



# 2024

## INDUSTRY STATISTICS

2023 Export Season



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### Disclaimer

This booklet has been compiled with information presently available and in good faith but with the express condition that the Citrus Growers' Association accepts no liability whatsoever for any loss or damage resulting from the use thereof.

### Preface

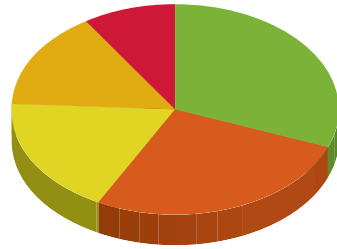
The Citrus Growers' Association relies on growers to submit tree census information each year before going to press.

Readers should bear in mind that this booklet represents data for the 2023 export season.

# Industry Scope

## Area Planted per Citrus Group

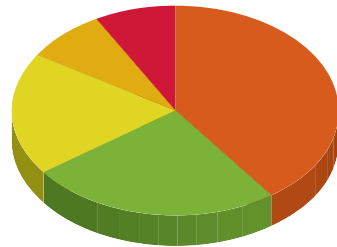
Variety	Total
Valencia/Midseason	30 854
Mandarins	26 928
Lemons	18 435
Navel	14 832
Grapefruit	8 706
<b>Grand Total</b>	<b>99 755</b>



- Valencia 31%
- Mandarins 27%
- Lemons 18%
- Navels 15%
- Grapefruit 9%

## Production Areas

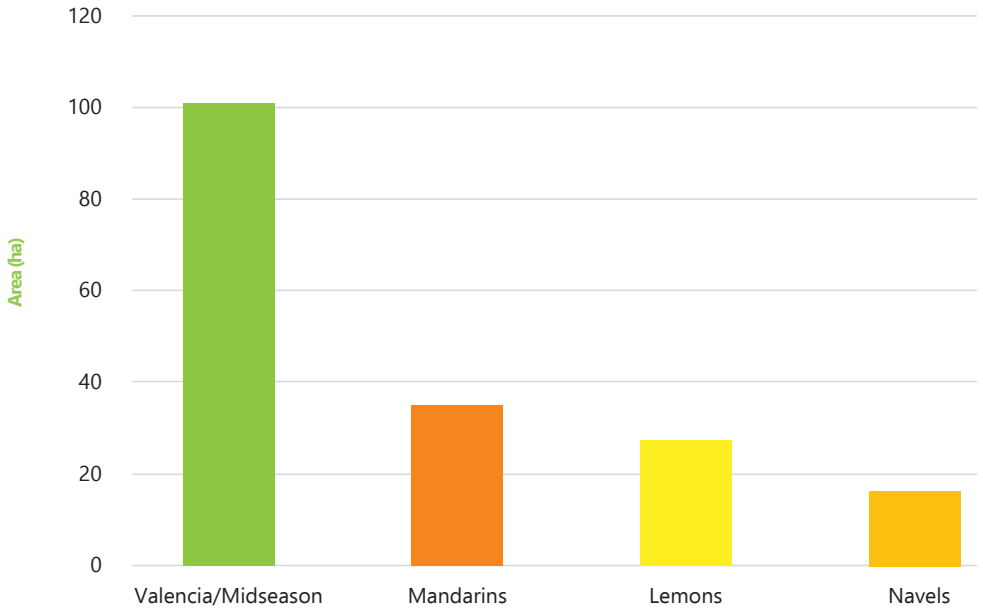
Province	Area/ha
Limpopo	39 634
Eastern Cape	24 681
Western Cape	19 332
Mpumalanga	7 444
Zimbabwe	2 879
Kwa-Zulu Natal	2 395
Northern Cape	1 837
Eswatini	896
North West	645
Free State	12
<b>Grand Total</b>	<b>99 755</b>



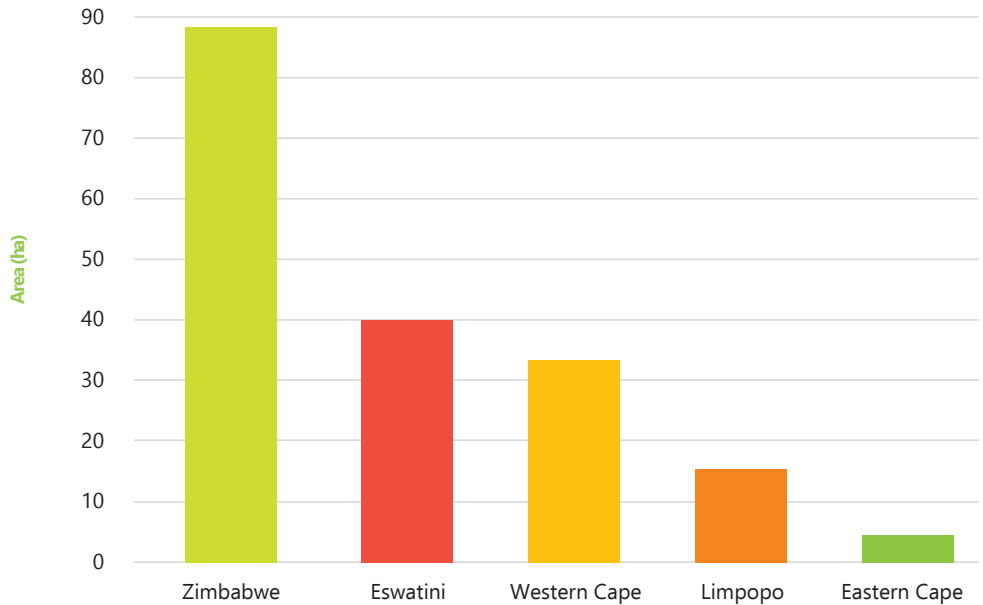
- Limpopo 40%
- Eastern Cape 25%
- Western Cape 19%
- Mpumalanga 7%
- Other 9%

Source: DALRRD, CGA

## New Hectares Planted per Commodity Group



## New Hectares Planted per Province



# Citrus Budwood Sales 2023

## Budwood Sales per Region

Region	2018	2019	2020	2021	2022	2023
Limpopo	2 579 467	1 792 255	1 951 438	2 160 510	1 636 578	965 268
Western Cape	2 291 095	2 795 049	2 186 450	2 338 875	1 121 440	482 513
Eastern Cape	1 332 025	1 141 464	1 017 925	886 654	700 810	646 871
Northern Cape	263 608	291 521	88 560	54 470	69 843	18 200
Mpumalanga	530 407	815 770	488 179	674 557	431 486	348 859
Gauteng	191 529	200 071	136 934	85 305	67 993	60 130
North West Province	176 220	158 385	75 335	112 484	100 240	76 315
KwaZulu Natal	27 100	53 920	51 300	43 750	38 570	24 050
Other African States	4 150	69 089	1 690	32 025	57 019	59 160
Free State	0	0	0	0	0	5 000
<b>Total</b>	<b>7 395 601</b>	<b>7 317 524</b>	<b>5 997 811</b>	<b>6 388 630</b>	<b>4 223 979</b>	<b>2 686 366</b>

## Budwood Sales per Variety

Variety	2018	2019	2020	2021	2022	2023
Grapefruit/Pummelo	391 945	409 089	470 028	401 680	319 127	174 531
Lemon/Lime	618 365	729 987	771 888	886 766	533 927	412 344
Valencia/Midseason	1 458 303	1 462 519	1 439 501	1 682 128	1 082 764	679 370
Navels	889 718	786 432	510 575	637 802	630 755	398 257
Mandarins Total	4 020 243	3 899 996	2 782 405	2 738 486	1 568 778	902 223
Clementine	465 703	650 557	432 605	456 051	271 985	141 838
Mandarin Hybrid	3 527 515	3 199 074	2 313 326	2 231 565	1 233 698	743 053
Satsuma	27 025	50 365	36 474	50 870	63 095	17 332
Other*	17 027	29 501	23 414	41 768	88 628	119 641
<b>Total</b>	<b>7 395 601</b>	<b>7 317 524</b>	<b>5 997 811</b>	<b>6 388 630</b>	<b>4 223 979</b>	<b>2 686 366</b>

\*Kumquats, ornamentals, experimental citrus

Source: CRI

# Citrus Budwood Sales 2023

## Budwood Sales - Valencia

Variety	2018	2019	2020	2021	2022	2023
Midnight	720 991	616 651	546 180	585 304	363 882	179 749
Turkey	143 586	153 272	178 215	291 840	226 560	157 209
Jassie	58 710	165 635	282 124	291 083	113 685	127 006
Bennie	107 281	150 658	116 625	238 644	150 215	106 589
Gusocora	83 671	100 040	34 245	31 697	64 284	20 607
Late	85 536	45 935	48 209	55 212	43 685	19 455
Delta	71 251	48 679	35 990	67 118	32 987	16 110
Du Roi	68 702	46 104	51 884	30 130	11 235	5 815
Kobus du Toit Late	30 350	53 853	56 095	37 370	18 054	0
Others	88 225	81 692	89 934	53 730	58 177	46 830
<b>Total</b>	<b>1 458 303</b>	<b>1 462 519</b>	<b>1 439 501</b>	<b>1 682 128</b>	<b>1 082 764</b>	<b>679 370</b>

## Budwood Sales - Navels

Variety	2018	2019	2020	2021	2022	2023
Witkrans	246 128	175 359	140 975	166 153	132 708	100 052
Cara Cara	87 825	154 977	100 659	125 354	120 902	70 270
Cambria	190 372	182 771	81 450	86 597	107 134	56 783
Bahianinha	78 140	49 900	77 709	70 144	46 338	31 330
Red Lina	58 770	56 544	37 292	40 812	40 077	2 507
Washington	65 664	75 010	38 565	34 176	37 762	32 378
Fischer	33 650	14 572	605	20 816	31 015	13 945
Palmer	19 230	27 054	13 360	22 210	29 585	21 850
Suitangi	1 875	0	0	2 200	21 500	2 710
Kirkwood Red	24 233	24 549	230	23 155	11 826	13 903
Others	83 831	25 696	19 730	46 185	51 908	52 529
<b>Total</b>	<b>889 718</b>	<b>786 432</b>	<b>510 575</b>	<b>637 802</b>	<b>630 755</b>	<b>398 257</b>

Source: CRI

# Citrus Budwood Sales 2023

## Budwood Sales - Mandarins

Variety		2018	2019	2020	2021	2022	2023
Clementines	Octubrina	58 527	120 253	157 765	225 991	175 302	89 864
	Clemensoon	0	6 605	17 925	26 511	47 261	26 435
	Oronules	6 600	6 340	1 020	2 415	5 525	8 300
	Esbal	29 413	10 395	14 691	12 522	6 095	7 904
	Nules	347 704	420 429	215 430	140 551	29 125	7 005
	Orogrande	7 008	4 390	9 534	1 210	1 000	0
	Others	16 451	82 145	16 240	46 851	7 677	2 330
<b>Total</b>		<b>465 703</b>	<b>650 557</b>	<b>432 605</b>	<b>456 051</b>	<b>271 985</b>	<b>141 838</b>
Mandarin Hybrids	RHM	196 774	492 006	233 641	200 675	427 920	206 023
	Tango	426 782	536 996	544 570	458 955	202 288	121 139
	Nadorcott	1 445 297	1 022 663	868 702	910 023	264 060	73 555
	Nova	298 344	201 897	209 669	134 826	114 495	47 840
	Sigal	600	31 243	81 362	81 898	13 230	14 850
	Orit	348 157	243 558	19 648	20 079	13 564	9 477
	Leanri	517 549	314 466	184 075	112 473	62 820	1 030
	Others	294 012	356 245	171 659	312 636	135 321	269 139
<b>Total</b>		<b>3 527 515</b>	<b>3 199 074</b>	<b>2 313 326</b>	<b>2 231 565</b>	<b>1 233 698</b>	<b>743 053</b>
Satsumas	Miho Wase	13 750	38 490	20 960	45 690	50 980	16 312
	Miyagawa Wase	6 400	4 055	35	4 620	6 100	0
	sonet	30	0	0	300	3 900	0
	Kuno	4 150	520	1 703	40	1 930	0
	Others	2 695	7 300	13 776	220	185	1 020
<b>Total</b>		<b>27 025</b>	<b>50 365</b>	<b>36 474</b>	<b>50 870</b>	<b>63 095</b>	<b>17 332</b>



# Citrus Budwood Sales 2023

## Budwood Sales - Grapefruit / Pummelos

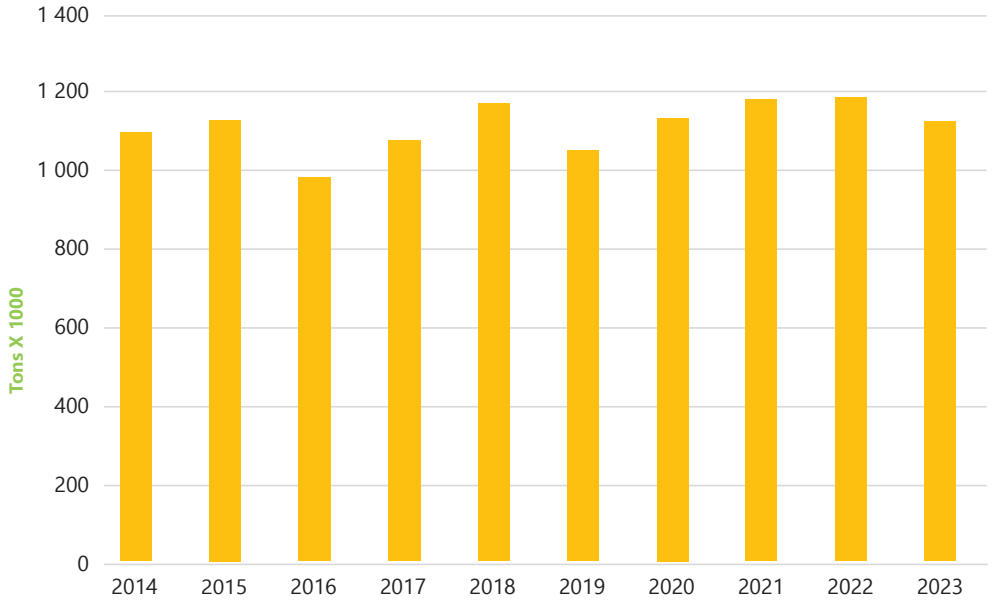
Variety	2018	2019	2020	2021	2022	2023
Star Ruby	359 080	391 024	413 319	374 023	221 257	97 332
Aliza	0	0	185	4 485	39 144	53 912
Marsh	24 900	6 000	47 119	17 800	9 420	9 850
Pummelos	4 895	7 100	5 304	3 000	8 920	3 026
Jackson	0	2 740	290	178	38 470	0
Others	3 070	2 225	3 811	2 194	1 916	10 411
<b>Total</b>	<b>391 945</b>	<b>409 089</b>	<b>470 028</b>	<b>401 680</b>	<b>319 127</b>	<b>174 531</b>

## Budwood Sales - Lemon / Limes

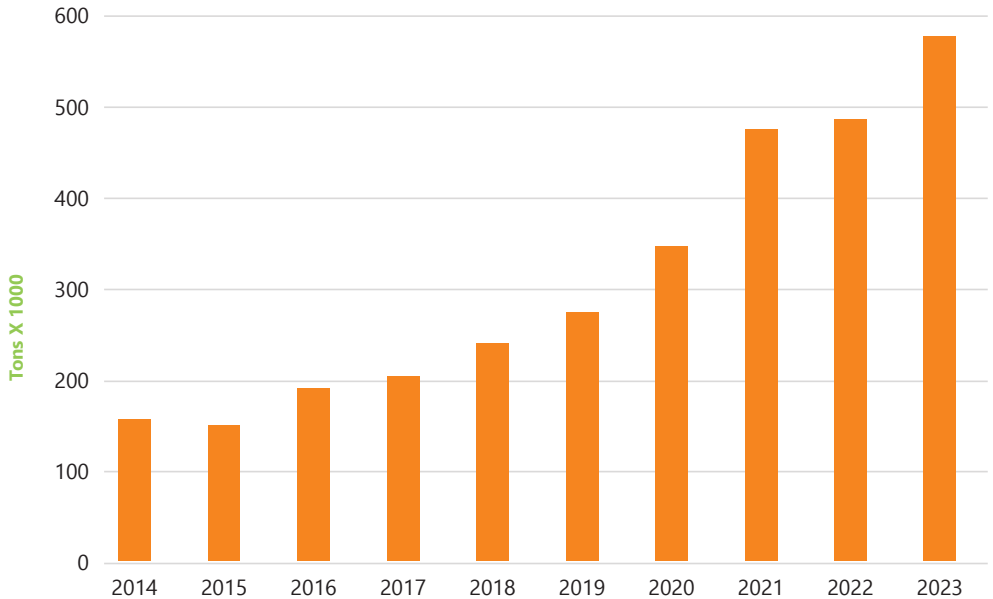
Variety	2018	2019	2020	2021	2022	2023
Eureka	464 360	607 337	596 189	262 234	131 608	124 700
Limoneira 8A	45 590	11 000	51 470	33 775	92 158	92 158
Bearss	23 320	40 730	46 500	44 875	16 438	16 438
Lisbon	25 765	17 890	35 754	29 350	12 405	12 405
Eureka Seedless	27 765	9 770	15 645	20 296	2 088	11 235
Genoa	26 270	29 630	13 804	9 430	2 200	2 200
Others	5 295	13 630	12 526	486 806	277 030	153 208
<b>Total</b>	<b>618 365</b>	<b>729 987</b>	<b>771 888</b>	<b>886 766</b>	<b>533 927</b>	<b>412 344</b>

# Exports

## Orange Exports\*

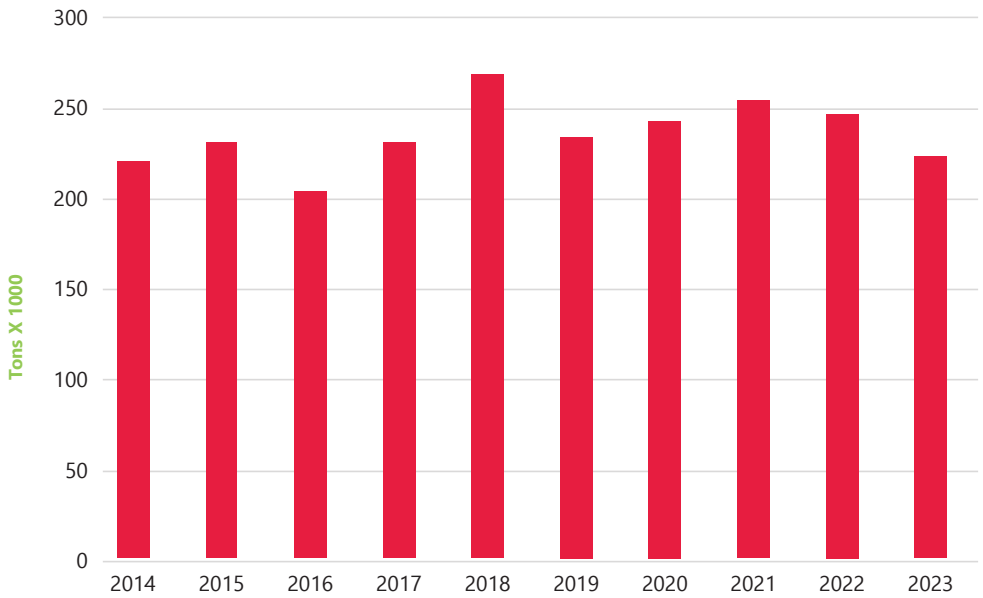


## Mandarin Exports\*

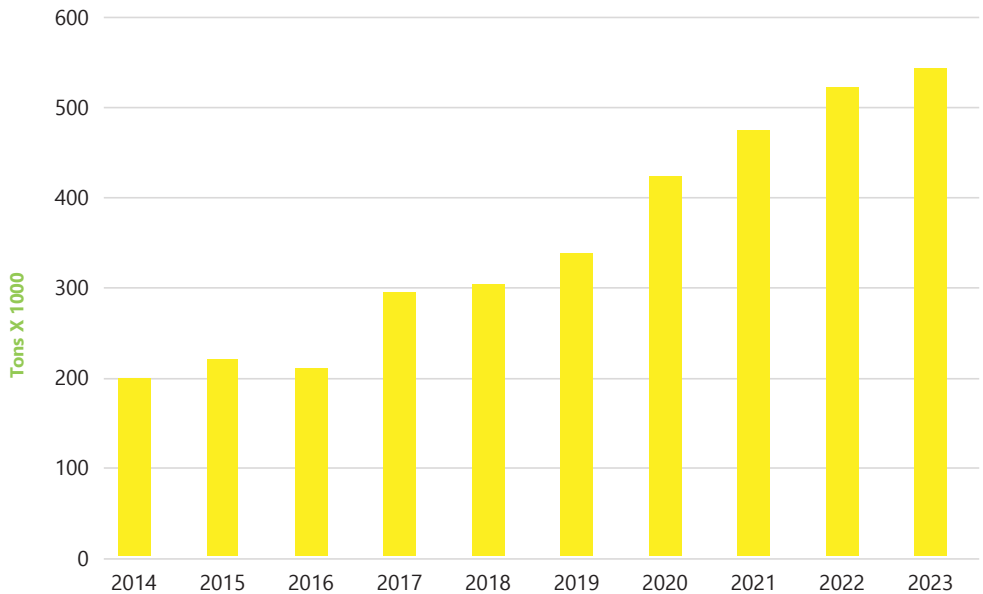


\*Packed and passed for export  
Source: PPECB

## Grapefruit Exports\*



## Lemon Exports\*



\*Packed and passed for export

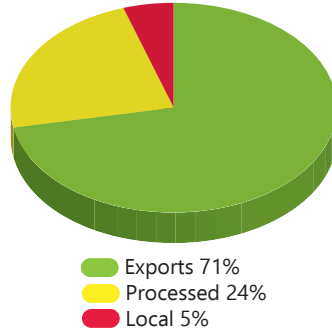
Source: PPECB

# Exports

## Export Products

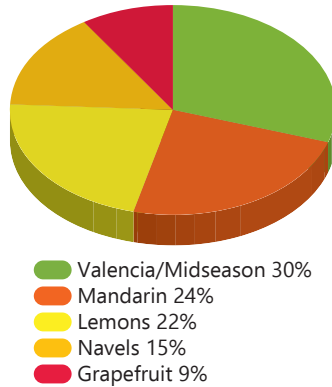
Port of Destination	Pallets
Rotterdam (Nl)	522 557
Jebel Ali (Ae)	224 024
Saint Petersburg (Ru)	204 431
London Gateway Port (Gb)	185 508
Shanghai	90 134
Philadelphia (Us)	89 817
Umm Qasr (Iq)	61 902
Sines	60 089
Toronto Ontario Canada	59 700
Chittagong (Bd)	53 143
Hong Kong (Hk)	52 442
Shenzhen	48 022
Port Kelang	43 573
Dammam (Sa)	41 384
Livorno (It)	39 905
Montreal	34 011
Jeddah (Sa)	33 413
Bobadela	23 161
Nhava Sheva (In)	18 128
Algeciras (Es)	17 460
Singapore	16 300
Cartagena	15 891
Dublin	15 572
Fos-Sur-Mer	14 244
Hamad (Qa)	11 070
Shuwaikh (Kw)	10 300
Leixões	10 073
Genoa	9 759
Tokyo	9 736
Vancouver (Ca)	9 360
Savannah	9 255
Napoli	9 026
Dakar Port (Sn)	8 635
King Abdullah (Sa)	8 129
Helsingborg	7 352
Others	164 877
<b>Grand Total</b>	<b>2 232 383</b>

Production Sectors Volume



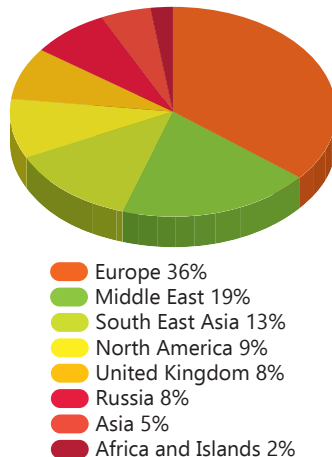
Source: DALRRD

Export Products



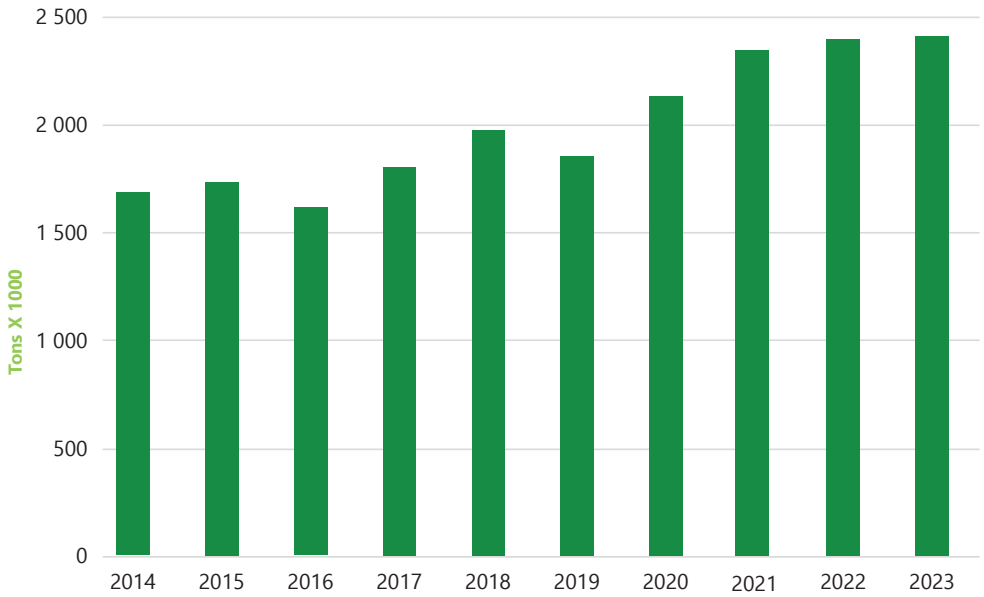
Source: PPECB

Major Export Destinations

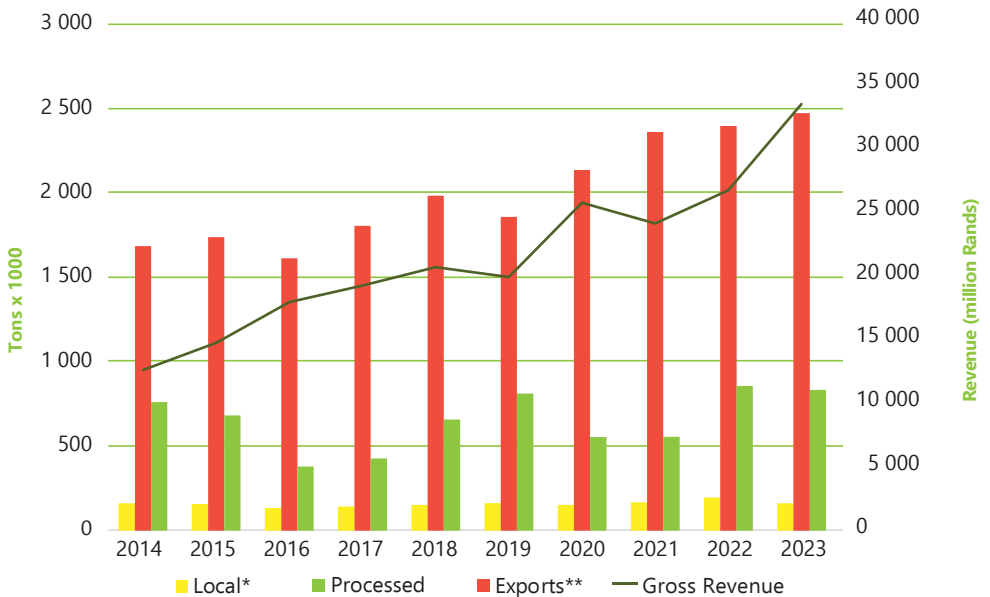


Source: Agri-Hub/PPECB

## Total Citrus Exports



## Total Citrus Distribution



\*Sales on the 20 major fresh produce markets

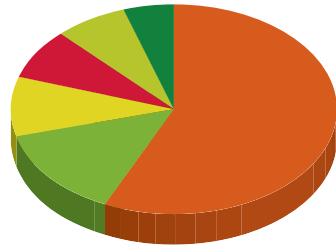
\*\*Inspected, passed for export

Source: DALRRD

# Oranges - Valencia / Midseason

## Production Areas

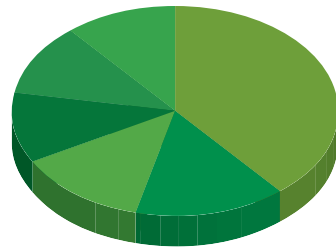
Province	Area/ha
Limpopo	17 447
Eastern Cape	4 383
Western Cape	2 905
Mpumalanga	2 398
Zimbabwe	2 320
Northern Cape	515
KwaZulu-Natal	466
Eswatini	243
North West	177
<b>Grand Total</b>	<b>30 854</b>



- Limpopo 57%
- Eastern Cape 14%
- Western Cape 9%
- Mpumalanga 8%
- Zimbabwe 8%
- Other 4%

## Area per Cultivar

Variety	Total
Midnight	11 836
Valencia Late	4 692
Delta	3 997
Bennie	3 466
Turkey	3 276
Du Roi	1 041
Gusocora	666
Jassie	496
Other	1 384
<b>Grand Total</b>	<b>30 854</b>

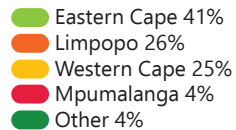
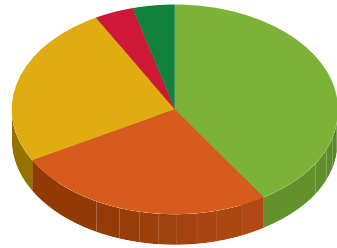


- Midnight 38%
- Valencia Late 15%
- Delta 13%
- Turkey 11%
- Bennie 11%
- Other 12%

# Oranges - Navels

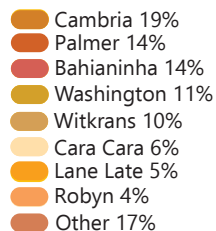
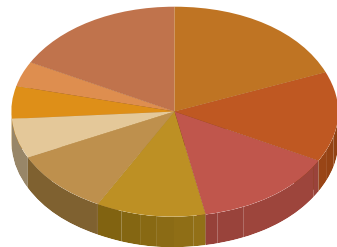
## Production Areas

Province	Area/ha
Eastern Cape	6 142
Limpopo	3 858
Western Cape	3 749
Mpumalanga	539
Northern Cape	238
Kwa-Zulu Natal	114
Zimbabwe	96
North West	53
Eswatini	31
Free State	12
<b>Grand Total</b>	<b>14 832</b>



## Area per Cultivar

Variety	Total
Cambria	2 861
Palmer	2 096
Bahianinha	2 021
Washington	1 687
Witkrans	1 505
Cara Cara	888
Lane Late	657
Robyn	629
Navelina	623
Autumn Gold	533
Newhall	356
Other	973
<b>Grand Total</b>	<b>14 832</b>



Source: DALRRD, CGA

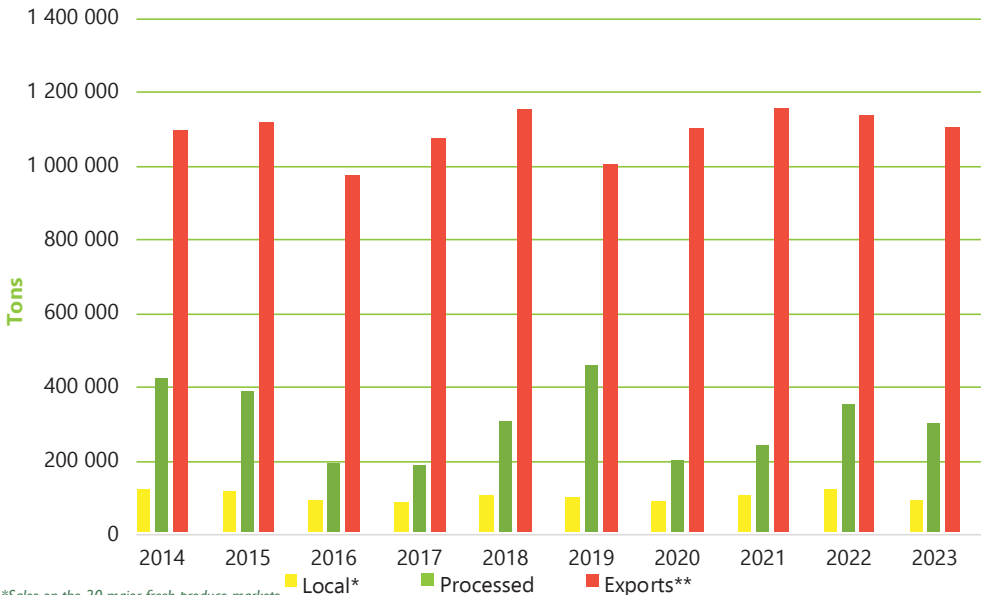
# Oranges

## Market Segment Distribution

Year	Total (Ton)	Local* (Ton)	Processed (Ton)	Export** (Ton)
2014	1 676 799	119 950	439 590	1 117 259
2015	1 647 361	114 934	402 088	1 130 339
2016	1 275 184	88 999	195 436	990 749
2017	1 363 576	87 731	190 354	1 085 491
2018	1 585 796	100 269	317 164	1 168 363
2019	1 590 463	94 462	477 514	1 018 487
2020	1 413 989	83 098	217 777	1 113 114
2021	1 511 056	94 768	243 220	1 173 068
2022	1 633 200	114 188	368 172	1 150 840
2023	1 506 775	87 711	314 239	1 104 826

\*Sales on the 20 major fresh produce markets

\*\*Inspected, passed for export



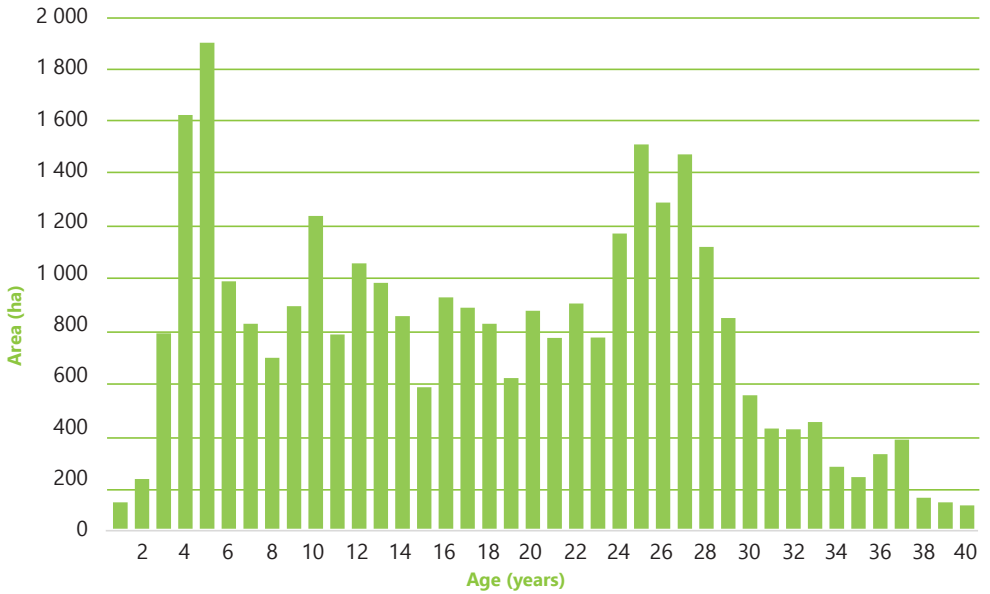
\*Sales on the 20 major fresh produce markets

\*\*Inspected, passed for export

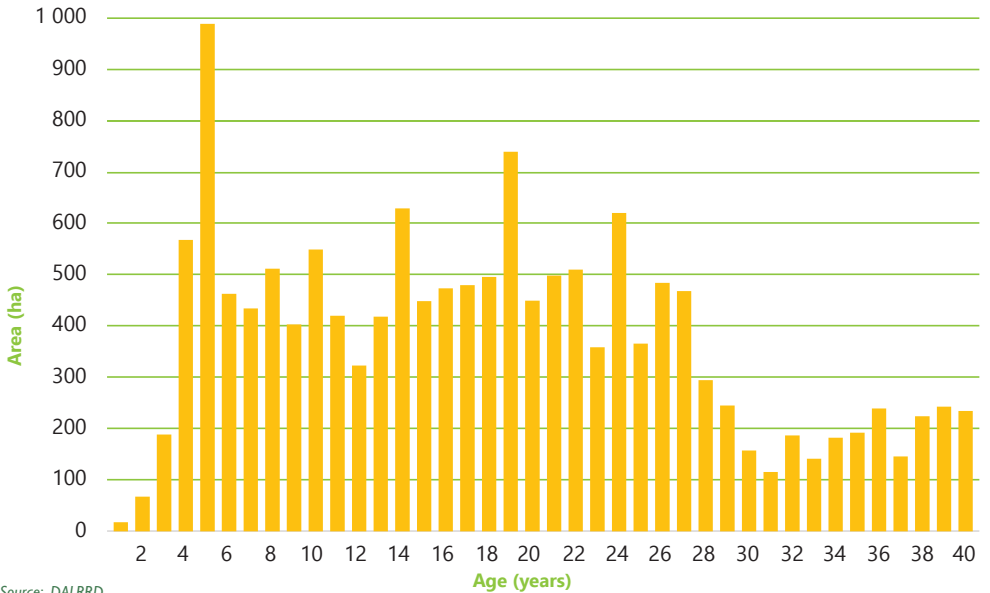
Source: DALRRD



Age Distribution Valencia



Age Distribution Navel



Source: DALRRD

# Oranges

Exports 2023\*

Variety	15kg Cartons		
		Witkrans Navelate	274 707
Valencias	24 603 386	Delta	270 874
Midknights	18 176 049	Valencia Seedless	261 120
Navel	10 976 547	Bahianinha Navels	259 802
Navelate	3 807 219	Autumn Gold Navels	253 510
Delta Seedless	3 172 364	Witkrans Late Navels	252 232
Cambria Navels	2 537 918	Autumn Gold Navelates	246 156
Cambria Navelate	1 446 165	Robyn Navels	143 776
Witkrans Navel	985 710	Alpha	119 808
Cara Cara	946 430	Juvalle	115 855
Cambria Late Navel	928 573	Bennie	109 531
Gusocora Seedless	494 464	Rustenburg Navel	102 729
Late Navel	427 527	Palmer Navels	94 073
Turkey	418 312	Tarocco	91 409
Lane Late Navels	367 241	Rustenburg Navelate	79 590
Bennie Valencia	308 745	Washington Navels	78 130
Du Roi Valencias	281 188	Valencia Lates	68 454
Autumn Gold Late Navel	280 175	Others	675 269
		<b>Grand Total</b>	<b>73 655 038</b>

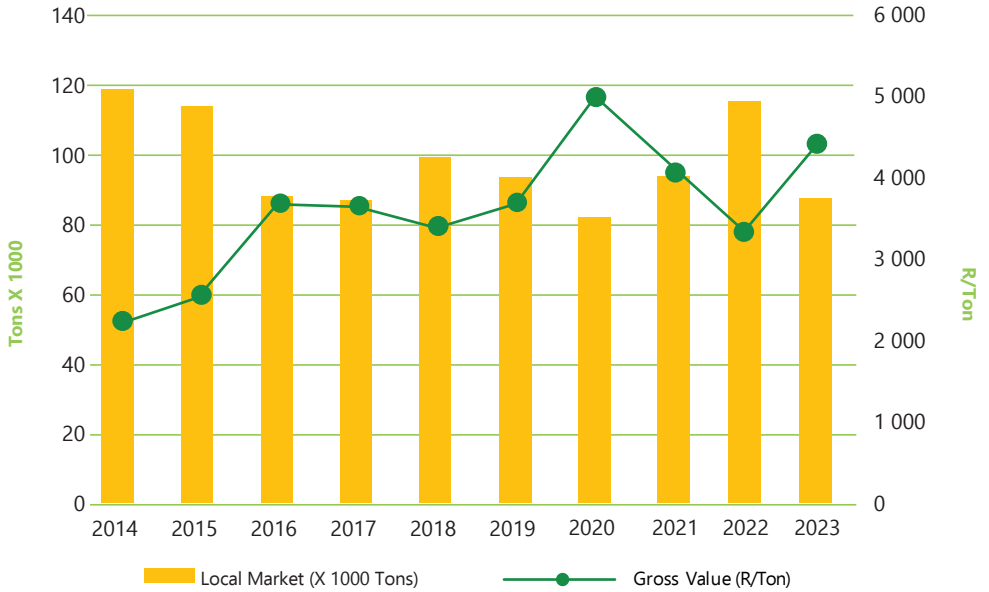
\*Packed and passed for export  
Source: PPECB

## Historical Price Trends

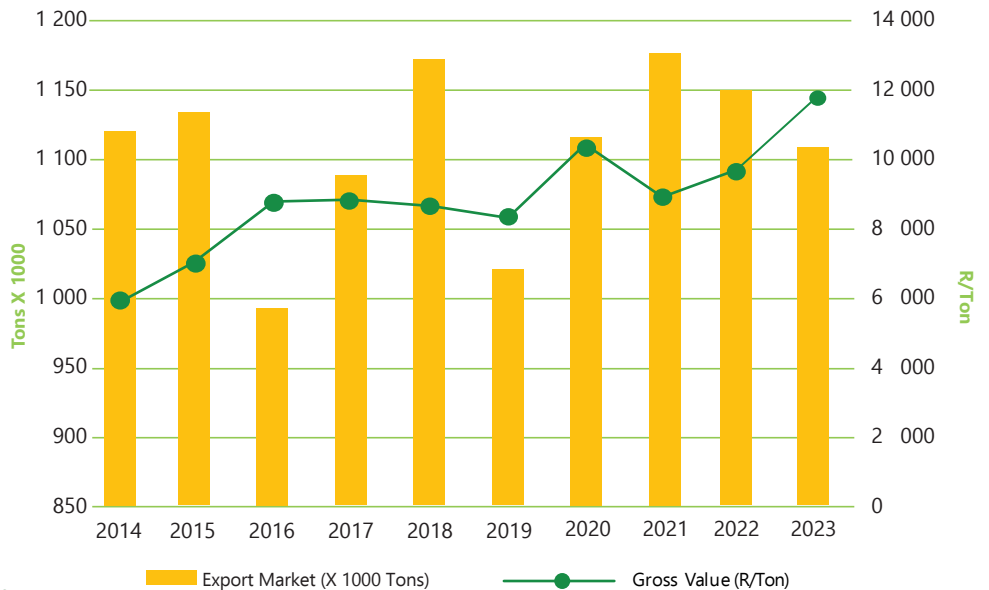
Year Feb-Jan	Sales on Markets* Average Price R/Ton	Processed Average Price R/Ton	Exports Average Price R/Ton	Gross Value (R'000)
2013	2 054	591	4 975	6 244 319
2014	2 235	619	5 799	7 231 367
2015	2 545	654	6 628	8 279 056
2016	3 635	1 002	8 570	9 272 569
2017	3 605	1 072	8 668	10 186 105
2018	3 361	693	8 600	10 874 828
2019	3 643	699	8 268	9 375 877
2020	4 897	519	10 329	12 348 975
2021	3 999	639	8 989	11 383 360
2022	3 350	643	9 635	11 707 396
2023	4 389	1 090	11 827	14 106 963

\*Sales on the 20 major fresh produce markets  
Source: DALRRD

## Historical Sales Local



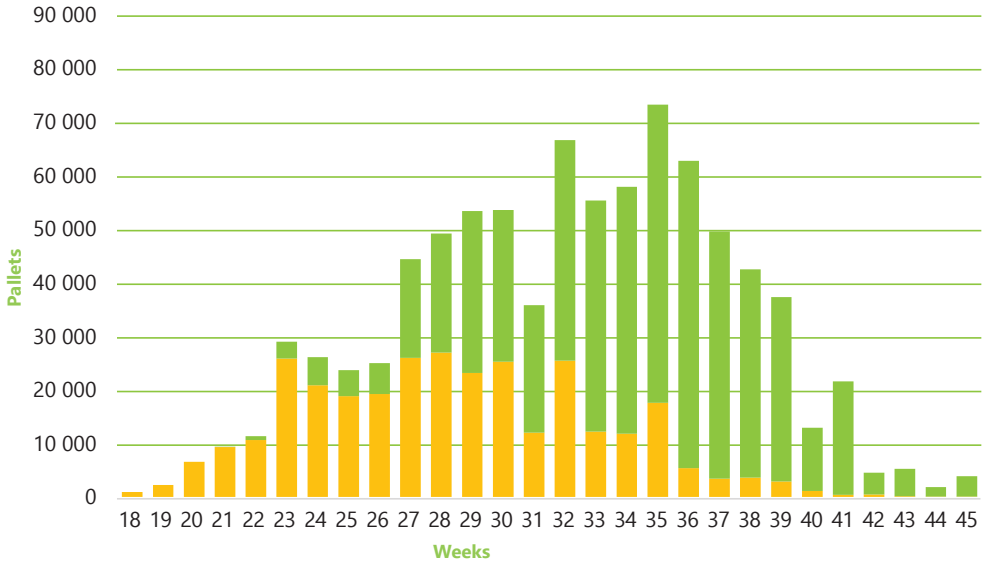
## Historical Sales Export



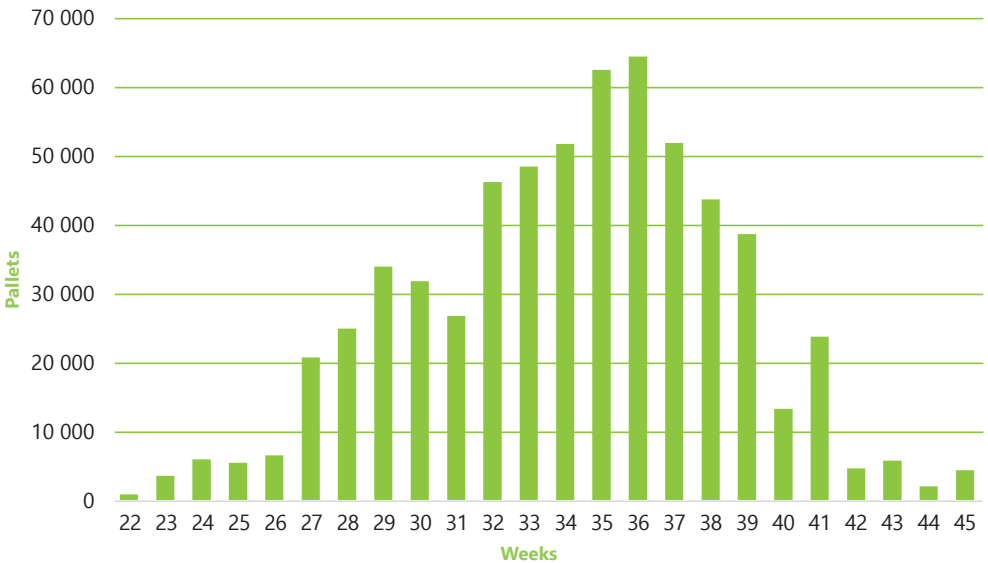
Source: DALRRD

# Oranges

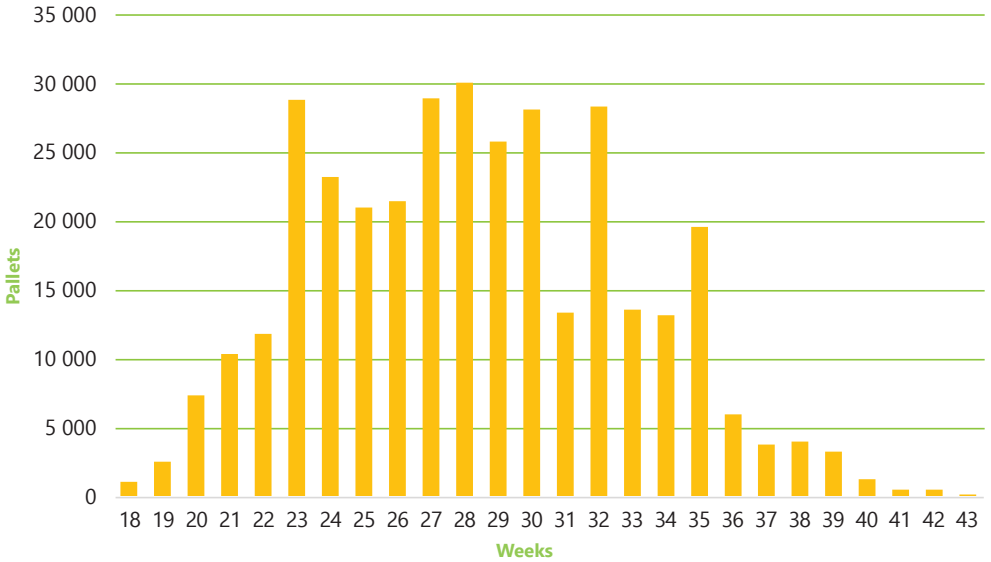
## Oranges Shipped 2023



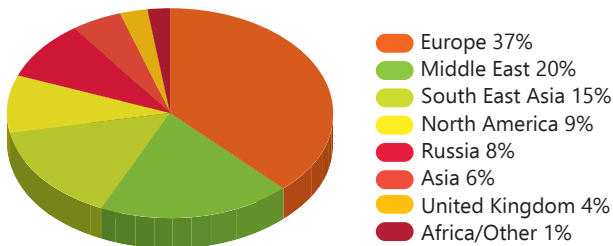
## Valencia Shipped 2023



Navels Shipped 2023



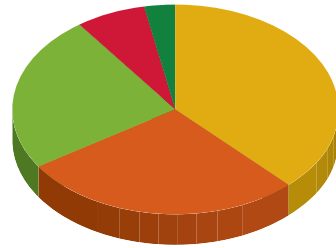
Major Export Destinations 2023



# Mandarins

## Production Areas

Province	Area/ha
Western Cape	10 164
Limpopo	7 443
Eastern Cape	6 494
Mpumalanga	2 053
North West	318
Northern Cape	290
KwaZulu-Natal	70
Eswatini	72
Zimbabwe	24
<b>Grand Total</b>	<b>26 928</b>



- Western Cape 38%
- Limpopo 28%
- Eastern Cape 24%
- Mpumalanga 7%
- Other 3%

## Area per Cultivar

Variety	Total	Mandarins	Total
<b>Satsumas</b>	<b>1035</b>		
Miho Wase Satsumas	750	Nadorcott	4 935
Queen	208	Arccit 9 (Nadorcott Ls)	4 404
Owari	25	Tango	3 642
Miyagawa Wase	13	Nova	2 558
Kuno	12	Orrri	1 932
Other	27	Leanri	1 858
<b>Clementines</b>	<b>4 356</b>	Rhm	904
Nules	2 928	Mor	243
Octubrina	444	Tambor	161
Andes-1	367	Valley Gold	143
Esbal	358	Sigal	118
Marisol	87	Other	639
Other	172	<b>Grand Total</b>	<b>26 928</b>

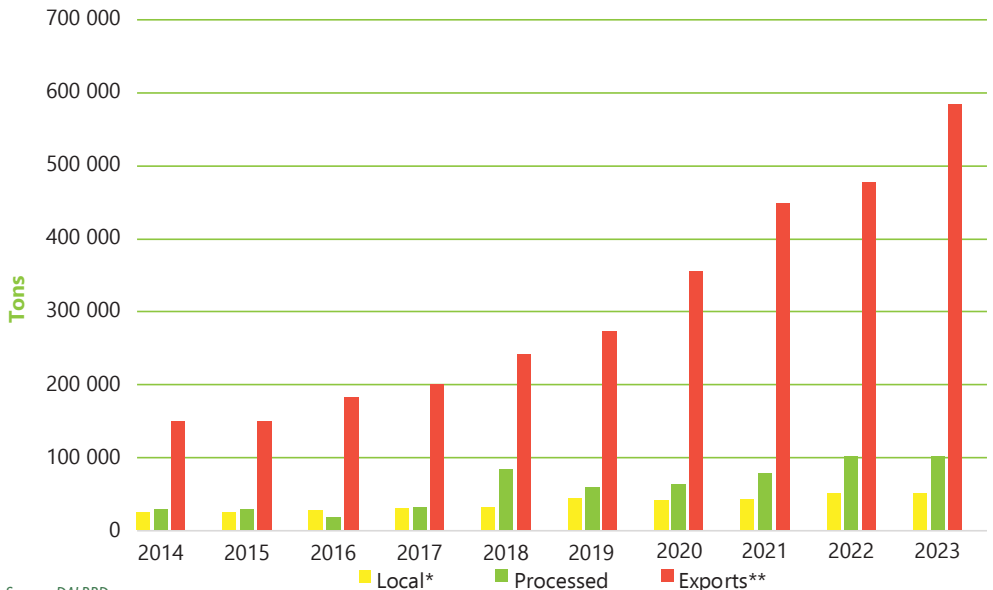
Source: DALRRD, CGA

## Market Segment Distribution

Year	Total (Ton)	Local* (Ton)	Processed (Ton)	Export** (Ton)
2014	201 132	23 786	27 948	149 398
2015	202 291	23 748	28 541	150 002
2016	225 592	26 338	16 420	182 834
2017	261 823	30 055	30 214	201 554
2018	355 614	30 204	83 287	242 123
2019	375 119	42 806	58 773	273 540
2020	460 935	41 156	62 983	356 795
2021	591 021	42 891	81 110	467 020
2022	639 076	52 915	104 100	482 061
2023	722 443	48 119	104 596	569 728

\*Sales on the 20 major fresh produce markets

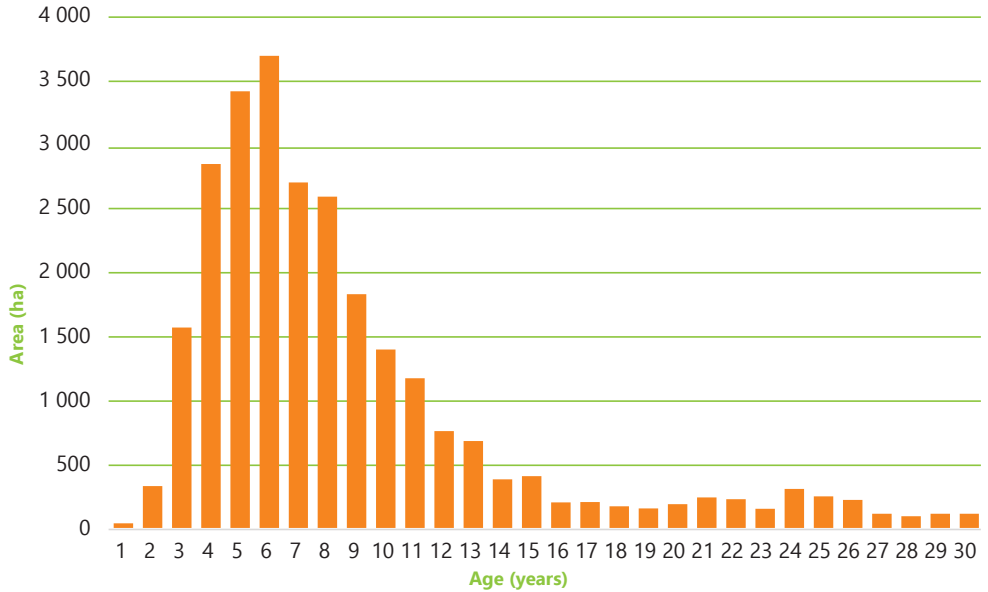
\*\*Inspected, passed for export



Source: DALRRD

# Mandarins

## Age Distribution



Source: DALRRD

## Exports 2023\*

Variety	15kg Cartons		
Nadorcott	13 378 733	Queen	168 869
Tango	5 111 956	Octubrina Clementine	140 270
Nova	3 946 264	Marisol Clementine	139 143
Nules Clementines	3 065 067	Honey Murcott	123 826
Nadorcott Ls	2 239 775	Tambor	115 205
Leanri	2 230 347	Andes-1 Clementines	83 441
Orri	1 851 837	Murcott	81 646
Miho Wase Satsuma	772 395	Nules Mandarins	63 963
Satsuma	672 709	Oronules Clementine	57 907
Clementines	663 226	Fairchild	42 124
Mandarin	619 082	Clementines With Seeds	37 230
Esbal Clementine	505 870	Minneolas	34 920
Rhm	500 519	Mayana	30 438
Clemenvilla	300 539	Scarlet	27 617
Mor	250 810	Rhm Mandarins	23 485
Andes -1 (Clemenluz™)	219 329	Gold Nugget	21 671
Valley Gold	183 924	Or Mandarin	20 520
		Others	257 226
		<b>Total</b>	<b>37 981 883</b>

\*Packed and passed for export  
Source: PPECB

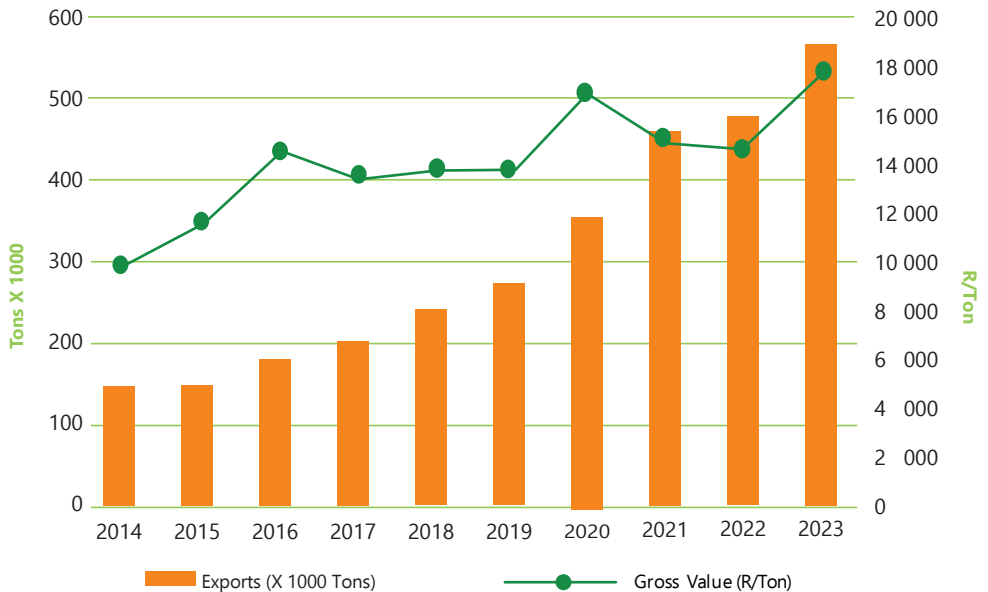


## Historical Price Trends

Year Feb-Jan	Sales on Markets* Average Price R/Ton	Processed Average Price R/Ton	Exports Average Price R/Ton	Gross Value (R'000)
2014	5 452	387	10 001	1 735 392
2015	5 652	391	11 417	1 962 288
2016	6 785	532	14 248	2 930 522
2017	6 033	610	13 467	3 052 902
2018	6 617	709	13 498	3 681 063
2019	5 586	502	13 344	4 100 221
2020	6 866	280	16 387	6 361 366
2021	6 552	366	14 565	7 325 322
2022	5 938	320	14 360	7 270 119
2023	7 383	390	17 587	10 683 784

\*Sales on the 20 major fresh produce markets

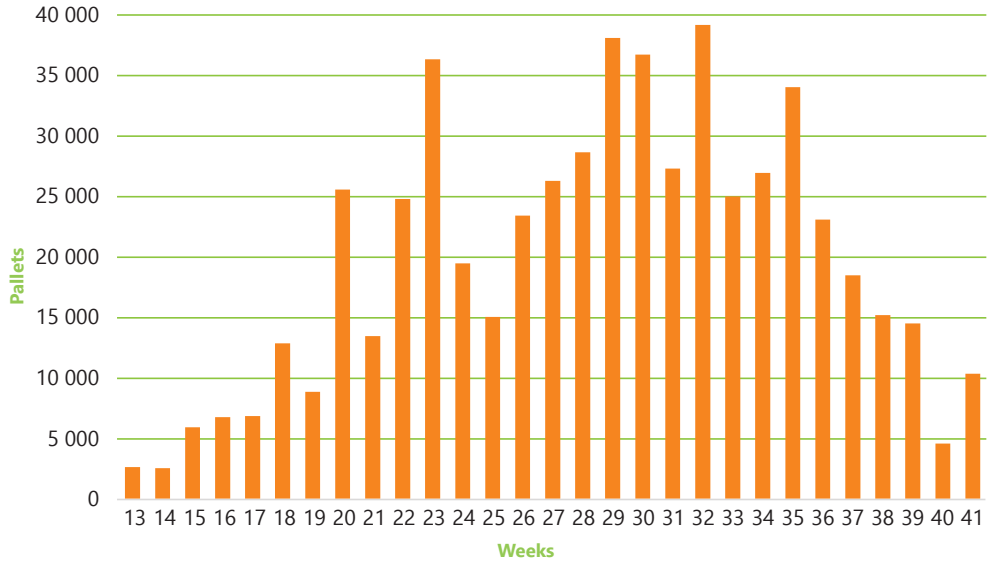
## Historical Export Values



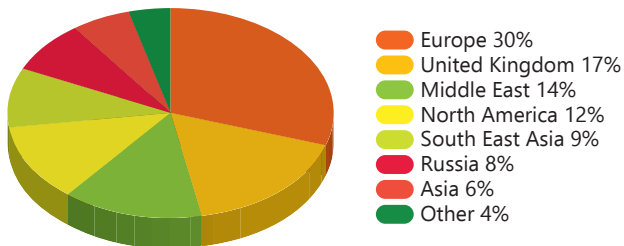
Source: DALRRD

# Mandarins

## Mandarins Shipped 2023

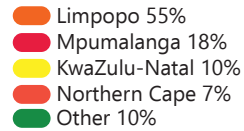
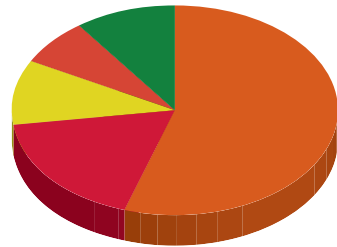


## Major Export Destinations 2023



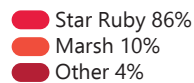
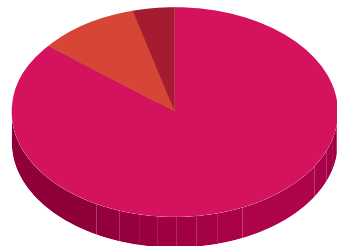
## Production Areas

Province	Area/ha
Limpopo	4 815
Mpumalanga	1 556
KwaZulu-Natal	902
Northern Cape	554
Eswatini	367
Zimbabwe	241
Eastern Cape	219
Western Cape	52
<b>Grand Total</b>	<b>8 706</b>



## Areas per Cultivar

Variety	Total
Star Ruby	7 513
Marsh	817
Fe1 (Jackson)	121
Pomelit (X202)	71
Tsr	58
Rosé	42
Others	84
<b>Grand Total</b>	<b>8 706</b>



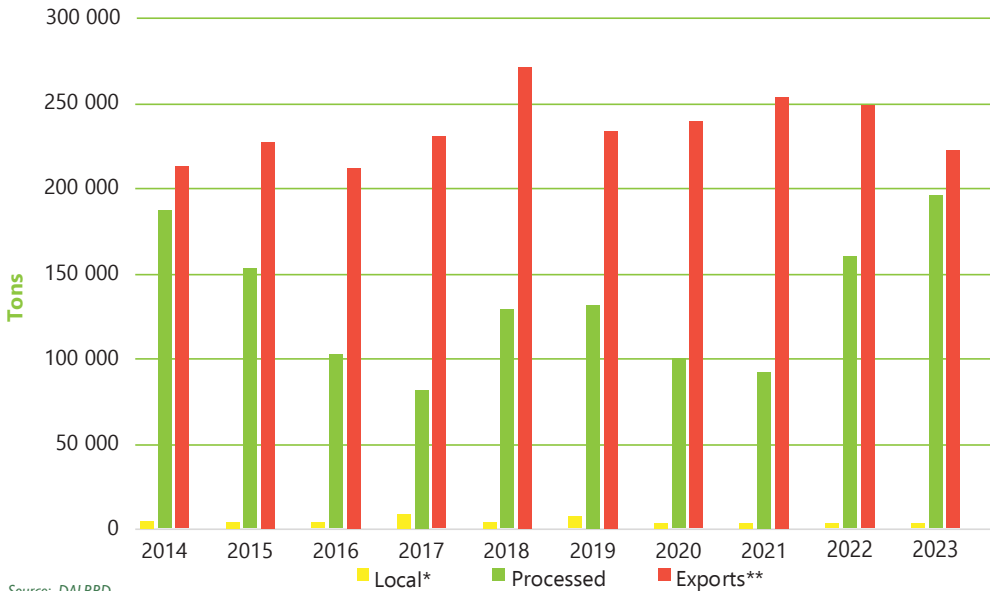
# Grapefruit

## Market Segment Distribution

Year	Total (Ton)	Local* (Ton)	Processed (Ton)	Export** (Ton)
2014	413 259	4 527	191 138	217 594
2015	386 532	3 918	153 801	228 813
2016	315 207	3 581	101 303	210 323
2017	317 608	8 353	80 543	228 712
2018	402 660	3 884	128 210	270 566
2019	371 849	7 108	131 173	233 568
2020	344 626	3 383	100 471	240 772
2021	351 043	3 137	92 440	255 466
2022	416 206	4 118	163 945	248 143
2023	415 149	3 217	193 266	218 666

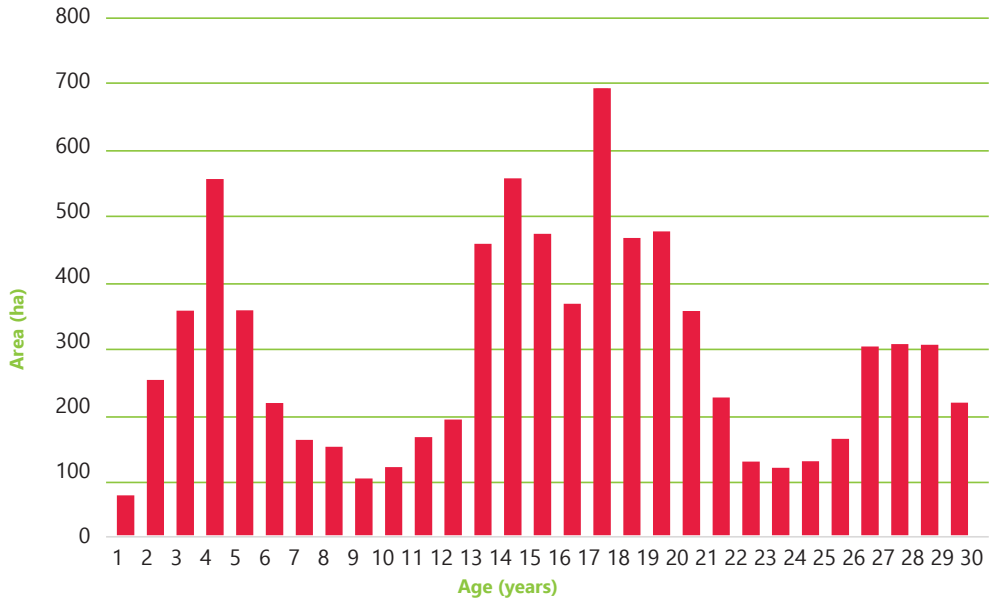
\*Sales on the 20 major fresh produce markets

\*\*Inspected, passed for export



Source: DALRRD

## Age Distribution



Source: DALRRD

## Exports 2023\*

Variety	17kg Cartons
Star Ruby	12 158 335
Marsh	421 313
Jackson	61 311
Pink Pummelo	61 217
Shaddock	41 515
Ros +	31 509
Pomelit	29 420
Red Heart	28 161
Sweet Sunrise	16 900
Ruby Red	10 436
Pummelos (Shaddocks)	2 276
Others	291
<b>Total</b>	<b>12 862 684</b>

\*Packed and passed for export

Source: PPECB

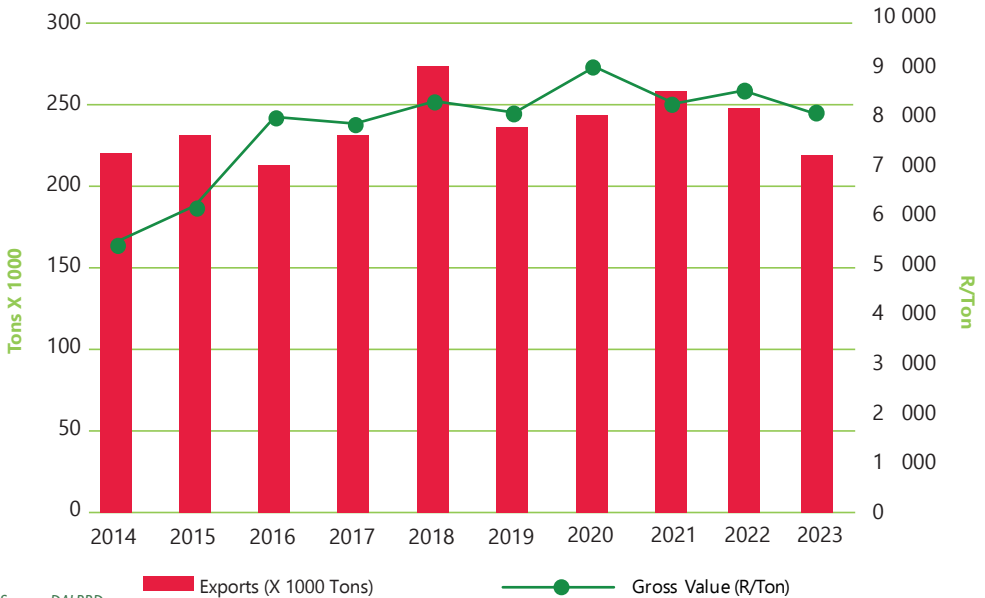
# Grapefruit

## Historical Price Trends

Year Feb-Jan	Sales on Markets* Average Price R/Ton	Processed Average Price R/Ton	Exports Average Price R/Ton	Gross Value (R'000)
2014	3 020	401	5 247	1 242 363
2015	3 938	310	6 021	1 452 423
2016	5 200	409	7 899	1 735 473
2017	2 472	599	7 761	1 859 257
2018	5 246	1 593	8 234	2 467 817
2019	2 908	1 523	7 990	2 102 229
2020	6 563	1 571	8 960	2 337 350
2021	6 147	1 345	8 185	2 249 168
2022	4 636	784	8 606	2 283 095
2023	6 918	1 708	8 183	2 158 483

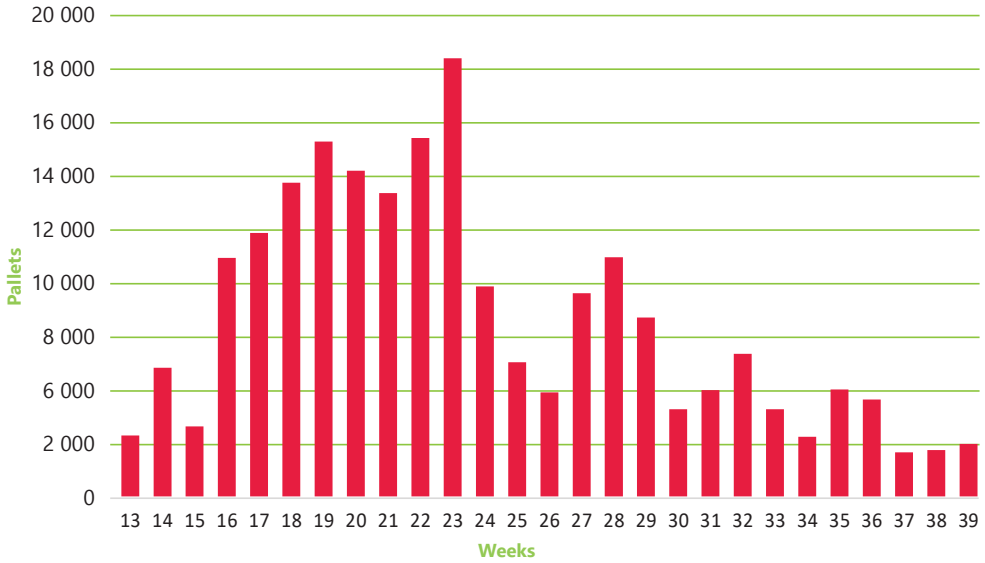
\*Sales on the 20 major fresh produce markets

## Historical Export Values

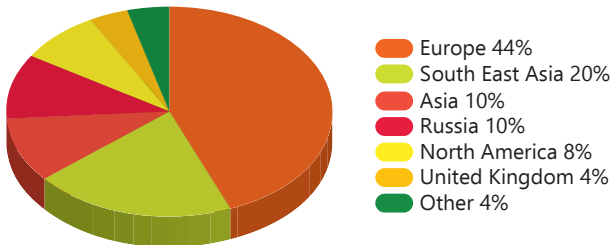


Source: DALRRD

## Grapefruit Shipped 2023



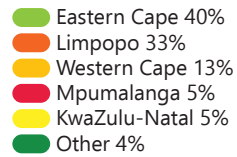
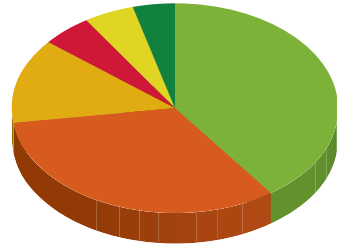
## Major Export Destinations 2023



# Lemons

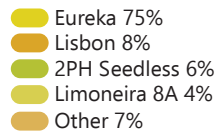
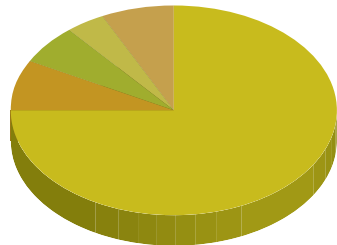
## Production Areas

Province	Area/ha
Eastern Cape	7 443
Limpopo	6 071
Western Cape	2 462
Mpumalanga	898
KwaZulu-Natal	843
Northern Cape	240
Zimbabwe	198
Eswatini	183
North West	97
<b>Grand Total</b>	<b>18 435</b>



## Areas per Cultivar

Variety	Total
Eureka	13 909
Lisbon	1 377
3X97 (2Ph Seedless)	1 120
Limoneira 8A	718
Genoa	564
Eureka Seedless	529
Bearss	64
Other	154
<b>Grand Total</b>	<b>18 435</b>



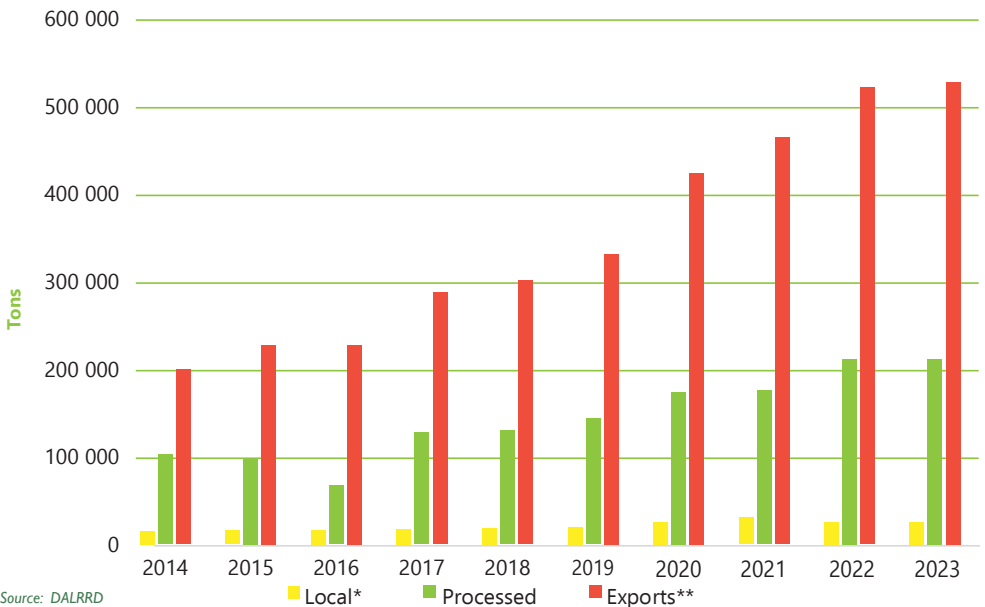


## Market Segment Distribution

Year	Total (Ton)	Local* (Ton)	Processed (Ton)	Export** (Ton)
2014	314 581	14 574	101 662	198 345
2015	338 821	15 146	97 570	226 105
2016	308 421	15 936	66 278	226 207
2017	430 024	17 223	126 714	286 087
2018	446 361	18 149	128 832	299 380
2019	491 954	19 616	143 071	329 267
2020	619 522	25 349	172 922	421 251
2021	626 791	26 465	138 898	461 428
2022	755 750	24 939	220 106	510 705
2023	773 825	23 794	220 120	529 911

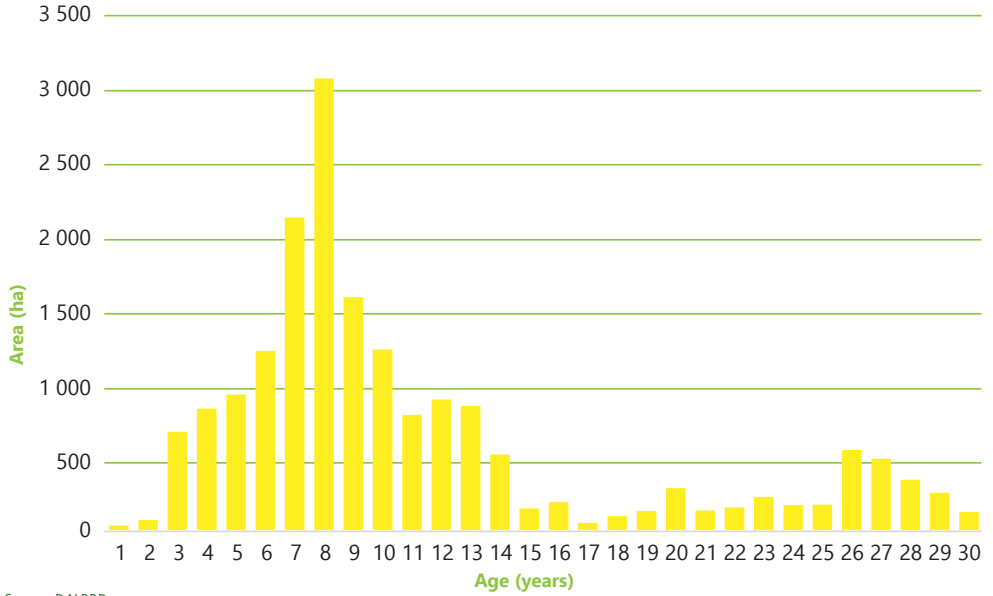
\*Sales on the 20 major fresh produce markets

\*\*Inspected, passed for export



# Lemons

## Age Distribution



Source: DALRRD

## Exports 2023\*

Variety	15kg Cartons
Eureka	33 677 117
Seedless	1 380 104
Genoa	111 824
Eureka	101 475
Lisbon	38 421
Fino	15 652
2Ph Seedless	2 550
Limoneira 8A	246
<b>Grand Total</b>	<b>35 327 389</b>

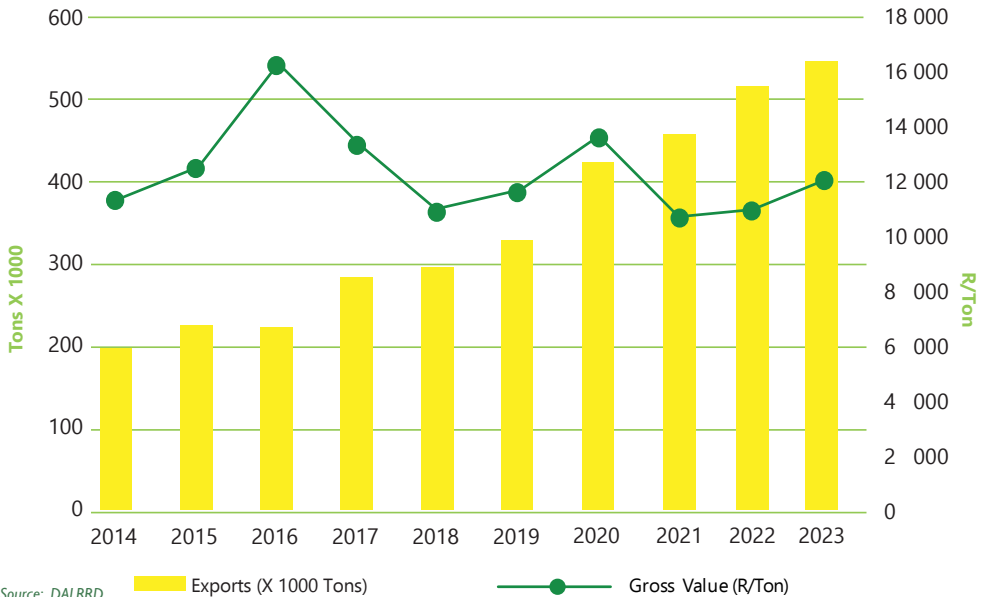
\*Packed and passed for export  
Source: PPECB

## Historical Price Trends

Year Feb-Jan	Sales on Markets* Average Price R/Ton	Processed Average Price R/Ton	Exports Average Price R/Ton	Gross Value (R'000)
2014	6 619	988	11 059	2 461 807
2015	7 453	1 378	12 340	3 121 078
2016	8 271	1 842	16 483	4 080 107
2017	7 474	1 646	13 277	4 230 831
2018	6 697	1 463	11 151	3 738 265
2019	6 494	2 301	11 710	4 407 937
2020	5 804	770	13 570	4 791 332
2021	5 695	568	10 359	5 120 585
2022	5 061	307	10 508	5 560 384
2023	5 573	145	12 104	6 676 347

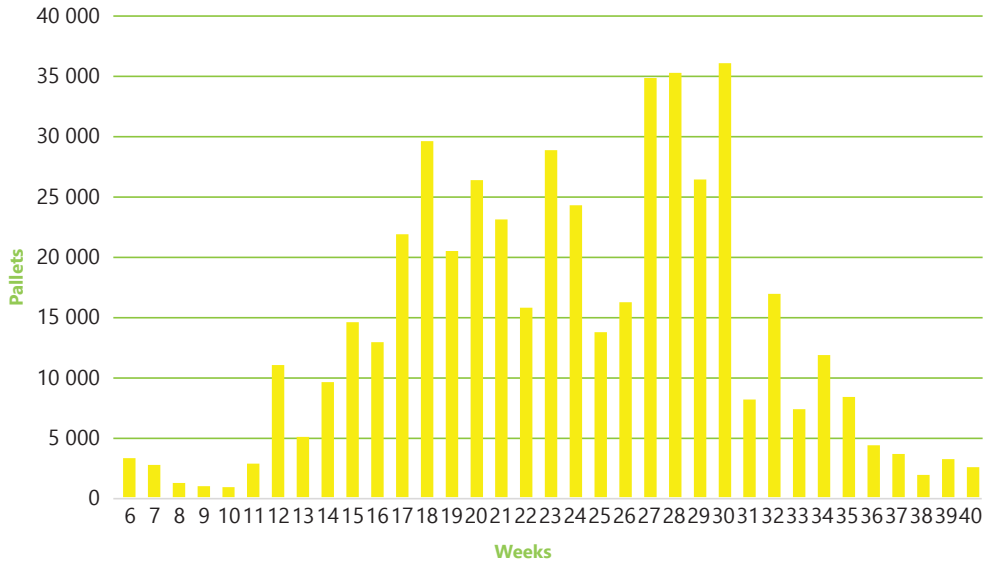
\*Sales on the 20 major fresh produce markets

## Historical Export Values

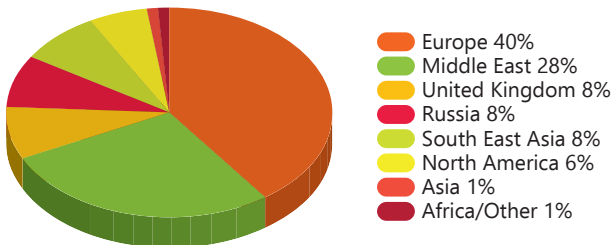


# Lemons

## Lemons Shipped 2023



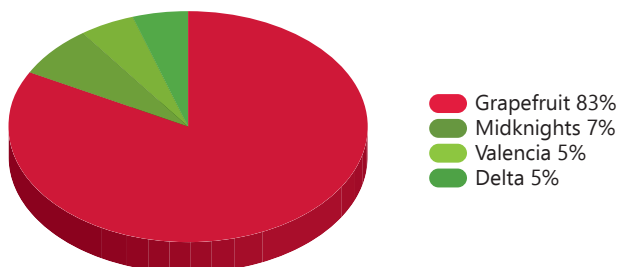
## Major Export Destinations 2023



# Special Exports

Citrus Presented for Korea 2021-2023\*

Cultivar	Cartons Presented	Cartons Approved	Cartons Rejected	% Approved
<b>2021</b>				
Delta	13 820	11 820	2 000	86%
Grapefruit	294 585	286 080	8 505	97%
Midnights	61 940	59 560	2 380	96%
Navels	8 720	8 720	0	100%
Valencia	29 490	28 510	980	97%
<b>Total</b>	<b>408 555</b>	<b>394 690</b>	<b>13 865</b>	<b>97%</b>
<b>2022</b>				
Delta	17 380	16 180	1 200	93%
Grapefruit	499 985	477 810	22 175	96%
Midnights	78 940	74 640	4 300	95%
Navels	10 700	9 980	720	93%
Valencia	61 850	58 250	3 600	94%
<b>Total</b>	<b>668 855</b>	<b>636 860</b>	<b>31 995</b>	<b>95%</b>
<b>2023</b>				
Delta	18 270	17 570	700	96%
Star Ruby	306 381	275 411	30 970	90%
Midnights	24 960	24 160	800	97%
Valencia	15 520	14 470	1 050	93%
<b>Total</b>	<b>365 131</b>	<b>331 611</b>	<b>33 520</b>	<b>91%</b>

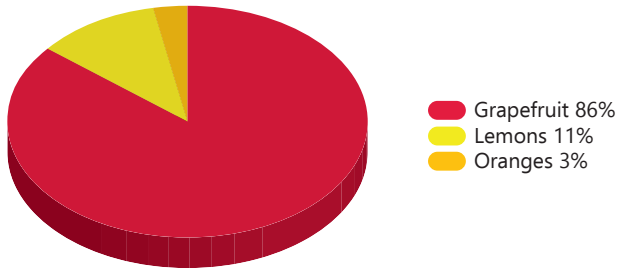


Korean Citrus Exports 2023\*  
\*15kg equivalent cartons

# Special Exports

Citrus Presented for Japan 2021-2023\*

Cultivar	Cartons Presented	Cartons Approved	Cartons Rejected	% Approved
<b>2021</b>				
Grapefruit	1 690 753	1 684 248	6 505	100%
Lemons	143 727	143 027	700	100%
Oranges	85 775	83 475	2 300	97%
<b>Total</b>	<b>1 920 255</b>	<b>1 910 750</b>	<b>9 505</b>	<b>100%</b>
<b>2022</b>				
Grapefruit	1 322 172	1 321 562	610	100%
Lemons	87 200	87 200	0	100%
Oranges	71 980	71 980	0	100%
<b>Total</b>	<b>1 481 352</b>	<b>1 480 742</b>	<b>610</b>	<b>100%</b>
<b>2023</b>				
Grapefruit	1 019 452	1 014 568	4 884	100%
Lemons	126 139	126 139	0	100%
Oranges	30 760	30 760	0	100%
<b>Total</b>	<b>1 176 351</b>	<b>1 171 467</b>	<b>4 884</b>	<b>100%</b>

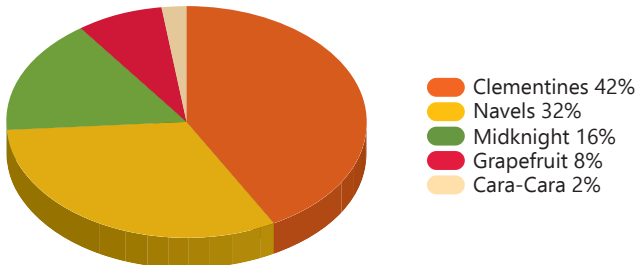


Japan Citrus Exports 2023\*  
\*15kg equivalent cartons

# Special Exports

Citrus Presented for USA 2021-2023\*

Cultivar	Cartons Presented	Cartons Approved	Cartons Rejected	% Approved
<b>2021</b>				
Navel	2 150 682	2 143 262	7 420	100%
Clementines	2 593 924	2 572 274	21 650	99%
Midnight	588 460	584 900	3 560	99%
Cara-Cara	137 960	136 520	1 440	99%
Grapefruit	531 415	528 565	2 850	99%
<b>Totals</b>	<b>6 002 441</b>	<b>5 965 521</b>	<b>36 920</b>	<b>99%</b>
<b>2022</b>				
Navel	2 676 496	2 601 176	75 320	97%
Clementines	3 267 132	3 189 189	77 943	98%
Midnight	912 200	908 780	3 420	100%
Cara-Cara	136 300	136 300	0	100%
Grapefruit	380 007	377 737	2 270	99%
<b>Totals</b>	<b>7 372 135</b>	<b>7 213 182</b>	<b>158 953</b>	<b>98%</b>
<b>2023</b>				
Navel	2 203 040	2 170 540	32 500	99%
Clementines	2 926 510	2 862 961	63 549	98%
Midnight	1 117 790	1 109 780	8 010	99%
Cara-Cara	159 630	157 550	2 080	99%
Grapefruit	566 210	558 670	7 540	99%
<b>Totals</b>	<b>6 973 180</b>	<b>6 859 501</b>	<b>113 679</b>	<b>98%</b>



USA Citrus Exports 2023\*  
\*15kg equivalent cartons

# International

## World Fresh Citrus Production (Thousand Tons)

Country	18/19	19/20	20/21	21/22	22/23	Rank
China	36 041	37 739	38 697	40 714	39 250	1
Brazil	19 274	19 653	19 402	18 883	16 673	2
India	11 773	12 991	13 571	13 818	14 756	3
Mexico	8 253	8 414	8 549	8 484	8 444	4
Spain	6 776	6 009	6 696	6 712	5 558	5
USA	7 010	7 207	7 124	6 261	4 446	6
Turkey	4 900	4 299	4 346	5 360	4 698	7
Egypt	4 670	4 633	4 447	4 451	3 600	8
Iran	2 870	3 454	3 383	3 238	4 379	9
South Africa	2 889	2 772	2 815	3 212	3 840	10
Italy	2 606	2 865	2 912	3 070	3 094	11
Argentina	3 542	3 469	3 405	2 950	2 715	12
Indonesia	2 510	2 563	2 723	2 514	2 685	13
Morocco	2 269	2 604	2 288	2 331	1 745	14
Pakistan	2 248	2 289	2 299	2 327	2 302	15

Source: USDA,FAO

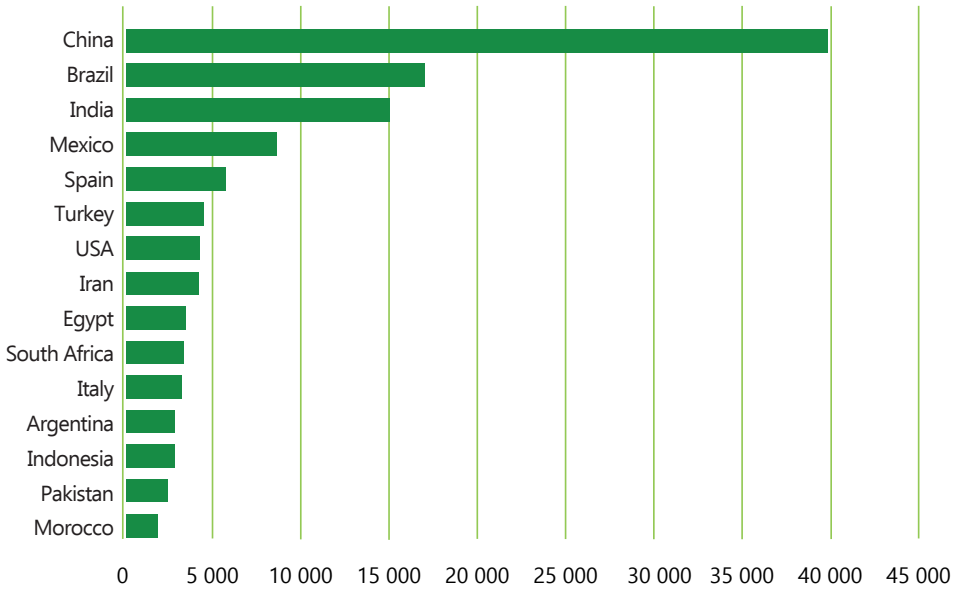
## World Fresh Citrus Exports (Thousand Tons)

Country	18/19	19/20	20/21	21/22	22/23	Rank
Spain	2 658	3935	3 712	3 579	2 989	1
South Africa	2 131	2092	2 599	2 624	2 113	2
Turkey	2 009	1602	1 958	1 926	1 952	3
Egypt	792	2002	1 928	1 757	1 600	4
China	939	1014	1 045	876	1 219	5
Morocco	341	652	569	726	500	6
USA	712	732	694	554	554	7
Greece	339	395	481	418	514	9
Chile	336	382	400	402	402	10

Source: Trademap, USDA

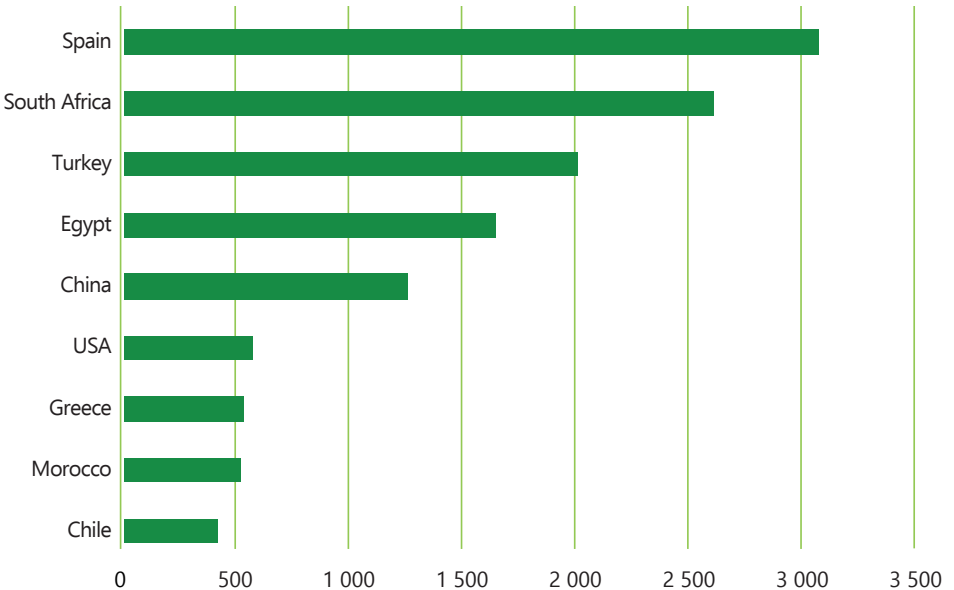


World Fresh Citrus Production 2022/2023 (Thousand Tons)



Source: USDA, FAO

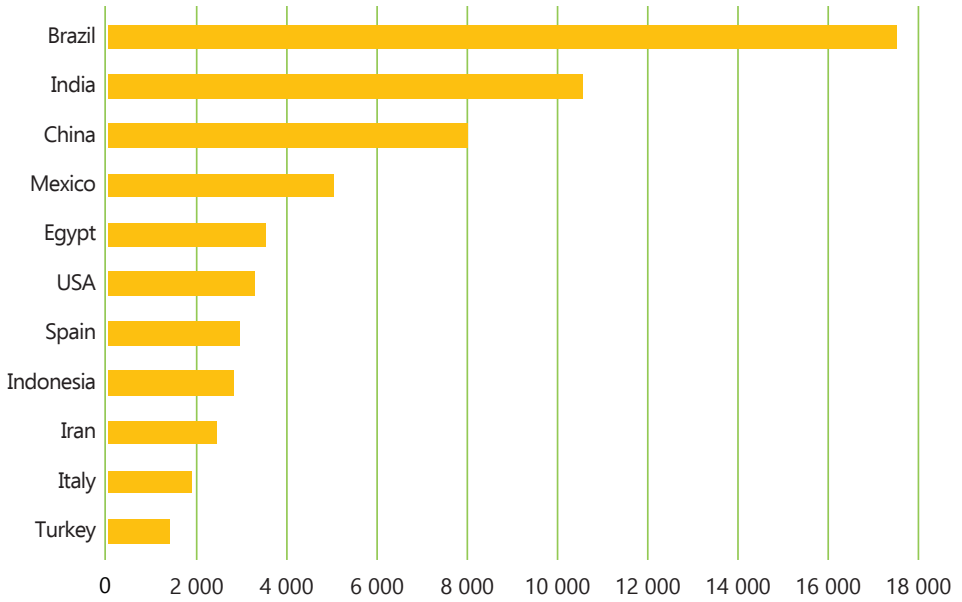
World Fresh Citrus Exports 2022/2023 (Thousand Tons)



Source: Trademap, USDA

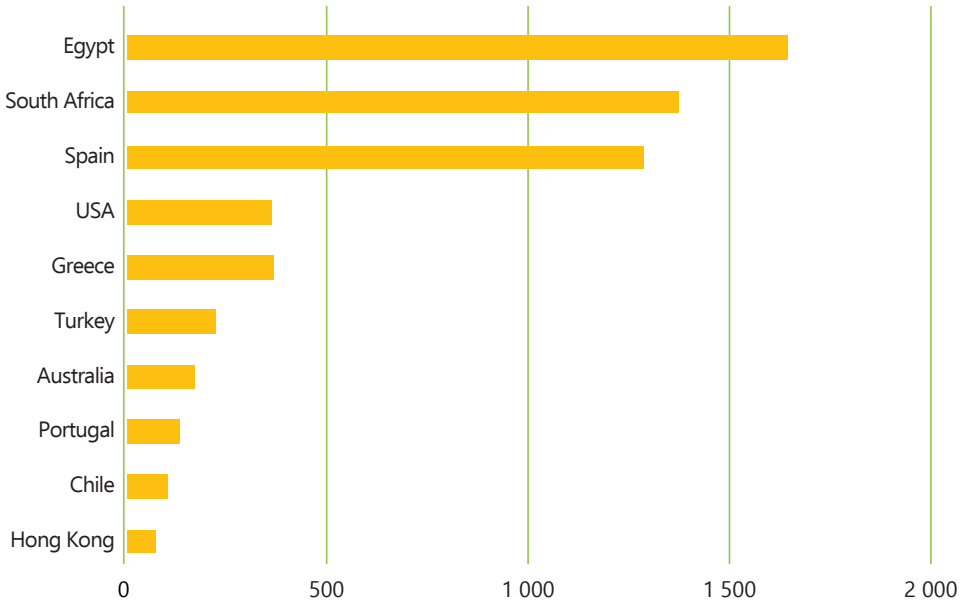
# International

## World Fresh Orange Production 2022/2023 (Thousand Tons)



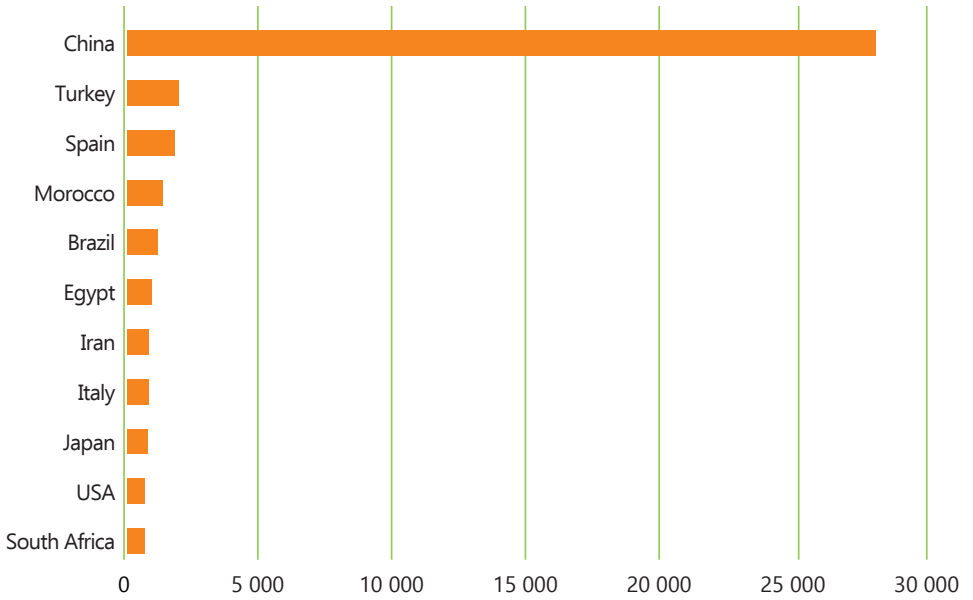
Source: USDA, FAO

## World Fresh Orange Exports 2022/2023 (Thousand Tons)



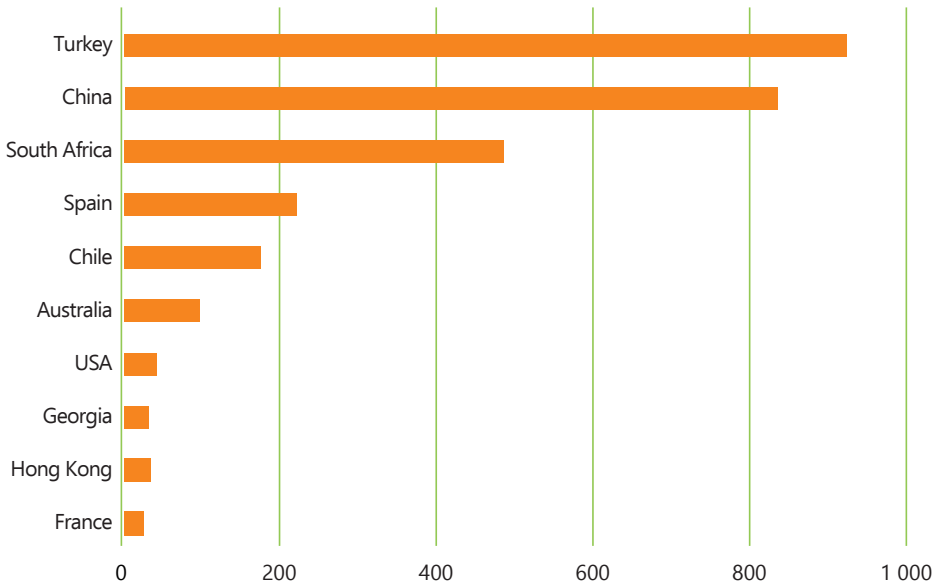
Source: Trademap, USDA

World Mandarin Production 2022/2023 (Thousand Tons)



Source: USDA, FAO

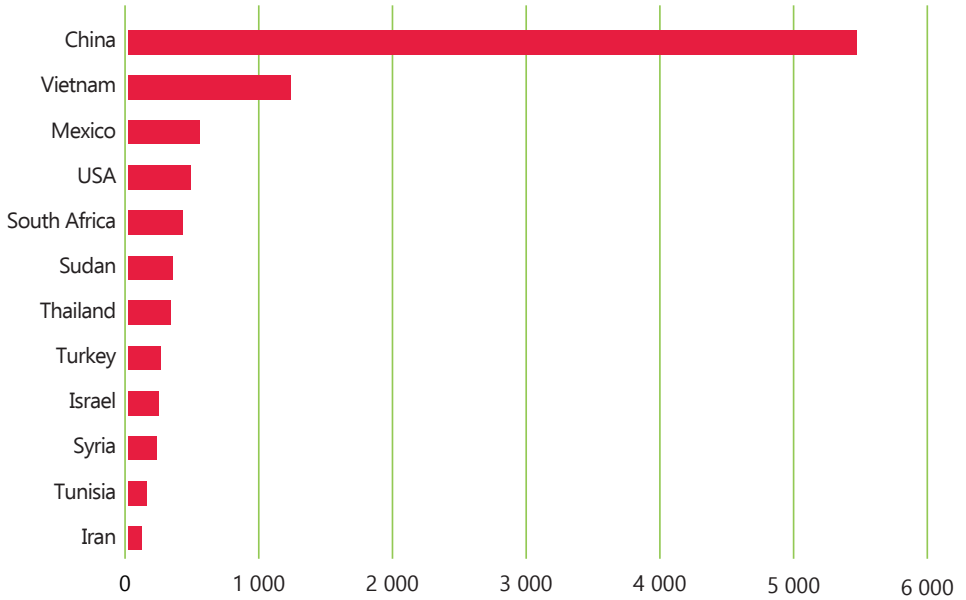
World Mandarin Exports 2022/2023 (Thousand Tons)



Source: Trademap, USDA

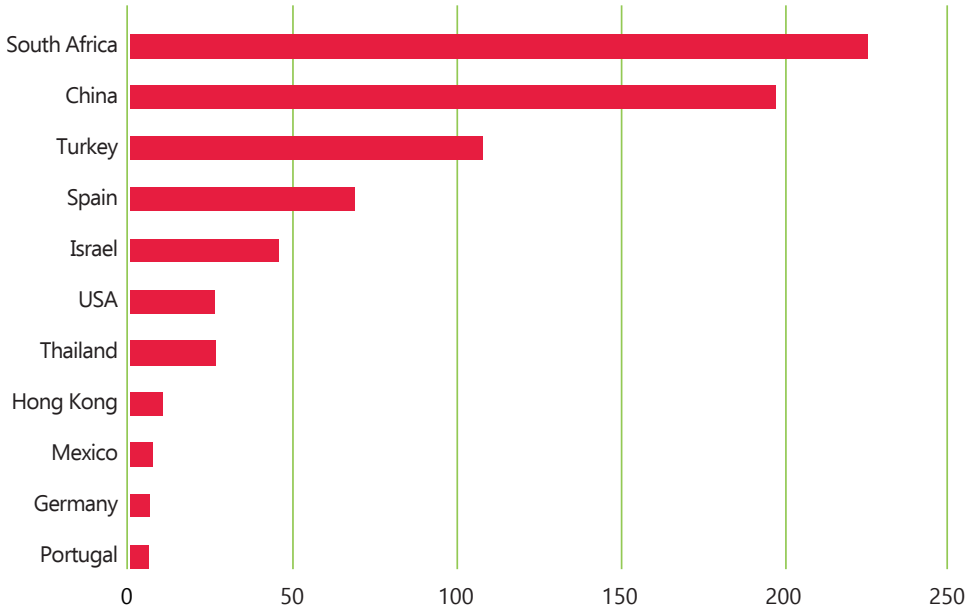
# International

World Grapefruit Production 2022/2023 (Thousand Tons)



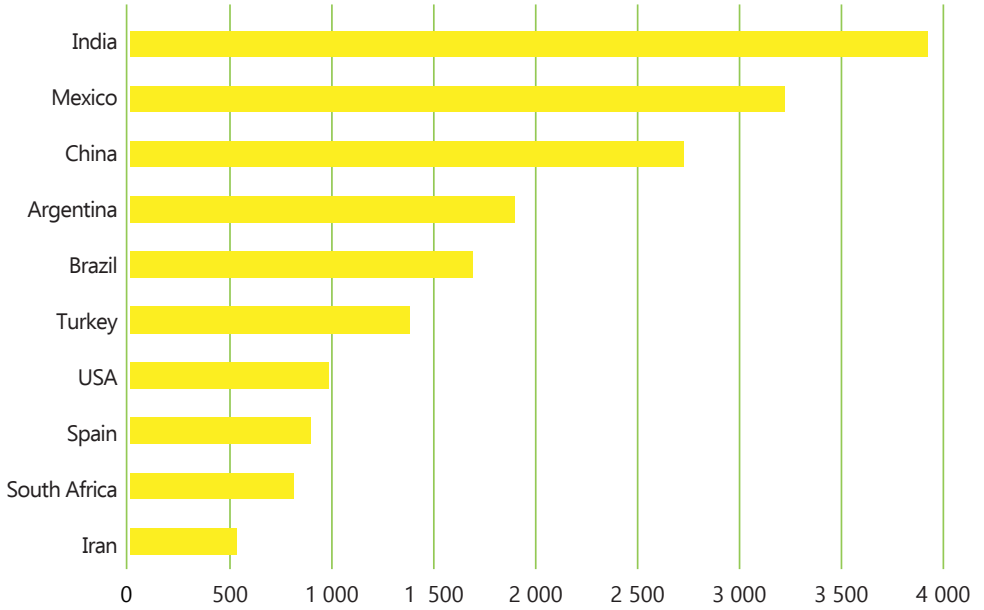
Source: USDA, FAO

World Grapefruit Exports 2022/2023 (Thousand Tons)



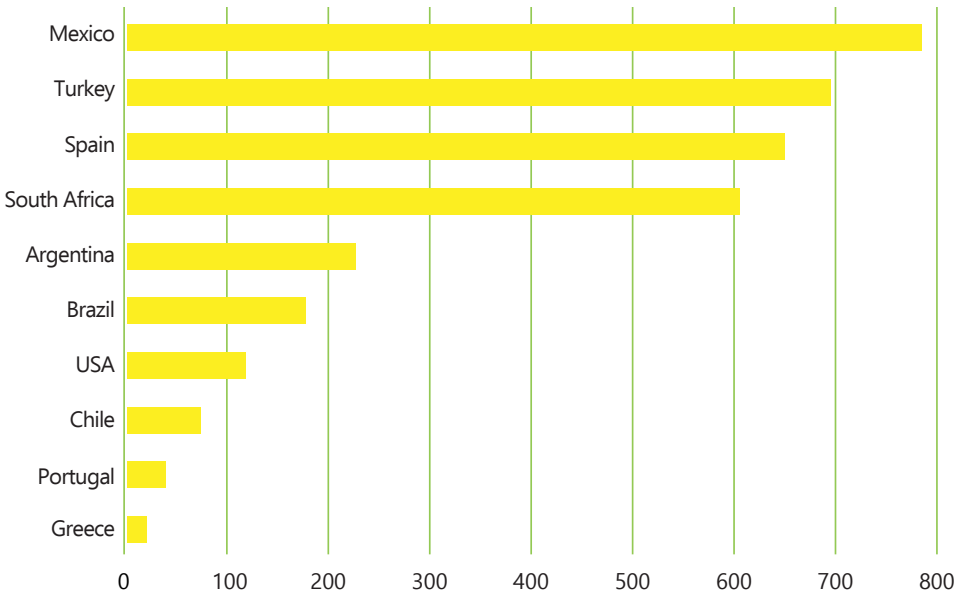
Source: Trademap, USDA

World Lemon and Lime Production 2022/2023 (Thousand Tons)



Source: USDA, FAO

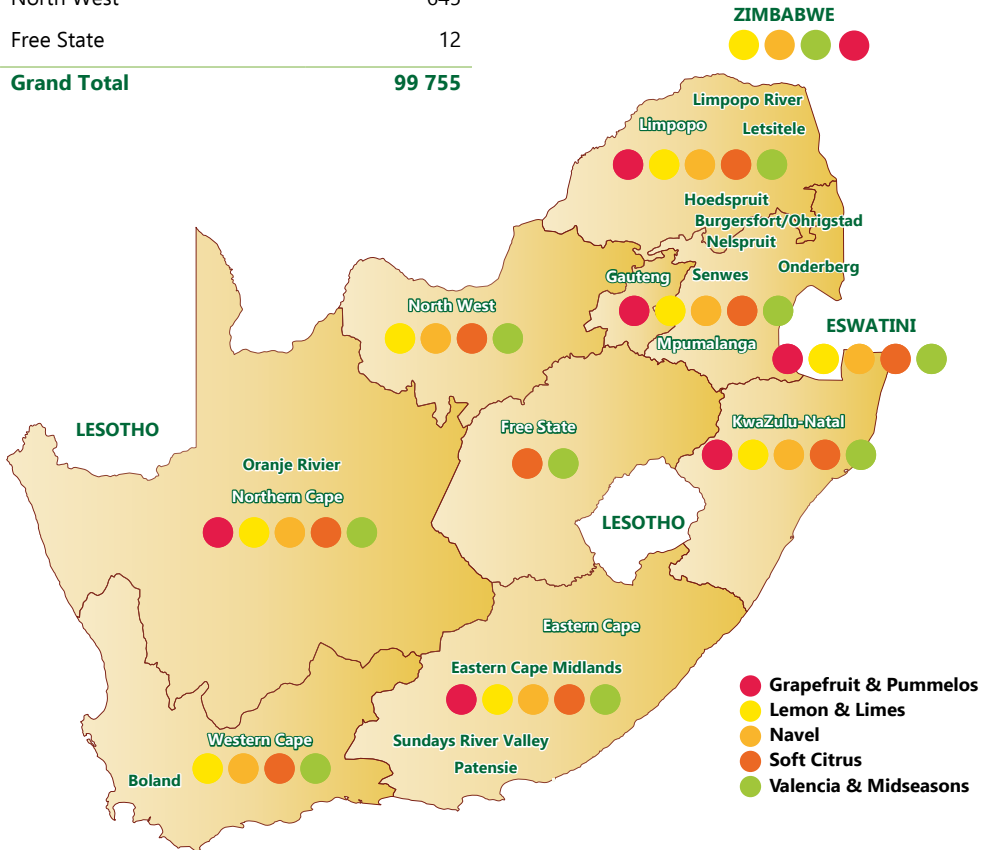
World Lemon and Lime Exports 2022/2023 (Thousand Tons)



Source: Trademap, USDA

# Citrus Producing Regions of Southern Africa

Province	Area (ha)
Limpopo	39 634
Eastern cape	24 681
Western Cape	19 332
Mpumalanga	7 444
Zimbabwe	2 879
KwaZulu-Natal	2 395
Northern Cape	1 837
Eswatini	896
North West	645
Free State	12
<b>Grand Total</b>	<b>99 755</b>



## Loading Ports of Southern Africa

Pallets	Durban	Cape Town	Gqeberha	Ngqura (Coega)	Maputo	Grand Total
Oranges	525 338	203 464	115 554	115 131	5 698	965 185
Lemons	175 954	81 817	128 460	106 034	913	493 178
Grapefruit	163 990	28 109	4 574	2 593	0	199 266
Mandarins	197 998	276 587	49 047	50 674	448	574 754
<b>Grand Total</b>	<b>1 063 280</b>	<b>589 977</b>	<b>297 635</b>	<b>274 432</b>	<b>7 059</b>	<b>2 232 383</b>

Containers	Durban	Cape Town	Gqeberha	Ngqura (Coega)	Maputo	Grand Total
Oranges	26 267	10 173	5 778	5 757	285	48 259
Lemons	8 798	4 091	6 423	5 302	46	24 659
Grapefruit	8 200	1 405	229	130	0	9 963
Mandarins	9 900	13 829	2 452	2 534	22	28 738
<b>Grand Total</b>	<b>53 164</b>	<b>29 499</b>	<b>14 882</b>	<b>13 722</b>	<b>353</b>	<b>111 619</b>

%	Durban	Cape Town	Gqeberha	Ngqura (Coega)	Maputo
Oranges	54,4%	21,1%	12,0%	11,9%	0,6%
Lemons	35,7%	16,6%	26,0%	21,5%	0,2%
Grapefruit	82,3%	14,1%	2,3%	1,3%	0,0%
Mandarins	34,4%	48,1%	8,5%	8,8%	0,1%

Load Port	Pallets	Containers	%
Durban	1 063 280	53 164	47,6%
Cape Town	589 977	29 499	26,4%
Ngqura (Coega)	297 635	14 882	13,3%
Gqeberha	274 432	13 722	12,3%
Maputo	7 059	353	0,3%
<b>Grand Total</b>	<b>2 232 383</b>	<b>111 619</b>	

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