 754
Western & Northern Cape Regions Total		22 500	500	190	23 190
Grand Total		40 303	130 400	19 385	190 088